

Debtor(s) (Last Name First) and address(es)

Bulkmatic Transport Company
2001 North Cline Avenue
Griffith, IN 46319

Secured Party(ies) and address(es)

The Northern Trust Company,
as Agent as set forth on
Exhibit B attached hereto
50 South LaSalle Street
Chicago, IL 60675

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2000-06-07 09:27:26
Cook County Recorder 25.50

00412234

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Cook County Recorder 25.50

This Statement refers to original Financing Statement No. 97-733204

Date filed: October 2, 19 97 Filed with Cook County Recorder

- A. CONTINUATION..... The original financing statement between the foregoing Debtor and Secured Party, bearing the file number shown above, is still effective.
- B. PARTIAL RELEASE.. From the collateral described in the financing statement bearing the file number shown above, the Secured Party releases the property indicated below.
- C. ASSIGNMENT..... The Secured Party certifies that the Secured Party has assigned to the Assignee whose name and address is shown below, Secured Party's rights under the financing statement bearing the file number shown above in the property indicated below.
- D. TERMINATION..... The Secured Party certifies that the Secured Party no longer claims a security interest under the financing statement.
- E. AMENDMENT..... The financing statement bearing the above file number is amended.
 - To show the Secured Party's new address as indicated below;
 - To show the Debtor's new address as indicated below;
 - As set forth below:



Exhibits B and C are amended to provide that the secured party is The Northern Trust Company as Agent for the Lenders under that Third Amended and Restated Term Loan Agreement dated April 30, 1999 and Revolving Line of Credit Agreement (\$6,000,000) dated March 6, 2000.

[Signature] (Debtor)
(Signature of Debtor, if required)

The Northern Trust Company as Agent (Secured Party)

Dated: 4-1-2000, 19 00

By: [Signature]
(Signature of Secured Party)

FILING OFFICER - ALPHABETICAL

This form of Financing Statement is approved by the Secretary of State.

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Property of Cook County Clerk's Office

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EXHIBIT A

00412234

LEGAL DESCRIPTION:

PARCEL 1:

ALL OF THE NORTHWEST 1/4 OF SECTION 27, TOWNSHIP 35 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS;

LESS AND EXCEPT THEREFROM:

(I) THE WEST 50 FEET OF SAID NORTHWEST 1/4;

(II) THE SOUTH 867.66 FEET OF SAID NORTHWEST 1/4;

(III) THE FOLLOWING TRACT AND ANY PORTION OF SAID NORTHWEST 1/4 LYING NORTH OF THE FOLLOWING TRACT:

A STRIP OF LAND 200 FEET IN WIDTH LYING IMMEDIATELY SOUTH OF AND ADJOINING THE SOUTH RIGHT OF WAY LINE OF THE ELGIN, JOLIET AND EASTERN RAILROAD COMPANY AS NOW LOCATED AND EXTENDING IN AN EASTERLY AND WESTERLY DIRECTION ACROSS THE WEST 1/2 OF SECTION 27, ALL BEING IN TOWNSHIP 35 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

(IV) THE FOLLOWING TRACT:

BEGINNING AT A POINT ON THE EAST LINE OF THE NORTHWEST 1/4 OF SECTION 27, WHICH POINT IS 867.66 FEET NORTH OF THE SOUTH LINE OF SAID NORTHWEST 1/4; THENCE NORTH, ALONG THE EAST LINE, TO A LINE 200 FEET SOUTH OF AND PARALLEL WITH THE SOUTH RIGHT OF WAY LINE OF THE ELGIN, JOLIET AND EASTERN RAILWAY COMPANY; THENCE WESTWARD, ALONG SAID LINE, FOR A DISTANCE OF 653.14 FEET; THENCE SOUTHEASTWARDLY, ALONG A STRAIGHT LINE, TO A POINT 753.14 FEET SOUTH OF THE SOUTH RIGHT OF WAY LINE OF THE ELGIN, JOLIET AND EASTERN RAILWAY COMPANY AND 100 FEET WEST OF THE EAST LINE OF THE NORTHWEST 1/4 OF SECTION 27; THENCE SOUTH, ALONG A LINE 100 FEET WEST OF AND PARALLEL WITH THE EAST LINE, TO A POINT WHICH IS 867.66 FEET NORTH OF THE SOUTH LINE OF THE NORTHWEST 1/4 OF SECTION 27; THENCE EAST TO A POINT OF BEGINNING, ALL BEING IN TOWNSHIP 35 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

A STRIP OF LAND 200 FEET IN WIDTH LYING IMMEDIATELY SOUTH OF AND ADJOINING THE SOUTH RIGHT OF WAY LINE OF THE ELGIN, JOLIET AND EASTERN RAILROAD COMPANY AS NOW LOCATED AND EXTENDING IN AN EASTERLY AND WESTERLY DIRECTION ACROSS THE WEST 1/2 OF SECTION 27 (EXCEPT THE WEST 50 FEET THEREOF) ALL BEING IN TOWNSHIP 35 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

BEGINNING AT A POINT ON THE EAST LINE OF THE NORTHWEST 1/4 OF SECTION 27, WHICH POINT IS 867.66 FEET NORTH OF THE SOUTH LINE OF SAID NORTHWEST 1/4; THENCE NORTH, ALONG SAID EAST LINE, TO A LINE 200 FEET SOUTH OF AND PARALLEL WITH THE SOUTH RIGHT OF WAY LINE OF THE ELGIN, JOLIET AND EASTERN RAILWAY COMPANY; THENCE WESTWARD, ALONG SAID LINE, FOR A DISTANCE OF 653.14 FEET; THENCE SOUTHEASTWARDLY, ALONG A STRAIGHT LINE, TO A POINT 753.14 FEET SOUTH OF THE SOUTH RIGHT OF WAY LINE OF THE ELGIN, JOLIET AND EASTERN RAILWAY COMPANY AND 100 FEET WEST OF THE EAST LINE OF THE NORTHWEST 1/4 OF SECTION 27; THENCE SOUTH, ALONG A LINE 100 FEET WEST OF AND PARALLEL WITH THE EAST LINE, TO A POINT WHICH IS 867.66 FEET NORTH OF THE SOUTH LINE OF THE NORTHWEST 1/4 OF SECTION 27; THENCE EAST TO THE POINT OF BEGINNING, ALL BEING IN TOWNSHIP 35 NORTH, RANGE 14 EAST, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

EXCLUDING FROM PARCELS 1, 2 AND 3 ABOVE ALL COAL, OIL, GAS, MINERALS AND MINERAL RIGHTS RESERVED TO GRANTORS IN THE DEEDS RECORDED SEPTEMBER 8, 1992 AS DOCUMENT NUMBERS 92664057 AND 92664058.

P.L.N. 32-27-100-004
32-27-100-005