

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

Debtor(s) (Last Name) and address(es)

Hebrew Theological College 7135 North Carpenter Road SKOKIE, IL 60077

Secured Party(ies) and address(es)

American National Bank and Trust Company of Chicago 120 South LaSalle Street CHICAGO, IL 60603

For Filing Officer (Date, Time, Number, and Filing Office)

00415052

3833/0032 05 001 Page 1 of

2000-06-07 11:33:35 Cook County Recorder

31,00

| This financing statement covers the following types (or items) of property: |
|---|
| All types of collateral described in "Exhibit A" |
| attached hereto and made a part hereof, including |
| but not limited to, all now owned and existing or |
| hereafter acquired of arising and wheresoever |
| located, furniture, rixtures, machinery and |
| equipment. |

ASSIGNEE OF SECURED PARTY

Jouh 11. 2. (If collateral is crops) The above described crops are growing of are to be grown on: (Describe Real Estate)

3. (If applicable) The above goods are to become fixures on [The above timber standing on...] [The above minerals or the like (including oil and gas) accounts will be financed at the wellhead or mineback of the well or mine located on...] (Strike what is inapplicable) (Describe Real Estate) See "Exhibit B" attached hereto & made and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record) The name of a record owner is

4. Products of Collateral are also covered.

 Additional sheets presented File with Recorder's Office of IL-Cook County, Illinei

ignature of (Debtor)

(Secured Party)*

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Rev. 3/75

*Signature of Debtor Required in Most Cases; Signature, of Secured Party in Cases Covered By UCC § 9-402-(2).

This form of financing statement is approved by the Secretary of State

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EXHIBIT "A" TO UCC-2 FINANCING STATEMENT WITH HEBREW THEOLOGICAL COLLEGE, AS DEBTOR, AND AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, AS SECURED PARTY

Debtor's now existing or owned and hereafter arising or acquired: (a) accounts; (b) goods for sale, lease or other disposition by Debtor which have given rise to accounts and have been returned to or repossessed or stopped in transit by Debtor; (c) contract rights and documents, instruments, contracts or other writings executed in connection therewith, including, but not limited to, all real and personal property lease rights, and all sums now due or which may become due from Debtor to Secured Party; (d) chattel paper, documents of title, instruments, documents and general intangibles; (e) patents, trademarks, trade names, trademark registrations and copyrights, all applications therefor, service marks, trade secrets, goodwill, inventions, processes, designs, formules, and other intellectual or proprietary rights or interests, of any kind, nature or description whats sever, and all registrations, licenses, franchises, customer lists, tax refund claims, claims against carrier and shippers, insurance claims, guaranty claims, all other claims, proof of claims filed in any bankruptcy, insolvency or other proceeding, contract rights, choses in action, security interests, eccurity deposits and rights to indemnification; (g) inventory; (g) investment property; (h) equipment, fixtures and trade fixtures; (i) deposits, cash and cash equivalents and any other property of Deutor now or hereafter in the possession, custody or control of Secured Party, whether for safekeeping, deposit, collection, custody, pledge, transmission or otherwise; (j) deposit accounts held with Secured Party or any other depository institution; and (k) additions and accessions to, substitutions for and replacements, products and cash and non-cash proceeds of all of the foregoing property, including, but not limited to, proceeds of all insurance policies insuring the foregoing and all of Debtor's books and records of.

Clerts
Original relating to any of the foregoing and to Debtor's business.

DEBTOR:

HEBREW THEOLOGICAL COLLEGE,

an Illinois not-for-profit corporation

Doc ID: 148073-1

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EXHIBIT "B" TO UCC-2 FINANCING STATEMENT WITH HEBREW THEOLOGICAL COLLEGE, AS DEBTOR, AND AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, AS SECURED PARTY

LEGAL DESCRIPTION

PARCEL 1:

THAT PART OF LOTS 15 AND 16 LYING EAST OF CENTER LINE OF CARPENTER ROAD (EXCEPT THE WEST 50 FEET THEREOF) IN COUNTY CLERK'S DIVISION OF FRACTION L SECTION 33 TOWNSHIP 41 NORTH RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN (EXCEPT THEREOF THAT PART LYING EAST OF THE WEST LINE OF HEBREW THE OLOGICAL COLLEGE SUBDIVISION OF PART OF LOTS 15 AND 16 IN COUNTY CLERK'S DIVISION OF FRACTIONAL SECTION 33 TOWNSHIP 41 NORTH RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN ACCORDING TO THE PLAT THEREOF RECORDED JANUARY 29 1986 AS DOCUMENT 86040066) IN COOK COUNTY ILLINOIS.

PARCEL 2:

THAT PART OF LOT 17 IN CCUPITY CLERK'S DIVISION IN THE NORTHWEST FRACTIONAL 1/4 OF SECTION 33 TOWNSHIP 41 NORTH RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN LYING EAST OF CFNTER LINE OF CARPENTER BRIDGE ROAD AND LYING WEST OF THE CENTER LINE OF NORTH LOCKWOOD AVENUE EXTENDED NORTH AS LAID OUT IN A. A. LEWIS CARPENTER BRIDGE ROAD SUBDIVISION RECORDED IN BOOK 227 PAGE 32 AS DOCUMENT 9305932 AND (EXCEPT THAT PART OF LOT 17 DESCRIBED AS FOLLOWS:

COMMENCING AT THE POINT OF INTERSECTION OF THE SOUTH LINE OF SAID LOT 17 AND THE CENTER LINE OF CARPENTER BRIDGE ROAD ROWNING THENCE EAST ON THE SOUTH LINE OF SAID LOT 17 150 FEET; THENCE WORTH 50 FFET; THENCE WEST PARALLEL WITH THE SOUTH LINE OF SAID LOT 17 150 FEET TO THE CENTER OF ROAD; THENCE SOUTH ALONG THE CENTER LINE OF SAID ROAD TO THE PLACE OF BEGINNING) AND ALSO(EXCEPTING FROM SAID PREMISES THE WEST 50 FEET THEREOF) AND (EXCEPT THEREFROM KINGSTON ESTATES SUBDIVISION OF PART OF THE EAST ½ OF THE NORTHWEST 1/4 OF SECTION 33 TOWNSHIP 41 NORTH RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN ACCORDING TO THE PLAT THEREOF RECORDED MARCH 14 1988 AS DOCUMENT 88105482) IN COOK COUNTY ILLINOIS.

PARCEL 3:

LOT 1 HEBREW THEOLOGICAL COLLEGE SUBDIVISION OF PART OF LOTS 15 AND 16 IN COUNTY CLERK'S DIVISION OF FRACTIONAL SECTION 33 TOWNSHIP 41 NORTH RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN ACCORDING TO THE PLAT THEREOF RECORDED JANUARY 29 1986 AS DOCUMENT 86040066) IN COOK COUNTY ILLINOIS.

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EXHIBIT "B" TO UCC-2 FINANCING STATEMENT (CONTINUED) WITH HEBREW THEOLOGICAL COLLEGE, AS DEBTOR, AND AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, AS SECURED PARTY

Permanent Index Numbers:

10-33-101-031-0000

10-33-101-033-0000

10-33-101-035-0000

10-33-101-043-0000

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(0.33-101-046-0000

Common Address:

7135 North Carpenter Road

Skokie, Allinois 60077

Doc ID: 148079-1