als STATEMENT is presented to a filing officer Debtor(s) (Last Name First) and Address(es) For Filing Officer Time, Number, and Filing Office)

555 West Lake LLC 36-4352409 555 W. Lake St. Chicago, IL 60606

South Central Bank 525 W. Roosevelt Rd. Chicago, IL 60607

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lok County Recorder

ASSIGNEE OF SECURED PARTY

23.50

1. This Financing statement covers the following types (or items) of property:

All Inventory, Chattel Paper, Accounts, Equipment, General Intangibles and Fixtures; together with the following specifically described property: All goods, machinery, tools and dies, accounts receivable, leases, deposits, customer's lists, routes, patents and patent applications, trade marks and trade names, franchises, licenses, insurance policies, return insurance premiums, inventory, raw materials, work in process, finished goods, products of goods; returned and repossessed goods, documents, instruments, and the proceeds of any sale, exchange, collection or other disposition of all inventory, raw materials, work in process, finished goods, returned and repossessed goods, accounts receivable, contract rights, and chattel paper (herein collectively called the "Collateral"); whether any of the foregoing is owned now or acquired later; all accessions, additions, replacements, and substitutions relating to any of the foregoing; all records of any kind relating to any of the foregoing; all proceeds relating to any of the foregoing (including insurance, general intagibles and other account proceeds).

This Financing Statement is to be recorded in the real estate records. Some or all of the collateral is located on the rollowing described real estate: Sub Lot 7 of Lots 1 and

4 in Block 27 in Original Town of chicago in Section 9, Township 39 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois. Address: 555 W. Lake St., Chicago, IL 60606 PIN: 17-09-323-004

X Filed with Cook County Recorder

_ Debtor is a transmitting utility as defined in UCC 9-105.

Frank S. Cacciatore, Member

204 County Clert's Office Signature of Secured Party in Cases Covered by UCC 9-402 (2)

(1) FILING OFFICER COPY - ALPHABETICAL

STANDARD FORM - UNIFORM COMMERCIAL CODE - FORM UCC-1

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555 West Lake LLC 36-4352409 555 W. Lake St. Chicago, IL 60606

South Central Bank 525 W. Roosevelt Rd. Chicago, IL 60607

00462601 Page 2 of

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LL 60606 PIN: 17-09-323-004

Additional sheets presented.

X Filed with Cook County Recorder

_ Debtor is a transmitting utility as defined in UCC 9~105.

(2) FILING OFFICER COPY - NUMERICAL

STANDARD FORM - UNIFORM COMMERCIAL CODE - FORM UCC-1

Frank S. Cacciatore, Member

-OOF COUNTY CLERT'S OFFICE Signature of Secured Party in Cases Covered by UCC 9-402 (2)