

Cook County

UNOFFICIAL COPY

STATE OF ILLINOIS

RECORDER'S OFFICE

UNIFORM COMMERCIAL CODE—FINANCING STATEMENT— FORM UCC-2

INSTRUCTIONS:

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets. Preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the Secured Party.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

Debtor(s) (Last Name First) and address(es)

United Model Distributors, Inc.
301 Holbrook Drive
Wheeling, IL 60090

Secured Party(ies) and address(es)

LaSalle Bank National Association
135 South LaSalle Street
Chicago, IL 60603

For Filing Officer
(Date, Time, Number, and Filing Office)

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Cook County Recorder 27.50

- This financing statement covers the following types (or items) of property:
See Exhibit A attached hereto and made a part hereof.
- (If collateral is crops) The above described crops are growing or are to be grown on:
(Describe Real Estate)
- (If applicable) [The above goods are to become fixtures on...] [~~The above timber is stand on ...~~] [~~The above minerals or the like (including oil and gas) of accounts will be financed at the wellhead or mine head of the well or mine located on ...~~] (Strike what is inapplicable) - (Describe Real Estate)
See Exhibit B attached hereto and made a part hereof.

ASSIGNEE OF SECURED PARTY



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and this financing statement is to be filed in the real estate records, (if the debtor does not have an interest of record)
The name of a record owner is

- Products of Collateral are also covered.

3 Additional sheets presented.

X Filed with Recorder's Office of Cook County, Illinois.

UNITED MODEL DISTRIBUTORS, INC.
By: Paul D. She, Chairman
(Signature of (Debtor) (Secured Party)*)

* Signature of Debtor Required in Most Cases:
Signature of Secured Party in Cases Covered by UCC §9-402 (2).

(1) FILING OFFICER - ALPHABETICAL

STANDARD FORM—UNIFORM COMMERCIAL CODE—FORM UCC-2—REV. 4-73

This form of financing statement is approved by the Secretary of State.

IL2UCC1 - C T System Online

Lexis Document Services
135 South LaSalle Street
Suite 2260
Chicago, IL 60603

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Exhibit A

Collateral Description

The Debtor hereby grants to the Secured Party a Security Interest in and to, and hereby mortgages, conveys, transfers, assigns and pledges to the Secured Party, the following property, assets, rights and interests of the Debtor, whether now owned or existing or hereafter acquired or arising, wherever located:

- a) all of the Debtor's Accounts (the term "**Accounts**" as used herein includes, without limitation, all of the Debtor's accounts receivable arising out of the sale or lease of inventory (as defined below) or other goods or out of the rendering of services) whether or not specifically assigned to the Secured Party and whether or not constituting Eligible Accounts;
- b) all of the Debtor's Inventory (the term "**Inventory**" as used herein includes, without limitation, all of the Debtor's goods held for sale or lease or being processed for sale or lease, including all materials, work-in-process, finished goods, supplies and other goods customarily classified as inventory), including Inventory at any time in the possession of any bailee or warehouseman, and whether or not constituting Eligible Inventory;
- c) all of the Debtor's machinery, equipment, appliances, tools, furniture, fans, fittings, light fixtures, signs, supplies, blinds, window shades, carpeting, floor covering, office equipment, pipes, plumbing, growing plants, fire alarms and sprinklers, control devices, nonstructural additions and all other personal property of every kind or nature located in or on, or attached to, and used or intended to be used in connection with or the operation of the Real Property or Leaseholds, buildings, structures, improvements or fixtures now or hereafter located or to be located on the Real Property or Leaseholds, and all extensions, additions, improvements, substitutions and replacements to any of any of the foregoing (collectively "**Equipment**");
- d) all of the Debtor's vehicles and trailers;
- e) all of the Debtor's patents, copyrights and trademarks, trade names, servicemarks, and all applications for and registrations of the foregoing, including but not limited to registered patents and trademarks, along with any and all divisions, renewals or reissues thereof, and variations or modifications and new applications of the technology covered thereby, all contract rights, franchise rights, art work, web sites, software, goodwill, beneficial interests, rights to tax refunds, preference recoveries, royalties, claims, warranties, guarantees,

guarantees, claims against any supplier of any Inventory, including claims arising out of purchases of defective goods or overpayments to or undershipments by suppliers, any claims which the Debtor may have against any vendor or lessor of Equipment or Inventory and all other general intangibles of any kind or nature whatsoever;

f) all of the Debtor's cash, negotiable instruments, documents of title, warehouse receipts, chattel paper, letters of credit, promissory notes, documents of title, deposits, certificates of deposit, deposit accounts, cash equivalents, and interest or dividends thereon, and leases, contract rights, insurance claims, whether now or hereafter in transit to or in the possession or under the control of the Secured Party;

g) all of the Debtor's books, records, computer records, computer software, computer printouts, technical specifications, blue prints, manuals, ledger cards, programs and other computer materials, customer and supplier lists, invoices, orders;

h) all of the Debtor's Investment Property, securities, and options, including, without limitation, any common stock or other interest in any other company or entity;

i) without limitation of the foregoing, all substitutions, renewals, and replacements of, and additions and accessions to, any of the foregoing Collateral and all products and proceeds of the foregoing, including, without limitation, all of the proceeds in any form of the Debtor's Accounts and Inventory, whether or not specifically assigned to the Secured Party; and

j) all other property of the Debtor, real and/or personal, in which the Debtor heretofore, now and/or from time to time hereafter has an interest, it being the intent of the parties hereto that the grant of a Security Interest hereby be broadly interpreted to include all property of the Debtor, real, personal, now existing or hereafter acquired or arising.

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Exhibit B

Legal Description

Lots 22,23,24 and 25 in first addition to Palatine Expressway Industrial Park, being a subdivision in the Southwest 1/4 of the Southwest 1/4 of Section 14, Township 42 North, Range 11 East of the Third Principal Meridian, according to plat thereof registered in the office of the Registrar of Titles of Cook County, Illinois on February 27, 1970, as Document No. LR2493375, in Cook County, Illinois.

PIN # 03-14-303-006-0000
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PROPERTY OF COOK COUNTY CLERK'S OFFICE