



00539783

This STATEMENT is presented to THE FILING OFFICER for filing pursuant to the Uniform Commercial Code:

Debtor(s) (Last Name First) and address(es)  
LEVY RESTAURANT LIMITED  
PARTNERSHIP  
980 NORTH MICHIGAN AVE., STE. 1315  
CHICAGO IL 60611

Secured Party(ies) and address(es)  
LYON CREDIT CORPORATION  
400 PERIMETER CENTER TERRACE, SUITE 155  
ATLANTA GA 30346

For Filing Officer (Date Filing Office)

00539783

4775/0013 28 001 Page 1 of 13  
2000-07-19 11:40:59  
Cook County Recorder 45.00

This Statement refers to original Financing Statement No. 97-777322  
Date Filed: 10/20/1997, 19\_\_\_\_ Filed with IL-Cook County Recorder

- A.  CONTINUATION.... The original financing statement between the foregoing Debtor and Secured Party, bearing the file number shown above, is still effective.
- B.  PARTIAL RELEASE. From the collateral described in the financing statement bearing the file number shown above, the Secured Party releases the property indicated below.
- C.  ASSIGNMENT..... The Secured Party certifies that the Secured Party has assigned to the Assignee whose name and address is shown below, Secured Party's rights under the financing statement bearing the file number shown above in the property indicated below.
- D.  TERMINATION..... The Secured Party certifies that the Secured Party no longer claims a security interest under the financing statement bearing the file number shown above.
- E.  AMENDMENT..... The financing statement bearing the above file number is amended.
  - To show the Secured Party's new address as indicated below;
  - To show the Debtor's new address as indicated below;
  - As set forth below:

CSC ID:51366 IL-Cook County Recorder

ASSIGNEE: HUDSON UNITED BANK, 1266 EAST MAIN STREET, STAMFORD, CT 06902

LEVY RESTAURANT LIMITED PARTNERSHIP  
\_\_\_\_\_  
(Debtor)

LYON CREDIT CORPORATION  
**Jerry P. Peters, Jr.** (Secured Party)

(Signature of Debtor, if required)

Senior Vice President  
\_\_\_\_\_  
(Signature of Secured Party)

Dated: \_\_\_\_\_, 19\_\_\_\_

FILING OFFICER -ALPHABETICAL

This form of Financing Statement is approved by the Secretary of State.

Handwritten notes on the left margin: "NY 9-1-99", "762257-5 KM", "1483487", "30"

Handwritten note: "Box 314"

This STATEMENT is presented to THE FILING OFFICER for filing pursuant to the Uniform Commercial Code:  
Debtor(s) (Last Name First) and address(es)  
Secured Party(ies) and address(es)

**Levy Restaurant Limited Partnership**  
980 NORTH MICHIGAN AVENUE, #1315  
CHICAGO, IL 60611  
FED. ID. #

**LYON CREDIT CORPORATION**  
400 PERIMETER CENTER TER, #155  
ATLANT, GA 30346  
FED. ID. #

DEPT-01 RECORDING \$41.00  
TRAN 4558 10/20/97 10:25:00  
#6127 # DR #-97-777322  
COOK COUNTY RECORDER

This Statement refers to original Financing Statement No. 97461231  
Date filed: 06/26 1997 Filed with COOK COUNTY, IL

- A.  CONTINUATION..... The original financing statement between the foregoing Debtor and Secured Party, bearing the file number shown above, is still effective.
- B.  PARTIAL RELEASE..... From the collateral described in the financing statement bearing the file number shown above, the Secured Party releases the property indicated below.
- C.  ASSIGNMENT..... The Secured Party certifies that the Secured Party has assigned to the Assignee whose name and address is shown below, Secured Party's rights under the financing statement bearing the file number shown above in the property indicated below.
- D.  TERMINATION..... The Secured Party certifies that the Secured Party no longer claims a security interest under the financing statement bearing the file number shown above.
- E.  AMENDMENT..... The financing statement bearing the above file number is amended.
  - To show the Secured Party's new address, as indicated below;
  - To show the Debtor's new address, as indicated below;
  - As set forth below:

**SEE JUNE SCHEDULE NO. 04 TO LEVY RESTAURANT LIMITED PARTNERSHIP NO. 06-9663 THIS IS A PRECAUTIONARY FILING IN CASE THE EQUIPMENT DESCRIBED ON EXHIBIT "A" IS CONSIDERED TO BE A FIXTURE THE EQUIPMENT AND MATERIAL DESCRIBED ON THE ATTACHED SCHEDULE(S) MAY BE OR MAY BECOME FIXTURE ON PROPERTY LEGAL DESCRIPTION: SEE ATTACHED EXHIBIT "B" TO AMEND PROPERTY MORE FULLY DESCRIBED ON EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF.**

*[Signature]*  
Dated: 06/26 19 97  
(Signature of Debtor, if required)

(Debtor) LYON CREDIT CORPORATION (Secured Party)  
By: *[Signature]*

**Levy Restaurant Limited Partnership, by Levy Holdings GP, Inc. as General Partner**  
FILING OFFICER-NUMERICAL

This form of Financing Statement is approved by the Secretary of State.  
STANDARD FORM - UNIFORM COMMERCIAL CODE - FORM UCC-3 REV. 7-74

Box 3/4

# UNOFFICIAL COPY

## STATE OF ILLINOIS - COOK COUNTY - FIXTURE FILING - II UNIFORM COMMERCIAL CODE

RECORDS FROM:  
REGISTERED, Inc.  
314 W. WELLS ST.  
P.O. BOX 218  
ANNOKA, ILL. 60003  
(312) 422-1234

74361

### STATEMENTS OF CONTINUATION, PARTIAL RELEASE, ASSIGNMENT, ETC. - FORM UCC-3

#### INSTRUCTIONS:

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Return Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer.
- Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of Form UCC-3. Long schedules of collateral, etc., may be on any size paper that is convenient for the secured party.
- At the time of filing, filing officer will return third copy as an acknowledgment.

This STATEMENT is presented to THE FILING OFFICER for filing pursuant to the Uniform Commercial Code:

For Filing Officer (Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)  
**Levy Restaurant Limited Partnership**  
 960 NORTH MICHIGAN AVENUE, #1315  
 CHICAGO, IL 60611  
 FED. ID. #

Secured Party(ies) and address(es)  
**LYON CREDIT CORPORATION**  
 400 PERIMETER CENTER TER., #155  
 ATLANTA, GA 30346  
 FED. ID. #

97777322

DEPT-01 RECORDING \$41.00  
 T8666 TRAN 4558 10/20/97 10:25:00  
 #612 DR # -97-777322  
 COOK COUNTY RECORDER

This Statement refers to original Financing Statement No. **97461231**  
 Date filed: **06/26** 19 **97** Filed with **COOK COUNTY, IL**

- A.  CONTINUATION... The original financing statement between the Debtor and Secured Party, bearing the file number shown above, is still effective.
- B.  PARTIAL RELEASE... From the collateral described in the financing statement bearing the file number shown above, the Secured Party releases the property indicated below.
- C.  ASSIGNMENT... The Secured Party certifies that the Secured Party has assigned to the Assignee whose name and address is shown below, Secured Party's rights under the financing statement bearing the file number shown above, in the property indicated below.
- D.  TERMINATION... The Secured Party certifies that the Secured Party no longer claims a security interest under the financing statement bearing the file number shown above.
- E.  AMENDMENT... The financing statement bearing the above file number is amended:  
 To show the Secured Party's new address as indicated below,  
 To show the Debtor's new address as indicated below,  
 As set forth below:

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**THE LEASE SCHEDULE NO. 01 TO LEASE AGREEMENT COVERED NO. 01 97461231 IS A PRECAUTIONARY FILING IN CASE THE EQUIPMENT DESCRIBED ON EXHIBIT "A" IS CONSIDERED TO BE A FIXTURE. THE EQUIPMENT AND MATERIAL DESCRIBED ON THE ATTACHED SCHEDULE(S) MAY BE, OR MAY BECOME, FIXTURE OR PROPERTY. LEGAL DESCRIPTION: "AS ATTACHED EXHIBIT "B" TO ABOVE PROPERTY MORE FULLY DESCRIBED ON EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF.**

Signature of Debtor, if required: *[Signature]* (Debtor) **LYON CREDIT CORPORATION** (Secured Party)  
 Debtor: **October 1** 19 **97** By: *[Signature]* **AVP** (General Partner)  
**Levy Restaurant Limited Partnership, by Levy Holdings GP, Inc.**

FILING OFFICER-ALPHABETICAL

This form of Financing Statement is approved by the Secretary of State.

STANDARD FORM - UNIFORM COMMERCIAL CODE - FORM UCC-3 REV. 7-74

RECORDER'S OFFICE

# UNOFFICIAL COPY

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## ATTACHMENT TO UCC-1 FIXTURE FILING

### LEASE AGREEMENT ORDER NO. OL-09563, LEASE SCHEDULE NO. 04

This is a precautionary filing in case the Property described herein is considered to be a fixture.

The Property and material described on the attached schedule(s) may be, or may become, fixtures on real property.

LOCATED AT:

LEVY RESTAURANT LIMITED PARTNERSHIP  
980 North Michigan Avenue, Suite 1315  
Chicago, Illinois 60611

ADDITION:

SEE ATTACHED

PIN NUMBERS:

17032070630000  
17032070650000  
17030207620000  
17032070650000

Box 314 41.00  
SR

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MAY 23 1997 9:24AM LEVY ORGANIZATION

00529783a Page 5 of 13

STREET ADDRESS: 588 N. MICHIGAN  
CITY: CHICAGO COUNTY: COOK  
TAX NUMBER:

*980 N. Michigan*

### LEGAL DESCRIPTION:

THE LAND, PROPERTY AND SPACE LYING WITHIN THE BOUNDARIES, PROJECTED VERTICALLY, OF A TRACT OF LAND COMPRISED OF THE FOLLOWING DESCRIBED PARCELS:

PARCEL 1: LOTS 1, 2 AND 3 AND LOT 4 (EXCEPT THAT PART EAST OF THE WEST 8 INCHES LYING WITHIN THAT PART OF SAID LOT 4 TAKEN BY THOMAS J. STORR UNDER AN AGREEMENT RECORDED OCTOBER 2, 1907 IN BOOK 10137 PAGE 177, AS DOCUMENT 4104396) IN MOSS' SUBDIVISION OF PART OF LOT 10 IN SUBDIVISION OF THE SOUTH 1/2 OF BLOCK 8 IN THE CANAL TRUSTEES' SUBDIVISION OF THE SOUTH PRACTICAL QUARTER OF SECTION 3, TOWNSHIP 19 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

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PARCEL 2: LOTS 6, 7, 8 AND 9 IN LAWRENCE'S SUBDIVISION OF PART OF LOT 7 OF THE SUBDIVISION OF THE NORTH 1/2 OF BLOCK 8 IN CANAL TRUSTEES' SUBDIVISION OF THE SOUTH PRACTICAL QUARTER OF SECTION 3, TOWNSHIP 19 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, EXCEPTING FROM SAID PARCEL THAT PART DEDICATED FOR PUBLIC ALLEY ALLOWING EGRESS AND ACCESS OVER LOT 6 AND LOT 7 IN SAID LAWRENCE'S SUBDIVISION, LYING ABOVE AND BELOW CERTAIN HORIZONTAL PLANES, CHICAGO CITY DATUM, DEDICATED BY ORDINANCE PASSED DECEMBER 19, 1980 AND RECORDED MAY 8, 1981 AS DOCUMENT NUMBER 25864749 AND BY DEED OF DEDICATION RECORDED MAY 8, 1981 AS DOCUMENT NUMBER 25864748 AND DESCRIBED AS FOLLOWS:

COMMENCING ON THE SOUTH LINE OF OAK STREET AT AN ELEVATION OF 26.51 FEET; RUNNING THENCE SOUTH ON SAID 26.51 FOOT PLANE TO A LINE 2.76 FEET SOUTH OF SAID OAK STREET; THENCE RISING VERTICALLY TO AN ELEVATION OF 26.69 FEET; RUNNING THENCE SOUTH ON SAID 26.69 FOOT PLANE TO A LINE 89.34 FEET SOUTH OF SAID OAK STREET; THENCE DROPPING VERTICALLY TO AN ELEVATION OF 26.81 FEET; RUNNING THENCE SOUTH ON SAID 26.81 FOOT PLANE TO THE NORTH LINE OF A 10 FOOT WIDE PUBLIC ALLEY LYING SOUTH OF THE SOUTH LINE OF SAID LOTS 6 AND 7 AND ABOVE HORIZONTAL AND ANGULAR PLANES, CITY OF CHICAGO DATUM, DESCRIBED AS FOLLOWS:

COMMENCING ON THE SOUTH LINE OF OAK STREET AT AN ELEVATION OF 11.95 FEET; SLOPING THENCE UPWARD ON AN ANGULAR PLANE TO AN ELEVATION OF 12.01 FEET ON A LINE 2.76 FEET SOUTH OF SAID OAK STREET; SLOPING THENCE UPWARD ON AN ANGULAR PLANE TO AN ELEVATION OF 12.18 FEET ON A LINE 9.76 FEET SOUTH OF SAID OAK STREET; THENCE SOUTH ON A HORIZONTAL PLANE WITH AN ELEVATION OF 12.18 FEET TO A LINE 82.34 FEET SOUTH OF SAID OAK STREET; SLOPING THENCE SOUTH ON AN ANGULAR PLANE TO AN ELEVATION OF 12.81 FEET ON A LINE 29.34 FEET SOUTH OF SAID OAK STREET; SLOPING THENCE SOUTH ON AN ANGULAR PLANE TO AN ELEVATION OF 13.93 FEET ON THE NORTH LINE OF A 10 FOOT WIDE PUBLIC ALLEY LYING SOUTH OF THE SOUTH LINE OF SAID LOTS 6 AND 7; SAID ALLEY DESCRIBED AS FOLLOWS:

COMMENCING AT A POINT ON THE SOUTH LINE OF E. OAK STREET 159.32 FEET WEST OF THE WEST LINE OF N. MICHIGAN AVENUE; THENCE SOUTH PARALLEL WITH SAID MICHIGAN AVENUE, 6.38 FEET; THENCE SOUTHEASTERLY 5.59 FEET TO A POINT 156.83 FEET WEST OF SAID MICHIGAN AVENUE; THENCE SOUTH PARALLEL WITH SAID MICHIGAN AVENUE, 25.0 FEET; THENCE SOUTHEASTERLY 2.36 FEET TO A POINT 155.16 FEET WEST OF SAID MICHIGAN AVENUE; THENCE SOUTH PARALLEL WITH SAID MICHIGAN AVENUE, 51.29 FEET; THENCE SOUTHEASTERLY, 3.47 FEET TO A POINT 156.26 FEET WEST OF SAID MICHIGAN AVENUE; THENCE SOUTH PARALLEL WITH SAID MICHIGAN AVENUE, 3.42 FEET; THENCE SOUTHEASTERLY, 18.25 FEET TO A POINT ON THE NORTH LINE OF THE 10 FOOT WIDE PUBLIC ALLEY LYING SOUTH OF THE SOUTH LINE OF SAID LOTS 6 AND 7 AND DISTANT 143.50 FEET WEST OF THE WEST LINE OF SAID MICHIGAN AVENUE; THENCE WEST ON THE NORTH LINE OF SAID ALLEY 68.0 FEET; THENCE NORTHEASTERLY, 24.93 FEET TO A POINT 12.25 FEET NORTH OF THE NORTH LINE OF SAID 10 FOOT ALLEY AND 177.87 FEET WEST OF THE WEST LINE OF SAID MICHIGAN AVENUE; THENCE NORTH PARALLEL WITH SAID MICHIGAN AVENUE, 3.42 FEET; THENCE NORTHEASTERLY, 6.09 FEET TO A POINT 176.83 FEET WEST OF SAID MICHIGAN AVENUE; THENCE NORTH PARALLEL WITH SAID MICHIGAN AVENUE, 71.0 FEET; THENCE NORTHEASTERLY, 7.93 FEET TO A POINT 173.33 FEET WEST OF SAID MICHIGAN AVENUE; THENCE NORTH PARALLEL TO SAID MICHIGAN AVENUE, 4.30 FEET TO THE SOUTH LINE OF SAID OAK STREET; THENCE EAST ON THE SOUTH LINE OF

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NO.482 P.4/6

SAID OAK STREET, 14.0 FEET TO THE POINT OF BEGINNING, SAID ALLEY HEREWITH DESIGNATED HAVING A MINIMUM WIDTH OF 14.0 FEET AND A MINIMUM HEIGHT OF 14.50 FEET.

PARCEL 3: ALL THAT PART OF THE EAST-WEST 10 FOOT PUBLIC ALLEY LYING SOUTH OF THE SOUTH LINE OF LOTS 7, 8 AND 9 IN LAWRENCE'S SUBDIVISION OF PART OF LOT 7 IN SUBDIVISION OF THE NORTH 1/2 OF BLOCK 8 IN CANAL TRUSTEES' SUBDIVISION OF THE SOUTH PRACTICAL QUARTER OF FRACTIONAL SECTION 3, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING NORTH OF THE NORTH LINE OF LOTS 1 TO 4, BOTH INCLUSIVE, IN MOSS' SUBDIVISION OF PART OF LOT 10 IN SUBDIVISION OF THE SOUTH 1/2 OF BLOCK 8 IN CANAL TRUSTEES' SUBDIVISION AFORESAID, LYING EAST OF THE WEST LINE OF LOT 4 IN MOSS' SUBDIVISION AFORESAID, PRODUCED NORTH TO THE SOUTH LINE OF LOT 7 IN LAWRENCE'S SUBDIVISION AFORESAID, AND LYING WEST OF A LINE DRAWN FROM THE NORTHEAST CORNER OF LOT 1 IN MOSS' SUBDIVISION AFORESAID, TO THE SOUTHWEST CORNER OF LOT 1 IN LAWRENCE'S SUBDIVISION AFORESAID, ALL IN COOK COUNTY, ILLINOIS..

PARCEL 4: ALL THAT PART OF E. OAK STREET LYING NORTH OF THE NORTH LINE OF LOTS 6 TO 9, BOTH INCLUSIVE, AND SAID NORTH LINE OF LOT 9 EXTENDED EAST IN LAWRENCE'S SUBDIVISION OF PART OF LOT 7 IN SUBDIVISION OF THE NORTH 1/2 OF BLOCK 8 IN CANAL TRUSTEES' SUBDIVISION OF THE SOUTH PRACTICAL QUARTER OF FRACTIONAL SECTION 3, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, AND BEING DESCRIBED AS FOLLOWS: :

COMMENCING AT THE SOUTHWEST CORNER OF E. OAK STREET AND N. MICHIGAN AVENUE; THENCE WEST ON THE SOUTH LINE OF SAID OAK STREET, 209.58 FEET; THENCE NORTH PARALLEL TO THE WEST LINE OF SAID MICHIGAN AVENUE, 11.91 FEET; THENCE EAST, 214.50 FEET TO A POINT 10.69 FEET NORTH AND 4.92 FEET EAST OF SAID SOUTHWEST CORNER OF OAK STREET AND MICHIGAN AVENUE; THENCE SOUTH PARALLEL TO THE WEST LINE OF SAID MICHIGAN AVENUE, 10.69 FEET; THENCE WEST, 4.92 FEET TO THE POINT OF BEGINNING; AND

ALL THAT PART OF E. WALTON STREET LYING SOUTH OF THE SOUTH LINE OF LOTS 1 TO 4, BOTH INCLUSIVE, AND SAID SOUTH LINE OF LOT 1 EXTENDED EAST, IN MOSS' SUBDIVISION OF PART OF LOT 10 IN SUBDIVISION OF THE SOUTH 1/2 OF BLOCK 8 IN CANAL TRUSTEES' SUBDIVISION AFORESAID, AND BEING DESCRIBED AS FOLLOWS: :

COMMENCING AT THE NORTHWEST CORNER OF E. WALTON STREET AND N. MICHIGAN AVENUE; THENCE WEST ON THE NORTH LINE OF SAID WALTON STREET, 112.38 FEET; THENCE SOUTH PARALLEL TO THE WEST LINE OF SAID MICHIGAN AVENUE, 11.93 FEET; THENCE EAST 117.27 FEET TO A POINT 14.60 FEET SOUTH AND 4.92 FEET EAST OF SAID NORTHWEST CORNER OF WALTON STREET AND MICHIGAN AVENUE; THENCE NORTH PARALLEL TO THE WEST LINE OF SAID MICHIGAN AVENUE, 14.60 FEET; THENCE WEST, 4.92 FEET TO THE POINT OF BEGINNING; AND

ALL THAT PART OF N. MICHIGAN AVENUE LYING EAST OF THE EAST LINE OF LOT 9 IN LAWRENCE'S SUBDIVISION AFORESAID, LYING EAST OF THE EAST LINE OF LOT 1 IN MOSS' SUBDIVISION AFORESAID, AND EAST OF THE EAST LINE OF THE 10 FOOT ALLEY LYING BETWEEN SAID LOTS 1 AND 9, AND BEING DESCRIBED AS FOLLOWS: :

COMMENCING AT THE SOUTHWEST CORNER OF N. MICHIGAN AVENUE AND E. OAK STREET; THENCE SOUTH ON THE WEST LINE OF SAID MICHIGAN AVENUE, 217.72 FEET TO THE NORTHEAST CORNER OF E. WALTON STREET; THENCE EAST ON THE NORTH LINE OF SAID WALTON STREET EXTENDED EAST, 4.92 FEET; THENCE NORTH PARALLEL TO THE WEST LINE OF SAID MICHIGAN AVENUE, 217.72 FEET TO THE SOUTH LINE OF SAID OAK STREET EXTENDED EAST; THENCE WEST ON SAID OAK STREET EXTENSION, 4.92 FEET TO THE POINT OF BEGINNING; AND

ALL THAT PART OF THE EAST-WEST 10 FOOT PUBLIC ALLEY LYING SOUTH OF THE SOUTH LINE OF LOT 7 IN LAWRENCE'S SUBDIVISION AFORESAID AND DESCRIBED AS FOLLOWS: :

COMMENCING AT THE POINT OF INTERSECTION OF THE SOUTH LINE OF LOT 7 IN LAWRENCE'S SUBDIVISION AFORESAID, AND THE WEST LINE OF LOT 4 IN MOSS' SUBDIVISION AFORESAID, EXTENDED

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MAY 23 1997 9:05AM LEVY ORGANIZATION

NO. 482 P. 5/B

NORTH: THENCE WEST ON THE SOUTH LINE OF LOT 7 IN LAWRENCE'S SUBDIVISION AGREEMENTS, A DISTANCE OF 2.51 FEET; THENCE SOUTHEASTERLY, A DISTANCE OF 3.55 FEET TO A POINT OF THE NORTHERLY EXTENSION OF THE WEST LINE OF LOT 4 IN MOSS' SUBDIVISION AGREEMENTS; THENCE SOUTH 2.51 FEET ALONG THE NORTHERLY EXTENSION OF THE WEST LINE OF SAID LOT 4 TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS. ALL OF PARCEL 6 VACATED BY ORDINANCE PASSED DECEMBER 19, 1980, AND RECORDED MAY 8, 1981 AS DOCUMENT NUMBER 2086475A.

EXCEPT:

THE PROPERTY AND SPACE EXTENDING UPWARD FROM A HORIZONTAL PLANE WITH AN ELEVATION OF PLUS 256.75 FEET, CHICAGO CITY DATUM, SAID HORIZONTAL PLANE BEING AT THE BOTTOM SURFACE OF A STRUCTURAL CONCRETE SLAB AT THE 20TH FLOOR OF THE NORTH AND SOUTH TOWERS OF THE MULTI-STORY BUILDING KNOWN AS "ONE MAGNIFICENT MILE", AND BEING THE EAST 126.16 FEET LYING WITHIN THE BOUNDARIES, PROJECTED VERTICALLY, OF A TRACT OF LAND HERETOFORE DESCRIBED.

ALSO EXCEPT:

THE PROPERTY AND SPACE EXTENDING UPWARD FROM A HORIZONTAL PLANE WITH AN ELEVATION OF PLUS 255.28 FEET, CHICAGO CITY DATUM, SAID HORIZONTAL PLANE BEING AT THE BOTTOM SURFACE OF A STRUCTURAL CONCRETE SLAB AT THE 20TH FLOOR OF THE WEST TOWER OF THE MULTI-STORY BUILDING KNOWN AS "ONE MAGNIFICENT MILE", AND LYING WITHIN THE BOUNDARIES, PROJECTED VERTICALLY, (EXCEPTING THE EAST 126.16 FEET THEREOF), OF THE TRACT OF LAND HERETOFORE DESCRIBED.

ALSO EXCEPT:

THE PROPERTY AND SPACE OCCUPIED BY TWO ELEVATOR SHAFTS IN SAID MULTI-STORY BUILDING KNOWN AS "ONE MAGNIFICENT MILE", BOTH LYING BETWEEN A HORIZONTAL PLANE OF MINUS 13.27 FEET, CHICAGO CITY DATUM, AND A HORIZONTAL PLANE OF PLUS 256.75 FEET, CHICAGO CITY DATUM, AND LYING WITHIN THE BOUNDARIES, PROJECTED VERTICALLY, OF THE HERETOFORE DESCRIBED TRACT, SAID ELEVATOR SHAFTS DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF SAID HERETOFORE DESCRIBED TRACT; THENCE SOUTH ON THE EAST LINE THEREOF, 134.0 FEET; THENCE WEST AT RIGHT ANGLES TO SAID EAST LINE ON A CONSTRUCTION BASE LINE "J", 74.83 FEET; THENCE NORTH AT RIGHT ANGLES, 1.42 FEET TO THE POINT OF BEGINNING AT THE SOUTHEAST CORNER OF THE FIRST ELEVATOR SHAFT; THENCE WEST AT RIGHT ANGLES, 17.58 FEET; THENCE NORTH AT RIGHT ANGLES, 6.92 FEET; THENCE EAST AT RIGHT ANGLES, 17.58 FEET; THENCE SOUTH AT RIGHT ANGLES, 6.92 FEET TO THE POINT OF BEGINNING.

ALSO EXCEPT:

COMMENCING AT THE NORTHEAST CORNER OF SAID HERETOFORE DESCRIBED TRACT; THENCE SOUTH ON THE EAST LINE THEREOF, 134.0 FEET; THENCE WEST AT RIGHT ANGLES TO SAID EAST LINE ON A CONSTRUCTION BASE LINE "J", 74.83 FEET; THENCE NORTH AT RIGHT ANGLES, 16.84 FEET TO THE POINT OF BEGINNING AT THE SOUTHEAST CORNER OF THE SECOND ELEVATOR SHAFT; THENCE WEST AT RIGHT ANGLES, 17.58 FEET; THENCE NORTH AT RIGHT ANGLES, 6.92 FEET; THENCE EAST AT RIGHT ANGLES, 17.58 FEET; THENCE SOUTH AT RIGHT ANGLES, 6.92 FEET TO THE POINT OF BEGINNING.

ALSO EXCEPT:

THE PROPERTY AND SPACE OCCUPIED BY THE GROUND FLOOR RESIDENTIAL LOBBIES IN SAID MULTI-STORY BUILDING KNOWN AS "ONE MAGNIFICENT MILE", LYING BETWEEN A HORIZONTAL PLANE OF PLUS 11.50 FEET, CHICAGO CITY DATUM, AND A HORIZONTAL PLANE OF PLUS 22.50 FEET, CHICAGO CITY DATUM, AND LYING WITHIN THE BOUNDARIES, PROJECTED VERTICALLY, OF THAT PART OF SAID HERETOFORE DESCRIBED TRACT BOUNDED AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF SAID HERETOFORE DESCRIBED TRACT; THENCE SOUTH ON THE EAST LINE THEREOF, 134.0 FEET; THENCE WEST AT RIGHT ANGLES TO SAID EAST LINE ON A

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MAY.23.1997 9:05AM LEVY ORGANIZATION

NO.482 F.6/8

CONSTRUCTION BASE LINE "J", 35.00 FEET; THENCE NORTHWESTERLY, DEFLECTING 45 DEGREES, 00 MINUTES, 00 SECONDS TO THE RIGHT FROM SAID CONSTRUCTION BASE LINE "J", 2.00 FEET TO A POINT 1.42 FEET NORTH OF, AT RIGHT ANGLES TO, SAID CONSTRUCTION BASE LINE "J"; THENCE WEST ON A LINE 1.42 FEET NORTH OF AND PARALLEL TO SAID CONSTRUCTION BASE LINE "J", 1.17 FEET TO THE POINT OF BEGINNING AT THE SOUTHEAST CORNER OF SAID LOBBIES; THENCE AROUND SAID LOBBIES ON LINES PARALLEL TO OR PERPENDICULAR TO SAID CONSTRUCTION BASE LINE "J", THE FOLLOWING COURSES AND DISTANCES: WEST 29.89 FEET; NORTH 6.67 FEET; WEST 7.35 FEET TO THE EAST LINE OF THE MOST SOUTHERLY ELEVATOR SHAFT HERETOFORE DESCRIBED; NORTH 0.25 FEET ALONG SAID EAST LINE TO THE NORTHEAST CORNER THEREOF; WEST 17.29 FEET ALONG THE NORTH LINE THEREOF TO THE NORTHWEST CORNER THEREOF; NORTH 0.33 FEET; WEST 1.20 FEET; NORTH 7.67 FEET; EAST 1.20 FEET; NORTH 0.30 FEET TO THE SOUTHWEST CORNER OF THE MOST NORTHERLY ELEVATOR SHAFT HERETOFORE DESCRIBED; EAST 17.58 FEET ALONG THE SOUTH LINE THEREOF TO THE SOUTHEAST CORNER THEREOF; NORTH 6.93 FEET ALONG THE EAST LINE THEREOF TO THE NORTHEAST CORNER THEREOF; WEST 17.58 FEET ALONG THE NORTH LINE THEREOF TO THE NORTHWEST CORNER THEREOF; NORTH 1.08 FEET; WEST 1.50 FEET; SOUTH 2.0 FEET; WEST 3.22 FEET; NORTH 17.90 FEET; EAST 18.38 FEET; SOUTH 7.50 FEET; EAST 4.28 FEET; NORTH 5.58 FEET; EAST 19.84 FEET; SOUTH 10.47 FEET; EAST 17.10 FEET; AND SOUTH 26.99 FEET TO THE POINT OF BEGINNING.

ALSO EXCEPT:

THE PROPERTY AND SPACE OCCUPIED BY THE GROUND FLOOR RESIDENTIAL VESTIBULE IN SAID MULTI-STORY BUILDING KNOWN AS "ONE MAGNIFICENT MILE", LYING BETWEEN A HORIZONTAL PLANE OF FLOO 11.50 FEET, CHICAGO CITY DATUM, AND A HORIZONTAL PLANE OF FLOO 13.00 FEET, CHICAGO CITY DATUM, AND LYING WITHIN THE BOUNDARIES, PROJECTED VERTICALLY, OF THAT PART OF SAID HERETOFORE DESCRIBED TRACT, BOUNDED AND DESCRIBED AS FOLLOWS: :

COMMENCING AT THE NORTHEAST CORNER OF SAID HERETOFORE DESCRIBED TRACT; THENCE SOUTH ON THE EAST LINE THEREOF, 134.0 FEET; THENCE WEST AT RIGHT ANGLES TO SAID EAST LINE ON A CONSTRUCTION BASE LINE "J", 35.00 FEET TO THE POINT OF BEGINNING AT THE MOST SOUTHERLY CORNER OF SAID VESTIBULE; THENCE NORTHWESTERLY DEFLECTING 45 DEGREES, 00 MINUTES, 00 SECONDS TO THE RIGHT FROM SAID CONSTRUCTION BASE LINE "J", 2.00 FEET TO A POINT 1.42 FEET NORTH OF, AT RIGHT ANGLES TO, SAID CONSTRUCTION BASE LINE "J"; THENCE WEST ON A LINE 1.42 FEET NORTH OF AND PARALLEL TO SAID CONSTRUCTION BASE LINE "J", 1.17 FEET TO THE SOUTHEAST CORNER OF THE GROUND FLOOR RESIDENTIAL LOBBIES; THENCE NORTH AT RIGHT ANGLES ALONG THE EAST LINE OF THE GROUND FLOOR RESIDENTIAL LOBBIES, 14.43 FEET; THENCE EAST AT RIGHT ANGLES, 2.92 FEET; THENCE NORTH AT RIGHT ANGLES, 0.50 FEET; THENCE EAST AT RIGHT ANGLES, 1.77 FEET; THENCE NORTH AT RIGHT ANGLES, 2.00 FEET; THENCE EAST AT RIGHT ANGLES, 5.00 FEET; THENCE SOUTH AT RIGHT ANGLES, 2.00 FEET; THENCE EAST AT RIGHT ANGLES, 1.77 FEET; THENCE SOUTHEASTERLY, DEFLECTING 45 DEGREES, 00 MINUTES, 00 SECONDS TO THE RIGHT FROM THE EXTENSION OF THE LAST DESCRIBED COURSE, 5.27 FEET; AND THENCE SOUTHWESTERLY AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 17.83 FEET TO THE POINT OF BEGINNING.

ALSO EXCEPT:

THE PROPERTY AND SPACE OCCUPIED BY THE ENCLOSED GROUND FLOOR RESIDENTIAL ENTRY TO SAID MULTI-STORY BUILDING KNOWN AS "ONE MAGNIFICENT MILE", LYING BETWEEN A HORIZONTAL PLANE OF FLOO 11.50 FEET, CHICAGO CITY DATUM, AND A HORIZONTAL PLANE OF FLOO 15.50 FEET, CHICAGO CITY DATUM, AND LYING WITHIN THE BOUNDARIES, PROJECTED VERTICALLY, OF THAT PART OF SAID HERETOFORE DESCRIBED TRACT, BOUNDED AND DESCRIBED AS FOLLOWS: :

COMMENCING AT THE NORTHEAST CORNER OF SAID HERETOFORE DESCRIBED TRACT; THENCE SOUTH ON THE EAST LINE THEREOF, 134.0 FEET; THENCE WEST AT RIGHT ANGLES TO SAID EAST LINE ON A CONSTRUCTION BASE LINE "J", 35.00 FEET TO THE POINT OF BEGINNING AT THE MOST WESTERLY CORNER OF SAID ENCLOSED ENTRY (BEING ALSO THE MOST SOUTHERLY CORNER OF THE GROUND FLOOR RESIDENTIAL VESTIBULE); THENCE NORTHEASTERLY ALONG THE SOUTHEASTERLY LINE OF SAID VESTIBULE AND SAID SOUTHEASTERLY LINE EXTENDED NORTHEASTERLY, SAID LINE FORMING AN ANGLE OF 45 DEGREES, 00 MINUTES, 00 SECONDS FROM EAST TO NORTHEAST FROM SAID CONSTRUCTION BASE LINE "J", 23.50 FEET;

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THENCE SOUTHEASTERLY AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 5.11 FEET; THENCE SOUTH PARALLEL WITH THE EAST LINE OF THE HERETOFORE DESCRIBED TRACT, 26.12 FEET; THENCE SOUTHWESTERLY, DEFLECTING 45 DEGREES, 00 MINUTES, 00 SECONDS, TO THE RIGHT FROM THE EXTENSION OF THE LAST DESCRIBED COURSE, 5.11 FEET; AND THENCE NORTHWESTERLY AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 23.58 FEET TO THE POINT OF BEGINNING.

**ALSO EXCEPT:**

THE PROPERTY AND SPACE OCCUPIED BY THE OPEN GROUND FLOOR RESIDENTIAL ENTRY TO SAID MULTI-STORY BUILDING KNOWN AS "ONE MAGNIFICENT MILE", LYING ABOVE THE INCLINED PLANES FORMED BY THE UPPER SURFACE OF THE PAVEMENT AT THE GROUND FLOOR LEVEL OF SAID BUILDING, AS HERETOFORE DESCRIBED, AND BELOW A HORIZONTAL PLANE OF PLUS 38.58 FEET, CHICAGO CITY DATUM, AND LYING WITHIN THE BOUNDARIES, PROJECTED VERTICALLY, OF THAT PART OF SAID HERETOFORE DESCRIBED TRACT, BOUNDED AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF SAID HERETOFORE DESCRIBED TRACT; THENCE SOUTH ON THE EAST LINE THEREOF, 174.00 FEET TO THE POINT OF BEGINNING OF SAID OPEN RESIDENTIAL ENTRY, THE UPPER SURFACE OF THE PAVEMENT HAVING AN ELEVATION OF PLUS 11.30 FEET, CHICAGO CITY DATUM, AT SAID POINT OF BEGINNING; THENCE SOUTH ON THE EAST LINE OF THE HERETOFORE DESCRIBED TRACT, 30.00 FEET TO A POINT ON SAID UPPER SURFACE OF PAVEMENT AT PLUS 11.40 FEET, CHICAGO CITY DATUM; THENCE WEST AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 8.00 FEET TO A POINT ON SAID UPPER SURFACE OF PAVEMENT AT PLUS 11.58 FEET, CHICAGO CITY DATUM; THENCE NORTHWESTERLY, DEFLECTING 45 DEGREES, 00 MINUTES, 00 SECONDS TO THE RIGHT FROM THE EXTENSION OF THE LAST DESCRIBED COURSE, 4.58 FEET TO A POINT ON SAID UPPER SURFACE OF PAVEMENT AT PLUS 11.54 FEET, CHICAGO CITY DATUM; THENCE CONTINUING NORTHWESTERLY ON SAID LAST DESCRIBED COURSE, 14.26 FEET TO A POINT ON SAID UPPER SURFACE OF PAVEMENT AT PLUS 11.58 FEET, CHICAGO CITY DATUM, SAID POINT ALSO BEING THE MOST SOUTHERLY CORNER OF THE ENCLOSED GROUND FLOOR RESIDENTIAL ENTRY HERETOFORE DESCRIBED; THENCE NORTHEASTERLY AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 5.11 FEET TO A POINT ON SAID UPPER SURFACE OF PAVEMENT AT PLUS 11.58 FEET, CHICAGO CITY DATUM, BEING ANOTHER CORNER OF SAID ENCLOSED GROUND FLOOR RESIDENTIAL ENTRY; THENCE NORTH ALONG THE EAST LINE OF SAID ENCLOSED GROUND FLOOR RESIDENTIAL ENTRY PARALLEL WITH THE EAST LINE OF THE HERETOFORE DESCRIBED TRACT, 26.12 FEET TO A POINT ON SAID UPPER SURFACE OF PAVEMENT AT PLUS 11.58 FEET, CHICAGO CITY DATUM, ALSO BEING ANOTHER CORNER OF THE HERETOFORE DESCRIBED ENCLOSED GROUND FLOOR RESIDENTIAL ENTRY; THENCE NORTHWESTERLY ALONG THE NORTHWESTERLY LINE OF SAID ENCLOSED GROUND FLOOR RESIDENTIAL ENTRY, BEING A LINE DEFLECTING 45 DEGREES, 00 MINUTES, 00 SECONDS TO THE LEFT FROM THE EXTENSION OF THE LAST DESCRIBED COURSE, 5.11 FEET TO A POINT ON SAID UPPER SURFACE OF PAVEMENT AT PLUS 11.58 FEET, CHICAGO CITY DATUM, BEING THE MOST NORTHERLY CORNER OF SAID ENCLOSED GROUND FLOOR RESIDENTIAL ENTRY; THENCE NORTHEASTERLY AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 14.26 FEET TO A POINT ON SAID UPPER SURFACE OF PAVEMENT AT PLUS 11.54 FEET, CHICAGO CITY DATUM; THENCE CONTINUING NORTHEASTERLY ON SAID LAST DESCRIBED COURSE, 4.58 FEET TO A POINT ON SAID UPPER SURFACE OF PAVEMENT AT PLUS 11.25 FEET, CHICAGO CITY DATUM; THENCE EAST, 8.00 FEET TO A POINT ON THE HERETOFORE DESCRIBED TRACT, 104.0 FEET SOUTH OF THE NORTHEAST CORNER THEREOF, SAID POINT ON SAID UPPER SURFACE OF PAVEMENT AT PLUS 11.15 FEET, CHICAGO CITY DATUM; THENCE SOUTH ON THE EAST LINE OF THE HERETOFORE DESCRIBED TRACT, 10.0 FEET TO THE POINT OF BEGINNING, AT PLUS 11.30 FEET, CHICAGO CITY DATUM. SEE ATTACHED EXHIBIT 1.7 ENCLOSED LEGAL DESCRIPTION OF COMMERCIAL PARCEL FOR PARCELS 1, 2, 3 AND 4

PARCEL 3: ALL THOSE CERTAIN EASEMENTS, PRIVILEGES, RIGHTS OF USE, POWERS AND ALL OTHER BENEFITS DESCRIBED IN THAT CERTAIN ONE MAGNIFICENT MILE DECLARATION OF COVENANTS, CONDITIONS, RESTRICTIONS AND EASEMENTS MADE AND ENTERED INTO AS OF NOVEMBER 1, 1983 BY THE LA SALLE NATIONAL BANK, A NATIONAL BANKING ASSOCIATION, AS TRUSTEE UNDER TRUST AGREEMENT DATED SEPTEMBER 14, 1978 AND KNOWN AS TRUST NUMBER 100049 AND RECORDED NOVEMBER 1, 1983 AS DOCUMENT NUMBER 26845233, AS AMENDED BY DOCUMENT 26861057, FOR THE BENEFIT OF THE AFORESAID PARCELS 1, 2, 3 AND 4 AND AS CREATED FOR THE BENEFIT OF SAID PARCELS BY A DEED FROM LA SALLE NATIONAL BANK, A NATIONAL BANKING ASSOCIATION, AS TRUSTEE UNDER TRUST AGREEMENT DATED SEPTEMBER 14, 1978 AND KNOWN AS TRUST NUMBER 100049 TO LA SALLE NATIONAL BANK, A NATIONAL

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LEVY ORGANIZATION

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BANKING ASSOCIATION, AS TRUSTEE UNDER TRUST AGREEMENT DATED APRIL 1, 1981 AND RECORDED AS DOCUMENT NUMBER 302785, DATED NOVEMBER 1, 1983 AND RECORDED AS DOCUMENT NUMBER 36945240, ALL IN COOK COUNTY, ILLINOIS

Property of Cook County Clerk's Office

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MAY-22-1997 12:22

EXHIBIT "A" (LEASE SCHEDULE NO. 04 TO LEASE AGREEMENT ORDER NO. OL-09563)  
TO:  
UCC-3 FINANCING STATEMENT AMENDMENTS  
WHEREIN

Levy Restaurant Limited Partnership is the Debtor; and  
Lyon Credit Corporation is the Secured Party

Lessee's Address: 980 North Michigan Avenue, Ste. 1315, Chicago, IL 60611  
Property Location: Same as Above

**QTY. DESCRIPTION**

Supplier: Advanced Networks  
Invoice No: 015368  
06 USR COURIER V. EVERYTHING MODEM

Invoice No: 015310  
01 NETBUILDER 80 8-SLOT EX BUILT SYSTEM, S/N: 4GVA000037  
01 NETBUILDER POWER SUPPLY  
01 NETBUILDER MODULE  
02 NETBUILDER PS232 MODULE 3PT  
02 NETBUILDER ETHERNET MODULE  
02 10BASE-10 TRANSCEIVER  
01 NETBUILDER OFFICE CONNECT  
01 V.35 FLEX CABLE  
01 FREIGHT

Supplier: Genenet Systems Inc.  
Invoice No: 360  
01 COMPAQ ARMADA 4150, S/N: 6729BLY3064  
01 8X MOBILE CD UNIT FOR ARMADA 4100 SERIES  
01 ARMADA DOCKING BASE  
01 KINGSTON 16MG UPGRADE FOR COMPAQ ARMADA 4100 SERIES  
01 3COM ETHERLINK III PCMCIA

Invoice No: 343  
17 HP VL5 5/200 2.5 GB 16MB 10/100 NIC  
17 HP 14" SVGA MONITOR

Invoice No: 342  
01 HP LASERJET 5SI W/JETDIRECT CARD, S/N: USDK023898  
02 JETDIRECT 10BT INT PSVR RJ45 FOR HP 4SI AND 5SI

Invoice No: 340  
23 HP VL5 5/200 2.5 GB 16MB 10/100 NIC, S/N: US72513512, US72514814, US72518084,  
US72518096, US72518087, US72518089, US72518091, US72518093, US72518094,  
US72518095, US72518096, US72518097, US72518098, US72518099, US72518103,  
US72518104, US72518105, US72518106, US72518107, US72518115, US72518114,  
US72518194, US72518265  
23 HP 14" SVGA MONITOR, S/N: MX70505167, MX70505168, MX70505221, MX70505222,  
MX70505229, MX70505230, MX70505240, MX70505241, MX70505244, MX70505245,  
MX70505247, MX70505248, MX70505249, MX70505322, MX70505349, MX70505354,  
MX70505355, MX70505358, MX70505359, MX70505360, MX70505361, MX70505362,  
MX70505365  
40 2X32 EDO 8MB RAM UPGRADE KIT

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EXHIBIT "A"  
PAGE TWO OF THREE

QTY.            DESCRIPTION

Supplier: Genenet Systems Inc. (cont'd)

Invoice No: 305

- 01 HP LD PRO 200MZ PENTIUM PRO SERVER, S/N: SG71290257
- 04 KINGSTON 128M DIMM FOR HP SERVER LDPRO, LH, LH+
- 02 FUJITSU 4.3 GB ULTRA SCSI2

Invoice No: 371

- 01 HP LD PRO 200MZ PENTIUM PRO SERVER - S/N: US73600679
- 01 KINGSTON 128M DIMM FOR HP SERVER LDPRO, LH, LH+
- 02 FUJITSU 4.3GB ULTRA SCSI2
- 01 ADAPTEC ULTRA WIDE SCSI ADAPTER
- 02 FAST ETHERLINK II PCI 3C905-TX

Supplier: VanStar

Invoice No: UMB2211

- 03 VECTRA VL3, P-166, 16MB, 1.6GB-HD, 256KB, S3 TRI064 V2, WIN95/WFW, S/N: SUS70852112, SUS70852626, SUS70852754
- 02 SVGA MONITOR, 17", CLR, 60HZ, (1024X768), S/N: MX71271093, MX71271155
- 01 ULTRA VGA 1280 17" DISPLAY, S/N: KR72467753
- 03 8MB MEM. EXP. KIT F/HP VECTRA VL4
- 01 FREIGHT

Supplier: Lucent Technologies

Invoice No: 0178686282

- 01 INTFAX ADMIN/TEST CL DLVY SCFIN
- 06 MATERIAL SHIPPING CHARGE
- 01 DEFINITY,85,G2 INTEG CREDIT
- 06 FAX PORT (2) ACTIVATION
- 01 INTUITY FAX RTU
- 01 INTUITY AUDIX MULTIMEDIA RTU
- 01 MIGRATION AUDIX R1/V6-IA R4.0
- 01 G3S ISDN PRIMARY RA
- 01 G3SIV5 VAS RTU
- 01 INTUITY AUDIX/DEF AUDIX EU VID
- 01 INTUITY AUDIX FAX MESSAGING
- 01 SAT TERMINAL CABLE H600-42SG3
- 01 DIRECT EXTENSION SELECTION BLK
- 64 8405B NO-DISPL 1-W SPK TRML B
- 43 8410 DIG VOICE TERMINAL - BLACK
- 36 8410 DIG VOICE TERM W/DIS-BLK
- 02 8434DX DCP TRMNL W/PWR SPLY BLK
- 01 302B1 ATTND CONSOLE BLACK
- 01 MUSIC ON HOLD INTERFACE
- 01 G3SI SCC RISC PPN MODEL 14A
- 02 CENTRAL OFFICE TRUNK CIRCUIT CARD
- 01 16 PORT ANALOG LINE CKT CARD
- 01 PROCESSOR INTERFACE
- 02 120A1 CHANNEL SERVICE UNIT
- 17 STANDARD VO CABLE 10-100FT
- 02 DS1 CABLE
- 01 SWITCHROOM SNEAK FUSE
- 02 SWITCHROOM 188B1 ADMIN FIELD

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EXHIBIT "A"  
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QTY.            DESCRIPTION

Supplier: Lucent Technologies (cont'd)

Invoice No: 0178686282 (cont'd)

- 01 SWITCHROOM AUXILIARY FIELD
- 01 SWITCHROOM-1 PAIR JUMPER WIRE
- 03 SWRM 110AC ADMIN FIELD
- 04 TN2224 24 PORT 2-WR DCP BRD
- 01 EMERGENCY TRANSFER PANEL
- 01 ISOLATING DATA INTERFACE
- 01 715 BCS TERMINAL WHITE
- 01 CABLE CON ASSEMBLY
- 01 INTUITY MAP 40S DEFINITY INTEGR
- 01 I/P CUSTOMER DOCUMENTATION
- 01 T/F DISTRIBUTION HARDWARE M-40
- 01 INTUITY AUDIX R4.0 TAPE
- 01 INTUITY V06 BOARD
- 01 GP-SYNC (DC) INTEG BOARD/SFT
- 01 PORT/LINE CUST INTERFACE CABLE
- 4176 MOVES LUCENT LABOR
- 2160 INCREM PREMIUM CHARGE
- 01 COUNTY CITY PERMIT  
INSTALLATION

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Supplier: Imagecom

Invoice No: 4743

- 01 USR MMP/8 MODEM POOL
- 01 DIGI 16 PORT PCI/16EM, DB25

Supplier: Sequent Computer Systems, Inc.

Invoice No: 838319A

- 02 2.1 GB 3.5" DISK FOR 3.5" PBAY
- 01 INSTALLATION
- 01 SHIPPING

Supplier: Hyperion Software

Invoice No: 103215

- 01 HYPERION ACCOUNT SOFTWARE, CONSISTING OF:  
ACCOUNTS RECEIVABLE  
FIXED ASSETS  
COGNOS

Plus all replacement parts, substitutions, additions, attachments, modifications, updates, upgrades, revisions, new versions, enhancements, accessories and the proceeds thereof.

DEBTOR:

Levy Restaurant Limited Partnership, by  
Levy Holdings GP, Inc. as General Partner

SECURED PARTY:

Lyon Credit Corporation

BY: \_\_\_\_\_

NAME: \_\_\_\_\_

TITLE: \_\_\_\_\_

DATE: \_\_\_\_\_

Robert E. Seiffert

Treasurer

BY: \_\_\_\_\_

NAME: \_\_\_\_\_

TITLE: \_\_\_\_\_

DATE: \_\_\_\_\_