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5213/0037 32 001 Page 1 of 33
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Cook County Recorder 81.50

Paul Fisher, Esq.
Piper Marbury Rudnick & Wolfe
203 North LaSalle Street
Suite 1800
Chicago, IL 60601

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SECOND AMENDMENT TO MORTGAGE,

ASSIGNMENT OF RENTS AND

OTHER LOAN DOCUMENTS

*CHICAGO TITLE LAND TRUST COMPANY
SUCCESSOR TRUSTEE TO

This Second Amendment is made as of August 4, 2000, by **CENTRAL STATION LIMITED PARTNERSHIP**, an Illinois limited partnership, **1313 COMPANY, L.L.C.**, an Illinois limited liability company, **1319 COMPANY, L.L.C.**, an Illinois limited liability company, **1255 COMPANY, L.L.C.**, an Illinois limited liability company, **1229 COMPANY, L.L.C.**, an Illinois limited liability company, ***CHICAGO TITLE AND TRUST COMPANY**, as Trustee U/T/A No. 1080000 dated March 1, 1990, ***CHICAGO TITLE AND TRUST COMPANY**, as Trustee U/T/A No. 1102776 dated September 11, 1996, ***CHICAGO TITLE AND TRUST COMPANY**, as Trustee U/T/A No. 1102414 dated January 2, 1996, ***CHICAGO TITLE AND TRUST COMPANY**, as Trustee U/T/A No. 1102934 dated July 23, 1996, ***CHICAGO TITLE AND TRUST COMPANY**, as Trustee U/T/A No. 1103779 dated April 7, 1997, and ~~CHICAGO TITLE AND TRUST COMPANY, as Trustee U/T/A No. 1093252 dated June 27, 1989~~ (collectively, "Borrower") to and for the benefit of LaSalle Bank National Association, a national banking association, formerly known as LaSalle National Bank ("Lender"), and it amends: (a) that certain Mortgage Note ("Note"), (b) that certain Loan Agreement ("Loan Agreement"), (c) that certain Mortgage, (d) that certain Assignment of Rents and Leases, (e) that certain Security Agreement, (f) that certain Environmental Indemnity Agreement (each of documents (a) through (f) dated as of February 27, 1998, between Borrower and Lender, relating to certain property in Chicago, Illinois, and (g) that certain Indemnity Agreement dated as of February 27, 1998 between Forest City Central Station, Inc. and Fogelson Properties, Inc. in favor of Lender, as each of the documents (a) through (g) were amended by that certain Amendment to Mortgage, Assignment of Rents and Other Loan Documents dated March 31, 2000 and recorded in the Cook County Recorder's Office on June 5, 2000 as Document No. 406576 (the "Amendment") (documents (a) through (g) listed above, with the Amendment, are collectively referred to herein as the "Loan Documents").

1. **Definitions.** All terms defined in the Loan Documents shall have the same meanings herein, except as expressly otherwise set forth herein.

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2. **Maximum Loan Amount.** All references in the Loan Documents to the Maximum Loan Agreement shall mean Eighteen Million Nine Hundred Eleven Thousand Three Hundred Seventy Three Dollars (\$18,911,373).

3. **Maturity Date.** All references in the Loan Documents to the Maturity Date shall mean June 30, 2003.

4. **Contract Period.** All references in the Loan Documents to the term "Contract Period" shall mean: "The term of a Contract, which shall be a one month, two month, or three month period (as available) for which Borrower elects to be charged interest on LIBOR Based Funds at the LIBOR Based Rate or, in the event no election is made by Borrower prior to a Conversion Date, a one month period. No Contract Period shall extend beyond the Maturity Date. If any Contract Period would end on a day that is not a Banking Day, then the Contract Period shall be automatically deemed to end on the next succeeding day which is a Banking Day."

5. **Floating Interest Rate.** All references in the Loan Documents to the term "Floating Interest Rate" shall mean: "An annual rate equal to the Prime Rate from time to time in effect computed based on the actual number of days elapsed and a year of three hundred sixty (360) days."

6. **Development Agreements.** For purposes of the Loan Documents the term Development Agreements shall mean:

(a) Central Station Redevelopment Agreement dated November 1, 1991 and recorded as Document No. 91574409, as amended by First Amendment to Central Station Redevelopment Agreement dated December 1, 1994 and recorded as Document No. 04071129; and

(b) Central Station Master Plan II Subarea A dated July 15, 1999.

(c) Any amendments to the matters set forth in (a) and (b) above which are approved by Lender to the extent required by the Loan Documents.

7. **Advance of Additional Funds.** Subject to the satisfaction of the conditions set forth herein, Lender agrees to increase the Loan by the amount of Six Million Seven Hundred Thousand Dollars (\$6,700,000) (the "Additional Funds"). Borrower's repayment of the Additional Funds shall be governed by the terms of the Note, as amended by this Amendment, and all references in the Loan Documents to the term "Loan" shall be deemed to include the Additional Funds.

8. **Disbursement of Additional Funds.** The Additional Funds shall be disbursed as follows:

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(a) The sum of Three Million Seven Hundred Thousand Dollars (\$3,700,000) shall be disbursed by Lender upon the closing of this Amendment, for the purpose of partially funding the items set forth on the budget previously provided to Lender.

(b) The balance of Three Million Dollars (\$3,000,000) (the "Reserve Amount") shall be advanced by Lender to Borrower for the purpose of funding Borrower's interest payments to Lender, real estate taxes for the Project, and any other purpose approved by Lender in its sole discretion. In accordance with the terms and conditions of Section 4 of the Loan Agreement.

(c) At such time as Borrower shall desire to obtain, subject to the requirements contained herein, a disbursement of any portion of the Reserve Amount, Borrower shall complete, execute and deliver to Lender a request for an advance in the form approved by the Lender (a "Request for Payment").

(d) Each Request for Payment shall be accompanied by a satisfactory date down endorsement to the previously delivered Mortgagee Title Policy, which endorsement shall (i) extend the effective date of the Mortgagee Title Policy to the date of advancement and show that since the effective date of said Policy (or the effective date of the last such endorsement, if any) there has been no change in the status of the title to the Premises and no new encumbrance thereon and (ii) state the amount of coverage then existing under the Mortgagee Title Policy which shall be the total of all disbursements of the Loan including the disbursement which is made concurrently with the down date endorsement.

9. **Payment.** In addition to the Borrower's required payments as set forth in the Note, Borrower shall pay to Lender: (i) the sum of Nine Million Dollars (\$9,000,000) on or before June 30, 2002, and (ii) the sum of Ten Million Dollars (\$10,000,000) on or before June 30, 2003, both of which payments shall be applied to the then unpaid principal balance due under the Note.

10. **Release Price.** All references in the Loan Documents to the "Release Price" shall mean "the greater of (a) eighty percent (80%) of the gross sale proceeds received or receivable by Borrower and/or its members or partners, and (b) the appraised value of the property to be released, based upon the most recent appraisal commissioned by the Lender."

11. **Land Secured.** All references in the Loan Documents to the "Fee Parcel" shall mean the real property described on Exhibit A attached hereto and made a part hereof.

12. **Letter of Credit.** All references in the Loan Documents to the "Letter of Credit" shall mean: "A \$2,500,000 letter of credit issued by Key Bank or another financial institution approved by Lender in its reasonable discretion, having an expiration date at least 60 days after the Maturity Date (or an evergreen provision allowing draw if not renewed through such date), as it may be reduced in accordance with the provisions of Section 4.7 of the Loan Agreement and securing payment of real estate taxes against the Project and interest under the Loan."

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13. **Loan to Value Ratio.**

(a) Borrower covenants that it shall, at all times while the Loan remains outstanding, maintain a maximum Loan to Value Ratio (as defined below) of forty percent (40%).

(b) All references in the Loan Documents to the term "Loan to Value Ratio" shall mean: the ratio of (i) the then-current outstanding principal amount due under the Note, to (ii) the then-current fair market value of the Project.

14. **Loan Fee.** As a result of the execution of this Amendment, Lender has fully earned a non-refundable loan fee in the amount of \$190,000, which Borrower shall pay to Lender contemporaneously with such execution.

15. **Balance Due.** As of the date hereof, the principal balance due under the Note is \$12,211,373.00.

16. **Full Force and Effect.** Except as set forth herein, the Loan Documents shall remain in full force and effect as originally written.

17. **Partial Releases.** From time to time Borrower may request the release from this Mortgage of parcels that constitute or will constitute public parks or public streets in accordance with the Development Agreements. Lender agrees to release such parcels from this Mortgage upon Borrower's request, without any required payments toward the Loan, provided that Borrower provides Lender with evidence of the legal dedication of such parcels to public entities for park or street use, a survey of the areas to be so dedicated.

18. **Counterpart Execution.** This Second Amendment may be executed in counterparts by the various signatories shown below and it shall be effective and enforceable in the same manner as if executed by all parties on the same copy.

19. **Trustee Exculpation.** This Amendment is executed by the undersigned land trustee, not personally, but as trustee as aforesaid in the exercise of the power and authority conferred upon and vested in it as such trustee. No personal liability shall be asserted or shall be enforceable against the land trustee, because or in respect of this Amendment or the making, issue, transfer or enforcement hereof, all such liability of the land trustee, if any, being expressly waived by Lender, and the sole remedies of Lender against the land trustee shall be as provided in the Loan Documents, in accordance with the terms and provisions contained therein.


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IN WITNESS WHEREOF, this Amendment has been executed as of the date above written.

LENDER:


LASALLE BANK NATIONAL ASSOCIATION,
a national banking association

By: 
Name: David M. Patchin R. PATRICIA Kelly
Title: Senior Vice President


BORROWER:

CENTRAL STATION LIMITED PARTNERSHIP, an Illinois limited partnership

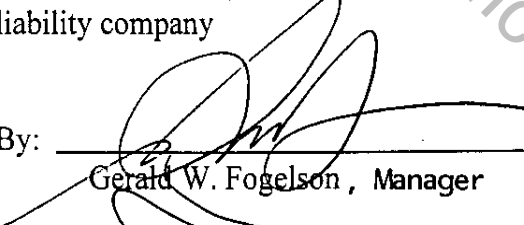
By: **Forest City Central Station, Inc.,** an Ohio corporation


By: 
Name: ALBERT B. RATNER
Title: PRESIDENT

By: **Fogelson Properties, Inc.,** an Illinois corporation

By: 
Name: Gerald W. Fogelson
Title: Manager

1313 COMPANY, L.L.C., an Illinois limited liability company

By: 
Gerald W. Fogelson, Manager

By: 
Albert B. Ratner, Manager

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1319 COMPANY, L.L.C., an Illinois limited liability company

By: **Forest City Central Station, Inc.**, an Ohio corporation

By: _____
Name: ALBERT B. RATNER
Title: PRESIDENT

By: _____
Gerald W. Fogelson, Manager

By: _____
Albert B. Ratner, Manager

1255 COMPANY, L.L.C., an Illinois limited liability company

By: **Michigan Properties, Inc.**, an Illinois corporation

By: _____
Name: Gerald W. Fogelson
Title: Manager

By: _____
Gerald W. Fogelson, Manager

By: _____
Albert B. Ratner, Manager

1229 COMPANY, L.L.C., an Illinois limited liability company

By: _____
Gerald W. Fogelson, Manager

By: _____
Albert B. Ratner, Manager

Property of Cook County Clerk's Office

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✓ CHICAGO TITLE LAND TRUST COMPANY
AS SUCCESSOR TRUSTEE TO

✓ CHICAGO TITLE AND TRUST COMPANY, as
Trustee U/T/A No. 1080000 dated March 1, 1990

By: *Arden Szpall*
~~Asst. Vice President~~

✓ CHICAGO TITLE AND TRUST COMPANY, as
Trustee U/T/A No. 1102776 dated September 11, 1996

By: *Arden Szpall*
~~Asst. Vice President~~

✓ CHICAGO TITLE AND TRUST COMPANY, as
Trustee U/T/A No. 1102414 dated January 2, 1996

By: *Arden Szpall*
~~Asst. Vice President~~

✓ CHICAGO TITLE AND TRUST COMPANY, as
Trustee U/T/A No. 1102934 dated July 23, 1996

By: *Arden Szpall*
~~Asst. Vice President~~

✓ CHICAGO TITLE AND TRUST COMPANY, as
Trustee U/T/A No. 1103779 dated April 7, 1997

By: *Arden Szpall*
~~Asst. Vice President~~

It is expressly understood and agreed by and between the parties hereto, anything to the contrary notwithstanding, that each and all of the warranties, indemnities, representations, covenants, undertakings and agreements herein made on the part of the Trustee while in form purporting to be the warranties, indemnities, representations, covenants, undertakings and agreements of said Trustee are nevertheless each and every one of them, made and intended not as personal warranties, indemnities, representations, covenants, undertakings and agreements by the Trustee or for the purpose or with the intention of binding said Trustee personally but are made and intended for the purpose of binding only that portion of the trust property specifically described herein, and this instrument is executed and delivered by said Trustee not in its own right, but solely in the exercise of the powers conferred upon it as such Trustee; and that no personal liability or personal responsibility is assumed by nor shall at any time be asserted or enforceable against the undersigned land trustee, on account of this instrument or on account of any warranty, indemnity, representation, covenant or agreement of the said Trustee in this instrument contained, either expressed or implied, all such personal liability, if any, being expressly waived and released.

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STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, SHARON PINKSTON, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that R. PATRICIA KELLY, personally known to me to be the ^{Group} Senior Vice President of **LaSalle Bank National Association**, a national banking association, a corporation of the State of Illinois, whose name is subscribed to the within Instrument, appeared before me this day in person and severally acknowledged that as such Senior Vice President he signed and delivered the said Instrument as Senior Vice President of said Corporation as his free and voluntary act and as the free and voluntary act and deed of said Corporation, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal, this 4th day of AUG, A.D. 2000.

Sharon Pinkston
Notary Public

My Commission Expires:

2/11/2001



STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

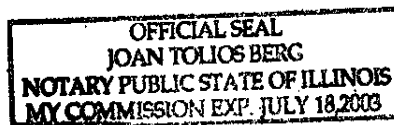
I, Joan T Berg, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that Paul W. Foxson, personally known to me to be the ^{President of the} **Central Station Limited Partnership**, an Illinois limited partnership, whose name is subscribed to the within Instrument, appeared before me this day in person and severally acknowledged that as such Paul W. Foxson he signed and delivered the said Instrument as Paul W. Foxson as his free and voluntary act and as the free and voluntary act and deed of said Central Station Limited Partnership, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal, this 4th day of August, A.D. 2000.

Joan Tolios Berg
Notary Public

My Commission Expires:

July 18, 2003



00501103

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Ohio
STATE OF ILLINOIS
)
COUNTY OF COOK *Cuyahoga* SS.

I, *Rose Ann Foliano*, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that *Albert B. Kater*, personally known to me to be the *Authorized Representative* of *Central Station Limited Partnership*, an Illinois limited partnership, whose name is subscribed to the within Instrument, appeared before me this day in person and severally acknowledged that as such *Authorized Representative* he signed and delivered the said Instrument as *Authorized Representative* as his free and voluntary act and as the free and voluntary act and deed of said *Partnership* for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal, this *2nd* day of *August*, A.D. 2000.

Rose Ann Foliano
Notary Public
My Commission Expires: ROSE ANN FOLIANO, Notary Public
STATE OF OHIO
My Commission Expires July 14, 2001

Ohio
STATE OF ILLINOIS
) SS.
COUNTY OF COOK *Cuyahoga*

The undersigned, a Notary Public in and for said County, in said State, hereby certifies that *Albert B. Kater*, whose name as _____ manager of *1313 Company, L.L.C.*, an Illinois limited liability company, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, as such officer and with full authority, he/she executed the same voluntarily for and as the act of said limited liability company, with full release and waiver of any and all rights of redemption.

GIVEN under my hand and Notarial Seal, this *2nd* day of *August*, A.D. 2000.

Rose Ann Foliano
Notary Public
My Commission Expires: ROSE ANN FOLIANO, Notary Public
STATE OF OHIO
My Commission Expires July 14, 2001

00501103

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STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

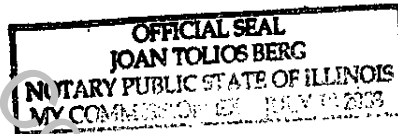
The undersigned, a Notary Public in and for said County, in said State, hereby certifies that Gerald W Foylson, whose name as _____ manager of **1313 Company, L.L.C.**, an Illinois limited liability company, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, as such officer and with full authority, he/she executed the same voluntarily for and as the act of said limited liability company, with full release and waiver of any and all rights of redemption.

GIVEN under my hand and Notarial Seal, this 4 day of August, A.D. 2000.

Joan Tolios Berg
Notary Public

My Commission Expires:

July 18, 2003



STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

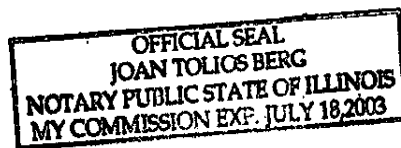
The undersigned, a Notary Public in and for said County, in said State, hereby certifies that Gerald W Foylson, whose name as _____ manager of **1319 Company, L.L.C.**, an Illinois limited liability company, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, as such officer and with full authority, he/she executed the same voluntarily for and as the act of said limited liability company, with full release and waiver of any and all rights of redemption.

GIVEN under my hand and Notarial Seal, this 4 day of August, A.D. 2000.

Joan Tolios Berg
Notary Public

My Commission Expires:

July 18, 2003



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Ohio
STATE OF ILLINOIS
) SS. *Cuyahoga*
COUNTY OF COOK

The undersigned, a Notary Public in and for said County, in said State, hereby certifies that Albert B. Patner, whose name as _____ manager of **1319 Company, L.L.C.**, an Illinois limited liability company, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, as such officer and with full authority, he/she executed the same voluntarily for and as the act of said limited liability company, with full release and waiver of any and all rights of redemption.

GIVEN under my hand and Notarial Seal, this 2nd day of August, A.D. 2000.

Rose Ann Foliano
Notary Public
ROSE ANN FOLIANO, Notary Public
STATE OF OHIO
My Commission Expires July 14, 2001

My Commission Expires: _____

Ohio
STATE OF ILLINOIS
) SS. *Cuyahoga*
COUNTY OF COOK

The undersigned, a Notary Public in and for said County, in said State, hereby certifies that Albert B. Patner, whose name as _____ manager of **1255 Company, L.L.C.**, an Illinois limited liability company, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, as such officer and with full authority, he/she executed the same voluntarily for and as the act of said limited liability company, with full release and waiver of any and all rights of redemption.

GIVEN under my hand and Notarial Seal, this 2nd day of August, A.D. 2000.

Rose Ann Foliano
Notary Public
ROSE ANN FOLIANO, Notary Public
STATE OF OHIO
My Commission Expires July 14, 2001

My Commission Expires: _____

00501103

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STATE OF ILLINOIS)
) ss.
COUNTY OF COOK)

The undersigned, a Notary Public in and for said County, in said State, hereby certifies that Herald W Tolson whose name as _____ manager of **1255 Company, L.L.C.**, an Illinois limited liability company, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, as such officer and with full authority, he/she executed the same voluntarily for and as the act of said limited liability company, with full release and waiver of any and all rights of redemption.

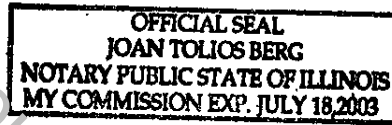
GIVEN under my hand and Notarial Seal, this 4th day of August, A.D. 2000.

Joan Tolios Berg
Notary Public

My Commission Expires:

July 18, 2003

STATE OF ILLINOIS)
) ss.
COUNTY OF COOK)



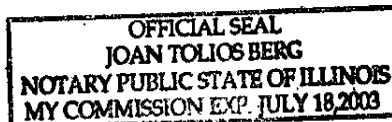
The undersigned, a Notary Public in and for said County, in said State, hereby certifies that Herald W Tolson, whose name as _____ manager of **1229 Company, L.L.C.**, an Illinois limited liability company, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, as such officer and with full authority, he/she executed the same voluntarily for and as the act of said limited liability company, with full release and waiver of any and all rights of redemption.

GIVEN under my hand and Notarial Seal, this 4th day of August, A.D. 2000.

Joan Tolios Berg
Notary Public

My Commission Expires:

July 18, 2003



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STATE OF ILLINOIS)

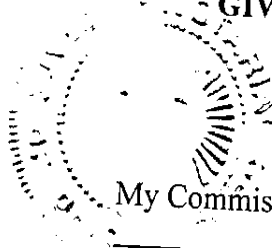
) SS.

COUNTY OF COOK)

Ohio
Cuyahoga

The undersigned, a Notary Public in and for said County, in said State, hereby certifies that Albert B. Patner, whose name as _____ manager of **1229 Company, L.L.C.**, an Illinois limited liability company, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, as such officer and with full authority, he/she executed the same voluntarily for and as the act of said limited liability company, with full release and waiver of any and all rights of redemption

GIVEN under my hand and Notarial Seal, this 2nd day of August, A.D. 2000.



Rose Ann Foliano
ROSE ANN FOLIANO, Notary Public
Notary Public STATE OF OHIO
My Commission Expires July 14, 2001

STATE OF ILLINOIS)

) SS.

COUNTY OF COOK)

I, _____, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that _____, personally known to me to be the _____ of **Chicago Title And Trust Company**, as Trustee U/T/A No. 1080000, a corporation of the State of Illinois, whose name is subscribed to the within Instrument, appeared before me this day in person and severally acknowledged that as such _____ he signed and delivered the said Instrument as _____ of said Corporation as his free and voluntary act and as the free and voluntary act and deed of said Corporation, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal, this ___ day of ___, A.D. 2000

Notary Public

My Commission Expires:

COOK COUNTY CLERK'S OFFICE

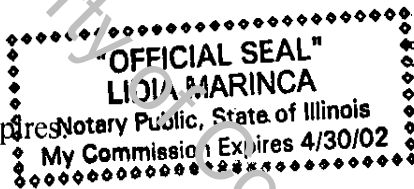
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STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that CAROLYN PAMPENELLA, personally known to me to be the ~~President~~ Vice President of Chicago Title And Trust Company, as Trustee U/T/A No. 1080000, a corporation of the State of Illinois, whose name is subscribed to the within Instrument, appeared before me this day in person and severally acknowledged that as such she signed and delivered the said Instrument as Vice President of said Corporation as his free and voluntary act and as the free and voluntary act and deed of said Corporation, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal, this 04 day of AUG 04 2000, A.D. 2000.



Lidia Marinca
Notary Public

My Commission Expires _____

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that CAROLYN PAMPENELLA, personally known to me to be the ~~President~~ Vice President of Chicago Title And Trust Company, as Trustee U/T/A No. 1102776, a corporation of the State of Illinois, whose name is subscribed to the within Instrument, appeared before me this day in person and severally acknowledged that as such she signed and delivered the said Instrument as Vice President of said Corporation as his free and voluntary act and as the free and voluntary act and deed of said Corporation, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal, this 04 day of AUG 04 2000, A.D. 2000.



Lidia Marinca
Notary Public

My Commission Expires _____

00501103

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STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that ~~Carolyne Pampenella~~ CAROLYN PAMPENELLA personally known to me to be the ~~First Vice President~~ First Vice President of ~~Chicago Title And Trust Company~~, as Trustee U/T/A No. 1102414, a corporation of the State of Illinois, whose name is subscribed to the within Instrument, appeared before me this day in person and severally acknowledged that as such 5 he signed and delivered the said Instrument as ~~First Vice President~~ of said Corporation as his free and voluntary act and as the free and voluntary act and deed of said Corporation, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal, this AUG 04 2000 day of 2000, A.D. 2000.

Ida Marinca
Notary Public

"OFFICIAL SEAL"
LIDIA MARINCA
Notary Public, State of Illinois
My Commission Expires 4/30/02

My Commission Expires: _____

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that ~~Carolyne Pampenella~~ CAROLYN PAMPENELLA personally known to me to be the ~~First Vice President~~ First Vice President of ~~Chicago Title And Trust Company~~, as Trustee U/T/A No. 1102934, a corporation of the State of Illinois, whose name is subscribed to the within Instrument, appeared before me this day in person and severally acknowledged that as such 45 he signed and delivered the said Instrument as ~~First Vice President~~ of said Corporation as his free and voluntary act and as the free and voluntary act and deed of said Corporation, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal, this AUG 04 2000 day of 2000, A.D. 2000.

Ida Marinca
Notary Public

My Commission Expires: _____

"OFFICIAL SEAL"
LIDIA MARINCA
Notary Public, State of Illinois
My Commission Expires 4/30/02

00601103

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STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that CAROLYN PAMPENELLA personally known to me to be the ~~Exec. Vice President~~ Exec. Vice President of Chicago Title And Trust Company, as Trustee U/T/A No. 1103779, a corporation of the State of Illinois, whose name is subscribed to the within Instrument, appeared before me this day in person and severally acknowledged that as such 3 he signed and delivered the said Instrument as ~~Exec. Vice President~~ Exec. Vice President of said Corporation as his free and voluntary act and as the free and voluntary act and deed of said Corporation, for the uses and purposes therein set forth.

AUG 04 2000

GIVEN under my hand and Notarial Seal, this ___ day of _____, A.D. 2000.

.....
"OFFICIAL SEAL"
LIDIA MARINCA
.....
My Commission Expires: Notary Public, State of Illinois
My Commission Expires 4/30/02
.....

Lidia Marinca
Notary Public

My Commission Expires: Notary Public, State of Illinois

COOK County Clerk's Office

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EXHIBIT A

PARCEL A:

THE LAND, PROPERTY AND SPACE IN FRACTIONAL SECTIONS 15 AND 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

COMMENCING ON THE SOUTH LINE OF SAID FRACTIONAL SECTION 15 AT THE INTERSECTION OF SAID SOUTH LINE WITH THE WEST RIGHT OF WAY LINE OF THE COMMUTER RAIL DIVISION OF THE REGIONAL TRANSPORTATION AUTHORITY BEING A LINE 400.00 FEET EAST FROM AND PARALLEL WITH THE WEST LINE OF SOUTH MICHIGAN AVENUE, AS ESTABLISHED IN SAID SECTION 15) AND RUNNING THENCE NORTH 00 DEGREES 00 MINUTES 23 SECONDS EAST ALONG SAID LINE, A DISTANCE OF 233.00 FEET TO AN INTERSECTION WITH THE SOUTH LINE OF LAKE PARK PLACE (EAST 11TH PLACE); THENCE NORTH 89 DEGREES 55 MINUTES 25 SECONDS EAST ALONG THE EASTWARD EXTENSION OF SAID SOUTH LINE OF LAKE PARK PLACE, A DISTANCE OF 234.71 FEET TO AN INTERSECTION WITH A LINE WHICH IS 270.00 FEET (MEASURED PERPENDICULARLY) WESTERLY FROM AND PARALLEL WITH THE EASTERLY RIGHT OF WAY LINE OF THE ILLINOIS CENTRAL RAILROAD, AS SAID EASTERLY LINE WAS ESTABLISHED BY ORDINANCE OF THE CITY OF CHICAGO PASSED JULY 21, 1919, SAID INTERSECTION BEING THE POINT OF BEGINNING FOR THAT PART OF SAID LAND, PROPERTY AND SPACE HEREINAFTER DESCRIBED; THENCE SOUTH 16 DEGREES 20 MINUTES 59 SECONDS EAST ALONG SAID PARALLEL LINE A DISTANCE OF 242.72 FEET TO A POINT ON THE SOUTH LINE OF SAID FRACTIONAL SECTION 15, WHICH IS 393.06 FEET, MEASURED ALONG SAID LINE, EAST FROM THE WEST LINE OF SAID RIGHT OF WAY; THENCE CONTINUING SOUTH 16 DEGREES 20 MINUTES 59 SECONDS EAST A DISTANCE OF 584.64 FEET; THENCE NORTH 89 DEGREES 58 MINUTES 42 SECONDS EAST 96.58 FEET; THENCE NORTHWESTERLY 67.78 FEET ALONG THE ARC OF A CURVE CONVEX TO THE EAST WITH A RADIUS OF 2832.93 FEET (THE CHORD OF SAID ARC BEARING NORTH 16 DEGREES 09 MINUTES 15 SECONDS WEST 67.77 FEET); THENCE NORTH 16 DEGREES 56 MINUTES 46 SECONDS WEST 761.97 FEET TO A POINT ON THE AFORESAID EASTERLY EXTENSION OF LAKE PARK PLACE (EAST 11TH PLACE) WHICH POINT IS 88.54 FEET EAST OF THE POINT OF BEGINNING; THENCE SOUTH 89 DEGREES 55 MINUTES 25 SECONDS WEST 88.54 FEET ALONG SAID EASTERLY EXTENSION TO THE POINT OF BEGINNING, (EXCEPT THAT PART LYING NORTH OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF ROOSEVELT ROAD AS WIDENED), IN COOK COUNTY, ILLINOIS.

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PARCEL B:

THE LAND, PROPERTY AND SPACE IN FRACTIONAL SECTION 22 TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF 28.10 FEET ABOVE CHICAGO CITY DATUM LYING WITHIN THE BOUNDARIES, PROJECTED VERTICALLY, OF THAT PART OF SAID LAND, PROPERTY AND SPACE, DESCRIBED AS FOLLOWS:

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Lender's Form - Schedule A - Continued

COMMENCING ON THE SOUTH LINE OF FRACTIONAL SECTION 15, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, AT THE INTERSECTION OF SAID SOUTH LINE WITH THE WEST RIGHT OF WAY LINE OF THE COMMUTER RAIL DIVISION OF THE REGIONAL TRANSPORTATION AUTHORITY (BEING A LINE 400.00 FEET EAST FROM AND PARALLEL WITH THE WEST LINE OF SOUTH MICHIGAN AVENUE, AS ESTABLISHED IN SAID SECTION 15) AND RUNNING THENCE NORTH 00 DEGREES 00 MINUTES 23 SECONDS EAST ALONG SAID LINE, A DISTANCE OF 233.00 FEET TO AN INTERSECTION WITH THE SOUTH LINE OF LAKE PARK PLACE (EAST 11TH PLACE); THENCE NORTH 89 DEGREES 55 MINUTES 25 SECONDS EAST ALONG THE EASTWARD EXTENSION OF SAID SOUTH LINE OF LAKE PARK PLACE, A DISTANCE OF 234.71 FEET TO AN INTERSECTION WITH A LINE WHICH IS 270.00 FEET (MEASURED PERPENDICULARLY) WESTERLY FROM AND PARALLEL WITH THE EASTERLY RIGHT OF WAY LINE OF THE ILLINOIS CENTRAL RAILROAD, AS SAID EASTERLY LINE WAS ESTABLISHED BY ORDINANCE OF THE CITY OF CHICAGO PASSED JULY 21, 1919; THENCE SOUTH 16 DEGREES 20 MINUTES 59 SECONDS EAST ALONG SAID PARALLEL LINE A DISTANCE OF 242.72 FEET TO A POINT ON THE SOUTH LINE OF SAID FRACTIONAL SECTION 15, WHICH IS 303.06 FEET, MEASURED ALONG SAID LINE, EAST FROM THE WEST LINE OF SAID RIGHT OF WAY; THENCE CONTINUING SOUTH 16 DEGREES 20 MINUTES 59 SECONDS EAST A DISTANCE OF 584.64 FEET TO THE POINT OF BEGINNING FOR THAT PART OF SAID LAND, PROPERTY AND SPACE HEREINAFTER DESCRIBED; THENCE CONTINUING SOUTH 16 DEGREES 20 MINUTES 59 SECONDS EAST 45.90 FEET; THENCE SOUTH 11 DEGREES 35 MINUTES 59 SECONDS EAST 1062.99 FEET; THENCE NORTHERLY 9.75 FEET ALONG THE ARC OF A CURVE CONVEX TO THE WEST WITH A RADIUS OF 1464.69 FEET (THE CHORD OF SAID ARC BEARING NORTH 00 DEGREES 24 MINUTES 25 SECONDS EAST 9.75 FEET); THENCE NORTH 00 DEGREES 13 MINUTES 00 SECONDS WEST 165.79 FEET; THENCE NORTHWESTERLY 150.73 FEET ALONG THE ARC OF A CURVE CONVEX TO THE EAST WITH A RADIUS OF 1400.69 FEET (THE CHORD OF SAID ARC BEARING NORTH 03 DEGREES 17 MINUTES 56 SECONDS WEST 150.65 FEET); THENCE NORTH 06 DEGREES 22 MINUTES 54 SECONDS WEST 320.72 FEET; THENCE NORTHWESTERLY 449.30 FEET ALONG THE ARC OF A CURVE CONVEX TO THE EAST WITH A RADIUS OF 2832.93 FEET (THE CHORD OF SAID ARC BEARING NORTH 10 DEGREES 55 MINUTES 31 SECONDS WEST 448.83 FEET); THENCE SOUTH 89 DEGREES 58 MINUTES 42 SECONDS WEST 96.58 FEET TO THE POINT OF BEGINNING, (EXCEPT THAT PART THEREOF LYING SOUTH OF THE NORTH LINE OF PRAIRIE PLACE SUBDIVISION BEING A SUBDIVISION IN THE NORTHWEST FRACTIONAL QUARTER OF SAID SECTION 22), IN COOK COUNTY, ILLINOIS.

PARCEL E:

THE LAND, PROPERTY, AND SPACE OF THE COMMUTER RAIL DIVISION OF THE REGIONAL TRANSPORTATION AUTHORITY IN FRACTIONAL SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF 39.25 FEET ABOVE CHICAGO CITY DATUM AND LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF 65.00 FEET AND LYING WITHIN THE BOUNDARIES, PROJECTED VERTICALLY, OF THAT PART OF SAID LAND, PROPERTY AND SPACE, DESCRIBED AS FOLLOWS: COMMENCING ON THE EASTERLY RIGHT OF WAY LINE OF THE ILLINOIS CENTRAL RAILROAD, AS SAID EASTERLY LINE WAS ESTABLISHED BY ORDINANCE OF THE CITY OF CHICAGO PASSED JULY 21, 1919 AT THE INTERSECTION OF SAID LINE WITH THE EASTWARD EXTENSION OF THE NORTH LINE OF EAST 18TH STREET, SAID INTERSECTION BEING A POINT 708.50 FEET (AS MEASURED ALONG SAID EASTWARD EXTENSION) EAST FROM THE WESTERLY RIGHT OF WAY LINE OF SAID RAILROAD AND RUNNING THENCE NORTH 16 DEGREES 20 MINUTES 59 SECONDS WEST ALONG SAID EASTERLY RIGHT OF WAY LINE A DISTANCE OF 919.963 FEET TO THE POINT OF BEGINNING FOR THAT PART OF SAID LAND,

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Lender's Form - Schedule A - Continued

PROPERTY AND SPACE HEREINAFTER DESCRIBED; THENCE CONTINUING NORTH 16 DEGREES 20 MINUTES 59 SECONDS WEST ALONG SAID EASTERLY LINE A DISTANCE OF 858.72 FEET TO AN INTERSECTION WITH A LINE WHICH IS 500.00 FEET SOUTH FROM AND PARALLEL WITH THE EASTWARD EXTENSION OF THE SOUTH LINE OF EAST 14TH STREET AS SAID STREET WAS OPENED BY ORDINANCE OF THE CITY OF CHICAGO PASSED AUGUST 11, 1864; THENCE SOUTH 89 DEGREES 58 MINUTES 42 SECONDS WEST ALONG SAID PARALLEL LINE A DISTANCE OF 336.75 FEET; THENCE SOUTH 09 DEGREES 50 MINUTES 59 SECONDS EAST A DISTANCE OF 919.84 FEET TO AN INTERSECTION WITH THE EASTWARD EXTENSION OF THE SOUTH LINE OF EAST 16TH STREET; THENCE SOUTH 89 DEGREES 57 MINUTES 41 SECONDS WEST ALONG SAID EASTWARD EXTENSION A DISTANCE OF 242.53 FEET TO A POINT WHICH IS 94.95 FEET EAST OF THE EAST LINE OF SOUTH PRAIRIE AVENUE; THENCE SOUTHWARDLY AN ARC LENGTH OF 294.90 FEET ALONG THE ARC OF A CIRCLE CONVEX TO THE WEST WITH A RADIUS OF 2263.90 FEET THE CHORD OF SAID ARC HAVING A BEARING OF SOUTH 23 DEGREES 48 MINUTES 58 SECONDS EAST, A DISTANCE OF 294.70 FEET; THENCE SOUTH 27 DEGREES 32 MINUTES 43 SECONDS EAST ALONG A STRAIGHT LINE TANGENT TO LAST DESCRIBED ARC OF A CIRCLE, A DISTANCE OF 259.67 FEET TO AN INTERSECTION WITH A LINE WHICH IS 500.00 FEET SOUTH FROM AND PARALLEL WITH THE EASTWARD EXTENSION OF THE SOUTH LINE OF EAST 16TH STREET; THENCE NORTH 89 DEGREES 57 MINUTES 41 SECONDS EAST ALONG SAID PARALLEL LINE A DISTANCE OF 376.89 FEET TO AN INTERSECTION WITH A CURVED LINE BEING THE ARC OF CIRCLE CONVEX TO THE WEST WITH A RADIUS OF 1343.75 FEET, THE SOUTHERLY TERMINUS OF SAID ARC BEING A POINT WHICH IS 230.65 FEET WESTERLY AND 158.143 FEET NORTHERLY OF THE INTERSECTION OF THE EASTERLY RIGHT OF WAY LINE OF SAID RAILROAD WITH THE AFORESAID EASTWARD EXTENSION OF THE NORTH LINE OF EAST 18TH STREET, AS MEASURED ALONG SAID EASTERLY LINE AND A LINE PERPENDICULAR THERETO, AND THE NORTHERLY TERMINUS OF SAID ARC BEING A POINT WHICH IS 197.47 FEET WESTERLY AND 434.48 FEET NORTHERLY OF THE AFORESAID INTERSECTION OF THE EASTERLY RIGHT OF WAY LINE WITH THE EASTWARD EXTENSION OF THE NORTH LINE OF EAST 18TH STREET, AS MEASURED ALONG SAID EASTERLY LINE AND A LINE PERPENDICULAR THERETO; THENCE NORTHWARDLY ALONG LAST DESCRIBED ARC OF A CIRCLE, A DISTANCE OF 60.94 FEET TO THE AFORESAID NORTHERLY TERMINUS OF SAID ARC; THENCE NORTH 03 DEGREES 32 MINUTES 36 SECONDS WEST ALONG A STRAIGHT LINE, TANGENT TO LAST DESCRIBED ARC OF A CIRCLE, A DISTANCE OF 436.27 FEET TO A POINT WHICH IS 100.767 FEET WESTERLY AND 859.91 FEET NORTHERLY OF THE INTERSECTION OF SAID EASTERLY RIGHT OF WAY LINE WITH THE EASTWARD EXTENSION OF THE NORTH LINE OF EAST 18TH STREET, AS MEASURED ALONG SAID EASTERLY LINE AND A LINE PERPENDICULAR THERETO; THENCE NORTHWARDLY 86.23 FEET ALONG THE ARC OF A CIRCLE CONVEX TO THE EAST, TANGENT TO LAST DESCRIBED STRAIGHT LINE WITH A RADIUS OF 2448.29 FEET, THE CHORD OF SAID ARC HAVING A BEARING OF NORTH 04 DEGREES 33 MINUTES 09 SECONDS WEST A DISTANCE OF 86.23 FEET; THENCE NORTH 89 DEGREES 58 MINUTES 47 SECONDS EAST A DISTANCE OF 86.64 FEET TO THE POINT OF BEGINNING, TOGETHER WITH THE LAND, PROPERTY AND SPACE OF THE COMMUTER RAIL DIVISION THE REGIONAL TRANSPORTATION AUTHORITY IN FRACTIONAL SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF 26.75 FEET ABOVE CITY OF CHICAGO DATUM AND LYING BELOW A HORIZONTAL PLANE OF 39.25 FEET ABOVE CITY OF CHICAGO DATUM DESCRIBED AS FOLLOWS: COMMENCING AT THE INTERSECTION OF THE EAST LINE OF SOUTH PRAIRIE AVENUE WITH THE AFORESAID SOUTH LINE OF EAST 16TH STREET EXTENDED EAST; THENCE NORTH 89 DEGREES 57 MINUTES 41 SECONDS EAST 94.95 FEET ALONG SAID SOUTH LINE TO THE POINT OF BEGINNING; THENCE CONTINUE NORTH 89 DEGREES 57 MINUTES 41 SECONDS EAST ALONG SAID SOUTH LINE 224.30 FEET; THENCE SOUTH 08 DEGREES 24 MINUTES 46 SECONDS EAST 173.08 FEET; THENCE SOUTHERLY 338.43 FEET ALONG THE ARC OF A CIRCLE CONVEX WESTERLY AND HAVING A RADIUS OF 1920.95 FEET

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Lender's Form - Schedule A - Continued

(THE CHORD OF SAID ARC BEARS SOUTH 13 DEGREES 27 MINUTES 36 SECONDS EAST 337.99 FEET) TO A LINE 500 FEET SOUTH FROM AND PARALLEL WITH THE AFORESAID EASTWARD EXTENSION OF THE SOUTH LINE OF EAST 16TH STREET; THENCE SOUTH 89 DEGREES 57 MINUTES 41 SECONDS WEST 89.22 FEET ALONG SAID PARALLEL LINE; THENCE NORTH 27 DEGREES 32 MINUTES 43 SECONDS WEST 259.67 FEET TO A POINT OF CURVE; THENCE NORTHWARDLY ALONG THE ARC OF A CIRCLE CONVEX TO THE WEST WITH A RADIUS OF 2263.90 FEET, THE CHORD OF SAID ARC HAVING A BEARING OF NORTH 23 DEGREES 48 MINUTES 58 SECONDS WEST A DISTANCE OF 294.90 FEET TO THE POINT OF BEGINNING,

EXCEPT FROM THE FOREGOING DESCRIBED PROPERTY TAKEN AS A TRACT, THAT PART LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF 42.58 FEET ABOVE CITY OF CHICAGO DATUM DESCRIBED AS FOLLOWS: THE LAND, PROPERTY AND SPACE OF THE COMMUTER RAIL DIVISION OF THE REGIONAL TRANSPORTATION AUTHORITY IN FRACTIONAL SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, AND LYING WITHIN THE BOUNDARIES PROJECTED VERTICALLY, OF THAT PART OF SAID LAND, PROPERTY AND SPACE DESCRIBED AS FOLLOWS: COMMENCING AT THE INTERSECTION OF THE EAST LINE OF SOUTH PRAIRIE AVENUE WITH THE SOUTH LINE OF EAST 16TH STREET EXTENDED EAST; THENCE NORTH 89 DEGREES 57 MINUTES 41 SECONDS EAST 337.48 FEET ALONG SAID SOUTH LINE EXTENDED EAST; THENCE NORTH 09 DEGREES 50 MINUTES 59 SECONDS WEST 236.80 FEET; THENCE NORTH 80 DEGREES 09 MINUTES 01 SECONDS EAST 19.20 FEET TO THE POINT OF BEGINNING 'A'; THENCE NORTH 08 DEGREES 26 MINUTES 17 SECONDS WEST 620.00 FEET; THENCE NORTH 81 DEGREES 33 MINUTES 43 SECONDS EAST 179.00 FEET; THENCE SOUTH 08 DEGREES 26 MINUTES 17 SECONDS EAST 96.67 FEET; THENCE NORTH 81 DEGREES 33 MINUTES 43 SECONDS EAST 32.25 FEET; THENCE SOUTH 08 DEGREES 26 MINUTES 17 SECONDS EAST 378.33 FEET; THENCE SOUTH 81 DEGREES 33 MINUTES 43 SECONDS WEST 32.25 FEET; THENCE SOUTH 08 DEGREES 26 MINUTES 17 SECONDS EAST 145.00 FEET; THENCE SOUTH 81 DEGREES 33 MINUTES 43 SECONDS WEST 179.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

EXCEPTING ALSO FROM THE ABOVE DESCRIBED TRACTS:

PARCEL 1: THE LAND, PROPERTY AND SPACE IN THE NORTH HALF OF FRACTIONAL SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING WEST OF THE EASTERLY RIGHT OF WAY LINE OF THE ILLINOIS CENTRAL RAILROAD AS ESTABLISHED IN SCHEDULE III OF THE ORDINANCE OF THE CITY OF CHICAGO PASSED JULY 21, 1919 AND RECORDED MARCH 5, 1920 AS DOCUMENT 6753370, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF 65.00 FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN THE BOUNDARIES, PROJECTED VERTICALLY, OF THAT PART OF SAID LAND, PROPERTY AND SPACE DESCRIBED AS FOLLOWS: COMMENCING ON SAID EASTERLY RIGHT OF WAY LINE OF THE ILLINOIS CENTRAL RAILROAD AT THE INTERSECTION OF SAID LINE WITH THE EASTWARD EXTENSION OF THE NORTH LINE OF EAST 18TH STREET, AND INTERSECTION BEING A POINT 708.50 FEET (AS MEASURED ALONG SAID EASTWARD EXTENSION) EAST FROM THE WESTERLY RIGHT OF WAY LINE OF THE ILLINOIS CENTRAL RAILROAD AND RUNNING THENCE NORTH 17 DEGREES 50 MINUTES 52 SECONDS WEST ALONG SAID EASTERLY RIGHT OF WAY LINE, A DISTANCE OF 919.963 FEET TO A POINT OF BEGINNING FOR THAT PART OF SAID LAND, PROPERTY AND SPACE HEREINAFTER DESCRIBED; THENCE SOUTH 88 DEGREES 28 MINUTES 55 SECONDS WEST A DISTANCE OF 86.630 FEET; THENCE NORTHWARDLY ALONG THE ARC OF A CIRCLE, CONVEX TO THE EAST, WITH A RADIUS OF 2200.56 FEET, THE CHORD OF SAID ARC HAVING BEARING OF 08 DEGREES 37 MINUTES 37 SECONDS WEST, AN ARC DISTANCE OF 120.401 FEET TO THE BEGINNING OF COMPOUND CURVE; THENCE NORTHWARDLY ALONG THE ARC OF A CIRCLE, CONVEX TO THE EAST, WITH A RADIUS OF 3198.311 FEET, THE CHORD OF SAID ARC

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Lender's Form - Schedule A - Continued

HAVING A BEARING OF NORTH 11 DEGREES 10 MINUTES 25 SECONDS WEST, AN ARC DISTANCE OF 109.324 FEET TO THE BEGINNING OF COMPOUND CURVE; THENCE NORTHWARDLY ALONG THE ARC OF A CIRCLE, CONVEX TO THE EAST WITH A RADIUS OF 1800.572 FEET, THE CHORD OF SAID ARC HAVING A BEARING OF NORTH 14 DEGREES 53 MINUTES 56 SECONDS WEST, AN ARC DISTANCE OF 172.58 FEET; THENCE NORTH 18 DEGREES 38 MINUTES 40 SECONDS WEST ALONG A STRAIGHT LINE TANGENT TO THE LAST DESCRIBED ARC OF A CIRCLE, A DISTANCE OF 118.068 FEET; THENCE NORTH 17 DEGREES 55 MINUTES 52 SECONDS WEST ALONG A STRAIGHT LINE, A DISTANCE OF 328.99 FEET TO AN INTERSECTION WITH A LINE WHICH IS 500.00 FEET SOUTH FROM AND PARALLEL WITH THE EASTWARD EXTENSION OF THE SOUTH LINE OF EAST 14TH STREET, AS SAID STREET WAS OPENED BY ORDINANCE OF THE CITY OF CHICAGO PASSED AUGUST 11, 1864; THENCE NORTH 88 DEGREES 28 MINUTES 49 SECONDS EAST ALONG SAID PARALLEL LINE A DISTANCE OF 44.10 FEET TO AN INTERSECTION WITH THE AFORESAID EASTERLY RIGHT OF WAY LINE OF THE ILLINOIS CENTRAL RAILROAD AS ESTABLISHED BY SAID ORDINANCE OF JULY 21, 1919; THENCE SOUTH 17 DEGREES 50 MINUTES 52 SECONDS EAST ALONG SAID EASTERLY RIGHT OF WAY LINE A DISTANCE OF 858.705 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 1-A: THE LAND, PROPERTY AND SPACE IN THE NORTH HALF OF FRACTIONAL SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING WEST THE EASTERLY RIGHT OF WAY LINE OF THE ILLINOIS CENTRAL RAILROAD AS ESTABLISHED IN SCHEDULE III OF THE ORDINANCE OF THE CITY OF CHICAGO PASSED JULY 21, 1919 AND RECORDED MARCH 5, 1920 AS DOCUMENT 6753370; LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF 65.00 FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN THE BOUNDARIES, PROJECTED VERTICALLY, OF THAT PART OF SAID LAND, PROPERTY AND SPACE DESCRIBED AS FOLLOWS: COMMENCING ON SAID EASTERLY RIGHT OF WAY LINE OF THE ILLINOIS CENTRAL RAILROAD AT THE INTERSECTION OF SAID LINE WITH THE EASTWARD EXTENSION OF THE NORTH LINE OF EAST 18TH STREET, SAID INTERSECTION BEING A POINT 708.50 FEET (AS MEASURED ALONG SAID EASTWARD EXTENSION) EAST FROM THE WESTERLY RIGHT OF WAY LINE OF THE ILLINOIS CENTRAL RAILROAD AND RUNNING THENCE NORTH 17 DEGREES 50 MINUTES 52 SECONDS WEST ALONG SAID EASTERLY RIGHT OF WAY LINE, A DISTANCE OF 919.963 FEET TO THE POINT OF BEGINNING, FOR THAT PART OF SAID LAND, PROPERTY AND SPACE HEREINAFTER DESCRIBED; THENCE SOUTH 88 DEGREES 28 MINUTES 55 SECONDS WEST A DISTANCE OF 86.630 FEET; THENCE NORTHWARDLY ALONG THE ARC OF A CIRCLE, CONVEX TO THE EAST, WITH A RADIUS OF 2200.56 FEET, THE CHORD OF SAID ARC HAVING A BEARING OF NORTH 08 DEGREES 37 MINUTES 37 SECONDS WEST, AN ARC DISTANCE OF 120.401 FEET TO THE BEGINNING OF A COMPOUND CURVE; THENCE NORTHWARDLY ALONG THE ARC OF A CIRCLE CONVEX TO THE EAST, WITH A RADIUS OF 3198.311 FEET, THE CHORD OF SAID ARC HAVING A BEARING OF NORTH 11 DEGREES 10 MINUTES 25 SECONDS WEST, AN ARC DISTANCE OF 109.324 FEET TO THE BEGINNING OF COMPOUND CURVE; THENCE NORTHWARDLY ALONG THE ARC OF A CIRCLE CONVEX TO THE EAST, WITH A RADIUS OF 1800.572 FEET, THE CHORD OF SAID ARC HAVING A BEARING OF NORTH 14 DEGREES 53 MINUTES 56 SECONDS WEST, AN ARC DISTANCE OF 172.58 FEET; THENCE NORTH 17 DEGREES 38 MINUTES 40 SECONDS WEST ALONG A STRAIGHT LINE, TANGENT TO THE LAST DESCRIBED ARC OF A CIRCLE, A DISTANCE OF 118.06 FEET; THENCE NORTH 17 DEGREES 55 MINUTES 52 SECONDS WEST ALONG A STRAIGHT LINE, A DISTANCE OF 328.988 FEET TO AN INTERSECTION WITH LINE WHICH IS 500.00 FEET SOUTH FROM AND PARALLEL WITH THE EASTWARD EXTENSION OF THE SOUTH LINE OF EAST 14TH STREET, AS SAID STREET WAS OPENED BY ORDINANCE OF THE CITY OF CHICAGO PASSED AUGUST 11, 1864; THENCE NORTH 88 DEGREES 28 MINUTES 49 INCHES EAST ALONG SAID PARALLEL LINE A DISTANCE OF 44.104 FEET TO AN INTERSECTION WITH THE AFORESAID EASTERLY RIGHT OF WAY

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Lender's Form - Schedule A - Continued

LINE OF THE ILLINOIS CENTRAL RAILROAD AS ESTABLISHED BY SAID ORDINANCE OF JULY 21, 1919; THENCE SOUTH 17 DEGREES 50 MINUTES 52 SECONDS EAST ALONG SAID EASTERLY RIGHT OF WAY LINE A DISTANCE OF 858.705 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL F:

LOTS 44, 45 AND 46 (EXCEPT THAT PART TAKEN FOR STREET) IN BLOCK 10 IN ASSESSOR'S DIVISION OF THE SOUTH WEST FRACTIONAL 1/4 OF SECTION 22, ALSO EXCEPT THE WEST 22 FEET OF SAID LOT 44.

ALSO

LOTS 1, 2, 3, 4, 5, 6 AND 7 IN A.B. MEEKER'S ADDITION TO CHICAGO, A SUBDIVISION OF LOTS 5 AND 6 IN CHARLES M. CLARK'S SUBDIVISION OF LOTS 51, 56 AND THE NORTH 55 FEET OF LOTS 52 AND 55 IN SAID BLOCK 10 IN ASSESSOR'S DIVISION OF THE SOUTH WEST FRACTIONAL 1/4 OF SECTION 22 (EXCEPT ALL THAT PART OF SAID LOTS 1, 2, 3, 4 AND 5 LYING WEST OF A LINE DRAWN NORTH AND SOUTH AND 30 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF THE NORTH AND SOUTH ALLEY LYING WEST OF SAID LOTS), ALL IN TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL G:

A TRACT OF LAND BOUNDED ON THE EAST BY THE RIGHT OF WAY OF THE ILLINOIS CENTRAL RAILROAD COMPANY AS FIXED BY AGREEMENT RECORDED OCTOBER 20, 1941 AS DOCUMENT NUMBER 12778000 AND BY COUNTERPART AGREEMENT RECORDED DECEMBER 6, 1941 AS DOCUMENT NUMBER 12806262, ON THE WEST BY SOUTH PRAIRIE AVENUE, ON THE SOUTH BY EAST 18TH STREET AND ON THE NORTH BY THE NORTH LINE OF LOT 1 IN E.L. SHERMAN'S SUBDIVISION OF LOTS 4, 5 AND 6 IN BLOCK 1 OF CLARKE'S ADDITION AND LOT 1 IN BLOCK 1 AND THE WEST 1/2 OF BLOCK 2 OF SUBDIVISION OF 49 1/2 ACRES SOUTH OF AND ADJOINING THE NORTH 20.90 ACRES OF THE SOUTH WEST FRACTIONAL 1/4 OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL H:

THAT PART OF LOT 2 IN PRAIRIE PLACE TOWNHOMES SUBDIVISION IN THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS: COMMENCING AT THE NORTHEAST CORNER OF LOT 1 IN SAID PRAIRIE PLACE TOWNHOMES SUBDIVISION; THENCE SOUTH 00 DEGREES 01 MINUTES 19 SECONDS WEST 68.00 FEET ALONG THE EAST LINE OF SAID LOT 1 TO THE POINT OF BEGINNING; THENCE CONTINUING 00 DEGREES 01 MINUTES 19 SECONDS WEST THEREON 124.00 FEET; THENCE SOUTH 89 DEGREES 58 MINUTES 41 SECONDS EAST 121.07 FEET; THENCE NORTH 00 DEGREES 01 MINUTE 19 SECONDS EAST 124.00 FEET; THENCE NORTH 89 DEGREES 58 MINUTES 41 SECONDS WEST 121.07 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL I:

THAT PART OF LOT 2 IN PRAIRIE PLACE TOWNHOMES SUBDIVISION TOGETHER WITH PART OF THE FORMER LANDS OF THE ILLINOIS CENTRAL RAILROAD IN THE NORTHWEST FRACTIONAL

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Lender's Form - Schedule A - Continued

QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS: COMMENCING AT THE NORTHEAST CORNER OF LOT 1 IN PRAIRIE PLACE TOWNHOMES SUBDIVISION AFORESAID; THENCE SOUTH 00 DEGREES 01 MINUTES 19 SECONDS WEST 68.00 FEET ALONG THE EAST LINE OF SAID LOT 1; THENCE SOUTH 89 DEGREES 58 MINUTES 41 SECONDS EAST 121.07 FEET TO THE POINT OF BEGINNING; THENCE CONTINUING SOUTH 89 DEGREES 58 MINUTES 41 SECONDS EAST 82.35 FEET; THENCE SOUTH 00 DEGREES 12 MINUTES 58 SECONDS EAST 124.00 FEET; THENCE NORTH 89 DEGREES 58 MINUTES 41 SECONDS WEST 82.86 FEET; THENCE NORTH 00 DEGREES 01 MINUTE 19 SECONDS EAST 124.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL J:

THAT PART OF LOT 2 IN PRAIRIE PLACE TOWNHOMES SUBDIVISION IN THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF LOT 1 IN PRAIRIE PLACE TOWNHOMES SUBDIVISION AFORESAID; THENCE SOUTH 25 DEGREES 15 MINUTES 18 SECONDS EAST 160.00 FEET ALONG THE SOUTHWESTERLY LINE OF LOT 2 AFORESAID; THENCE NORTH 64 DEGREES 44 MINUTES 42 SECONDS EAST 83.00 FEET; THENCE NORTH 25 DEGREES 15 MINUTES 18 SECONDS WEST 178.54 FEET; THENCE NORTH 89 DEGREES 58 MINUTES 41 SECONDS WEST 20.78 FEET TO THE EAST LINE OF LOT 1 AFORESAID; THENCE SOUTH 00 DEGREES 01 MINUTE 19 SECONDS WEST 30.32 FEET ALONG SAID EAST LINE TO THE SOUTHEAST CORNER THEREOF; THENCE SOUTH 64 DEGREES 44 MINUTES 42 SECONDS WEST 51.27 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL K:

THAT PART OF LOT 2 IN PRAIRIE PLACE TOWNHOMES SUBDIVISION TOGETHER WITH PART OF THE FORMER LANDS OF THE ILLINOIS CENTRAL RAILROAD IN THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS: COMMENCING AT THE NORTHEAST CORNER OF LOT 1 IN PRAIRIE PLACE TOWNHOMES SUBDIVISION AFORESAID; THENCE SOUTH 00 DEGREES 01 MINUTE 19 SECONDS WEST 192.00 FEET ALONG THE EAST LINE OF SAID LOT 1; THENCE SOUTH 89 DEGREES 58 MINUTES 41 SECONDS EAST 20.78 FEET TO THE POINT OF BEGINNING; THENCE CONTINUING SOUTH 89 DEGREES 58 MINUTES 41 SECONDS EAST 183.16 FEET; THENCE SOUTH 00 DEGREES 12 MINUTES 58 SECONDS EAST 17.61 FEET; THENCE SOUTHEASTERLY 106.50 FEET ALONG THE ARC OF A CIRCLE CONVEX SOUTHWESTERLY AND HAVING A RADIUS OF 1464.69 FEET (THE CHORD OF SAID ARC BEARING SOUTH 02 DEGREES 17 MINUTES 57 SECONDS EAST 106.48 FEET); THENCE NORTH 89 DEGREES 58 MINUTES 41 SECONDS WEST 128.99 FEET; THENCE NORTH 25 DEGREES 15 MINUTES 18 SECONDS WEST 137.13 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL L:

THAT PART OF LOT 2 IN PRAIRIE PLACE TOWNHOMES SUBDIVISION IN THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF LOT 1 IN PRAIRIE PLACE TOWNHOMES SUBDIVISION AFORESAID; THENCE SOUTH 25 DEGREES 15 MINUTES 18 SECONDS EAST 160.00 FEET ALONG THE WESTERLY LINE OF LOT 2 AFORESAID TO THE POINT OF BEGINNING; THENCE NORTH 64 DEGREES 44 MINUTES 42 SECONDS EAST 83.00 FEET; THENCE SOUTH 25 DEGREES 15 MINUTES 18 SECONDS EAST

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133.65 FEET TO THE SOUTH LINE OF PRAIRIE PLACE TOWNHOMES SUBDIVISION AFORESAID; THENCE NORTH 89 DEGREES 58 MINUTES 41 SECONDS WEST 101.05 FEET TO THE SOUTHWEST CORNER OF LOT 2 AFORESAID; THENCE NORTHWESTERLY ALONG THE WESTERLY LINE OF SAID LOT 2 TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL M:

THAT PART OF LOT 2 IN PRAIRIE PLACE TOWNHOMES SUBDIVISION TOGETHER WITH PART OF THE FORMER LANDS OF THE ILLINOIS CENTRAL RAILROAD IN THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS: COMMENCING AT THE SOUTHWEST CORNER OF LOT 1 IN PRAIRIE PLACE TOWNHOMES SUBDIVISION AFORESAID; THENCE SOUTH 25 DEGREES 15 MINUTES 18 SECONDS EAST 160.00 FEET ALONG THE WESTERLY LINE OF LOT 2 AFORESAID; THENCE NORTH 64 DEGREES 44 MINUTES 42 SECONDS EAST 83.00 FEET; THENCE NORTH 25 DEGREES 15 MINUTES 18 SECONDS WEST 41.41 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 89 DEGREES 58 MINUTES 41 SECONDS EAST 128.99 FEET; THENCE SOUTHEASTERLY 103.08 FEET ALONG THE ARC OF A CIRCLE CONVEX SOUTHWESTERLY AND HAVING A RADIUS OF 1464.69 FEET (THE CHORD OF SAID ARC BEARING SOUTH 06 DEGREES 23 MINUTES 55 SECONDS EAST 103.06 FEET); THENCE SOUTH 08 DEGREES 24 MINUTES 46 SECONDS EAST 56.50 FEET TO THE SOUTH LINE OF LOT 2 AFORESAID; THENCE NORTH 89 DEGREES 58 MINUTES 41 SECONDS WEST 74.05 FEET ALONG SAID SOUTH LINE; THENCE NORTH 25 DEGREES 15 MINUTES 18 SECONDS WEST 175.55 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL Q:

LOTS 6, 7, 8, 9 AND 10 IN SEAMAN AND BUSBY'S SUBDIVISION OF THE WEST 130.00 FEET OF BLOCK 6 IN ASSESSORS DIVISION OF THE NORTHWEST FRACTIONAL QUARTER SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, AND LOTS 11 TO 14 BOTH INCLUSIVE, IN THE SUBDIVISION BY ANN SEAMAN AND JOHN F. SEAMAN, HER HUSBAND AND CHARLES BUSBY'S OF BLOCK 6 IN ASSESSORS DIVISION OF THE NORTHWEST FRACTIONAL QUARTER SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL R:

THAT PART OF THE LANDS OF THE ILLINOIS CENTRAL RAILROAD COMPANY, COMPRISED OF A PART EACH OF LOTS 6 THROUGH 15 IN DREXEL'S SUBDIVISION OF BLOCK 30 IN THE ASSESSOR'S DIVISION OF THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, AND A PART OF EACH OF LOTS 1 THROUGH 5 IN MORTIMER AND TAPPEN'S SUBDIVISION OF LOTS 1 TO 5 IN DREXEL'S SUBDIVISION AFORESAID, WHICH PART OF SAID LANDS IS BOUNDED AND DESCRIBED AS FOLLOWS: BEGINNING ON THE NORTH LINE OF EAST 16TH STREET, SAID NORTH LINE BEING ALSO THE SOUTH LINE OF SAID BLOCK 30, AT THE INTERSECTION OF SAID NORTH LINE WITH THE EAST LINE OF SOUTH INDIANA AVENUE AS SAID EAST LINE WAS ESTABLISHED BY ORDINANCE OF THE CITY OF CHICAGO PASSED JULY 21, 1919 AS AMENDED BY ORDINANCE PASSED JANUARY 14, 1920 AND FEBRUARY 5, 1920, AND RUNNING THENCE NORTH 00 DEGREES 01 MINUTES 19 SECONDS EAST ALONG SAID EAST LINE OF SOUTH INDIANA AVENUE, A DISTANCE OF 131.89 FEET TO A POINT, WHICH IS 75.00 FEET NORMAL DISTANCE, SOUTHWESTERLY OF THE CENTER LINE OF THE NORTHERLY TRACK OF TWO EXISTING RAILROAD TRACKS; THENCE SOUTHEASTWARDLY ALONG THE ARC OF A

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CIRCLE, CONVEX TO THE NORTHEAST, BEING 75.00 FEET SOUTHWESTERLY FROM AND CONCENTRIC WITH THE CENTER LINE OF SAID NORTHERLY RAILROAD TRACK, AND HAVING A RADIUS OF 498.70 FEET, A DISTANCE OF 357.81 FEET TO AN INTERSECTION WITH THE AFORESAID NORTH LINE OF EAST 16TH STREET, AND THENCE SOUTH 89 DEGREES 57 MINUTES 41 SECONDS WEST ALONG SAID NORTH LINE A DISTANCE OF 324.53 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL S:

ALL OF LOTS 2 AND 5 IN ASSESSORS DIVISION OF LOTS 1, 2 AND 3 IN BLOCK 1 OF CLARKE'S ADDITION TO CHICAGO, IN THE SOUTHWEST FRACTIONAL QUARTER OF FRACTIONAL SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL T:

THE PROPERTY AND SPACE OF THE ILLINOIS CENTRAL RAILROAD COMPANY LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF 65.00 FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN THE BOUNDARIES, PROJECTED VERTICALLY, OF THAT PART OF SAID LAND PROPERTY AND SPACE, DESCRIBED AS FOLLOWS: THAT PART OF LOTS 7 AND 12 IN ASSESSORS DIVISION OF LOTS 1, 2 AND 3 IN BLOCK 1 OF CLARKE'S ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF FRACTIONAL SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF SAID LOT 12 AND RUNNING THENCE NORTH 00 DEGREES 02 MINUTES 49 SECONDS WEST ALONG THE WEST LINE OF SAID LOTS 12 AND 7, A DISTANCE OF 84.19 FEET TO THE NORTHWEST CORNER OF SAID LOT 7; THENCE NORTH 89 DEGREES 57 MINUTES 41 SECONDS EAST ALONG THE NORTH LINE OF SAID LOT 7, A DISTANCE OF 58.26 FEET; THENCE SOUTH 27 DEGREES 02 MINUTES 14 SECONDS EAST ALONG A STRAIGHT LINE, A DISTANCE OF 94.49 FEET TO AN INTERSECTION WITH THE SOUTH LINE OF SAID LOT 12, AT A POINT 101.28 FEET EAST OF THE SOUTHWEST CORNER THEREOF, AND THENCE SOUTH 89 DEGREES 57 MINUTES 41 SECONDS WEST ALONG SAID SOUTH LINE OF LOT 12, A DISTANCE OF 101.28 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL T-1:

THAT PART OF LOT 6 IN ASSESSOR'S DIVISION OF LOTS 1, 2 AND 3 IN BLOCK 1 OF CLARKE'S ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL 1/4 OF FRACTIONAL SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF SAID LOT 6 AND RUNNING THENCE NORTH 00 DEGREES 02 MINUTES 49 SECONDS WEST ALONG THE WEST LINE OF SAID LOT 6, A DISTANCE OF 41.65 FEET; THENCE SOUTHEASTWARDLY ALONG THE ARC OF A CIRCLE CONVEX TO THE NORTHEAST WITH A RADIUS OF 498.70 FEET, A DISTANCE OF 47.87 FEET TO AN INTERSECTION WITH THE SOUTH LINE OF SAID LOT 6 AT A POINT 23.55 FEET EAST OF THE SOUTHWEST CORNER THEREOF AND THENCE SOUTH 89 DEGREES 57 MINUTES 41 SECONDS WEST ALONG SAID SOUTH LINE, SAID DISTANCE OF 23.55 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL V:

THE LAND, PROPERTY AND SPACE OF THE ILLINOIS CENTRAL RAILROAD COMPANY, IN FRACTIONAL SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD

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PRINCIPAL MERIDIAN, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF 30.68 FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN THE BOUNDARIES, PROJECTED VERTICALLY, OF THAT PART OF SAID LAND, PROPERTY AND SPACE DESCRIBED AS FOLLOWS: COMMENCING ON THE WESTERLY RIGHT OF WAY LINE OF SAID RAILROAD AT THE INTERSECTION OF SAID LINE WITH THE NORTHERLY LINE OF 23RD STREET VIADUCT, SAID NORTHERLY LINE BEING 60.00 FEET (MEASURED PERPENDICULARLY) NORTHERLY OF AND PARALLEL WITH THE CENTER LINE OF THE EXISTING STRUCTURE, AND RUNNING THENCE NORTH 16 DEGREES 37 MINUTES 38 SECONDS WEST ALONG SAID WESTERLY RIGHT OF WAY LINE, A DISTANCE OF 1500.00 FEET; THENCE NORTH 73 DEGREES 22 MINUTES 22 SECONDS EAST PARALLEL WITH SAID NORTHERLY LINE OF 23RD STREET VIADUCT, A DISTANCE OF 210.14 FEET TO THE POINT OF BEGINNING FOR THAT PART HEREINAFTER DESCRIBED; THENCE NORTH 16 DEGREES 37 MINUTES 38 SECONDS WEST, A DISTANCE OF 49.95 FEET; THENCE NORTHWARDLY ALONG THE ARC OF A CIRCLE, CONVEX TO THE EAST, TANGENT TO THE LAST DESCRIBED STRAIGHT LINE, AND HAVING A RADIUS OF 1116.10 FEET, THE CHORD OF SAID ARC HAVING A BEARING OF NORTH 19 DEGREES 57 MINUTES 44 SECONDS WEST, A DISTANCE OF 129.93 FEET; THENCE NORTHWARDLY ALONG THE ARC OF A CIRCLE, CONVEX TO THE WEST, HAVING A COMMON TANGENT WITH THE LAST DESCRIBED ARC OF A CIRCLE, AND HAVING A RADIUS OF 886.39 FEET, THE CHORD OF SAID ARC HAVING A BEARING OF NORTH 19 DEGREES 56 MINUTES 05 SECONDS WEST, A DISTANCE OF 104.04 FEET; THENCE NORTH 16 DEGREES 34 MINUTES 20 SECONDS WEST, ALONG A STRAIGHT LINE, TANGENT TO THE LAST DESCRIBED ARC OF A CIRCLE, A DISTANCE OF 226.85 FEET; THENCE SOUTH 73 DEGREES 25 MINUTES 40 SECONDS WEST, A DISTANCE OF 28.00 FEET; THENCE NORTH 16 DEGREES 24 MINUTES 40 SECONDS WEST, A DISTANCE OF 212.97 FEET; THENCE NORTHWARDLY ALONG THE ARC OF A CIRCLE, CONVEX TO THE EAST, TANGENT TO THE LAST DESCRIBED STRAIGHT LINE, WITH A RADIUS OF 2220.95 FEET, THE CHORD OF SAID ARC HAVING A BEARING OF NORTH 21 DEGREES 58 MINUTES 42 SECONDS WEST, A DISTANCE OF 431.59 FEET; THENCE NORTH 27 DEGREES 32 MINUTES 43 SECONDS WEST ALONG A STRAIGHT LINE, TANGENT TO THE LAST DESCRIBED ARC OF A CIRCLE, A DISTANCE OF 103.00 FEET TO AN INTERSECTION WITH A LINE WHICH IS 500.00 FEET SOUTH FROM AND PARALLEL WITH THE EASTWARD EXTENSION OF THE SOUTH LINE OF EAST 16TH STREET; THENCE NORTH 89 DEGREES 57 MINUTES 41 SECONDS EAST ALONG SAID PARALLEL LINE, A DISTANCE OF 376.89 FEET, TO AN INTERSECTION WITH A CURVED LINE, BEING THE ARC OF A CIRCLE, CONVEX TO THE WEST, WITH A RADIUS OF 1343.75 FEET, THE SOUTHERLY TERMINUS OF SAID ARC BEING A POINT WHICH IS 230.646 FEET WESTERLY AND 158.143 FEET NORTHERLY OF THE INTERSECTION OF THE EASTERLY RIGHT OF WAY LINE OF SAID RAILROAD WITH THE EASTWARD EXTENSION OF THE NORTH LINE OF EAST 18TH STREET, AS MEASURED ALONG SAID EASTERLY LINE AND A LINE PERPENDICULAR THERETO, AND THE NORTHERLY TERMINUS OF SAID ARC BEING A POINT WHICH IS 197.473 FEET WESTERLY AND 434.475 FEET NORTHERLY OF THE AFORESAID INTERSECTION OF THE EASTERLY RIGHT OF WAY LINE WITH THE EASTWARD EXTENSION OF THE NORTH LINE OF EAST 18TH STREET, AS MEASURED ALONG SAID EASTERLY LINE AND A LINE PERPENDICULAR THERETO; THENCE SOUTHWARD ALONG THE LAST DESCRIBED ARC OF A CIRCLE, A DISTANCE OF 217.88 FEET TO THE AFORESAID SOUTHERLY TERMINUS OF SAID ARC; THENCE SOUTH 15 DEGREES 26 MINUTES 18 SECONDS EAST ALONG A STRAIGHT LINE, TANGENT TO THE LAST DESCRIBED ARC OF A CIRCLE, A DISTANCE OF 722.975 FEET, TO A POINT WHICH IS 434.030 FEET (MEASURED PERPENDICULARLY) EASTERLY FROM THE WESTERLY LINE OF SAID RAILROAD AND 1706.466 FEET (MEASURED PERPENDICULARLY) NORTHERLY OF THE AFOREMENTIONED NORTHERLY LINE OF THE 23RD STREET VIADUCT; THENCE SOUTHWARDLY ALONG THE ARC OF A CIRCLE, CONVEX TO THE EAST, TANGENT TO THE LAST DESCRIBED STRAIGHT LINE WITH A RADIUS OF 2008.70 FEET, A DISTANCE OF 160.333 FEET TO A POINT WHICH IS 424.314, (MEASURED PERPENDICULARLY) EASTERLY FROM SAID WESTERLY RIGHT OF WAY LINE AND

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1546.469 FEET (MEASURED PERPENDICULARLY) NORTHERLY OF SAID NORTHERLY LINE OF 23RD STREET VIADUCT; THENCE SOUTHWARDLY ALONG THE ARC OF A CIRCLE, CONVEX TO THE EAST WITH A RADIUS OF 915.13 FEET, THE SOUTHERLY TERMINUS OF SAID ARC BEING A POINT WHICH IS 364.092 FEET (MEASURED PERPENDICULARLY) EASTERLY FROM SAID WESTERLY RIGHT OF WAY LINE AND 1300.00 FEET (MEASURED PERPENDICULARLY) NORTHERLY OF SAID NORTHERLY LINE OF THE 23RD STREET VIADUCT, A DISTANCE OF 46.85 FEET, TO AN INTERSECTION WITH THE AFORESAID LINE, WHICH IS 1500.00 FEET NORTHERLY FROM AND PARALLEL WITH THE NORTHERLY LINE OF SAID 23RD STREET VIADUCT AND; THENCE SOUTH 73 DEGREES 22 MINUTES 22 SECONDS WEST ALONG SAID PARALLEL LINE, A DISTANCE OF 208.28 FEET, TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL W:

THAT PART OF THE LANDS OF THE ILLINOIS CENTRAL RAILROAD COMPANY IN FRACTIONAL SECTIONS 15 AND 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS: BEGINNING ON THE SOUTH LINE OF SAID FRACTIONAL SECTION 15 AT THE INTERSECTION OF SAID SOUTH LINE WITH THE WEST RIGHT OF WAY LINE OF SAID RAILROAD (SAID WEST LINE BEING 400.00 FEET EAST FROM AND PARALLEL WITH THE WEST LINE OF SOUTH MICHIGAN AVENUE, AS ESTABLISHED IN SAID SECTION 15) AND RUNNING THENCE NORTH 00 DEGREES 00 MINUTES 23 SECONDS EAST ALONG SAID WEST RIGHT OF WAY LINE, A DISTANCE OF 233.00 FEET TO AN INTERSECTION WITH THE SOUTH LINE OF LAKE PARK PLACE (EAST 11TH PLACE); THENCE NORTH 89 DEGREES 55 MINUTES 25 SECONDS EAST ALONG THE EASTWARD EXTENSION OF SAID SOUTH LINE OF LAKE PARK PLACE, A DISTANCE OF 234.71 FEET, TO AN INTERSECTION WITH A LINE WHICH IS 270.00 FEET (MEASURED PERPENDICULARLY) WESTERLY FROM AND PARALLEL WITH THE EASTERLY RIGHT OF WAY LINE OF SAID RAILROAD, AS SAID EASTERLY LINE WAS ESTABLISHED BY ORDINANCE OF THE CITY OF CHICAGO PASSED JULY 21, 1919. THENCE SOUTH 16 DEGREES 20 MINUTES 59 SECONDS EAST ALONG SAID PARALLEL LINE A DISTANCE OF 242.72 FEET TO A POINT ON THE SOUTH LINE OF SAID FRACTIONAL SECTION 15, WHICH IS 303.06 FEET, MEASURED ALONG SAID LINE, EAST FROM THE WEST LINE OF SAID RIGHT OF WAY; THENCE CONTINUING SOUTH 16 DEGREES 20 MINUTES 59 SECONDS EAST, A DISTANCE OF 630.55 FEET; THENCE SOUTH 11 DEGREES 35 MINUTES 59 SECONDS EAST, A DISTANCE OF 1062.99 FEET; THENCE SOUTH 09 DEGREES 50 MINUTES 59 SECONDS EAST, A DISTANCE OF 1057.60 FEET, TO AN INTERSECTION WITH THE EASTWARD EXTENSION OF THE SOUTH LINE OF EAST 16TH STREET; THENCE SOUTH 89 DEGREES 57 MINUTES 41 SECONDS WEST ALONG SAID EASTWARD EXTENSION, A DISTANCE OF 221.90 FEET TO A POINT 50.00 FEET, NORMAL DISTANCE, NORTHWESTERLY OF THE CENTER LINE OF AN EXISTING RAILROAD TRACK; THENCE NORTHWESTWARDLY ALONG THE ARC OF A CIRCLE, CONVEX TO THE NORTHEAST, BEING 50.00 FEET NORTHEASTERLY FROM AND CONCENTRIC WITH THE CENTER LINE OF SAID RAILROAD TRACK, AND HAVING A RADIUS OF 623.70 FEET, A DISTANCE OF 633.80 FEET TO A POINT ON THE EAST LINE OF SOUTH INDIANA AVENUE (AS SAID EAST LINE WAS ESTABLISHED BY ORDINANCE OF THE CITY OF CHICAGO PASSED JULY 21, 1919, AS AMENDED JANUARY 14, 1920 AND FEBRUARY 5, 1920), SAID POINT BEING 256.93 FEET NORTH OF THE INTERSECTION OF SAID EAST LINE WITH THE NORTH LINE OF EAST 16TH STREET, AFORESAID; THENCE NORTH 00 DEGREES 01 MINUTES 19 SECONDS EAST ALONG SAID EAST LINE OF SOUTH INDIANA AVENUE, A DISTANCE OF 1461.92 FEET TO AN ANGLE POINT IN SAID EAST LINE; THENCE NORTH 16 DEGREES 33 MINUTES 47 SECONDS WEST, CONTINUING ALONG THE EASTERLY LINE OF SAID SOUTH INDIANA AVENUE, BEING A LINE 100.00 FEET EASTERLY FROM AND PARALLEL WITH THE WESTERLY LINE OF SAID SOUTH INDIANA AVENUE, AS ESTABLISHED BY SUPERIOR COURT IN CASE NUMBER 215305, A

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DISTANCE OF 455.90 FEET TO AN INTERSECTION WITH A LINE WHICH IS 400.00 FEET EAST FROM AND PARALLEL WITH THE WEST LINE OF SOUTH MICHIGAN AVENUE, AS ESTABLISHED IN FRACTIONAL SECTION 22, AFORESAID; THENCE NORTH 00 DEGREES 06 MINUTES 36 SECONDS EAST ALONG SAID PARALLEL LINE, BEING THE WEST LINE OF THE RIGHT OF WAY OF SAID RAILROAD, A DISTANCE OF 478.67 FEET TO AN INTERSECTION WITH THE NORTH LINE OF SAID FRACTIONAL SECTION 22, AND THENCE SOUTH 89 DEGREES 55 MINUTES 25 SECONDS WEST ALONG SAID NORTH LINE, SAID NORTH LINE BEING ALSO THE SOUTH LINE OF AFORESAID FRACTIONAL SECTION 15, A DISTANCE OF 0.40 FEET, TO THE POINT OF BEGINNING, (EXCEPT FROM THE ABOVE DESCRIBED PROPERTY THOSE PARTS TAKEN FOR PUBLIC STREETS AND EXCEPT THAT PART FALLING IN PARCELS C, D-1, D-2 AND E AFORESAID AND EXCEPT THOSE PARTS FALLING IN CENTRAL STATION RESUBDIVISION, CENTENNIAL COURT RESUBDIVISION AND PRAIRIE PLACE TOWNHOMES SUBDIVISION ALL BEING IN THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22 AFORESAID; AND EXCEPT THAT PART LYING NORTH OF THE EASTWARD EXTENSION OF THE SOUTH LINE AND SOUTH OF THE EASTWARD EXTENSION OF THE NORTH LINE OF ROOSEVELT ROAD AS WIDENED) IN COOK COUNTY, ILLINOIS.

PARCEL X:

THE LAND, PROPERTY, AND SPACE OF THE ILLINOIS CENTRAL RAILROAD COMPANY IN FRACTIONAL SECTIONS 15 AND 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF 28.10 FEET ABOVE CHICAGO CITY DATUM LYING WITHIN THE BOUNDARIES, PROJECTED VERTICALLY OF THAT PART OF SAID LAND, PROPERTY AND SPACE, DESCRIBED AS FOLLOWS: COMMENCING ON THE SOUTH LINE OF SAID FRACTIONAL SECTION 15 AT THE INTERSECTION OF SAID SOUTH LINE WITH THE WEST RIGHT OF WAY LINE OF SAID RAILROAD (SAID WEST LINE BEING 400.00 FEET EAST FROM AND PARALLEL WITH THE WEST LINE OF SOUTH MICHIGAN AVENUE, AS ESTABLISHED IN SAID SECTION 15) AND RUNNING THENCE NORTH 00 DEGREES 00 MINUTES 23 SECONDS EAST ALONG SAID WEST RIGHT OF WAY LINE A DISTANCE OF 233.00 FEET TO AN INTERSECTION WITH THE SOUTH LINE OF LAKE PARK PLACE (EAST 11TH PLACE); THENCE NORTH 89 DEGREES 55 MINUTES 25 SECONDS EAST ALONG THE EASTWARD EXTENSION OF SAID SOUTH LINE OF LAKE PARK PLACE, A DISTANCE OF 234.71 FEET TO AN INTERSECTION WITH A LINE WHICH IS 270.00 FEET (MEASURED PERPENDICULARLY) WESTERLY FROM AND PARALLEL WITH THE EASTERLY RIGHT OF WAY LINE OF SAID RAILROAD, AS SAID EASTERLY LINE WAS ESTABLISHED BY ORDINANCE OF THE CITY OF CHICAGO PASSED JULY 21, 1919 SAID INTERSECTION BEING THE POINT OF BEGINNING FOR THAT PART OF SAID LAND, PROPERTY AND SPACE HEREINAFTER DESCRIBED; THENCE SOUTH 16 DEGREES 20 MINUTES 59 SECONDS EAST ALONG SAID PARALLEL LINE A DISTANCE OF 242.72 FEET TO A POINT ON THE SOUTH LINE OF SAID FRACTIONAL SECTION 15 WHICH IS 303.06 FEET MEASURED ALONG SAID LINE EAST FROM THE WEST LINE OF SAID RIGHT-OF-WAY; THENCE CONTINUING SOUTH 16 DEGREES 20 MINUTES 59 SECONDS EAST A DISTANCE OF 630.55 FEET; THENCE SOUTH 11 DEGREES 35 MINUTES 59 SECONDS EAST A DISTANCE OF 1062.99 FEET; THENCE SOUTH 09 DEGREES 50 MINUTES 59 SECONDS EAST A DISTANCE OF 133.76 FEET TO AN INTERSECTION WITH A LINE WHICH IS 500.00 FEET SOUTH FROM AND PARALLEL WITH THE EASTWARD EXTENSION OF THE SOUTH LINE OF EAST 14TH STREET, AS SAID STREET WAS OPENED BY ORDINANCE OF THE CITY OF CHICAGO PASSED AUGUST 11, 1864; THENCE NORTH 89 DEGREES 58 MINUTES 42 SECONDS EAST ALONG SAID PARALLEL LINE A DISTANCE OF 336.75 FEET TO AN INTERSECTION WITH THE AFORESAID EASTERLY RIGHT OF WAY LINE OF SAID RAILROAD, AS SAID EASTERLY LINE WAS ESTABLISHED BY ORDINANCE OF THE CITY OF CHICAGO PASSED ON JULY 21, 1919; THENCE NORTH 16 DEGREES 20 MINUTES 59 SECONDS WEST ALONG SAID EASTERLY LINE A DISTANCE OF 212.19 FEET; THENCE NORTH

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11 DEGREES 08 MINUTES 21 SECONDS WEST CONTINUING ALONG SAID EASTERLY LINE A DISTANCE OF 550.58 FEET; THENCE NORTH 16 DEGREES 20 MINUTES 59 SECONDS WEST A DISTANCE OF 1078.15 FEET OF A POINT ON THE SOUTH LINE OF SAID FRACTIONAL SECTION 15, WHICH IS 584.33 FEET, MEASURED ALONG SAID LINE, EAST FROM THE WEST LINE OF SAID RIGHT OF WAY; THENCE CONTINUING NORTH 16 DEGREES 20 MINUTES 59 SECONDS WEST ALONG SAID EASTERLY LINE A DISTANCE OF 242.72 FEET TO AN INTERSECTION WITH THE AFOREMENTIONED EASTWARD EXTENSION OF SAID SOUTH LINE OF LAKE PARK PLACE AND THENCE SOUTH 89 DEGREES 55 MINUTES 25 SECONDS WEST ALONG SAID EASTWARD EXTENSION, A DISTANCE OF 281.27 FEET TO THE POINT OF BEGINNING (EXCEPTING THEREFROM A TRACT OF LAND LYING NORTH OF THE SOUTH LINE OF 12TH STREET (ROOSEVELT ROAD) AS WIDENED, EXTENDED EAST AND LYING EAST OF A LINE DESCRIBED AS FOLLOWS: COMMENCING AT A POINT IN THE SOUTH LINE OF LAKE PARK PLACE (11TH PLACE) PRODUCED EAST THAT IS 761.0 FEET EAST OF THE WEST LINE OF MICHIGAN AVENUE AND EXTENDING; THENCE SOUTHEASTERLY IN A STRAIGHT LINE TO AN INTERSECTION WITH THE PROPOSED SOUTH LINE OF 12TH STREET BOULEVARD (EXTENDED EAST) AT A POINT 877 FEET EAST OF THE WEST LINE OF MICHIGAN AVENUE TAKEN FOR LAKE SHORE DRIVE) IN COOK COUNTY, ILLINOIS.

PARCEL Y:

THAT PART OF CERTAIN LOTS, BLOCKS, STREETS, PRIVATE STREETS AND ALLEYS AND PART OF THE LANDS OF THE ILLINOIS CENTRAL RAILROAD COMPANY ALL IN THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: BEGINNING AT THE INTERSECTION OF THE EAST LINE OF SOUTH MICHIGAN AVENUE WITH THE SOUTH LINE OF ROOSEVELT ROAD AS DEDICATED PER DOCUMENT 93954909; THENCE NORTH 89 DEGREES 55 MINUTES 25 SECONDS EAST ALONG SAID SOUTH LINE 324.58 FEET TO THE WEST LINE OF SOUTH INDIANA AVENUE AS DEDICATED PER DOCUMENT NO. 93954909; THENCE SOUTH 00 DEGREES 01 MINUTE 19 SECONDS WEST ALONG SAID WEST LINE 1117.94 FEET TO THE SOUTH LINE OF LOT 32 IN HERRINGTON'S ADDITION TO CHICAGO IN SECTION 22 AFORESAID; THENCE SOUTH 89 DEGREES 58 MINUTES 42 SECONDS WEST ALONG SAID SOUTH LINE AND ITS WESTERLY EXTENSION 177.78 FEET TO THE EAST LINE OF AN 18 FOOT PUBLIC ALLEY; THENCE NORTH 00 DEGREES 03 MINUTES 35 SECONDS EAST ALONG SAID EAST LINE AND ITS NORTHERLY EXTENSION 592.02 FEET TO THE NORTH LINE OF EAST 13TH STREET; THENCE NORTH 00 DEGREES 06 MINUTES 36 SECONDS EAST ALONG ANOTHER EAST LINE OF AN 18 FOOT ALLEY 332.93 FEET TO THE SOUTH LINE OF LOT 13 IN JOHNSTON & SEXTON'S SUBDIVISION OF THE WEST PART OF BLOCK 1 IN ASSESSOR'S DIVISION OF SAID NORTHWEST QUARTER; THENCE SOUTH 89 DEGREES 58 MINUTES 42 SECONDS WEST ALONG SAID SOUTH LINE 2.70 FEET TO THE SOUTHWEST CORNER THEREOF; THENCE NORTH 00 DEGREES 06 MINUTES 36 SECONDS EAST ALONG THE WEST LINE OF LOTS 11, 12, AND 13 IN SAID SUBDIVISION 54.28 FEET TO THE EAST LINE EXTENSION OF THE SOUTH LINE OF LOT 16 IN SAID SUBDIVISION; THENCE SOUTH 89 DEGREES 56 MINUTES 38 SECONDS WEST ALONG SAID SOUTH LINE AND ITS EASTERLY EXTENSION 145.30 FEET TO EAST LINE OF MICHIGAN AVENUE; THENCE NORTH 00 DEGREES 06 MINUTES 36 SECONDS EAST ALONG SAID EAST LINE 138.34 FEET TO THE POINT OF BEGINNING, (EXCEPT FROM THE ABOVE DESCRIBED PROPERTY THAT PART LOCATED SOUTH OF THE CENTER LINE OF VACATED 13TH STREET) IN COOK COUNTY, ILLINOIS.

PARCEL Z:

LOTS 14 AND 15 IN JOHNSTON AND SEXTON'S SUBDIVISION IN THE WEST PART OF BLOCK 1, IN ASSESSOR'S DIVISION OF THE NORTHWEST FRACTIONAL 1/4 OF SECTION 22,

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Lender's Form - Schedule A - Continued

TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

ALSO,

LOTS 1 TO 5, BOTH INCLUSIVE, AND THE WEST 130 FEET OF BLOCK 6 SEAMAN'S SUBDIVISION OF BLOCK 5 AND THE WEST 1/2 OF BLOCK 4 AND THE WEST 148 FEET OF BLOCK 6 IN ASSESSOR'S DIVISION OF THE NORTHWEST FRACTIONAL 1/4 OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL AA:

LOTS 5, 6 AND 7 IN BLOCK 3 OF GARRETT'S SUBDIVISION OF ASSESSOR'S DIVISION OF THE NORTHWEST FRACTIONAL 1/4 OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL AB:

THE SOUTH 21 FEET OF LOT 9 (EXCEPT THE NORTH 3 FEET) AND THE NORTH 5 FEET OF LOT 10 IN THE SUBDIVISION OF THE WEST 130 FEET OF BLOCK 3 IN GARRETT'S SUBDIVISION OF LAND IN THE NORTHWEST FRACTIONAL 1/4 OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

ALSO

THAT PART OF LOT 10 BOUNDED BY A LINE BEGINNING AT A POINT ON THE EAST LINE OF MICHIGAN AVENUE 882.3 FEET SOUTH OF THE NORTH LINE OF SECTION 22; THENCE EAST PARALLEL WITH THE NORTH LINE OF SAID SECTION 22, 130 FEET TO AN ALLEY; THENCE SOUTH ON A LINE PARALLEL WITH THE EAST LINE OF MICHIGAN AVENUE 3 1/12 FEET; THENCE WEST PARALLEL WITH THE NORTH LINE OF SECTION 22, 130 FEET TO THE EAST LINE OF MICHIGAN AVENUE, THENCE NORTH ON SAID EAST LINE 3 1/12 FEET TO THE POINT OF BEGINNING AFORESAID IN BLOCK 3, IN COOK COUNTY, ILLINOIS.

PARCEL AC:

LOT 8 AND THE NORTH 3 FEET OF LOT 9 IN BLOCK 3 IN GARRETT'S SUBDIVISION OF BLOCKS 7 TO 9 OF ASSESSOR'S DIVISION, A SUBDIVISION IN THE NORTHWEST 1/4 OF SECTION 22, TOWNSHIP 39, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL AD:

THAT PART OF THE FOLLOWING DESCRIBED TRACT LYING SOUTH OF THE CENTER LINE OF THE FORMER EAST 13TH STREET AND ITS EASTERLY EXTENSION, EXCEPT THE SOUTH 357.70 FEET THEREOF, OF CERTAIN LOTS BLOCKS, STREETS, PRIVATE STREETS AND ALLEYS AND PART OF THE LAND OF THE ILLINOIS CENTRAL RAILROAD COMPANY ALL IN THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID TRACT BEING DESCRIBED AS FOLLOWS: BEGINNING AT THE INTERSECTION OF THE EAST LINE OF SOUTH MICHIGAN AVENUE WITH THE SOUTH LINE OF ROOSEVELT ROAD AS DEDICATED PER DOCUMENT NUMBER 93954909; THENCE NORTH 89 DEGREES 55 MINUTES 25 SECONDS EAST ALONG SAID SOUTH LINE

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Lender's Form - Schedule A - Continued

324.58 FEET TO THE WEST LINE OF SOUTH INDIANA AVENUE AS DEDICATED PER DOCUMENT NUMBER 93954909; THENCE SOUTH 00 DEGREES 01 MINUTES 19 SECONDS WEST ALONG SAID WEST LINE 1117.94 FEET TO THE SOUTH LINE OF LOT 32 IN HERRINGTON'S ADDITION TO CHICAGO IN SECTION 22 AFORESAID; THENCE NORTH 89 DEGREES 58 MINUTES 42 SECONDS WEST ALONG SAID SOUTH LINE AND ITS WESTERLY EXTENSION 177.78 FEET TO THE EAST LINE OF AN 18 FOOT PUBLIC ALLEY; THENCE NORTH 00 DEGREES 03 MINUTES 35 SECONDS EAST ALONG SAID EAST LINE AND ITS NORTHERLY EXTENSION 592.02 FEET TO THE NORTH LINE OF EAST 13TH STREET; THENCE NORTH 00 DEGREES 06 MINUTES 36 SECONDS EAST ALONG ANOTHER EAST LINE OF AN 18 FOOT ALLEY 332.93 FEET TO THE SOUTH LINE OF LOT 13 IN JOHNSTON & SEXTON'S SUBDIVISION OF THE WEST PART OF BLOCK 1 IN ASSESSOR'S DIVISION OF SAID NORTHWEST QUARTER; THENCE SOUTH 89 DEGREES 58 MINUTES 42 SECONDS WEST ALONG SAID SOUTH LINE 2.70 FEET TO THE SOUTHWEST CORNER THEREOF; THENCE NORTH 00 DEGREES 06 MINUTES 36 SECONDS EAST ALONG THE WEST LINE OF LOTS 11, 12 AND 13 IN SAID SUBDIVISION 54.28 FEET TO THE EAST LINE EXTENSION OF THE SOUTH LINE OF LOT 16 IN SAID SUBDIVISION; THENCE SOUTH 89 DEGREES 56 MINUTES 38 SECONDS WEST ALONG SAID SOUTH LINE AND ITS EASTERLY EXTENSION 145.30 FEET TO EAST LINE OF MICHIGAN AVENUE; THENCE NORTH 00 DEGREES 06 MINUTES 36 SECONDS EAST ALONG SAID EAST LINE 138.34 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL AE:

EASEMENTS FOR THE BENEFIT OF PARCEL Y AS CREATED BY THAT CERTAIN RECIPROCAL EASEMENT AGREEMENT FOR CENTRAL STATION AND WELDON YARDS DATED MARCH 1, 1996 BETWEEN CHICAGO TITLE AND TRUST COMPANY AS TRUSTEE UNDER TRUST AGREEMENT DATED MARCH 1, 1990 AND KNOWN AS TRUST NUMBER 1080000 AND THE COMMUTER RAIL DIVISION OF THE REGIONAL TRANSPORTATION AUTHORITY RECORDED MARCH 12, 1996 AND RECORDED AS DOCUMENT NUMBER 96189122 AS AMENDED BY INSTRUMENT RECORDED OCTOBER 9, 1997 AS DOCUMENT NUMBER 97753747 OVER THE LAND DESCRIBED THEREIN AND FOR THE FOLLOWING PURPOSES:

(EASEMENT BENEFITTING AIR RIGHTS PARCEL)

1. PERPETUAL NON-EXCLUSIVE EASEMENT FOR THE BENEFIT OF PARCEL 1 FOR:

- A. SUPPORT COLUMNS (PARAGRAPH 1.1)
- B. UTILITY AND OTHER SERVICES (PARAGRAPH 1.2)
- C. SUPPORT, CONSTRUCTION AND REPAIR OF AIR IMPROVEMENTS AND UTILITIES (PARAGRAPH 1.2)
- D. ENCROACHMENTS DUE TO SETTLING (PARAGRAPH 1.3)

2. EASEMENT BENEFITTING CENTRAL STATION PROPERTY

A. PERPETUAL NON-EXCLUSIVE EASEMENT FOR THE BENEFIT OF PARCEL 1 FOR:

1. ENCROACHMENTS DUE TO SETTLING (PARAGRAPH 1.3)
2. SERVICE ROADS (PARAGRAPH 3.4)
3. ACCESS OVER A 2. FOOT EASEMENT AREA FOR CONSTRUCTION, REPAIR AND MAINTENANCE OF IMPROVEMENTS AND UTILITIES.

NOTE: THE PARAGRAPH NUMBERS REFERENCED ABOVE ARE LISTED IN THE RECIPROCAL EASEMENT AGREEMENT FOR CENTRAL STATION AND WELDON YARDS DATED MARCH 1, 1996 AND

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RECORDED MARCH 12, 1996 AS DOCUMENT NUMBER 96189122.

LESS AND EXCEPT:

PARCEL A-D:

THAT PART OF THE FOLLOWING DESCRIBED TRACT LYING SOUTH OF THE CENTER LINE OF THE FORMER EAST 13TH STREET AND ITS EASTERLY EXTENSION, EXCEPT THE SOUTH 357.70 FEET THEREOF, OF CERTAIN LOTS BLOCKS, STREETS, PRIVATE STREETS AND ALLEYS AND PART OF THE LAND OF THE ILLINOIS CENTRAL RAILROAD COMPANY ALL IN THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID TRACT BEING DESCRIBED AS FOLLOWS: BEGINNING AT THE INTERSECTION OF THE EAST LINE OF SOUTH MICHIGAN AVENUE WITH THE SOUTH LINE OF ROOSEVELT ROAD AS DEDICATED PER DOCUMENT NUMBER 93954909; THENCE NORTH 89 DEGREES 55 MINUTES 25 SECONDS EAST ALONG SAID SOUTH LINE 324.58 FEET TO THE WEST LINE OF SOUTH INDIANA AVENUE AS DEDICATED PER DOCUMENT NUMBER 93954909; THENCE SOUTH 00 DEGREES 01 MINUTES 19 SECONDS WEST ALONG SAID WEST LINE 1117.94 FEET TO THE SOUTH LINE OF LOT 32 IN HERRINGTON'S ADDITION TO CHICAGO IN SECTION 22 AFORESAID; THENCE NORTH 89 DEGREES 58 MINUTES 12 SECONDS WEST ALONG SAID SOUTH LINE AND ITS WESTERLY EXTENSION 177.78 FEET TO THE EAST LINE OF AN 18 FOOT PUBLIC ALLEY; THENCE NORTH 00 DEGREES 03 MINUTES 33 SECONDS EAST ALONG SAID EAST LINE AND ITS NORTHERLY EXTENSION 592.02 FEET TO THE NORTH LINE OF EAST 13TH STREET; THENCE NORTH 00 DEGREES 06 MINUTES 36 SECONDS EAST ALONG ANOTHER EAST LINE OF AN 18 FOOT ALLEY 332.93 FEET TO THE SOUTH LINE OF LOT 13 IN JOHNSTON & SEXTON'S SUBDIVISION OF THE WEST PART OF BLOCK 1 IN ASSESSOR'S DIVISION OF SAID NORTHWEST QUARTER; THENCE SOUTH 89 DEGREES 58 MINUTES 42 SECONDS WEST ALONG SAID SOUTH LINE 2.70 FEET TO THE SOUTHWEST CORNER THEREOF; THENCE NORTH 00 DEGREES 06 MINUTES 36 SECONDS EAST ALONG THE WEST LINE OF LOTS 11, 12 AND 13 IN SAID SUBDIVISION 54.28 FEET TO THE EAST LINE EXTENSION OF THE SOUTH LINE OF LOT 16 IN SAID SUBDIVISION; THENCE SOUTH 89 DEGREES 56 MINUTES 38 SECONDS WEST ALONG SAID SOUTH LINE AND ITS EASTERLY EXTENSION 145.30 FEET TO EAST LINE OF MICHIGAN AVENUE; THENCE NORTH 00 DEGREES 06 MINUTES 36 SECONDS EAST ALONG SAID EAST LINE 138.34 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

AND

THAT PART OF THE LAND FALLING WITHIN LOT 1 IN CONOR'S SUBDIVISION, BEING A SUBDIVISION OF PART OF FRACTIONAL SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED JULY 7, 2000 AS DOCUMENT NUMBER 00505614, IN COOK COUNTY, ILLINOIS.

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PINS:

17-22-102-004, 17-22-102-009, 17-22-102-010, 17-22-102-011, 17-22-102-012,
17-22-102-013, 17-22-102-014, 17-22-102-015, 17-22-102-016, 17-22-102-017,
17-22-102-018, 17-22-102-019, 17-22-102-020, 17-22-102-021, 17-22-109-025,
17-22-109-027, 17-22-109-028, 17-22-109-031, 17-22-110-006, 17-22-110-007,
17-22-110-009, 17-22-110-010, 17-22-110-011, 17-22-110-013, 17-22-110-015,
17-22-303-030, 17-22-304-017, 17-22-304-018, 17-22-304-025, 17-22-304-026,
17-22-304-028, 17-22-309-004, 17-22-309-028, 17-15-310-009, 17-15-310-011,
17-22-304-024, 17-22-105-005, 17-22-105-007, 17-22-105-028, 17-15-501-006,
17-22-109-023, 17-22-109-033 AND 17-22-105-029.

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Central Station Properties
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Property of Cook County Clerk's Office

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