

3. Maturity date (if any):

1. Debtor(s) (Last Name First) and address(es)

Chicago Theater Company
c/o SFX Entertainment, Inc.
650 Madison Avenue
New York, NY 10022

2. Secured Party(ies) and address(es)

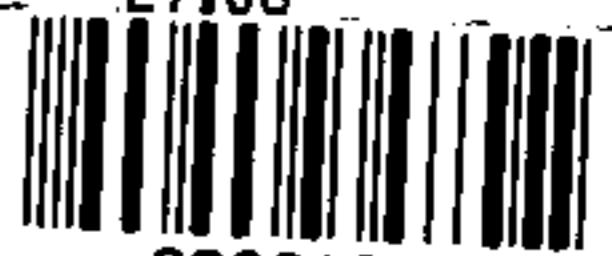
The Bank of New York, as
Administrative Agent
One Wall Street
New York, NY 10286

For Filing Officer (Date, Time and Filing Office)

00661243

5628/0128 96 001 Page 1 of 4
2000-08-25 13:17:30
Cook County Recorder

27.50



00661243

4. This statement refers to original Financing Statement bearing File No. 00208340
Filed with Cook County, IL Date Filed 3/24/00

- 5. **Continuation.** The original financing statement between the foregoing Debtor and Secured Party, bearing file number shown above, is still effective.
- 6. **Termination.** Secured party no longer claims a security interest under the financing statement bearing file number shown above.
- 7. **Assignment.** The secured party's right under the financing statement bearing file number shown above to the property described in Item 10 have been assigned to the assignee whose name and address appears in Item 10.
- 8. **Amendment.** Financing Statement bearing file number shown above is amended as set forth in Item 10.
- 9. **Release.** Secured Party releases the collateral described in Item 10 from the financing statement bearing file number shown above.
- 10.

013

No. of additional Sheets presented: 0
The Bank of New York, as Administrative Agent

By: _____
Signature(s) of Debtor(s) (necessary only if Item 8 is applicable).

By: John R. Amello
Signature(s) of Secured Party(ies)

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COOK COUNTY RECORDER
3000-08-25 12:17:30
REGISTERED TO THE BANK OF NEW YORK

The Bank of New York, as
Administrative Agent
One Wall Street
New York, NY 10286

New York, NY 10022
650 Madison Avenue
C/O SIX Entertainment, Inc.
Chicago Theater Company

01288340

3124100

COOK COUNTY, IL

Property of Cook County Clerk's Office

X

The Bank of New York, as Administrative Agent

[Handwritten signature]

Record and return to:

Title Associates Inc. [N9900-1945-NJM]
430 Park Ave, NY, NY 10022

**Release, (Certificate of) Satisfaction, Discharge,
Substitution of Trustee & Full Reconveyance,
and Release of Lien (as to PA)
dated as of 07 / 27 / 00**

Whereas:

The undersigned is a NY banking corporation having a place of business at One Wall Street, NY, NY 10286;

Whereas:

The undersigned is the owner and holder of the indebtedness secured by those security instruments identified on Exhibit A hereto (the "Security Instrument") encumbering the premises described therein (the "Premises");

Whereas as Premises in those states other than NC and VA where a Security Instrument is a deed of trust or trust deed and the beneficiary is an institutional lender (e.g. federal or state chartered bank):

The undersigned in its capacity as beneficiary, does hereby appoint and substitute itself as trustee thereunder;

Whereas as to Premises in PA:

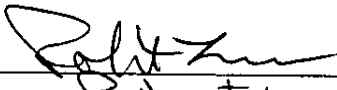
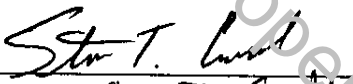

- * This instrument is and shall operate as a release of lien and not as a satisfaction or discharge.
- * In consideration of the sum of \$1 and other good and valuable consideration (the receipt and sufficiency of which is hereby acknowledged), the undersigned does hereby release the Premises from the lien and affect of the Security Instruments (and all related security instruments).

Whereas as to Premises in all states but for PA:

- * The undersigned does hereby certify and acknowledge that the indebtedness secured by the Security Instruments has been fully paid and discharged.
- * In consideration of the above, the undersigned (and Trustee in NC and VA only) does hereby remise, release, quitclaim, grant and convey without warranty unto the owner the Premises encumbered by the Security Instruments, certifies that the Security Instruments are paid, canceled, satisfied in full and of no further force and effect, releases the Premises from the lien and effect of the Security Instruments and further directs that the Security Instruments be forever discharged and expunged from the public records.

In witness whereof:

The undersigned has duly executed, sealed, acknowledged and delivered this instrument as of the day and year first above written.

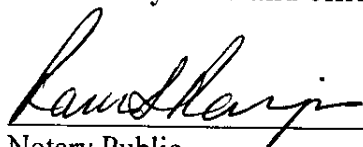
<p>As to Premises in FL, OH & PA:</p> <p>Witness # 1:  Name: <u>Robert Lerner</u></p> <p>Witness # 2:  Name: <u>Steven T. Corbett</u></p>	<p>Mortgagee / Beneficiary:</p> <p>The Bank of New York, as Administrative Agent</p> <p>By:  Name: <u>John R. Ciulla</u> Title: Vice President</p>
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State of NY)
County of NY)

Multi-State Corporate Acknowledgement: On 7/27/2000, before me, the undersigned officer, personally appeared _____ personally known and acknowledged himself / herself / themselves to me (or proved to me on the basis of satisfactory evidence) to be the Vice President respectively of **The Bank of New York** (hereinafter, the "Corporation") and that as such officer, being duly authorized to do so pursuant to its bylaws or a resolution of its board of directors, executed, subscribed and acknowledged the foregoing instrument for the purposes therein contained, by signing the name of the Corporation by himself / herself in his / her authorized capacity as such officer as his / her free and voluntary act and deed and the free and voluntary act and deed of said Corporation.

(A) To the extent this instrument was executed in the State of New York and affects real property outside the State of New York, the following is the prescribed New York statutory form of acknowledgment and is supplemental to the foregoing acknowledgment, or (B) to the extent this instrument was executed in the State of New York and affects real property in the State of New York, the following is the prescribed New York statutory form of acknowledgment and supercedes the foregoing acknowledgment: On 7/27/2000 before me, the undersigned, a Notary Public in and for said State, personally appeared John R. Ciulla, Vice President personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he / she / they executed the same in his / her / their capacity(ies), and that by his / her / their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument.

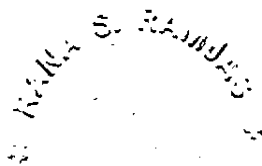
Witness my hand and official seal.



Notary Public

My commission expires:

RANA S. RAMJAS
NOTARY PUBLIC, State of New York
No. 01RA6027334
Qualified in Suffolk County
Commission Expires July 6, 2001



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Exhibit A

[Security Instrument]

The following mortgage or deed of trust, as the case may be, is recorded in the public records of the County of Cook, State of Illinois :

Mortgagor: Chicago Theater Company, a DE corporation, dba in IL as The Oriental Theater
Mortgagee: The Bank of New York, as Administrative Agent
Dated: 3/1/00
Recorded: 3/17/00
#: 00192940

N99-1945 (22)

CAPITAL SERVICES INC.
PO BOX 1831
AUSTIN TX 78767

Property of Cook County Clerk's Office