RECORDING REQUESTED BY AND WHEN RECORDED RETURN TO:

00828454

KELLEY DRYE & WARREN LLP

777 South Figueroa Street, Suite 2700

Los Angeles, California 90017

Attention: Ronald D. Husdon, Esq.

AMENDMENT TO AMENDED AND RESTATED MORTGAGE AND SECURITY AGREEMENT (QUAKER TOWER)

THIS AMENDMENT TO AMENDED AND RESTATED MORTGAGE AND SECURITY AGREEMENT (this "Amendment"), is dated as of September 29, 2000, by and between SHUWA RIVERFRONT LIMITED PARTNERSHIP ("Mortgagor") and THE SANWA BANK, LIMITED ("Mortgagee").

WITNESSETH

Mortgagor previously executer and delivered to Mortgagee that certain Mortgaged Property pursuant to that certain Amended and Restated Mortgage and Security Agreement dated as of January 11, 1996 by and between Mortgagor and Mortgagee and recorded in the Official Records of the Cook County Recorder's Office on February 29, 1996, as Document No. 96158391, as amended by that certain Amendment to Amended and Restated Mortgage and Security Agreement dated as of March 31, 1999 by and between Mortgagor and Mortgagee and recorded in the Official Records of the Cook County Recorder's Office on April 21, 1999, as Document No. 99383825 and on May 6, 1999 as Document No. 99440706, as further amended by that certain Amendment to Amended and Restated Mortgage and Security Agreement dated as of May 4, 1999 by and between Mortgagor and Mongagee and recorded in the Official Records of the Cook County Recorder's Office on July 21, 1997, as Document No. 99696956, as further amended by that certain Amendment to Amended and Restarcal Mortgage and Security Agreement dated as of September 30, 1999 by and between Mortgagor and Mortgagee and recorded in the Official Records of the Cook County Recorder's Office on October 12, 1999, as Document No. 99956302, as further amended by that certain Amendment to Amended and Restated Mortgage and Security Agreement dated as of December 31, 1999 by and between Mortgagor and Mortgagee and recorded in the Official Records of the Cook County Recorder's Office on January 28, 2000, as Document No. 00076297, as further amended by that certain Amendment to Amended and Restated Mortgage and Security Agreement dated as of March 31, 2000 by and between Mortgagor and Mortgagee and recorded in the Official Records of the Cook County Recorder's Office on April 7, 2000, as Document No. 00246974, and as further amended by that certain Amendment to Amended and Restated Mortgage and Security Agreement dated as of June 30, 2000 by and between Mortgagor and Mortgagee and recorded in the Official Records of the Cook County Recorder's Office on August 31, 2000, as Document

No. 00678345 which mortgage amended and superseded that certain Mortgage and Security Agreement dated as of January 11, 1991 by and between Riverfront Partnership and The Mitsui Trust & Bank Co., Ltd., as Mortgagee's and other entities' collateral agent, and recorded in the Official Records of the Cook County Recorder's Office on January 23, 1991, as Document No. 91036017 (as so amended, the "Mortgage").

- B. Mortgagor executed and delivered the Mortgage in order to secure the loan (the "Loan") evidenced by that certain Amended and Restated Secured Promissory Note in the principal amount of \$20,770,715 dated as of December 31, 1999, executed by Mortgagor's affiliate corporation, Shuwa Investments Corporation ("Borrower"), in favor of Mortgagee, which note eplaced and superseded that certain Amended and Restated Secured Promissory Note in the principal amount of \$21,000,000 dated as of January 11, 1996, executed by Borrower, in favor of Mortgagee, which note replaced and superseded that certain Secured Promissory Note in the principal amount of \$21,000,000 dated January 11, 1991, executed by Borrower in favor of Mortgagee (as amended, from time to time, the "Note").
- Detailed terms of the Loan evidenced by the Note are set forth in that certain C. Amended and Restated Secured Credit Agreement dated as of January 11, 1996 executed by, among other parties, Mortgagor, Fortower and Mortgagee, as amended by that certain Amendment to Amended and Restauci Secured Credit Agreement and Limited Extension Agreement dated as of March 31, 1999 executed by, among other parties, Mortgagor, Borrower and Mortgagee, as further amended by that certain Amendment to Amended and Restated Secured Credit Agreement and Limited Extension Agreement dated as of May 4, 1999 executed by, among other parties, Mortgagor, Borrower and Mortgagee, as further amended by that certain Amendment to Amended and Restated Secured Credit Agreement and Limited Extension Agreement dated as of September 30, 1999 executed by, among other parties, Mortgagor, Borrower and Mortgagee, as further amended by that certain Amendment to Amended and Restated Secured Credit Agreement and Limited Extension Agreement dated as of December 31, 1999 executed by, among other parties, Mortgagor, Borrower and Mortgagee, as further amended by that certain Amendment to Amended and Restated Secured Credit Agreement and Limited Extension Agreement dated as of March 31, 2000 executed 57, among other parties, Mortgagor, Borrower and Mortgagee, and as further amended by that certain Amendment to Amended and Restated Secured Credit Agreement and Limited Extension Agreement dated as of June 30, 2000 executed by, among other parties, Mortgagor, Borrower and Mortgagee (the "Credit Agreement"), which Credit Agreement replaced and superseded that certain Secured Credit Agreement dated as of January 11, 1991 by and between Mortgagee and Borrower, which Credit Agreement replaced and superseded that certain loan made by Mortgagee to Borrower in 1988 in the principal amount of \$21,000,000.
- D. Mortgagor, Borrower and Mortgagee, among other parties, have amended the terms of the Credit Agreement pursuant to that certain Amendment of Amended and Restated Secured Credit Agreement of even date herewith (the "Amendment to Credit Agreement") to extend the maturity date of the Loan from September 29, 2000 to December 29, 2000.
- E. The Mortgage encumbers that certain real property owned by Mortgagor described in <u>Exhibit</u> "A" hereto.

NOW, THEREFORE, in consideration of the foregoing premises and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, 100828454 Mortgagor and Mortgagee agree as follows:

- The Mortgage is hereby modified to provide that (i) all references to the "Agreement" in the Mortgage shall mean and refer to the Credit Agreement as amended by or pursuant to the Amendment to Credit Agreement, and (ii) all references to the "Loan Documents" in the Mortgage shall mean and refer to the "Loan Documents" as amended by or pursuant to the Amendment to Credit Agreement.
- From and after the date hereof, all references in the Mortgage to the "Mortgage" shall be and be deemed to be references to the Mortgage as amended by this Amendment.
- Capitalized terms used but not otherwise defined herein shall have the meanings set forth for such terms in the Mortgage.
- Except as specifically modified herein, the Mortgage shall remain in full force and effect as originally written Nothing herein shall be deemed or construed to be an impairment of the lien of the Mortgage, and the lien of the Mortgage shall remain a lien encumbering the Property.
- The provisions hereof shall find and inure to the benefit of the respective heirs, 5. administrators, executors, legal representatives, successors and assigns of the parties hereto.

IN WITNESS WHEREOF, Mortgagor and Mortgagee have executed this Amendment as of the date first above written.

> SHUWA RIVERFRONT LIMITED PARTNERSHIP on Illinois limited partnership

By: Shuwa Corpora ion of Chicago,

its general partner

SIGNATURE MUST BE NOTARIZED

Takair Kobayashi

President

THE SANWA BANK, LIMITED, a Japanese

banking corporation

By: Nobuo Katsumata

Assistant Vice President

SIGNATURE MUST BE NOTARIZED

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CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

	,
State of California	ss.
County of LOS ANGELES	
On OCTOBER 9, 2000 , before me, _	MARY NISHINA, NOTARY PUBLIC
Date Date	Name and Time of Officer (e.g., Danie Boo, Hotaly Commy)
personally appeared	TAKAJI KOBAYASHI
•	Name(s) of Signer(s)
	personally known to me
	□ proved to me on the basis of satisfactory evidence
70.	to be the person(s) whose name(s) is/are-
	subscribed to the within instrument and
	acknowledged to me that he/she/they executed
0x	the same in his/her/their authorized
MARY NISHINA	capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or
Commission # 115-355	the entity upon behalf of which the person(s)
Notary Public - Californ a	acted, executed the instrument.
Los Angeles County My Comm. Expires Sep 30, 2001	4
	Mendest
Place Notary Seal Above	Signature of Notary Public
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	OPTIONAL -
Though the information below is not required by	law, it may prove valuable to persons relying on the document and reattachment of this form to another document.
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Description of Attached Document Title or Type of Document:	<u></u>
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Signer(s) Other Than Named Above:	
Capacity(ies) Claimed by Signer	
Signer's Name:	RIGHT THUMBPRINT
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☐ Corporate Officer — Title(s):	
□ Partner — □ Limited □ General	
☐ Attorney in Fact	
☐ Trustee	
☐ Guardian or Conservator ☐ Other:	
U Other.	
Signer Is Representing:	
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	00828454
State of CAUFORNIA	
State of CALFORNIA County of LOS ANGOES	
	Para Dan Dan
On Oct. 17, 2000 — befor	re me, Name and Title of Officer (e.g., "Jane Doe, Notary Public")
personally appeared Nosuo YATE	SWATA
	Name(s) of Signer(s)
personally known to me – OR – □ proved	I to me on the basis of satisfactory evidence to be the person(e) whose name(e) is/are subscribed to the within instrument
	and acknowledged to me that he/she/they executed the
	same in his/ her/thei r authorized capacity(ies), and that by
Poorting	his/her/their signature(s) on the instrument the person(s)
ROBERT I. TREITLER Commission # 1141113	or the entity upon behalf of which the person(e) acted executed the instrument.
Public - California	
My Cornir Expires Jun 3, 2001	WITNESS my hand and official seal.
O.c	
	Kolul Wreell
	Signature of Notary Public
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Though the information below is not required by law, fraudulent removal and	i. may prove valuable to persons relying on the document and could prevent roattachment of this form to another document.
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Title or Type of Document: Document Date: Signer(s) Other Than Named Above: Capacity(ies) Claimed by Signer(s Signer's Name: Individual Corporate Officer Title(s): Partner — Limited General Attorney-in-Fact Trustee	Number of Pages:
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Title or Type of Document: Document Date: Signer(s) Other Than Named Above: Capacity(ies) Claimed by Signer(s Signer's Name: Individual Corporate Officer Title(s): Partner — Limited General Attorney-in-Fact Trustee Guardian or Conservator	Number of Pages:
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THAT PART OF BLOCK 2 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN AT AND BELOW THE HORIZONTAL PLANE OF +50.00 FEET ABOVE CHICAGO CITY DATUM, BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE EAST LINE OF NORTH CLARK STREET (ALSO BEING THE WEST LINE OF LOT 4 AND 5 IN SAID BLOCK 2) AND THE NORTH LINE OF THE CHICAGO RIVER, AS OCCUPIED; THENCE NORTH ALONG THE EAST LINE OF SAID NORTH CLARK STREET A DISTANCE OF 300.43 FEET; THENCE EAST AT RIGHT ANGLES TO THE LAST DESCRIBED LINE A DISTANCE OF 134.10 FEET; THENCE SOUTH ALONG A LINE 134.10 FEET EAST OF AND PARALLEL WITH THE EAST LINE OF SAID NORTH CLARK STREET A DISTANCE OF 305.09 FEET 10 A POINT ON THE NORTH LINE OF SAID CHICAGO RIVER, AS OCCUPIED; THENCE WEST ALONG THE NORTH LINE OF SAID CHICAGO RIVER, AS OCCUPIED, A DISTANCE OF 134.18 FEET 10 THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

ALSO

THAT PART OF BLOCK 2 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN AND ABOVE THE HORIZONTAL PLANE OF +50.00 FEET ABOVE CHICAGO CITY DATUM, BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE EAST LINE OF NORTH CLARK STREET (ALSO BEING THE WEST LINE OF LOTS 4 AND 5 IN SAID BLOCK 2) AND THE NORTH LINE OF THE CHICAGO RIVER, AS OCCUPIED; THENCE NORTH ALONG THE EAST LINE OF SAID NORTH CLARK STREET A DISTANCE OF 300.43 FEET; THENCE EAST AT RIGHT ANGLES TO THE LAST DESCRIBED LINE A DISTANCE OF 136.10 FEET; THENCE SOUTH ALONG A LINE 136.10 FEET EAST OF AND PARALLEL WITH THE EAST LINE OF SAID NORTH CLARK STREET A DISTANCE OF 305.16 FEET TO A POINT OF THE NORTH LINE OF SAID CHICAGO RIVER, AS OCCUPIED, A DISTANCE OF 136.18 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

EASEMENTS APPURTENANT TO AND FOR THE BENEFIT OF PARCEL 1 AS DESCRIBED IN THE EASEMENT AND OPERATING AGREEMENT DATED AS OF JANUARY 14, 1951 AND RECORDED JANUARY 21, 1986 AS DOCUMENT NUMBER 86025944 MADE BY AND BETWEEN, LASALLE NATIONAL BANK, AS TRUSTEE UNDER TRUST AGREEMENT DATED MARCH 1, 1976 AND KNOWN AS TRUST NUMBER 109495, LASALLE NATIONAL BANK, AS TRUSTEE UNDER TRUST LOGERMENT DATED JUNE 29, 1981 AND KNOWN AS TRUST NUMBER 104102, OXFORD PROPERTYS, INC., LASALLE NATIONAL BANK, AS TRUSTEE UNDER TRUST AGREEMENT DATED SEPTEMBEL 20, 1985 AND KNOWN AS TRUST NUMBER 110339 AND THE JDC-TISHMAN, CHICAGO HOTEL COMPANY, AS AMENDED BY FIRST AMENDMENT TO EASEMENT AND OPERATING AGREEMENT DATED AUGUST 23, 1989 AND RECORDED AUGUST 24, 1989 AS DOCUMENT 88384561 MADE BY AND BETWEEN LASALLE NATIONAL BANK AS TRUSTEE UNDER TRUST NUMBER 109495, LASALLE NATIONAL BANK AS TRUSTEE UNDER TRUST NUMBER 104102, LASALLE NATIONAL BANK AS TRUSTEE UNDER TRUST NUMBER 112420, QUAKER TOWER PARTNERSHIP, BCE DEVELOPMENT PROPERTIES, INC., LASALLE NATIONAL BANK AS TRUSTEE UNDER TRUST NUMBER 110339 AND JDC CHICAGO HOTEL LIMITED PARTNERSHIP, OVER, UNDER AND UPON FORTIONS OF THE FOLLOWING DESCRIBED LAND:

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THAT PART OF BLOCK 2 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, AT AND BELOW THE HORIZONTAL PLANE OF +50.00 FEET ABOVE CHICAGO CITY DATUM BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE WEST LINE OF NORTH DEARBORN STREET (ALSO BEING THE EAST LINE OF LOTS 1 AND 8 IN SAID BLOCK 2) AND THE NORTH LINE OF THE CHICAGO RIVER, AS OCCUPIED; THENCE WEST ALONG THE NORTH LINE OF SAID CHICAGO RIVER, AS OCCUPIED A DISTANCE OF 187.48 FEET TO A POINT ON A LINE 134.10 FEET EAST (AS MEASURED AT RIGHT ANGLES) OF AND PARALLEL WITH THE EAST LINE OF NORTH CLARK STREET; THENCE NORTH ALONG SAID LINE (SAID LINE ALSO BEING THE EAST FACE OF AN EXISTING CONCRETE FOUNDATION WALL AND ITS NORTHERLY AND SOUTHERLY EXTENSION THERLOF) A DISTANCE OF 305.09 FEET; THENCE EAST AT RIGHT ANGLES TO THE LAST DESCRIBED LINE A DISTANCE OF 187.37 FEET TO A POINT ON THE WEST LINE OF SAID NORTH DEARBORN STREET; THENCE SOUTH ALONG THE WEST LINE OF SAID NORTH DEARBORN STREET A DISTANCE OF 311.60 FEET TO THE POINT OF BEGINNING;

AND

THAT PART OF BLOCK 2 IN ORICINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, AT THE ABOVE THE HORIZONTAL PLANE OF +50.00 FEET APOVE CHICAGO CITY DATUM BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE WEST LINE OF NORTH DEARBORN STREET (ALSO BEING THE EAST LINE OF LOTS 1 AND 8 IN SAID BLOCK 2) AND THE NORTH LINE OF THE CHICAGO RIVER, AS OCCUPIED; THENCE WEST LLONG THE NORTH LINE OF SAID CHICAGO RIVER, AS OCCUPIED, A DISTANCE OF 185.48 FEET TO A POINT ON A LINE 136.10 FEET EAST (AS MEASURED AT RIGHT ANGLES) OF AND PARALLY, WITH THE EAST LINE OF NORTH CLARK STREET, THENCE NORTH ALONG SAID LINE A DISTANCE OF 305.16 FEET; THENCE EAST AT RIGHT ANGLES TO THE LAST DESCRIBED LINE A DISTANCE OF 186.37 FEET TO A POINT ON THE WEST LINE OF SAID NORTH DEARBORN STREET, THENCE SOUTH ALONG THE WEST LINE OF SAID NORTH DEARBORN STREET, THENCE SOUTH ALONG THE OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

EASEMENTS APPURTENANT TO AND FOR THE BENEFIT OF PARCEL 1, AS DESCRIPED IN THE PARKING AGREEMENT DATED AS OF JANUARY 14, 1986 AND RECORDED JANUARY 21, 1966 AS DOCUMENT NO. 86025945 MADE BY AND BETWEEN LASALLE NATIONAL BANK, AS TRUSTEE UNDER TRUST AGREEMENT DATED SEPTEMBER 20, 1985 AND KNOWN AS TRUST NUMBER 110339, THE JDC-TISHMAN CHICAGO HOTEL COMPANY, LASALLE NATIONAL BANK, AS TRUSTEE UNDER TRUST AGREEMENT DATED MARCH 1, 1985 AND KNOWN AS TRUST NUMBER 109495, OXFORD PROPERTIES, INC., AND LASALLE NATIONAL BANK, AS TRUSTEE UNDER TRUST AGREEMENT DATED JUNE 26, 1981 AND KNOWN AS TRUST NUMBER 104102, OVER, ACROSS, UNDER AND UPON PORTIONS OF THE FOLLOWING DESCRIBED LAND:

THAT PART OF BLOCK 2 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39

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NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, AT AND BELOW THE HORIZONTAL PLANE +50.00 FEET ABOVE THE CHICAGO CITY DATUM, BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE WEST LINE OF NORTH DEARBORN STREET (ALSO BEING THE EAST LINE OF LOTS 1 AND 8 IN SAID BLOCK 2) AND THE NORTH LINE OF THE CHICAGO RIVER, AS OCCUPIED; THENCE WEST ALONG THE NORTH LINE OF SAID CHICAGO RIVER, AS OCCUPIED, A DISTANCE OF 187.48 FEET TO A POINT ON A LINE 134.10 FEET EAST (AS MEASURED AT RIGHT ANGLES) OF AND PARALLEL WITH THE EAST LINE OF NORTH CLARK STREET; THENCE NORTH ALONG SAID LINE (SAID LINE ALSO BEING THE EAST FACE OF AN EXISTING CONCRETE FOUNDATION WALL AND ITS NORTHERLY AND SOUTHERLY EXTENSION THERTOF) A DISTANCE OF 305.09 FEET; THENCE EAST AT RIGHT ANGLES TO THE LAST DESCRIBED LINE A DISTANCE OF 187.37 FEET TO A POINT ON THE WEST LINE OF SAID NORTH DEARBORN STREET; THENCE SOUTH ALONG THE WEST LINE OF SAID NORTH DEARBORN STREET A DISTANCE OF 311.60 FEET TO THE POINT OF BEGINNING;

AND

THAT PART OF BLOCK 2 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE FIRD PRINCIPAL MERIDIAN, AT AND ABOVE THE HORIZONTAL PLANE +60.00 FEET ABOVE CHICAGO CITY DATUM BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE WEST LINE OF NORTH DEARBORN STREET (ALSO BEING THE EAST LINE OF LOTS 1 AND 6 IN SAID BLOCK 2) AND THE NORTH LINE OF THE CHICAGO RIVER, AS OCCUPIED; THENCE WIST ALONG THE NORTH LINE OF SAID CHICAGO RIVER, AS OCCUPIED, A DISTANCE OF 185.48 FEET TO A POINT ON A LINE 136.10 FEET EAST (AS MEASURED AT RIGHT ANGLES) OF AND PARALLEL WITH THE EAST LINE OF NORTH CLARK STREET; THENCE NORTH ALONG SAID LINE A DISTANCE OF 305.16 FEET; THENCE EAST AT RIGHT ANGLES TO THE LAST DESCRIBED LINE A DISTANCE OF 185.37 FEET TO A POINT ON THE WEST LINE OF SAID NORTH DEARBORN STREET; THENCE SOUTH ALONG THE WEST LINE OF SAID NORTH DEARBORN STREET; A DISTANCE OF 311.60 FEET TO THE POINT OF BEGINNING.

PARCEL 4:

EASEMENT APPURTENANT TO AND FOR THE BENEFIT OF PARCEL 1, AS DESCRIBE) IN THE GRANT OF AUTOMOBILE ACCESS EASEMENT DATED AUGUST 23, 1988 AND RECORDLE AUGUST 24, 1988 AS DOCUMENT 88384566 MADE BY AND BETWEEN LASALLE NATIONAL BANK. AS TRUSTEE UNDER TRUST AGREEMENT DATED JUNE 29, 1961 AND KNOWN AS TRUST NUMPER 104102 (THE GRANTOR) AND SHUWA RIVERFRONT LIMITED PARTNERSHIP, AN ILLINOIS LIMITED PARTNERSHIP, OVER, ACROSS, UNDER AND UPON PORTIONS OF THE FOLLOWING DESCRIBED LAND:

THAT PART OF BLOCK 2 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE INTERSECTION OF THE EAST LINE OF NORTH CLARK STREET (ALSO BEING THE WEST LINE OF LOT 5 IN SAID BLOCK 2) AND THE SOUTH LINE OF WEST KINZIE STREET (ALSO BEING THE NORTH LINE OF LOTS 5 THROUGH 8, BOTH INCLUSIVE, IN SAID BLOCK 2); THENCE EAST ALONG THE SOUTH LINE OF SAID WEST KINZIE STREET A DISTANCE OF 321.47 FEET TO THE WEST LINE OF NORTH DEARBORN STREET; THENCE SOUTH ALONG THE WEST LINE OF SAID NORTH DEARBORN STREET (ALSO BEING THE EAST LINE OF LOT 3 IN SAID BLOCK 2) A DISTANCE OF 178.60 FEET TO A POINT 311.60 FEET NORTH (AS MEASURED ALONG SAID WEST LINE OF NORTH DEARBORN STREET) OF THE CHICAGO RIVER, AS OCCUPIED; THENCE WEST A DISTANCE OF 321.47 FEET TO A POINT OF THE EAST LINE OF SAID NORTH CLARK STREET 300.43 FEET NORTH (AS MEASURED ALONG SAID EAST LINE OF NORTH CLARK STREET) OF SAID CHICAGO RIVER, AS OCCUPIED; THENCE NORTH ALONG THE EAST LINE OF SAID NORTH CLARK STREET A DISTANCE OF 177.86 FEET TO THE POINT OF BEGINNING.

PARCEL 5:

EASEMENT APPURTENANT TO AND FOR THE BENEFIT OF PARCEL 1, OF THE PARKING FACILITY FOR USE AND ENJOYMENT AS A GARAGE, AS DESCRIBED IN ARTICLE III OF PARKING AGREEMENT DATED JANUARY 14 1986 AND RECORDED JANUARY 21, 1986 AS DOCUMENT 86025945 MADE BY AND BETWEFN LASALLE NATIONAL BANK AS TRUSTEE UNDER TRUST NUMBER 110339, THE JDC-TISHMAN CHICAGO HOTEL COMPANY, LASALLE NATIONAL BANK AS TRUSTEE UNDER TRUST NUMBER 109493, OXFOPD PROPERTIES, INC., AND LASALLE NATIONAL BANK, AS TRUSTEE UNDER TRUST NUMBER 104102, OVER THE FOLLOWING DESCRIBED LAND:

THAT PART OF BLOCK 2 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN BOUNDED AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE POINT OF INTERSECTION OF THE SOUTH LINE OF WEST KINZIE STREET (ALSO BEING THE NORTH LINE OF LOTS 5, 6, 7 AND 8 JN SAID BLOCK 2) AND THE EAST LINE OF NORTH CLARK STREET (ALSO BEING THE WEST LINE OF LOTS 4 AND 5 IN SAID BLOCK 2); THENCE SOUTH 0 DEGREES WEST ALONG SAID EAST LINE OF NORTH CLARK STREET A DISTANCE OF 241.98 FEET; THENCE EAST AT RIGHT ANGLES TO THE LAST DESCRIBED LINE, HAVING A BEARING OF SOUTH 90 DEGREES EAST A DISTANCE OF 135.02 FEET TO A POINT OF BEGINNING, SAID POINT BEING THE INSIDE FACE OF THE GAPAGE WALL; THE FOLLOWING DESCRIBED LINES ARE MEASURED ALONG THE INSIDE FACE OF SAID GARAGE WALL; THENCE SOUTH 90 DEGREES EAST A DISTANCE OF 3.05 FEET; THENCE SOUTH 0 DEGREES WEST A DISTANCE OF 1.35 FEET; THENCE SOUTH 90 DEGREES EAST A DISTANCE OF 10.47 FEET; THENCE NORTH 0 DEGREES EAST A DISTANCE OF A 4.95 FEET; THINCE SOUTH 90 DEGREES EAST A DISTANCE OF 36.71 FEET; THENCE SOUTH 0 DEGREES WEST A DISTANCE OF 138.22 FEET; THENCE SOUTH 30 DEGREES EAST A DISTANCE OF 12.69 FEET; THENCE SOUTH 0 DEGREES WEST A DISTANCE OF 67.46 FEET; THENCE NORTH 90 DEGREES WEST A DISTANCE OF 16.86 FEET; THENCE SOUTH 0 DEGREES WEST A DISTANCE OF 7.14 FEET; THENCE NORTH 90 DEGREES WEST A DISTANCE OF 19.22 FEET; THENCE NORTH 0 DEGREES EAST A DISTANCE OF 6.05 FEET; THENCE NORTH 90 DEGREES WEST A DISTANCE OF 76.84 FEET; THENCE NORTH 0 DEGREES EAST A DISTANCE OF 26.16 FEET; THENCE SOUTH 90 DEGREES EAST A DISTANCE OF 2.01 FEET; THENCE NORTH 0 DEGREES EAST A DISTANCE OF 27.09 FEET; THENCE NORTH 90 DEGREES WEST A DISTANCE OF 1.99 FEET; THENCE NORTH 0

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DEGREES EAST A DISTANCE OF 143.53 FEET; THENCE SOUTH 90 DEGREES EAST A DISTANCE OF 2.02 FEET; THENCE NORTH 0 DEGREES EAST A DISTANCE OF 14.44 FEET; THENCE NORTH 90 DEGREES WEST A DISTANCE OF 1.96 FEET; THENCE NORTH 0 DEGREES EAST A DISTANCE OF 12.95 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PROPERTY ADDRESS: 321 N. CLARK STREET

CHICAGO, ILLINOIS

PROPERTY ADDRESS: 17-09-409-006

Property of Cook County Clerk's Office