2005

UNOFFICIAL COPY



This document was prepared by and upon recording return to:

Lewis A. Burleigh, Esq.
Day, Berry & Howard LLP
260 Franklin Street
Boston, Massachusetts 02110-3179

Phone: (617) 3/45-4726
Fax: (617)345-47/5



Above Space for Recorder's Use Only

19

D1 7870356

WEC 2000 A-9 LLC,

Assignor

to

FIRST SECURITY BANK, N.A., as Trustee,

Assignee

ASSIGNMENT OF LEASE AND RENTS

BOX 333-CTI

Dated as of August 1, 2000

ASSIGNMENT OF LEASE AND RENTS (herein, together with all modifications, supplements and amendments hereto, called this "Assignment"), dated as of August 1, 2000 made by WEC 2000A-8 LLC, a Delaware limited liability company, having an office at 15601 Dallas Parkway, Suite 400, Addison, Texas 75001 ("Assignor") to First Security Bank, N.A., as Trustee, having its principal place of business at 79 South Main Street, Salt Lake City, Utah 84111 ("Assignee").

WITNESSETH:

WHEREAS, Assignor and Chicago Heights IL CVS, L.L.C., an Illinois limited liability company (Lessee") have heretofore entered into the Lease dated as of August 1, 2000 (herein, as it may from time to time be modified, supplemented or amended, called the "Lease") covering the lot(s) or parcel(s) of land described in Exhibit A annexed hereto and made a part hereof, together with the ensements, rights and appurtenances appertaining thereto (the "Land"), all buildings and other improvements now or hereafter located thereon (the "Improvements") and the machinery and equipment which is owned by Assignor and attached to the Improvements (the "Equipment"), all as more particularly described in the Security Instrument (as hereinafter defined) the Land, the Improvements and the Equipment are hereinafter referred to collectively as (the "Mortgaged Property"),

WHEREAS, Assignor has received an absolute and unconditional guaranty of payment and performance of the Lease from CVS Corporation ("Lease Guarantor") and dated as of August 1, 2000 (the "Lease Guaranty"); and

WHEREAS, simultaneously with the execution and delivery of this Assignment, Assignee is making a mortgage loan to Assignor (the "Loan") as evidenced by two Promissory Notes, one designated Series A-1 and the other designated Series A-2, each dated as of August 1, 2000 by Assignor to Assignee (the "Notes") and secured by the Security Instrument (as defined in the Notes) (the Notes, Security Instrument and any and all other documents evidencing, securing or pertaining to the Loan are collectively referred to as the "Loan Documents"); and

WHEREAS, Assignor has agreed to execute and deliver this Assignment for the purpose of securing the following (collectively, the "Obligations"): (i) the payment or the principal of, interest on, premium (if any) and all other amounts payable in respect of the Notes and the Security Instrument; and (ii) the performance of the covenants and agreements contained herein and in the Notes and the Security Instrument;

NOW, THEREFORE, in consideration of the foregoing, and other good and valuable consideration, the receipt of which is hereby acknowledged, the parties hereto agree as follows:

1. Assignor, as security for the Obligations, has assigned, transferred, conveyed and set over, and by these presents does hereby presently, unconditionally and irrevocably assign, transfer, convey and set over to Assignee, all of Assignor's estate, right, title and interest in, to and under the Lease and the Lease Guaranty, together with all rights, powers, privileges, options and other benefits of Assignor, as the lessor under the Lease and as beneficiary under the Lease Guaranty and together with any and all other leases, subleases if and to the extent that Assignor

has an interest therein pursuant to the Lease, licenses, rental agreements and occupancy agreements of whatever form now or hereafter affecting all or any part of the Mortgaged Property, including, without limitation, the immediate and continuing right:

- (a) make claim for, receive and collect (and to apply the same to the payment of the Obligations) all rents (including all fixed rent and additional rent), income, revenues, issues, profits, insurance proceeds, condemnation proceeds, moneys, security deposits, and damages payable to or receivable by Assignor under the Lease or pursuant to any of the provisions thereof (such rents, income, revenues, issues, profits, proceeds, moneys, security deposits or damages, collectively, the "Rents");
- (b) to accept or reject (i) any offer by Lessee pursuant to the Lease to purchase the Mortgaged Property or any part thereof, or (ii) any condemnation proceeds or insurance proceeds payable in connection with a loss or destruction thereof as provided in and subject to the Lease:
 - (c) to make all waivers and agreements of any kind; and
- (d) to give all notices, consents, approvals, releases and other instruments including the right to serve Lessee with Section 45(b) Notices (as defined in the Lease) pursuant to Section 45(b) of the Lease and notice of acceptance or rejection of any purchase offer to be given pursuant to Section 47 of the Lease.
- 2. (a) Assignor and Assignee agree that, so long as no Event of Default under the Security Instrument has occurred and is continuing, Assignee may take any action with respect to the premises demised under the Lease without the prior vritten consent of Assignor, so long as such action is taken in good faith and as permitted by the Joan Documents or by law (and shall have the exclusive right to give any notice of default under the Loan Documents to Lessee or Assignor, provided that with the prior written consent of Assignee, Assignor may give Lessee notice of default under the Lease), and (b) Assignor agrees that it shall not:
 - declare a default under the Lease or terminate, modify, amend, waive or accept a surrender of, or offer or agree to any termination, modification, consent, amendment, waiver or surrender of, or give or withhold any consent with respect to, exercise any right or option or take any other action required or contemplated by, the Lease or any term or provision thereof, or reject any rejectable offer made by the Tenant pursuant to the Lease or, subject to the proviso at the end of this clause, exercise any claims, rights, or remedies under the Lease, provided that Assignor may sue Lessee for breaches of the Lease as they relate to Excepted Rights or Excepted Payments so long as such suit or any notice (and passage of time, if applicable) in connection therewith is conducted so as not to result in the existence of an Event of Default under the Lease, the termination of the Lease or acceleration of rent thereunder; or
 - (ii) receive or collect, or permit the receipt or collection of any payment, of Rents (excepting only such amounts as shall be within the definition of Excepted Payments and shall have first been collected by Assignee, and during the

continuance of an Event of Default, Borrower may only receive Excepted Payments consisting of proceeds of public liability insurance), purchase proceeds or avails, insurance proceeds (excepting only such amounts as shall be within the definition of Excepted Payments and shall have first been collected by Assignee, and during the continuance of an Event of Default, Borrower may only receive Excepted Payments consisting of proceeds of public liability insurance) or condemnation awards, subject to the terms of the Lease, or assign, transfer or hypothecate (other than to Assignee) any payment of Rents, purchase proceeds or avails, insurance proceeds or condemnation awards, then due or to accrue in the future under the Lease, or take any action or give any notice with respect to Excepted Rights or Excepted Payments that would have the effect of declaring an Event of Default, terminating the Lease, dispossessing the Lessee, or causing the Lease not to be in full force and effect, in each case without the prior written consent of Assignee. As used herein, "Excepted Payments" means the following described payments or amounts:

- (1) all payments by Lessee pursuant to any indemnity under the Lease which by the terms thereof are payable to Assignor or its successors, permitted as signs, employees, officers, directors, shareholders, members, servants, agents and affiliates thereof; and
- (2) any insurance proceeds to the extent payable under general public liability policies maintained by Lessee pursuant to paragraph 32 of Part II of the Lease, which, by the terms of such policies, are payable directly to Lessee or its successors, permitted assigns, employees, officers, directors, shareholders, members, servants, agents and affiliates thereof, in each such case for their own respective accounts.

As used herein, "Excepted Rights" means the following rights, interests and privileges:

the right of the Assignor, but not to the exclusion of Assignee, (a) to receive from Lessee certificates and other document, and information that Lessee is required to give or furnish to Assignor pursuant to the Lease, (b) to inspect the premises demised under the Lease and all books and records relating thereto, (c) to undertake repairs and maintenance of the premises demised under the Lease, and (d) to send Notices of Breach, as defined in the Lease (so long as any such Notice of Breach, by itself or with the passage of time, does not result in an Event of Default under the Lease or the termination of the Lease or the acceleration of rent payable thereunder) and, after obtaining Assignee's written consent, to sue for damages or to enforce performance or observance by Lessee and/or the Lease Guarantor under the Lease Guaranty of the applicable covenants and terms of the Lease and Lease Guaranty as allowed by law, equity, the Lease or the Lease Guaranty (any settlement of any such suit to be subject to Assignee's approval).

51011327.14 September 18, 2000 1:12 PM

- 3. This Assignment is executed as collateral security and the execution and delivery hereof shall not in any way impair or diminish the obligations of Assignor under the Lease, nor shall any of the obligations contained in the Lease be imposed upon Assignee (unless and until fee title to the Mortgaged Property is transferred to Assignee pursuant to a foreclosure of the Security Instrument or other exercise by Assignee of its remedies under the Security Instrument). Upon the payment of the Obligations in full in immediately available funds, this Assignment and all rights herein assigned to Assignee shall automatically cease and terminate and all estate, right, title and interest of Assignor in and to the Lease shall revert to Assignor, and Assignee shall, at the request and at the expense of Assignor, deliver to Assignor an instrument in recordable form canceling this Assignment and reassigning the Lease without recourse, representation or warranty, to Assignor.
- 4. Assignor hereby presently, unconditionally and irrevocably designates Assignee to receive, and direct's Lessee and Lease Guarantor to pay to Assignee or its designated servicer, all payments payable or receivable under both the Lease and any new lease permitted under the Lease including, without limitation, all payments of fixed rent and additional rent, and other sums payable to the lessor under Lease, and no such payment by Lessee under the Lease shall be effective to discharge the obligation of Lessee under the Lease to make such payment unless made to Assignee in accordance with such designation and direction. Assignor agrees that any Rents received by Assignor shall be held in trust by Assignor for the sole and exclusive benefit of Assignee and shall be delivered by Assigner to Assignee within one (1) business day after receipt of the same. Upon and during the continuance of an Event of Default (as defined in the Security Instrument), and if and to the extent hat Assignor has any interest or rights in any subleases(s) of the premises demised under the Lease, Assignor designates Assignee to receive, and directs Lessee to pay to Assignee or its designated servicer, all payments payable or receivable under any such subleases(s). Assignor hereby designates Assignee to receive duplicate original copies of all notices, undertakings, demands, statements, offers, documents and other instruments and communications which Lessee is or nay be required or permitted to give, make, deliver to or serve upon Assignor under the Lease Assignor hereby directs Lessee to deliver to Assignee, at its address set forth below or at such our address as Assignee shall designate to Assignor, duplicate original copies of all such notices, undertakings, demands, statements, documents and other communications. No delivery thereof by Lessee shall be of any force or effect unless made to Assignee and Assignor.
- 5. Assignor represents and warrants to Assignee that, as of the date hereof (a) the Lease and the Lease Guaranty are in full force and effect and no default exists thereunder; (b) Assignor is the sole owner of the entire lessor's interest in the Lease; (c) Assignor has delivered to Assignee a true, correct and complete copy of the Lease and the Lease Guaranty as amended to the date hereof; (d) Assignor has full power and authority to execute and deliver this Assignment; (e) Assignor has not executed any other assignment of the subject matter of this Assignment; (f) none of the Rents reserved in the Lease have been assigned or otherwise pledged or hypothecated; (g) none of the Rents have been collected for more than one (1) month in advance; and (h) there exist no offsets or defenses to the payment of any portion of the Rents.
- 6. Assignor shall not take any action as the lessor under the Lease or otherwise which is inconsistent with this Assignment or the Security Instrument, or make any other assignment, designation or direction inconsistent herewith or therewith, and any assignment, designation or

direction inconsistent herewith or therewith shall be void. Assignor shall, from time to time upon the request of Assignee, execute all reasonable instruments of further assurance and all such supplemental instruments with respect to the transactions contemplated hereby as Assignee may specify.

- 7. Assignor further agrees with Assignee that Assignor (a) shall observe and perform all the obligations imposed upon the lessor under the Lease and shall not do or permit to be done anything to impair the value of the Lease or the Lease Guaranty as security for the Obligations; (b) except as otherwise provided in the Security Instrument, shall not execute any other assignment of lessor's interest in the Lease or the Lease Guaranty; (c) shall not alter, modify or change the terms of the Lease without the prior written consent of Assignee, or cancel or terminate the Lease or accept a surrender thereof or convey or transfer or suffer or permit a conveyance of transfer of the Mortgaged Property or of any interest therein so as to effect a merger of the estates and rights of, or termination or diminution of the obligations of Lessee thereunder; (d) shall not alter, modify or change the terms of the Lease Guaranty or cancel or terminate the Lease Guaranty without the prior written consent of Assignee; (e) shall not consent to any assignment of or subletting under the Lease not in accordance with the Lease terms, without the prior consent of Assignee; and (f) except as provided for in the Excepted Rights and Payments and then subject to the limitations of paragraph 2 hereof, shall not pursue any remedies under the Lease or the Lease Guaranty or obligations of the Lease Guarantor, without the prior written agreement of Assignee.
- 8. Upon and during the continuance of in Event of Default (as defined in the Security Instrument), Assignee may, at its option, without vaiving such Event of Default, without notice and without regard to the adequacy of the security for the Obligations, either in person or by agent or servicer, with or without bringing any action or proceeding, or by a receiver appointed by a court, enforce its interest in the Lease and Rents and take possession of the Mortgaged Property and have, hold, manage, lease and operate the Moragaged Property on such terms and for such period of time as Assignee may deem proper and either with or without taking possession of the Mortgaged Property in its own name, demand, sue for or otherwise collect and receive all Rents which are currently due or past due and unpaid with full power to make from time to time all alterations, renovations, repairs or replacements there o or thereof as may be permitted under the Lease and as may seem proper to Assignee and shall apply the Rents to the payment of the following in such order and proportion as Assignee in its solo discretion may determine, any law, custom or use to the contrary notwithstanding: (a) all reasonable and necessary expenses of managing and securing the Mortgaged Property, including, wincut being limited thereto, the salaries, fees and wages of a managing agent and such other employees or agents as Assignee may deem necessary or desirable and all expenses of operating and maintaining the Mor gaged Property, including, without being limited thereto, all taxes, charges, claims, assessments, water charges, sewer rents and any other liens, and premiums for all insurance which Assignee may deem necessary or desirable, and the cost of all alterations, renovations, repairs or replacements permitted under the Lease, and all expenses incident to taking and retaining possession of the Mortgaged Property; and (b) the Obligations, together with all costs and reasonable attorneys' fees. In addition to the rights which Assignee may have herein, upon the occurrence and during the continuation of an Event of Default, Assignee, at its option, may either require Assignor to pay monthly in advance to Assignee or the designee of Assignee, or any receiver appointed to collect the Rents, the fair and reasonable rental value for

the use and occupation of such part of the Mortgaged Property as may be in possession of Assignor or may require Assignor to vacate and surrender possession of the Mortgaged Property to Assignee or to such receiver and, in default thereof, Assignor may be evicted by summary proceedings or otherwise. For purposes of this paragraph, Assignor grants to Assignee and the designee of Assignee its irrevocable power of attorney, coupled with an interest, to take any and all of the aforementioned actions and any or all other actions designated by Assignee for the proper management and preservation of the Mortgaged Property, which power of attorney Assignee agrees not to exercise unless and until the occurrence and during the continuation of an Event of Default. The exercise by Assignee of the option granted it in this paragraph and the collection of the Rents and the application thereof as herein provided shall not be considered a waiver of any default by Assignor under the Notes, the Security Instrument, the Lease, this Assignment coany of the other Loan Documents.

9. Assignee shall not be liable for any loss sustained by Assignor resulting from Assignee's failure to let the Mortgaged Property after an Event of Default or from any other act or omission of Assignce in managing the Mortgaged Property after any Event of Default unless such loss is caused by the willful misconduct, gross negligence, and bad faith of Assignee. Assignee shall not be obligated to perform or discharge any obligation, duty or liability under the Lease or under or by reason of this Assignment (unless and until fee title to the Mortgaged Property is transferred to Assignee runsuant to a foreclosure of the Security Instrument or other exercise by Assignee of its remedies under the Security Instrument) and Assignor shall, and hereby agrees, to indemnify Assignee for, and to hold Assignee harmless from, any and all liability, loss or damage which is incurred under the Lease or under or by reason of this Assignment and from any and all claims and demands whatsoever, including the defense of any such claims or demands which may be asserted against Assignee by reason of any alleged obligations and undertakings on its part to perform or discharge any of the terms, covenants or agreements contained in the Lease. Should Assignee incur any such liability, the amount thereof, including costs, expenses and reasonable attorneys' fees, shall be secured hereby and by the Security Instrument and the other Loan Documents and Assignor shall reimburse Assignee therefor immediately upon demand and upon the failure of Assigner so to do Assignee may, at its option, declare all sums secured hereby and by the Notes, the Security Instrument and the other Loan Documents immediately due and payable. This Assignment shall not operate to place any obligation or liability for the control, care, management or repair of the Mo traged Property upon Assignee, nor for the carrying out of any of the terms and conditions of the Jease; nor shall it operate to make Assignee responsible or liable for any waste committed on the Mortgaged Property by the Lessee or any other parties (except to the extent caused by the gross negligence or willful misconduct of Assignee), or for any dangerous or defective condition of the Mortgaged Property, including without limitation the presence of any Hazardous Substances (as defined in the Security Instrument) (except to the extent caused by the gross negligence or willful misconduct of Assignee), or for any negligence in the management, upkeep, repair or control of the Mortgaged Property resulting in loss or injury or death to any tenant, licensee, employee or stranger.

10. Assignee may take or release other security for the payment of the Debt, may release any party primarily or secondarily liable therefor and may apply any other security held by it to the reduction or satisfaction of the Debt without prejudice to any of its rights under this Assignment.

- 11. Nothing contained in this Assignment and no act done or omitted by Assignee pursuant to the power and rights granted to Assignee hereunder shall be deemed to be a waiver by Assignee of its rights and remedies under the Notes, the Security Instrument, or the other Loan Documents and this Assignment is made and accepted without prejudice to any of the rights and remedies possessed by Assignee under the terms thereof. The right of Assignee to collect the Debt and to enforce any other security therefor held by it may be exercised by Assignee either prior to, simultaneously with, or subsequent to any action taken by it hereunder.
- 12. Nothing herein contained shall be construed as constituting Assignee a "mortgagee in possession" in the absence of the taking of actual possession of the Mortgaged Property by Assignee. In the exercise of the powers herein granted Assignee, no liability shall be asserted or enforced against Assignee, all such liability being expressly waived and released by Assignor.
- 13. Unless the context clearly indicates a contrary intent or unless otherwise specifically provided herein, vords used in this Assignment may be used interchangeably in singular or plural form and the word "Assignor" shall mean "each Assignor and any subsequent owner or owners of the Mortgaged Property or any part thereof or any interest therein, (unless such party has been released by Assigned from its obligations)" the word "Assignee" shall mean "Assignee and any subsequent holder of the No'es," the word "Notes" shall mean "the Notes and any other evidence of indebtedness secured by the Security Instrument," the word "person" shall include an individual, corporation, partnership trust, unincorporated association, government, governmental authority, and any other entity, the words "Mortgaged Property" shall include any portion of the Mortgaged Property and any interest therein, and the word "Debt" shall mean the principal balance of the Notes with interest therein as provided in the Notes and the Security Instrument and all other sums due pursuant to the Notes, the Security Instrument, this Assignment and the other Loan Documents; whenever the context may require, any pronouns used herein shall include the corresponding masculing, feminine or neuter forms, and the singular form of nouns and pronouns shall include the plural and vice versa.
- 14. The failure of Assignee to insist upon strict performance of any term hereof shall not be deemed to be a waiver of any term of this Assignment. Assigner shall not be relieved of Assignor's obligations hereunder by reason of (i) failure of Assignee to comply with any request of Assignor or any other party to take any action to enforce any of the provisions hereof or of the Security Instrument, the Notes or the other Loan Documents, (ii) the release from the Security Instrument, regardless of consideration, of any part of the Mortgaged Property or (iii) any agreement or stipulation by Assignee extending the time of payment or otherwise monifying or supplementing the terms of this Assignment, the Notes, the Security Instrument or the other Loan Documents. Assignee may resort for the payment of the Debt to any other security held by Assignee in such order and manner as Assignee, in its discretion, may elect. Assignee may take any action to recover the Debt, or any portion thereof or to enforce any covenant hereof without prejudice to the right of Assignee thereafter to enforce its rights under this Assignment. The rights of Assignee under this Assignment shall be separate, distinct and cumulative and none shall be given effect to the exclusion of the others. No act of Assignee shall be construed as an election to proceed under any one provision herein to the exclusion of any other provision.
- 15. Assignor hereby consents to, and hereby agrees to direct Lessee and the Lease Guarantor as follows:

Property of Cook County Clark's Pitce

Lessee and Lease Guarantor shall consent to this Assignment and agree to pay and deliver to Assignee all rentals and other sums assigned to Assignee pursuant to this Assignment in accordance with the terms and provisions of the Lease and/or the Lease Guaranty (as applicable), without offset, deduction, defense, deferment or abatement. Neither Lessee nor Lease Guarantor shall for any reason whatsoever seek to recover from Assignee any moneys paid to Assignee by virtue of this Assignment. All sums payable to Assignee pursuant to this Assignment shall be paid to Assignee in immediately available funds on the due date thereof at such address and/or account as shall be designated by Assignee by written notice to Lessee. No payment made by Lessee and/or Lease Guarantor shall be effective to discharge the obligations of Lessee and/or Lease Guarantor under the Lease or the Lease Guaranty, as applicable, to make such payments or be of any other force or effect unless paid to Assignee. Lessee and Lease Guarantor shall deliver to Assignee duplicate original copies of all notices, undertakings, demands, statements, offers, documents and other instruments or communications which it is or may be required or permitted to give, make, serve or deliver pursuant to the Lease and/or the Lease Guaranty, as applicable.

Lessee shall not enter into any agreement amending, modifying, waiving any provision of, or terminating the Lease victiout the prior consent of Assignee, nor shall Lessee sublease all or any part of the Mortgaged Property except in accordance with the terms of the Lease. Any attempted amendment, modification, waiver, or termination without Assignee's consent shall be void. If the Lease shall be amended as no rein permitted, the Lease as so amended shall continue to be subject to this Assignment without the necessity of any further act by any of the parties hereto. Lessee shall remain obligated under the Lease in accordance with its terms, and shall not take any action to terminate (except as expressly permitted by the Lease), rescind or avoid the Lease, notwithstanding any action with respect to the Lessee which may be taken by any trustee or receiver of Assignor or of any assignee of Assignor or by any court in any bankruptcy, insolvency, reorganization, composition, readjustment liquidation, dissolution or other proceeding affecting Assignor or any assignee of Assignor. Lessee acknowledges and agrees to be bound by the easement granted to Assignee and its agents, employees, contractors, engineers, architects, nominees, attorneys and other representatives pursuant to Paragraph 23(b) of the Security Instrument.

16. If any term or provision of this Assignment or any application hereof shall be invalid or unenforceable, the remainder of this Assignment and any other application of such term or provision shall not be affected thereby.

17. Any notice, demand, statement, request or consent made hereunder shall be effective and valid only if in writing, referring to this Assignment, signed by the party giving such notice, and delivered either personally to such other party, or sent by nationally recognized overnight courier delivery service addressed to the other party as follows (or to such other address or person as either party or person entitled to notice may by notice to the other party specify):

To Assignee:

First Security Bank, N.A. 79 South Main Street Salt Lake City, Utah 84111 Attention: Val T. Orton

with a copy concurrently to:

Day, Berry & Howard LLP 260 Franklin Street Boston, Massachusetts 02110 Attention: Lewis A. Burleigh, Esq.

To Assignor:

WEC 2000A-3 LLC c/o The Staubach Company 15601 Dallas Park way, Suite 400 Addison, Texas 7500'. Attention: Greg L. Eng'an 1

with a copy concurrently to:

Winstead Sechrest & Minick P.C. 1201 Elm Street, Suite 5400 Dallas, Texas 75270 Attention: J. Richard White, Esq.

Unless otherwise specified, notices shall be deemed given as follows: (i) if delivered personally, when delivered; (ii) if delivered by nationally recognized overnight courier delivery service, on the day following the day such material is sent; or (iii) if sent by certified mail, three (3) days after such notice has been sent by Assignor or Assignee.

- 18. This Assignment cannot be modified, changed or discharged except by an agreement in writing, duly acknowledged in form for recording, signed by the party against whom enforcement of such modification, change or discharge is sought.
- 19. This Assignment shall bind and inure to the benefit of the parties hereto and their respective successors and assigns and shall run with the Mortgaged Property.
- 20. This Assignment may be executed in any number of counterparts, each of which shall be deemed an original, but all of which when taken together shall constitute one and the same instrument.
- 21. This Assignment shall be governed by and construed in accordance with the laws of the State or Commonwealth in which the Mortgaged Property is located.

51011327.14 September 18, 2000 1:12 PM

22. The limitation of liability as against the Assignor (and its trustees and beneficial owners) contained within the Security Instrument are hereby incorporated into this Assignment.

(balance of page intentionally left blank)

Property or Cook County Clark's Office

51011327.14 September 18, 2000 1:12 PM

- 11 -

WAIVER OF JURY TRIAL. BORROWER AND LENDER EACH HEREBY AGREES NOT TO ELECT A TRIAL BY JURY OF ANY ISSUE TRIABLE OF RIGHT BY JURY, AND WAIVES ANY RIGHT TO TRIAL BY JURY FULLY TO THE EXTENT THAT ANY SUCH RIGHT SHALL NOW OR HEREAFTER EXIST WITH REGARD TO THE NOTE, THIS SECURITY INSTRUMENT, OR THE OTHER LOAN DOCUMENTS, OR ANY CLAIM, COUNTERCLAIM OR OTHER ACTION ARISING IN CONNECTION THEREWITH. THIS WAIVER OF RIGHT TO TRIAL BY JURY IS GIVEN KNOWINGLY AND VOLUNTARILY BY LENDER AND BORROWER AND IS INTENDED TO ENCOMPASS INDIVIDUALLY EACH INSTANCE AND EACH ISSUE AS TO WHICH THE RIGHT TO A TRIAL BY JURY WOULD OTHERWISE ACCRUE BORROWER AND LENDER ARE EACH HEREBY AUTHORIZED TO FILE A COPY OF THIS PARAGRAPH IN ANY PROCEEDING AS CONCLUSIVE EVIDENCE OF THIS WAIVER BY BORROWER OR LENDER.

By:
Name.
Title: IN WITH'SS WHEREOF, the foregoing instrument has been executed by the undersigned as of the date above written.

ACKNOWLEDGMENT

STATE OF TEXAS)
) ss
COUNTY OF SUFFOLK)

Before me, a notary public in and for said county and state aforesaid, on this day personally appeared Greg L. England, known to me to be the person whose name is subscribed to the foregoing instrument, and known to me to be the Vice President of WEC 2000A-8 LLC, a Delaware limited liability company, and acknowledged to me that he executed said instrument for the purposes and consideration therein expressed, and as the act of said limited liability company.

GIVEN under my hand and official seal this

)

Notary Public

Print Name: My Commission Expires:

SOFT COUNTY CLERT'S OFFICE

[Seal]

(IL)

LEASE GUARANTOR CONSENT

The undersigned as Lease Guarantor here	by consents to the foregoing Assignment of
Lease and Rents.	

Dated: As of August 1, 2000

CVS CORPORATION

Title: Vice President

STATE OF RHODE ISLAND)ss: COUNTY OF PROVIDENCE

Before me, a Notary Public in and for the State of Rhode Island, personally appeared Phillip C. Galbo, the Vice President of CVS Corporation, a Delaware corporation, who having been first duly sworn, acknowledged the execution of the foregoing instrument for and on behalf of said CVS Corporation, a Delaware corporation.

Witness my hand and official seal this | ST day of August 1,2000

[NOTARIAL SEAL]

Mark S. Morgenstern, Notary Public Notary Public Print Name:

State of Rhode Island

My Commission Expires 12-21-03

I am a resident of Rousewee County, RT

My commission expires:

(IL)

July 28, 2000 5:34 PM

Property of County Clerk's Officer Mining County Co

EXHIBIT A DESCRIPTION OF REAL ESTATE

(attached following this page)

Property of Cook County Clerk's Office

LEGAL DESCRIPTION CHICAGO HEIGHTS, ILLINOIS STORE NO. 2664

EXHIBIT A

PARCEL 1:

LOTS 10 AND 11 IN BLOCK 23 IN ORIGINAL TOWN OF CHICAGO HEIGHTS, A SUBDIVISION A SUBDIVISION OF PART OF SECTION 21 AND PART OF THE EAST 1/2 OF SECTION 20 LYING EAST OF THE CENTER LINE OF CHICAGO-VINCENNES ROAD, IN TOWNSHIP 35 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOT 12 AND THE NORTH 1/2 OF LOT 13 IN BLOCK 23 IN ORIGINAL TOWN OF CHICAGO HEIGHTS. A SUBDIVISION A SUBDIVISION OF PART OF SECTION 21 AND PART OF THE EAST 1/2 OF SECTION 20 LYING EAST OF THE CENTER LINE OF CHICAGO-VINCENNES GOAD, IN TOWNSHIP 35 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOT 14 AND THE SOUTH 1/2 OF LOT 13 IN BLOCK 23 IN ORIGINAL TOWN OF CHICAGO HEIGHTS, A SUBDIVISION A SUBDIVISION OF PART OF SECTION 21 AND PART OF THE EAST 1/2 OF SECTION 20 LYCNG EAST OF THE CENTER LINE OF CHICAGO-VINCENNES ROAD, IN TOWNSHIP 25 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY ILLINOIS.

PARCEL 4:

LOTS 18 AND 19 IN BLOCK 23 IN ORIGINAL TOWN OF CHICAGO HEIGHTS, A SUBDIVISION A SUBDIVISION OF PART OF SECTION 21 AND PART OF THE EAST 1/2 OF SECTION 20 LYING EAST OF THE CENTER LINE OF CHICAGO-VINCENNES ROAD, IN TOWNSHIP 35 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 5:

LOTS 15, 16, 17, 20, 21, 22, 23 AND 24 IN BLOCK 23 IN ORIGINAL TOWN OF CHICAGO HEIGHTS, A SUBDIVISION A SUBDIVISION OF PART OF SECTION 21 AND PART OF THE EAST 1/2 OF SECTION 20 LYING EAST OF THE CENTER LINE OF CHICAGO-VINCENNES ROAD, IN TOWNSHIP 35 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, (EXCEPT THAT PART OF LOT 24 TAKEN FOR HIGHWAY PURPOSES AND ALSO EXCEPT THAT PART OF LOTS 21, 22 AND 23 LYING SOUTH OF THE FOLLOWING DESCRIBED LINE: BEGINNING AT A POINT IN THE WEST LINE OF LOT 21 AFORESAID, SAID POINT BEING 87.5 FEET

NORTH OF THE SOUTH LINE OF THE NORTHEAST 1/4 OF SECTION 20 AFORESAID (AS MEASURED ON THE CENTERLINE OF CHICAGO ROAD) AND 33 FEET EAST (AS MEASURED PERPENDICULAR THERETO) OF THE CENTERLINE OF CHICAGO ROAD, THENCE SOUTHEASTERLY TO A POINT WHICH IS 69.25 FEET EAST (AS MEASURED ON THE SOUTH LINE OF THE NORTHEAST 1/4 OF SECTION 20 AFORESAID) FROM ITS INTERSECTION WITH THE CENTERLINE OF CHICAGO ROAD AND 49 FEET NORTH OF AND PERPENDICULAR TO THE SOUTH LINE OF SAID NORTHEAST 1/4 OF SECTION 20 AFORESAID, THENCE EAST ON A LINE PARALLEL TO THE SOUTH LINE OF THE NORTHEAST 1/4 OF SECTION 20 TO THE EAST LINE OF LOT 23 AFORESAID)

PARCEL 6:

THAT PART OF THE VACATED NORTH-SOUTH ALLEY LYING EAST OF AND ADJOINING LOTS 15, 16 AND 17 AND THAT PART OF THE VACATED PUBLIC ALLEY OR PUBLIC WAY LYING NORTH OF LOT 24 LYING NORTH OF THE NORTH LINE OF LINCOLN HIGHWAY IN BLOCK 23 IN ORIGINAL TOWN OF CHICAGO HEIGHTS, A SUBDIVISION A SUBDIVISION OF PART OF SECTION 21 AND PART OF THE EAST 1/2 OF SECTION 20 LYING EAST OF THE CENTER LINE OF CHICAGO-VINCENNES ROAD, IN TOWNSHIP 35 NOP FH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, 'LLINOIS, VACATED BY ORDINANCE NO. V93-1 OF THE CITY OF CHICAGO HEIGHTS, PASSED AND APPROVED SEPTEMBER 20, 1993, A CERTIFIED COPY THEREOF RECORDED NOVEMBER 17, 1993 AS DOCUMENT 93935257, DESCRIBED AS FOLLOWS:

BEGINNING AT THE SOUTHEASTERLY CORNER OF LOT 17 IN AFORESAID BLOCK 23, THENCE NORTHERLY ALONG THE EASTERLY LINE OF SAID LOT 17, LOT 16 AND LOT 15, 75.00 FEET TO THE NORTHEASTERLY CORNER OF SAID LOT 15, THENCE EASTERLY ALONG THE EXTENSION EASTERLY OF THE NORTHERLY LINE OF SAID LOT 15, BEING ALSO THE SOUTHERLY LINE OF LOT 14, 53.52 FEET TO THE SOUTHEASTERLY CORNER OF SAID LOT 14, THENCE, SOUTHERLY ALONG A STRAIGHT LINE, 34.68 FEET TO THE NORTHEASTERLY CORNER OF LOT 24, THENCE WESTERLY ALONG THE NORTHERLY LINE OF SAID LOT 24, 45.17 FEET TO THE NORTHWESTERLY CORNER OF SAID LOT 24, THENCE SOUTHERLY ALONG THE WESTERLY LINE OF SAID LOT 24, 42.18 FEET TO A POINT 16.00 I EET EASTERLY OF AND ON THE SOUTHERLY LINE OF AFORESAID LOT 17, EXTENDED EASTERLY, THENCE WESTERLY ALONG SAID SOUTHERLY LINE OF LOT 17 EXTENDED EASTERLY, 16.00 FEET TO THE POINT OF BEGINNING.

PARCEL 7:

THAT PART OF THE NORTH AND SOUTH 16 FOOT WIDE PUBLIC ALLEY AS HERETOFORE DEDICATED IN BLOCK 23 IN THE ORIGINAL TOWN OF CHICAGO HEIGHTS, BEING A SUBDIVISION OF PART OF SECTION 21 AND PART OF THE EAST 1/2 OF SECTION 20, LYING EAST OF THE CENTER LINE OF THE CHICAGO-VINCENNES ROAD, IN TOWNSHIP 35 NORTH, RANGE 14 EAST OF THE THIRD

PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS LYING NORTH OF THE FOLLOWING DESCRIBED LINE:

BEGINNING AT A POINT IN THE WEST LINE OF LOT 21 IN BLOCK 23 IN THE AFORESAID SUBDIVISION, SAID POINT BEING 87.5 FEET NORTH OF THE SOUTH LINE OF THE NORTHEAST 1/4 OF SECTION 20 AFORESAID (AS MEASURED ON THE CENTERLINE OF CHICAGO ROAD) AND 33 FEET EAST (AS MEASURED PERPENDICULAR THERETO), THENCE SOUTHEASTERLY TO A POINT WHICH IS 69.25 FEET EAST (AS MEASURED ON THE SOUTH LINE OF THE NORTHEAST 1/4 OF SECTION 20 AFORESAID FROM ITS INTERSECTION WITH THE CENTERLINE OF CHICAGO ROAD) AND 49 FEET NORTH OF AND PERPENDIUCOAR TO THE SOUTH LINE OF SAID NORTHEAST 1/4 OF SECTION 20 AFORESAID, THENCE EAST ON A LINE PARALLEL TO THE SOUTH LINE OF THE NORTHEAST 1/4 OF SECTION 20 TO THE ORIGINAL WEST LINE OF LOT 24 IN BLOCK 23, IN THE AFORESAID SUBDIVISION, AND LYING SOUTH OF THE EASTERLY PROLONGATION OF THE SOUTH LINE OF LOT 17 IN SAID BLOCK 23, ALL IN COOK COUNTY, ILLINOIS.

SAID PARCELS 1 TO 7 ARE ALSO KNOWN AS:

THAT PART OF BLOCK 23 IN THE ORIGINAL TOWN OF CHICAGO HEIGHTS, A SUBDIVISION OF PART OF SECTION 21 AND PART OF THE EAST 1/2 OF SECTION 20 LYING EAST OF THE CENTER LINE OF THE CHICAGO-VINCENNES ROAD, IN TOWNSHIP 35 NORTH, RANGE 14 LAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT IN THE WEST LINE OF LOT 21 IN BLOCK 23 IN THE AFORESAID SUBDIVISION, SAID POINT BEING 87.5 FEET NORTH OF THE SOUTH LINE OF THE NORTHEAST 1/4 OF SECTION 20 AFORESAID (AS MEASURED ON THE CENTER LINE OF CHICAGO ROAD) AND 33 FEET EAST (AS MEASURED PERPENDICULAR THERETO) THENCE NORTH 03 DEGREES 33 MINUTES 06 SECONDS WEST, ALONG THE WESTERLY LINE OF SAID BLOCK 23 (SAID LINE ALSO BEING THE EASTERLY RIGHT-OF-WAY LINE OF CHICAGO-VINCENNES ROAD), FOR A DISTANCE OF 293.52 FEET TO THE NORTHWEST CORNER OF LOT 10 IN BLOCK 23 IN THE AFORESAID DESCRIBED SUBDIVISION; THENCE NORTH 86 DEGREES 31 MINUTES 10 SECONDS EAST, ALONG THE NORTHERLY LINE OF SAID LOT 10, FOR A DISTANCE OF 150.24 FEET TO THE NORTHEAST CORNER THEREOF; THENCE SOUTH 16 DEGREES 18 MINUTES 32 SECONDS EAST, ALONG THE EASTERLY LINE OF SAID BLOCK 23 FOR A DISTANCE OF 370.08 FEET FO A POINT ON THE PRESENT NORTH RIGHT-OF-WAY LINE OF LINCOLN HIGHWAY (U.S.), AS SHOWN ON THE ILLINOIS DEPARTMENT OF TRANSPORATION PLANS ORDER NO. R90-097-69 (SAID POINT BEING DISTANT 36.00 FEET NORTH FROM THE SOUTH LINE OF THE NORTHEAST QUARTER OF SAID SECTION 20); THENCE (THE FOLLOIWNG THREE COURSES BEING ALONG THE PRESENT NORTHERLY RIGHT-OF-WAY LINE OF LINCOLN HIGHWAY (U.S. 30) NORTH 82 DEGREES 00 MINUTES 14 SECONDS WEST, FOR A DISTANCE OF 92.81 FEET TO A POINT; THENCE NORTH 89 DEGREES 56 MINUTES 39 SECONDS WEST FOR A DISTANCE OF 102.08 FEET TO A