SPECIAL WARRANTY DEED

79770081 11 001 Page 1 of 3 2000-01-04 10:48:05

Cook County Recorder

47.50

MAIL TO: PENGUIN DEV. CORP.
1539 W. HOWARD ST
CHICAGO IL 60626

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00005224

NAME & ADDRESS OF TAXPAYER OF

1539 W. HOWARD ST CHICAGO IL 60626

RECORDER'S STAMP

THE GRANTOR: THE BANK OF NEW YORK, AS TRUSTEE UNDER THE POOLING & SERVICING AGREEMENT DATED AS OF MAY 31, 1997, SERIES #1997-B, created and existing under and by virtue of the laws of the State of for and in consideration of TEN (\$ 10.00) DOLLARS and other good and valuable considerations in hand paid.

CONVEYS to PENGUIN DEVILOPMENT CORPORATION 1539 West Howard Street, Chicago, IL

all interest in the following described Real Estate situated in the County of Cook, in the State of Illinois, to wit:

LOT 8 IN MCCORMICK PARK SUBDIVISION OF LOTS 3 AND 4 IN CIRCUIT COURT PARTITION OF THE NORTHWEST 1/4 OF THE NORTHWEST 1/4 OF SECTION 13, TOWNSHIP 41 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN (EXCEPT RIGHT OF WAY OF SANITARY DISTRICT CANAL) IN COOK COUNTY, ILLINOIS.

Subject to: covenants and restrictions (including building lines) of record, if any; located private and public utility easements, if any; party wall and party driveway easements and agreements, if any; general real estate taxes which are not currently payable; special assessments for improvements not yet completed; all easements, rights-of way and prescriptive rights whether of record or not, pertaining to any portion of the herein described property; all valid oil, gas and mineral rights, interests or leases, royalty reservations, mineral interest and transfers of interest of any character, in the oil, gas or minerals of record in any county in which any portion of the property is located; all restrictive covenants, terms, conditions, contracts, provisions, zoning ordinances and other items of record in any county in which any portion of the property is located, pertaining to any portion(s) of the property, but only to the extent that same are still in effect; all presently recorded instruments (other than liens and conveyances by, through or under the grantor that affect the property and any portion thereof; ad valorem taxes, fees and assessments, if any, for the current year and all prior and subsequent years, the payment of which grantee assumes (at the time of transfer of title), and all subsequent assessments for this and all prior years due to change(s) in land usage (including, but not limited to, the presence or absence of improvements, if any, on the property, ownership, or both, the payment of which grantee assumes; any conditions that would be revealed by a physical inspection and survey of the property.

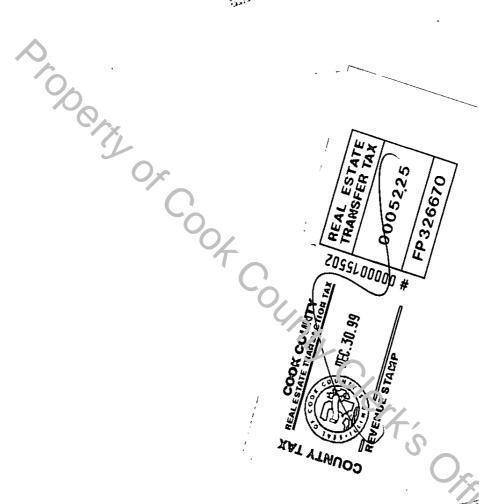
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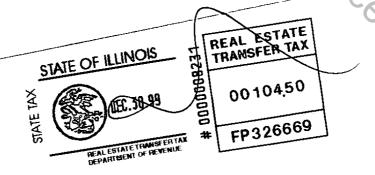
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THIS PROPERTY IS BEING CONVEYED IN "AS IS" CONDITION. Grantor makes no representations or warranties, either express or implied with respect to the condition of the property, habitability, good and workmanlike construction or fitness for a particular purpose and all representations or warranties are hereby expressly excluded.

GRANTOR, for itself and its successors and assigns, covenants and warrants that it has not done or suffered to be done, anything whereby the above-described real estate hereby granted shall or may be encumbered or charged in any manner whatsoever.

Permanent Index Number(s) 10-13-106-009 Property Address: 2223 Foster, Evanston, IL 60202

In Witness Whereof, said Grantor has caused its name to be signed to by THE BANK OF ATV YORK, these presents by its Attorney the this 199 S.

THE BANK OF NEW YORK, AS TRUSTEE

y: Kalunt

RICHARD G. WILLIAMS

STATE OF OKLAWMASS County of Tulsa)

Given under my hand and official seal, this 15 day of well en

CITY OF EVANSTON

purposes therein set forth.

Real Estate Transfer Tax

City Clerk's Office

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NOTARY PUBLIC

ILLINOIS TRANSFER STAMP

Agent ____

NAME & ADDRESS OF PREPARER: KROPIK, PAPUGA & SHAW 120 South LaSalle Chicago, Illinois 60603 E DAVIS DE COLOR DE LA COLOR DE COLOR D