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4. Products of Collateral are also covered. By: By: Trust Officer Secured Party)* Secured Party* Secured Party*	
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(1) FILING OFFICER - ALPHABETICAL ODE—FORM UCC-2—REV. 4-73 Sequence statement is approved by the Secretary of State.	
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(1) FILING OFFICER - ALPHABETICAL ODE—FORM UCC-2—REV. 4-73 The secretary of State.	

STANDARD FORM-UNIFORM COMMERCIAL CODE-

This form of financing statement is approved by the Secretary of State.

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1077/0023 21 001 Page 1 of 2 2 00 259 200 200 259 2000-03-04 12 2 00 259 200k County Recorder .3.50

(This statement is based solely upon information and belief, upon information furnished by the beneficiary or beneficiaries of the aforesaid trust. The undersigned has no personal knowledge of any of the facts or statements herein contained.)

This instrument is executed by ALBANY BANK & TRUST COMPANY N.A., not personally but solely as Trustee, as aforesaid. All the covenants, including but not limited to all environmental representations and conditions to be performed bereunder by ALBANY BANK & TRUST COMPANY N.A. are undertaken by it solely as Trustee, as aforesaid and not individually, and no personal liability shall be asserted or be enforceable against ALBANY BANK & TRUST COMPANY N.A. by reason of any of the covenants, statements, representations or warranties contained in this instrument.

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EXHIBIT "A" TO UCC-2 FINANCING STATEMENT

All equipment now owned or hereafter acquired and wherever located, including, but not limited to, installed equipment such as appliances, air conditioning, lighting fixtures, carpeting, drapes, and any other improvements to be erected at 4350 N. Wolcott, Chicago, Illinois, legally described as:

LOTS 1, 2 AND 3 IN BLOCK 2 IN FOSTER MONTROSE BOULEVARD SUBDIVISION OF PART OF THE NORTHWEST 1/4 OF THE SOUTH EAST 1/4 OF SECTION 18, TOWNSHJY 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED MAY 9, 1905 AS DOCUMENT NUMBER 3692794, IN COOK COUNTY, ILLINOIS.

PIN: 14-18-401-019

Collateral is or includes fixtures. The record owner of such real estate is Albany Bank and Trust Company, N.A., as Trustee Under Trust Agreement dated January 15, 1998 and Known as Trust No. 11-5386.

MAIL

Return To: /557964-/ Lexis Document Services 135 South LaSalle Street Suite 2260 Chicago, IL 60603

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