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9594/0216 10 001 Page 1 of 9  
2000-02-03 11:57:26  
Cook County Recorder 37.00

RELEASE, SATISFACTION AND DISCHARGE OF MASTER INDENTURE

WHEREAS, U.S. BANK TRUST NATIONAL ASSOCIATION ("Master Trustee") is the successor master trustee to one or more master trustees including but not limited to Continental Illinois National Bank and Trust Company of Chicago under that certain Master Trust Indenture dated as of May 1, 1983, and recorded June 1, 1983 as document 26626891 as heretofore supplemented and amended (collectively, the "Master Indenture"), between The MacNeal Memorial Hospital Association, an Illinois not for profit corporation (the "Corporation") and the Master Trustee; and

WHEREAS, the Corporation has heretofore issued its (i) The MacNeal Memorial Hospital Association Variable Rate Direct Obligation Note, Series 1983B (City of Berwyn, Illinois), in the amount of \$25,000,000, dated May 1, 1983 (the "Series 1983B Obligation"), (ii) The MacNeal Memorial Hospital Association Amended Variable Rate Direct Obligation Note (City of Berwyn, Illinois), in the amount of \$25,000,000, Series 1985A, dated November 21, 1985 (the "Series 1985A Obligation"), (iii) The MacNeal Memorial Hospital Association Direct Obligation Note, Series 1987 (City of Berwyn, Illinois), in the amount of \$38,000,000, dated February 1, 1987 (the "Series 1987 Obligation"), (iv) The MacNeal Memorial Hospital Association Demand Note, in the amount of \$2,775,760, dated June 1, 1987 (the "1987 Demand Note Obligation"), (v) The MacNeal Memorial Hospital Association Amended Variable Rate Direct Obligation Demand Note, Series 1985A (City of Berwyn, Illinois), in the amount of \$25,000,000, dated November 7, 1987 (the "Amended Series 1985A Obligation"), (vi) The MacNeal Memorial Hospital Association Demand Note, dated January 29, 1988, in the amount of \$2,775,665 (the "1988 Demand Note Obligation"), (vii) The MacNeal Memorial Hospital Association Direct Obligation Note, Series 1991 (City of Berwyn, Illinois), in the amount of \$18,200,000 dated July 1, 1991 (the "Series 1991 Obligation"), (viii) The MacNeal Memorial Hospital Association Direct Obligation Revolving Credit Note, in the amount of \$23,600,000, dated November 1, 1991 (the "1991 Revolving Credit Note Obligation"), (ix) The MacNeal Memorial Hospital Association Demand Note, in the amount of \$2,637,730, dated May 27, 1993 (the "1993 Demand Note Obligation") and (x) The MacNeal Memorial Hospital Association Direct Obligation Note, Series 1995 (City of Berwyn, Illinois), in the amount of \$59,880,000, dated December 1, 1995 (the "Series 1995 Obligation") which are the only Notes (as defined in the Master Indenture) which have been issued under the Master Indenture; and



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WHEREAS, the Series 1983B Obligation, the Series 1985 Obligation, the 1987 Demand Note Obligation, the Series 1987 Obligation, the 1988 Demand Note Obligation, the 1991 Revolving Credit Note Obligation, and the 1993 Demand Note Obligation have been previously refunded, canceled or otherwise satisfied; and

WHEREAS, the Amended Series 1985A Obligation secured the Revenue Refunding Bonds, Series 1985A (MacNeal Memorial Hospital Association Project) (the "Series 1985A Bonds") of the City of Berwyn, Illinois (the "City"); and

WHEREAS, the Series 1991 Obligation secured the Revenue Bonds, Series 1991 (MacNeal Memorial Hospital Association Project) (the "Series 1991 Bonds") of the City; and

WHEREAS, the Series 1995 Obligation secured the Revenue Bonds, Series 1995 (MacNeal Memorial Hospital Association Project) (the "Series 1995 Bonds") of the City; and

WHEREAS, the Amended Series 1985A Bonds have been surrendered to LaSalle Bank National Association, as trustee and have been canceled; and

WHEREAS, the Corporation has placed certain funds in escrow with LaSalle Bank National Association, as trustee for the Series 1991 Bonds, which will be sufficient to pay the principal of and interest on all outstanding Series 1991 Bonds through their respective dates of maturity; and

WHEREAS, the Corporation has placed certain funds in escrow with LaSalle Bank National Association, as trustee for the Series 1995 Bonds, which will be sufficient to pay the principal of, premium, if any, and interest on the Series 1995 Bonds when due, whether on an interest payment date, by mandatory sinking fund redemption, optional redemption or at maturity, through and including their respective dates of payment.

WHEREAS, the Amended Series 1985A Obligation, the Series 1991 Obligation and the Series 1995 Obligation have each been paid in full by the Corporation and canceled by LaSalle Bank National Association, as bond trustee for such bonds; and

WHEREAS, the Corporation has paid all other sums payable under the Master Indenture; and

WHEREAS, all conditions precedent to the satisfaction and discharge of the Master Indenture have been complied with;

NOW, THEREFORE, in consideration of the premises and of other good and valuable consideration, the receipt and sufficiency whereof is hereby acknowledged, the Master Trustee does hereby forever release, remise, reassign, reconvey, terminate, transfer and set over to and unto the Corporation all of the Master Trustee's rights, title and interest in and to the trust estate and in and to any other property which may have been conveyed, granted, pledged, assigned, confirmed, transferred or set over by the Master Indenture, and all of the Master Trustee's right, title and interest under the Master Indenture does hereby cease, determine and become void. The Master Trustee hereby acknowledges that all obligations of the Corporation in respect of the covenants contained

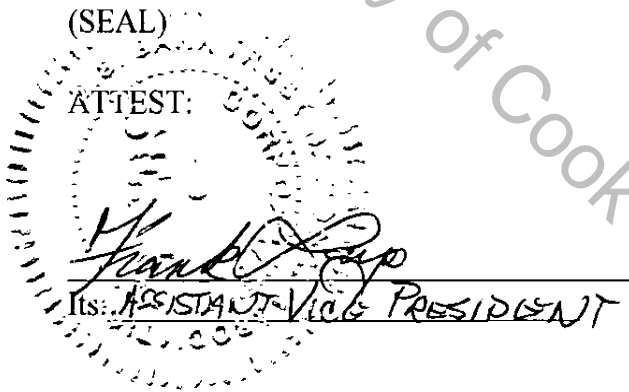
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in the Master Indenture have hereby ceased, determined and been completely discharged. The property which is released hereby includes, but is not limited to, the premises described on Exhibit A attached hereto and made a part hereof, together with all buildings, improvements, leasehold estates, appurtenances and privileges thereunto belonging or appertaining.

IN WITNESS WHEREOF, U.S. BANK TRUST NATIONAL ASSOCIATION, as Master Trustee, has caused these presents to be signed in its name and its official seal to be hereunto affixed, all as of the 1st day of February, 2000.

U.S. BANK TRUST NATIONAL ASSOCIATION,  
as Master Trustee

By: Sedra DeLaney  
Its: VICE PRESIDENT



This instrument was prepared by:

Andrew P. Tecson, Esq.  
Chuhak & Tecson, P.C.  
225 W. Washington St., Suite 1300  
Chicago, Illinois 60606  
(312) 444-9300

After recording, mail to:

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COOK COUNTY



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## EXHIBIT A

### Legal Description

#### PARCEL 1:

LOTS 27 THRU 34, BOTH INCLUSIVE IN BLOCK 11 IN BERWYN A SUBDIVISION IN SECTION 31, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

#### PARCEL 2:

LOTS 1 TO 23 INCLUSIVE, IN BLOCK 7, ALSO ALL OF THE NORTH AND SOUTH VACATED ALLEY VACATED BY ORDINANCE RECORDED OCTOBER 30, 1952 AS DOCUMENT 15473013, ALSO ALL OF THE EASTERLY AND WESTERLY VACATED ALLEY VACATED BY ORDINANCE RECORDED APRIL 10, 1981 AS DOCUMENT 25835278, IN BERWYN, BEING A SUBDIVISION IN SECTION 31, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

#### PARCEL 3:

ALL OF LOTS 1 TO 23, BOTH INCLUSIVE, AND LOTS 35 TO 46, BOTH INCLUSIVE, IN BLOCK 11 IN BERWYN, A SUBDIVISION IN SECTION 31, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALSO ALL THAT PART OF VACATED 33<sup>RD</sup> STREET VACATED BY DOCUMENT NO. 25835276 AND LYING NORTH OF SAID BLOCK 11; ALSO THE EAST AND WEST VACATED ALLEY IN SAID BLOCK 11 VACATED BY DOCUMENT NO. 25835275, ALSO THAT PART OF THE NORTH AND SOUTH VACATED ALLEY IN SAID BLOCK 11 VACATED BY DOCUMENT NO 25835277 AND 97757584 LYING NORTH OF THE SOUTH LINE OF LOT 27 EXTENDED EASTERLY IN COOK COUNTY, ILLINOIS.

Commonly known street address: 3249 South Oak Park Avenue, Berwyn, Illinois

#### Permanent tax index numbers:

16-31-215-004-0000, 16-31-215-005-0000, 16-31-215-006-0000, 16-31-215-007-0000,  
16-31-215-008-0000, 16-31-215-009-0000, 16-31-215-010-0000, 16-31-215-011-0000,  
16-31-215-012-0000, 16-31-215-013-0000, 16-31-215-014-0000, 16-31-215-015-0000,  
16-31-215-016-0000, 16-31-215-017-0000, 16-31-221-005-0000, 16-31-221-006-0000,  
16-31-221-007-0000, 16-31-221-008-0000, 16-31-221-009-0000, 16-31-221-010-0000,  
16-31-221-011-0000, 16-31-221-012-0000, 16-31-221-026-0000, 16-31-221-027-0000,  
16-31-221-028-0000, 16-31-221-029-0000, 16-31-221-030-0000, 16-31-221-031-0000,  
16-31-221-032-0000, 16-31-221-033-0000, 16-31-221-044-0000, 16-31-221-045-0000, and  
16-31-221-046-0000

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## Legal Description

LOTS 24, 25 AND 26 IN BLOCK 11 IN BERWYN, A SUBDIVISION IN SECTION 31, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Commonly known street address: 3345 South Oak Park Avenue, Berwyn, Illinois

Permanent Tax Index Numbers: 16-31-221-041-0000  
16-31-221-042-0000  
16-31-221-043-0000

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## Legal Description

LOTS 1 TO 10, INCLUSIVE, IN BLOCK 6 IN BERWYN, BEING A SUBDIVISION IN SECTION 31, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Commonly known street address: South side of Windsor Avenue between Wesley Avenue and Euclid Avenue in Berwyn, Illinois

Permanent Tax Index Numbers: 16-31-216-001-0000  
16-31-216-002-0000  
16-31-216-003-0000  
16-31-216-004-0000  
16-31-216-005-0000  
16-31-216-006-0000  
16-31-216-007-0000



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## Legal Description

LOTS 26 TO 31, INCLUSIVE, IN BLOCK 6 IN BERWYN, A SUBDIVISION IN SECTION 31, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Commonly known street address: 3231 South Euclid Avenue, Berwyn, Illinois

Permanent Tax Index Numbers: 16-31-216-024-0000  
16-31-216-025-0000

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## Legal Description

LOTS 22, 23, 24 AND 25 IN BLOCK 6 IN BERWYN, BEING A SUBDIVISION IN SECTION 31, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Commonly known street address: 3249 South Euclid Avenue, Berwyn, Illinois

Permanent Tax Index Numbers: 16-31-216-014-0000

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