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Cook County Recorder 25.50

RECORDATION REQUESTED BY:

U.S. Bank National Association
Attn: Collateral Dept.
201 W. Wisconsin Avenue
Milwaukee, WI 53259



WHEN RECORDED MAIL TO:

U.S. Bank National Association
Attn: Collateral Dept.
201 W. Wisconsin Avenue
Milwaukee, WI 53259

FOR RECORDER'S USE ONLY

This Modification of Mortgage prepared by: U.S. Bank National Association
201 West Wisconsin Avenue
Milwaukee, WI 53259-1000

MODIFICATION OF MORTGAGE

THIS MODIFICATION OF MORTGAGE IS DATED SEPTEMBER 25, 2000, BETWEEN U.S. Bank National Association fka First Bank, N.A. as Trustee u/a 8/10/94 known as Trust No. 9866, whose address is 201 West Wisconsin Avenue, Milwaukee, WI 53259-1000 (referred to below as "Grantor"); ; and U.S. Bank National Association (referred to below as "Lender"), whose address is 400 North Michigan Avenue, Chicago, IL 60611-4181.

MORTGAGE. Grantor and Lender have entered into a mortgage dated August 18, 1994 (the "Mortgage") recorded in Cook County, State of Illinois as follows:

Recorded in the Cook County Recorder's Office September 14, 1994 as Document #94812962

REAL PROPERTY DESCRIPTION. The Mortgage covers the following described real property (the "Real Property") located in Cook County, State of Illinois:

Unit Number 2 in 1340 in State Parkway Condominium as delineated on a survey of the following described real estate: South 27 feet of Lot 2 and all of Lots 3 and 4 in Assessor's Division, of Lot 8 in Bronson's Addition to Chicago; also that part of the North 25 feet of Lot 7 in Bronson's Addition to Chicago lying East of the East line of the Southerly extension of Lot 5 in Assessor's Division of Lot 8 in Bronson's Addition aforesaid, being a part of the Northeast 1/4 of Section 4, Township 39 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

The Real Property or its address is commonly known as 1340 N. State Parkway, Unit #2, Chicago, IL 60610. The Real Property tax identification number is 17-04-218-047-1003.

MODIFICATION. Grantor and Lender hereby modify the Mortgage as follows:

Extended maturity date from to September 25, 2000 to September 25, 2001..

CONTINUING VALIDITY. Except as expressly modified above, the terms of the original Mortgage shall remain unchanged and in full force and effect. Consent by Lender to this Modification does not waive Lender's right to require strict performance of the Mortgage as changed above nor obligate Lender to make any future modifications. Nothing in this Modification shall constitute a satisfaction of the promissory note or other credit agreement secured by the Mortgage (the "Note"). It is the intention of Lender to retain as liable all parties to the Mortgage and all parties, makers and endorsers to the Note, including accommodation parties, unless a party is expressly released by Lender in writing. Any maker or endorser, including accommodation makers, shall not be released by virtue of this Modification. If any person who signed the original Mortgage does not sign this Modification, then all persons signing below acknowledge that this Modification is given conditionally, based on the representation to Lender that the non-signing person consents to the changes and provisions of this Modification or otherwise will not be released by it. This waiver applies not only to any initial extension or modification, but also

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Loan No

to all such subsequent actions.

EACH GRANTOR ACKNOWLEDGES HAVING READ ALL THE PROVISIONS OF THIS MODIFICATION OF MORTGAGE, AND EACH GRANTOR AGREES TO ITS TERMS.

GRANTOR:

U.S. Bank National Association fka First Bank, N.A. as Trustee u/a 8/10/94 known as Trust No. 9866

By: U.S. Bank
By: Kyle Kirkham, Its: VP

LENDER:

U.S. Bank National Association

By: Kevin M. Koles ITVP
Authorized Officer

INDIVIDUAL ACKNOWLEDGMENT

STATE OF ILLINOIS
COUNTY OF COOK



On this day before me, the undersigned Notary Public, personally appeared By: KYLE KIRKHAM, Its: Assistant V.P., to me known to be the individual described in and who executed the Modification of Mortgage, and acknowledged that he or she signed the Modification as his or her free and voluntary act and deed, for the uses and purposes therein mentioned.

Given under my hand and official seal this 10th day of December, 2000.

By Angelica Flores Residing at _____

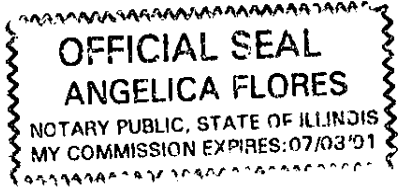
Notary Public in and for the State of ILLINOIS

My commission expires 7-08-01

Loan No

LENDER ACKNOWLEDGMENT

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)



On this 10th day of December, 2000, before me, the undersigned Notary Public, personally appeared Jeanine Golden and known to me to be the Vice President, authorized agent for the Lender that executed the within and foregoing instrument and acknowledged said instrument to be the free and voluntary act and deed of the said Lender, duly authorized by the Lender through its board of directors or otherwise, for the uses and purposes therein mentioned, and on oath stated that he or she is authorized to execute this said instrument and that the seal affixed is the corporate seal of said Lender.

By Angelica Flores Residing at _____

Notary Public in and for the State of ILLINOIS

My commission expires 7-08-01

Property of Cook County Clerk's Office