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IL Cook County

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Cook County Recorder 25.50



FINANCING STATEMENT — FOLLOW INSTRUCTIONS CAREFULLY

This Financing Statement is presented for filing pursuant to the Uniform Commercial Code and will remain effective, with certain exceptions, for 5 years from date of filing.

Form fields for A. NAME & TEL. OF CONTACT AT FILER (optional), B. FILING OFFICE ACCT. # (optional), C. RETURN COPY TO: (Name and Mailing Address) with address: Lexis Document Services, 135 South LaSalle Street, Suite 2260, Chicago, IL 60603.

D. OPTIONAL DESIGNATION (If applicable): LESSOR/LESSEE, CONSIGNOR/CONSIGNEE, NON-UCC FILING

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b)

1a. ENTITY'S NAME: Vienna Beef Ltd. 1b. INDIVIDUAL'S LAST NAME, FIRST NAME, MIDDLE NAME, SUFFIX. 1c. MAILING ADDRESS: 2501 N. Damen Avenue, Chicago, IL 60647. 1d. S.S. OR TAX I.D.#, 1e. TYPE OF ENTITY, 1f. ENTITY'S STATE OR COUNTRY OF ORGANIZATION, 1g. ENTITIES ORGANIZATIONAL I.D.#, if any.

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b)

2a. ENTITY'S NAME, 2b. INDIVIDUAL'S LAST NAME, FIRST NAME, MIDDLE NAME, SUFFIX. 2c. MAILING ADDRESS, CITY, STATE, COUNTRY, POSTAL CODE. 2d. S.S. OR TAX I.D.#, 2e. TYPE OF ENTITY, 2f. ENTITY'S STATE OR COUNTRY OF ORGANIZATION, 2g. ENTITIES ORGANIZATIONAL I.D.#, if any.

3. SECURED PARTY'S (ORIGINAL S/P or ITS TOTAL ASSIGNEE) EXACT FULL LEGAL NAME - insert only one secured party name (3a or 3b)

3a. ENTITY'S NAME: LaSalle Bank National Association. 3b. INDIVIDUAL'S LAST NAME, FIRST NAME, MIDDLE NAME, SUFFIX. 3c. MAILING ADDRESS: 135 South LaSalle Street, Chicago, IL 60603.

4. This FINANCING STATEMENT covers the following types or items of property:

All of Debtor's now owned and existing and hereafter acquired or arising machinery, equipment and other goods which may constitute fixtures and all accessions thereto and replacements, products and proceeds thereof located at the premises described on Exhibit A attached hereto and made a part hereof.

FIXTURE FILING

TO BE FILED WITH THE REAL ESTATE RECORDS OFFICE OF COOK COUNTY, ILLINOIS.

2 pages

5. CHECK BOX (if applicable) This FINANCING STATEMENT is signed by the Secured Party instead of the Debtor to perfect a security interest... 6. REQUIRED SIGNATURE(S) Vienna Beef Ltd. 7. If filed in Florida (check one) Documentary stamp tax paid, Documentary stamp tax not applicable. 8. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS Attach Addendum (if applicable). 9. Check to REQUEST SEARCH CERTIFICATE(S) on Debtor(s) (ADDITIONAL FEE) (optional) All Debtors, Debtor 1, Debtor 2.

(1) FILING OFFICER COPY

- NATIONAL FINANCING STATEMENT (FORM UCC1) (TRANS) (REV. 12/18/95)

CSC-The United States Corp. Co. 1013 Centre Road Wilmington, DE 19805-1297

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Property of Cook County Clerk's Office

EXHIBIT A

5. THE LAND REFERRED TO IN THIS COMMITMENT IS DESCRIBED AS FOLLOWS:

PARCEL 1:

THAT PART OF THE SOUTHWEST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 30, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING WEST AND SOUTH OF THE NORTH BRANCH OF THE CHICAGO RIVER, NORTH OF FULLERTON AVENUE, NORTHEAST OF ELSTON AVENUE AND EAST OF THE EAST LINE OF ROBEY STREET, NOW KNOWN AS DAMEN AVENUE, AS NOW LOCATED, EXCEPT THE FOLLOWING:

LOTS 29 TO 32, BOTH INCLUSIVE, IN BLOCK 8 OF FULLERTON'S ADDITION TO CHICAGO IN SAID SOUTHWEST 1/4 OF THE SOUTHEAST 1/4 AND ALSO EXCEPTING THE STREET AND ALLEY ADJOINING SAID LOTS ON THE EAST AND NORTH; ALSO EXCEPTING THAT PART THEREOF LYING EAST OF THE FOLLOWING DESCRIBED LINE:

COMMENCING AT THE NORTHEAST CORNER OF FULLERTON AND WOLCOTT AVENUES, BEING ALSO THE SOUTHWEST CORNER OF VACATED BLOCK 10 IN SAID FULLERTON'S ADDITION; THENCE NORTH 00 DEGREES, 24 MINUTES WEST IN THE EAST LINE OF SAID WOLCOTT AVENUE, A DISTANCE OF 141.00 FEET TO A POINT IN THE NORTH LINE OF THE EAST AND WEST 16-FOOT ALLEY IN SAID BLOCK 8, EXTENDED TO THE EAST LINE OF SAID WOLCOTT AVENUE; THENCE WEST IN THE NORTH LINE OF SAID ALLEY EXTENDED EAST, A DISTANCE OF 37.90 FEET; THENCE NORTH 17 DEGREES, 30 MINUTES EAST, A DISTANCE OF 277.17 FEET; THENCE NORTH 03 DEGREES, 07 MINUTES EAST, A DISTANCE OF 117.64 FEET TO THE SOUTHEAST CORNER OF A BRICK BUILDING; THENCE NORTH 04 DEGREES, 51 MINUTES WEST ALONG THE EASTERLY FACE OF SAID BRICK BUILDING AND THE SAME EXTENDED NORTHERLY, A DISTANCE OF 47.23 FEET; THENCE NORTH 03 DEGREES, 03 MINUTES, 36 SECONDS WEST TO THE THREAD OF THE NORTH BRANCH OF THE CHICAGO RIVER, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOT 15 IN BLOCK 8 IN FULLERTON'S ADDITION TO CHICAGO, SAID FULLERTON ADDITION BEING A SUBDIVISION OF PART OF THE SOUTHEAST 1/4 OF SECTION 30, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING WEST OF THE NORTH BRANCH OF THE CHICAGO RIVER AND THAT PART OF THE NORTH 1/2 OF THE NORTHEAST 1/4 OF SECTION 31, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING WEST OF THE CHICAGO RIVER AND WEST OF THE CHICAGO AND NORTHWESTERN RAILROAD, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOT 16 IN BLOCK 8 IN FULLERTON'S ADDITION TO CHICAGO, BEING A SUBDIVISION OF THE SOUTHEAST 1/4 OF SECTION 30, AND OF THE NORTHEAST 1/4 OF SECTION 31, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 4:

LOTS 23 AND 24 IN BLOCK 8 IN FULLERTON'S ADDITION TO CHICAGO, BEING A SUBDIVISION OF THE SOUTHEAST 1/4 OF SECTION 30, AND OF THE NORTHEAST 1/4 OF SECTION 31,

TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 5:

LOT 20 IN BLOCK 8 IN FULLERTON'S ADDITION TO CHICAGO, BEING A SUBDIVISION OF THE SOUTHEAST 1/4 OF SECTION 30, AND OF THE NORTHEAST 1/4 OF SECTION 31, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 6:

LOTS 27, 31 AND 32 IN BLOCK 8 IN FULLERTON'S ADDITION TO CHICAGO, BEING A SUBDIVISION OF THE SOUTHEAST 1/4 OF SECTION 30, AND OF THE NORTHEAST 1/4 OF SECTION 31, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 7:

LOT 18 IN BLOCK 8 IN FULLERTON'S ADDITION TO CHICAGO, BEING A SUBDIVISION OF THE SOUTHEAST 1/4 OF SECTION 30, AND OF THE NORTHEAST 1/4 OF SECTION 31, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 8:

LOTS 28, 29 AND 30 IN BLOCK 8 IN FULLERTON'S ADDITION TO CHICAGO, BEING A SUBDIVISION OF THE SOUTHEAST 1/4 OF SECTION 30, AND OF THE NORTHEAST 1/4 OF SECTION 31, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 9:

LOT 19 IN BLOCK 8 IN FULLERTON'S ADDITION TO CHICAGO, BEING A SUBDIVISION OF THE SOUTHEAST 1/4 OF SECTION 30, AND OF THE NORTHEAST 1/4 OF SECTION 31, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 10:

LOT 21 IN BLOCK 8 IN FULLERTON'S ADDITION TO CHICAGO, BEING A SUBDIVISION OF THE SOUTHEAST 1/4 OF SECTION 30, AND OF THE NORTHEAST 1/4 OF SECTION 31, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 11:

LOTS 25 AND 26 IN BLOCK 8 IN FULLERTON'S ADDITION TO CHICAGO, BEING A SUBDIVISION OF THE SOUTHEAST 1/4 OF SECTION 30, AND OF THE NORTHEAST 1/4 OF SECTION 31, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.