

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code

Filing Officer (Date, Time, Number, and Filing Office)

Debtor(s) (Last Name) and address(es)
1031 W. Paulina LLC, an Illinois
limited liability company
1341 W. Fullerton Avenue, Suite 184
Chicago, Illinois 60614

Secured Party (Name) and address(es)
First Bank and Trust Company of
Illinois
300 East Northwest Highway
Palatine, Illinois 60067

UNOFFICIAL COPY



0010210596

9867/0065 51 001 Page 1 of 5
2001-03-16 12:08:08
Cook County Recorder 29.50

1. This financing statement covers the following types (or items) of property:

See Exhibit A attached hereto and incorporated herein.

AND Exhibit B

Signatures appear on Exhibit A attached hereto and incorporated herein.

2. (If collateral is crops) The above described crops are growing or are to be grown on: (Describe Real Estate)

3. (If applicable) The above goods are to become fixtures on (The above timber is standing on ...) (The above minerals or the like (including oil and gas) accounts will be financed at the wellhead or minehead of the well or mine located on ...) (Strike what is inapplicable) (Describe Real Estate)

and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record) The name of a record owner is

4. Products of Collateral are also covered.

4 Additional sheets presented.

Filed with Recorder's Office of Cook County, Illinois.

Signatures appear on attached Exhibit A.

By: *[Signature]*
Signature of Debtor

By: _____
(Secured Party)*

FILING OFFICER COPY — ALPHABETICAL Rev. 3/75

*Signature of Debtor Required in Most Cases;
Signature of Secured Party in Cases Covered By UCC §9-402(2)

This form of financing statement is approved by the Secretary of State.

136729

Property of Cook County Clerk's Office

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Rev. 3/75

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TERMINATION STATEMENT: This Statement of Termination of Financing is presented to a Filing Officer for filing pursuant to the Uniform Commercial Code. The Secured Party certifies that the Secured Party no longer claims a security interest under the financing statement bearing the file number shown above.

Date _____ 19 ____

By: *Mil 3/1*
(Signature of Secured Party or Assignee of Record. Not Valid Until Signed.)

FILING OFFICER COPY — ACKNOWLEDGMENT

This form of financing statement is approved by the Secretary of State.

X

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By: [Signature]
Signature of (Debtor)

By: _____
(Secured Party)*

FILE COPY— SECURED PARTY(IES)

Rev. 3/75

*Signature of Debtor Required in Most Cases;
Signature of Secured Party in Cases Covered By UCC §9-402(2)

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By: [Signature]
Signature of (Debtor)

By: _____
(Secured Party)*

FILE COPY-DEBTOR(S)

Rev. 3/75

*Signature of Debtor Required in Most Cases;
Signature of Secured Party in Cases Covered By UCC §9-402(2)

This form of financing statement is approved by the Secretary of State.

x

Property of Cook County Clerk's Office

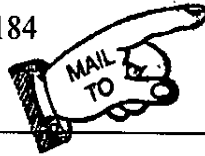
EXHIBIT A TO UCC-2 FINANCING STATEMENT

Debtor:

Secured Party:

1031 N. Paulina LLC, an Illinois limited liability company
1341 West Fullerton Avenue, Suite 184
Chicago, Illinois 60614

First Bank and Trust Company of Illinois
300 East Northwest Highway
Palatine, Illinois 60067



Collateral

All of Debtor's right, title, and interest in, to and under the following, in each case, whether now owned or existing or hereafter acquired or arising, and wherever located (all of which being hereinafter collectively called the "Collateral"):

(a) All buildings and other improvements of every kind and description now or hereafter erected or placed on the premises legally described on Exhibit B attached hereto (the "**Premises**") and all materials intended for construction, reconstruction, alteration and repair of such improvements (the "**Improvements**") now or hereafter erected thereon, all of which materials shall be deemed to be included within the Premises immediately upon the delivery thereof to the Premises;

(b) All right, title and interest of Debtor, including, without limitation, any after-acquired title or reversion, in and to the beds of the ways, streets, avenues, sidewalks and alleys adjoining the Premises;

(c) Each and all of the tenements, hereditaments, easements, appurtenances, passages, waters, water courses, riparian rights and any and all other rights, liberties and privileges of the Premises or in any way now or hereafter appertaining thereto, including homestead and any other claim at law or in equity, as well as any after-acquired title, franchise or license and the reversions and remainders thereof;

(d) All leases now or hereafter on or affecting the Premises, whether written or oral and all agreements for use of the Premises, together with all rents, issues, deposits, profits and other benefits now or hereafter arising from or in respect of the Premises accruing and to accrue from the Premises and the avails thereof;

(e) All fixtures and personal property now or hereafter owned by Debtor and attached to, contained in or used in connection with the Premises or the aforesaid improvements thereon, including, without limitation, any and all air conditioners, antennae, appliances, apparatus, awnings, basins, bathtubs, boilers, bookcases, cabinets, carpets, coolers, curtains, dehumidifiers, disposals, doors,

STEWART TITLE COMPANY
2 N. LaSALLE STREET
SUITE 1920
CHICAGO, IL 60602

drapes, dryers, ducts, elevators, engines, equipment, escalators, fans, fittings, floor coverings, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, inventory, lighting, machinery, motors, ovens, pipes, plumbing, pumps, radiators, ranges, recreational facilities, refrigerators, screens, security systems, shades, shelving, sinks, sprinklers, stoves, toilets, ventilators, wall coverings, washers, windows, window coverings, wiring and all renewals or replacements thereof or articles in substitution therefor, whether or not the same be attached to such improvements;

(f) All judgments, insurance proceeds, awards of damages and settlements which may result from any damage to all or any portion of the Premises and the other Mortgaged Property, or any part thereof, or to any rights appurtenant thereto;

(g) All compensation, awards, damages, claims, rights of actions and proceeds of or on account of (i) any damage or taking, pursuant to the power of eminent domain, of the Premises and the other Mortgaged Property or any part thereof, (ii) damage to all or any portion of the Premises and the other Mortgaged Property by reason of the taking, pursuant to the power of eminent domain, of all or any portion of the Premises and the other Mortgaged Property or of other property, or (iii) the alteration of the grade of any street or highway on or about the Premises and the other Mortgaged Property or any part thereof;

(h) All contract rights, general intangibles, actions and rights in action, including, without limitation, all rights to insurance proceeds and unearned premiums arising from or relating to damage to the Premises or the other Mortgaged Property or any part thereof;

(i) All proceeds, products, replacements, additions, substitutions, renewals and accessions of and to the Premises or the other Mortgaged Property;

(j) All building materials and goods which are procured or to be procured for use on or in connection with the Mortgaged Property, whether or not such materials and goods have been delivered to the Premises;

(k) All plans, specifications, architectural renderings, drawings, licenses, permits, soil test reports, other reports of examinations or analyses, contracts for services to be rendered Debtor, or otherwise in connection with the Mortgaged Property and all other property, contracts, reports, proposals, and other materials now or hereafter existing in any way relating to the Premises or the other Mortgaged Property or construction of additional improvements thereto; and

(l) The proceeds from any sale, transfer, pledge or other disposition of any or all of the foregoing described Mortgaged Property.

[SIGNATURES ON FOLLOWING PAGE]

IN WITNESS WHEREOF, Debtor has executed this UCC-2 Financing Statement as of February 15, 2001.

1031 N. PAULINA LLC, an Illinois limited liability company

By: Michael Zucker
Michael Zucker, Manager

By: Kenneth Motew
Kenneth Motew, Manager

By: Timothy Fitting
Timothy Fitting, Manager

Property of Cook County Clerk's Office

EXHIBIT "B"
LEGAL DESCRIPTION

THE SOUTH ½ OF LOT 18 IN BLOCK 10 IN JOHNSTON'S SUBDIVISION OF THE EAST ½ OF THE SOUTHEAST ¼ OF SECTION 6, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS.

Common Address: 1031 N. Paulina
Chicago, Illinois

P.I.N. No. 17-06-419-005

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