

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

Debtor(s) (Last Name) and address(es) Bryn Mawr Place, L.L.C. c/o Neri Development, Inc. 7760 West Devon, Suite B Chicago, IL 60631

Secured Party(ies) and address(es)

LaSalle Bank National Association 135 South LaSalle Street Attention: Community Development

Department

CHICAGO, IL 60603

For Filing Officer (Date, Time, Number, and Filing Office)

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Cook County Recorder

This financing statement covers the following types (or items) of property:					
SEE	EXHIBIT	A	ATTACHED	HERETO	types (or items) of property:

ASSIGNEE OF SECURED PARTY

- 2. (If collateral is crops) The above described crops are growing or are to be grown on: (Describe Real Estate)
- 3. (If applicable) The above goods are to become fixtures on [The above timber standing on...] [The above minerals or the like (including oil and gas) accounts will be financed at the wellhead or minehead of the well or mine located on...] (Strike what is inapplicable) (Describe Real Estate)

and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record) The name of a record owner is 4. Products of Collateral are also covered.

Additional sheets presented

File with Recorder's Office of IL-Cook

See Attached Signature Page

Signature of (Debtor)

(Secured Party)

KL5701124 NG OFFICER COPY - ALPHABETICAL

Rev. 3/75

County, Illinois.

*Signature of Serure 1 Party in Cases Covered By UCC § 9-402-(2).

This form of financing statement is approved by the Se xetary of State Cort's Office

BOX 333-CTI

SIGNATURE PAGE TO UCC-2

BRYN MAWR PLACE, L.L.C., an Illinois limited liability company

By:

Bryn Mawr, Inc., an Illinois

corporation

Property of Cook County Clerk's Office

EXHIBIT A

Debtor:

Bryn Mawr Place, L.L.C.

Secured Party:

LaSalle Bank National Association, a national banking association

Debtor has granted to Secured Party a security interest in the property owned by Debtor and described as follows:

- All personal property of every nature whatsoever now or hereafter owned by Debtor and on, or used in connection with the real estate legally described on Exhibit B hereto (the "Pleal Estate") or the improvements thereon, including all extensions, additions, improvements betterments, renewals, substitutions and replacements thereof and all of the right, title and interest of Debtor in and to any such personal property together with the benefit of any deposits or payments now or hereafter made on such personal property by Debtor or on its behali;
- (b) Any and all reals, revenues, issues, profits, proceeds, income, royalties, accounts, accounts receivable, escribus, reserves, impounds, security deposits and other rights to monies now owned or hereafter acquired and arising from or out of the Property and/or the businesses and operations conducted by Debtor thereon.
- Debtor and forming a part of or used in connection with the Real Estate or the improvements thereon, including, but without limitation, any and all air conditioners, antennae, appliances, apparatus, awnings, basins, bathtubs, bidets, boilers, bookcases, cabinets, carpets, coolers, curtains, dehumidifiers, disposals, doors, drapes, dryers, ducts, dynamos, elevators, engines, equipment, escalators, exercise equipment, fans, fittings, illoor coverings, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, lighting, machinery, motors, ovens, pipes, plumbing, pumps, radiators, ranges, recreational facilities, refrigerators, screens, security systems, shades, shelving, sinks, sprinklers, stokers stoves, toilets, ventilators, wall coverings, washers, windows, window coverings, wiring, and all renewals or replacements thereof or articles in substitution therefor;
- (d) All proceeds of the foregoing, including, without limitation, all judgments, awards of damages and settlements hereafter made resulting from condemnation proceeds or the taking of the Real Estate or improvements thereon or any portion thereof under the power of eminent domain, any proceeds of any policies of insurance, maintained with respect to the Real Estate or improvements thereon or proceeds of any sale, option or contract to sell the Real Estate or improvements thereon or any portion thereof;

- other pers.
 ole, (including
 , permits, chattel p
 Intangibles) of Debtor 1.
 e of the Property, whether 1.
 s or shall hereafter acquire any
 ie, lease, conditional sales contract, c.

 y and all additions and accessories to all of the fore,
 ing proceeds of insurance, eminent domain or other go.
 , renewals, replacements and substitutions of all of the fore.

 All of the books and records pertaining to the foregoing. Any and all other personal property of any kind, nature or description, (e) whether tangible or intangible, (including without limitation, any and all goods, contract rights, franchises, licenses, permits, chattel paper, money, deposit accounts, documents, instruments and general intangibles) of Debtor relating to or used in connection with the operation or maintenance of the Property, whether now owned or hereafter acquired, or in which Debtor now has or shall hereafter acquire any right, title or interest whatsoever (whether by bill of sale, lease, conditional sales contract, or other title retention document or otherwise).
- (f) proceeds (including proceeds of insurance, eminent domain or other governmental takings and torcclaims), renewals, replacements and substitutions of all of the foregoing.

EXHIBIT B

LEGAL DESCRIPTION OF THE PROPERTY

LEGAL DESCRIPTION:

LOTS 16 TO 45, BOTH INCLUSIVE, IN CHICAGO'S FOREST ESTATES, BEING A SUBDIVISION OF THE NORTH 1/2 OF THE NORTHWEST 1/4 OF THE SECTION 11, TOWNSHIP 40 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

COMMONLY LIJOWN AS: W. Bryn Mawr Ave. and N. East River Rd., in Chicago, IL.

P.I.N. 12-11-104-001-000; 12-11-104-002-0000; 12-11-104-003-0000; 12-11-104-004-0000; 12-11-104-005-0000; 12-11-104-006-0000; 12-11-104-007-0000; 12-11-104-008-0000; 12-11-104-009-0000; 12-11-104-010-0000; 12-11-104-011-0000; 12-11-104-012-0000; 12-11-104-013-0000; 12-11-104-014-0000; 12-11-104-015-0000; 12-11-104-017-0000; 12-11-104-018-0000; 12-11-104-019-0000; 12-11-104-020-0000; 12-11-104-021-0000; 12-11-104-021-0000; 12-11-104-023-0000; 12-11-104-021-0000; 12-11-104-025-0000; 12-11-104-025-0000; 12-11-104-025-0000; 12-11-104-025-0000; 12-11-104-025-0000; 12-11-104-026-0000; 12-11-104-028-0000; 12-11-104-029-0000; 12-11-104-029-0000; 12-11-104-03(-0000)