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Cook County Recorder 101.50

J. Hall

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THIS DOCUMENT PREPARED BY
AND AFTER RECORDING MAIL
TO:

Deborah L. Bilotti, Esq.
Piper Marbury Rudnick & Wolfe
203 North LaSalle Street
Suite 1800
Chicago, IL 60601



N 970 1552 A Cook Co, Ill.

**THIRD AMENDMENT TO MORTGAGE,
ASSIGNMENT OF RENTS AND
OTHER LOAN DOCUMENTS**

**CHICAGO TITLE LAND TRUST COMPANY
AS SUCCESSOR TRUSTEE TO
CIT/TC**

This Third Amendment is made as of June 5, 2001, by **CENTRAL STATION LIMITED PARTNERSHIP**, an Illinois limited partnership, **1313 COMPANY, L.L.C.**, an Illinois limited liability company, **1319 COMPANY, L.L.C.**, an Illinois limited liability company, **1255 COMPANY, L.L.C.**, an Illinois limited liability company, **1229 COMPANY, L.L.C.**, an Illinois limited liability company, **16TH STREET VENTURE, L.L.C.**, an Illinois limited liability company, **CHICAGO TITLE AND TRUST COMPANY**, as Trustee U/T/A No. 1080000 dated March 1, 1990, **CHICAGO TITLE AND TRUST COMPANY**, as Trustee U/T/A No. 1102776 dated September 11, 1996, **CHICAGO TITLE AND TRUST COMPANY**, as Trustee U/T/A No. 1102414 dated January 2, 1996, **CHICAGO TITLE AND TRUST COMPANY**, as Trustee U/T/A No. 1102934 dated July 23, 1996, and **CHICAGO TITLE AND TRUST COMPANY**, as Trustee U/T/A No. 1103779 dated April 7, 1997 (collectively, "Borrower") to and for the benefit of LaSalle Bank National Association, a national banking association, formerly known as LaSalle National Bank ("Lender"), and it amends: (a) that certain Mortgage Note ("Note") (b) that certain Loan Agreement ("Loan Agreement"), (c) that certain Mortgage, (d) that certain Assignment of Rents and Leases, (e) that certain Security Agreement, (f) that certain Environmental Indemnity Agreement (each of documents (a) through (f) dated as of February 27, 1998, between Borrower and Lender, relating to certain property in Chicago, Illinois, and (g) that certain Indemnity Agreement dated as of February 27, 1998 between Forest City Central Station, Inc. and Fogelson Properties, Inc. in favor of Lender, as each of the documents (a) through (g) were amended by (x) that certain Amendment to Mortgage, Assignment of Rents and Other Loan Documents dated March 31, 2000 and recorded in the Cook County Recorder's Office on June 5, 2000 as Document No. 406576 (the "First Amendment") and (y) that certain Second Amendment to Mortgage, Assignment of Rents and Other Loan Documents recorded in the Cook County Recorder's Office on August 8, 2000 as Document No. 00601103 (the "Second Amendment") (documents (a) through (g) listed above, with the First Amendment, and the Second Amendment, are collectively referred to herein as the "Loan Documents").

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NOT TO BE REPRODUCED OR TRANSMITTED IN ANY FORM OR BY ANY MEANS, ELECTRONIC OR MECHANICAL, INCLUDING PHOTOCOPYING, RECORDING, OR BY ANY INFORMATION STORAGE AND RETRIEVAL SYSTEM.

1. **Definitions.** All terms defined in the Loan Documents shall have the same meanings herein, except as expressly otherwise set forth herein.

2. **Balance Due.** As of the date hereof, prior to Lender's advance of the Additional Funds (defined below), the principal balance due under the Note is \$14,271,689.49 (the "Existing Loan").

3. **Maximum Loan Amount.** All references in the Loan Documents to the Maximum Loan Amount shall mean Twenty-Six Million Nine Hundred Eleven Thousand Three Hundred Seventy Three Dollars (\$26,911,373).

4. **Maturity Date.** All references in the Loan Documents to the "Maturity Date" shall mean: (a) December 31, 2001 (the "Existing Loan Maturity Date") with respect to loan funds other than Additional Funds (as defined below), subject to extension as provided in paragraph 5 below; and (b) June 30, 2003 (the "Additional Funds Maturity Date") with respect to the Additional Funds only.

5. **Extension Option.** There shall be no extension option for the Additional Funds Maturity Date. Borrower shall have the option to extend the Existing Loan Maturity Date for a period of six (6) months, to June 30, 2002, such extension being subject to the conditions that:

- (a) Borrower shall pay to Lender the sum of Nine Million Dollars (\$9,000,000) on or before the Existing Loan Maturity Date, which payment shall be applied to the then unpaid principal balance due under the Note; and
- (b) Upon such extension, Borrower shall execute such documents as Lender deems reasonably appropriate to evidence such extension and shall have delivered to Lender an endorsement to the Lender's Title Policy in a form acceptable to Lender, stating that the coverage of such policy has not been reduced or terminated by virtue of such extension.

6. **LIBOR Elections.** The last sentence of Section 3(b) of the Note is hereby revised to read "No more than five (5) LIBOR interest rate elections shall be outstanding at any one time."

7. **Advance of Additional Funds.** Subject to the satisfaction of the conditions set forth herein, Lender agrees to increase the Loan by the amount of Twelve Million Dollars (\$12,000,000) (the "Additional Funds"). Borrower's repayment of the Additional Funds shall be governed by the terms of the Note, as amended by this Amendment, and all references in the Loan Documents to the term "Loan" shall be deemed to include the Additional Funds.

8. **Disbursement of Additional Funds.** The Additional Funds shall be disbursed by Lender upon the closing of this Amendment.

9. **Payment.** In addition to the Borrower's required interest payments as set forth in the Note, Borrower shall pay to Lender: (i) the sum of Nine Million Dollars (\$9,000,000) on or before

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December 31, 2001, and (ii) the sum of Ten Million Dollars (\$10,000,000) on or before June 30, 2002, and (iii) the sum of Eight Million Dollars (\$8,000,000) on or before June 30, 2003, all of which payments shall first be applied to the then unpaid principal balance of the Existing Loan due under the Note, and then to the unpaid principal balance of the Additional Funds due under the Note.

10. **13th Street Parcels.** For purposes of this Amendment, the term "13th Street Parcels" shall mean those parcels of real property located at 1305 S. Michigan Avenue, 1307 S. Michigan Avenue, 1313 S. Michigan Avenue, 1319 S. Michigan Avenue, and 1321 S. Michigan Avenue, in Chicago, Illinois, which parcels make up a portion of the Fee Parcel.

11. **Release Price.** All references in the Loan Documents to the "Release Price" shall mean as follows:

- (a) until such time as the Borrower has paid to Lender principal reduction payments on the Loan in the total amount of Nineteen Million Dollars (\$19,000,000), the Release Price shall equal the greater of:
 - (i) one hundred percent (100%) of the Net Sale Proceeds (as defined below) received or receivable by Borrower, and/or its members or partners, and
 - (ii) ninety percent (90%) of the appraised value of the property to be released, based upon the most recent appraisal commissioned by the Lender; and
- (b) after the Borrower has paid to Lender principal reduction payments on the Loan in the total amount of Nineteen Million Dollars (\$19,000,000) the Release Price shall equal the greater of:
 - (i) seventy-five percent (75%) of the Net Sale Proceeds received or receivable by Borrower and/or its members or partners, and
 - (ii) seventy-five percent (75%) of the appraised value of the property to be released; based upon the most recent appraisal commissioned by the Lender;

provided, however, that in the event Borrower pays to Lender principal reduction payments on the Loan in the total amount of Fifteen Million Dollars (\$15,000,000) on or before December 31, 2001, then "seventy-five percent (75%)" shall be replaced with "fifty percent (50%)" in each of subsections (b)(i) and (ii) above;

- (c) Notwithstanding the foregoing Sections 11 (a) and (b), the Release Price for the 13th Street Parcels shall be Five Hundred Thousand Dollars (\$500,000), provided that the 13th Street Parcels may only be released from the lien of the

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Mortgage after Borrower has paid to Lender principal reduction payments in the total amount of Nine Million Dollars (\$9,000,000).

- (d) As used in this paragraph 11, the term "Net Sale Proceeds" shall mean: the total cash received from the purchaser less the following ("Closing Costs"): (i) ordinary and reasonable seller costs of closing a real estate transaction in Chicago, Illinois, including but not limited to: title insurance, closing fees, surveys, transfer fees and taxes, and attorneys' fees in respect of such closing; and (ii) a so-called "PROPCO Fee" of fifty cents (\$.50) per square foot of floor area to be built by said purchaser on the property being acquired; provided, however, the total Closing Costs shall not exceed ten percent (10%) of gross sale proceeds.

12. **Land Secured.** All references in the Loan Documents to the "Fee Parcel" shall mean the real property described on Exhibit A attached hereto and made a part hereof.

13. **Letter of Credit.** All references in the Loan Documents to the "Letter of Credit" shall mean: "A \$1,000,000 letter of credit issued by Key Bank or another financial institution approved by Lender in its reasonable discretion, having an expiration date at least 60 days after the Existing Loan Maturity Date (or an evergreen provision allowing draw if not renewed through such date), as it may be reduced in accordance with the provisions of Section 4.7 of the Loan Agreement and securing payment of real estate taxes against the Project and interest under the Loan."

14. **Loan Fee.** As a result of the execution of this Amendment, Lender has fully earned a non-refundable loan fee in the amount of \$120,000, which Borrower shall pay to Lender contemporaneously with such execution.

15. **Indemnitor.** Concurrently herewith, FCE shall execute and deliver to Lender an Indemnity Agreement satisfactory to Lender in its reasonable discretion.

16. **ISDA Master Agreement.** All references in the Loan Documents to the "ISDA Master Agreement" shall mean that certain ISDA Master Agreement between Borrower and Lender, as amended from time to time. Borrower hereby acknowledges that the Mortgage, as amended, secures the Borrower's obligations under the ISDA Master Agreement.

17. **Loan Documents.** The definition of "Loan Documents" is hereby amended to include the ISDA Master Agreement.

18. **Full Force and Effect.** Except as set forth herein, the Loan Documents shall remain in full force and effect as originally written.

19. **Counterpart Execution.** This Third Amendment may be executed in counterparts by the various signatories shown below and it shall be effective and enforceable in the same manner as if executed by all parties on the same copy.

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20. **Trustee Exculpation.** This Amendment is executed by the undersigned land trustee, not personally, but as trustee as aforesaid in the exercise of the power and authority conferred upon and vested in it as such trustee. No personal liability shall be asserted or shall be enforceable against the land trustee, because or in respect of this Amendment or the making, issue, transfer or enforcement hereof, all such liability of the land trustee, if any, being expressly waived by Lender, and the sole remedies of Lender against the land trustee shall be as provided in the Loan Documents, in accordance with the terms and provisions contained therein.

21. **16th Street Venture.** 16th Street Venture, L.L.C., an Illinois limited liability company ("16th Street Venture"), is being added as a "Borrower" concurrently with the execution of this Third Amendment. As a result, all references in the Loan Documents to "Borrower" shall include 16th Street Venture, and 16th Street Venture hereby consents and agrees to the terms of the Loan Documents, and jointly and severally assumes the obligations of the Borrower under the Loan Documents.

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IN WITNESS WHEREOF, this Amendment has been executed as of the date above written.

LENDER:

LASALLE BANK NATIONAL ASSOCIATION,
a national banking association

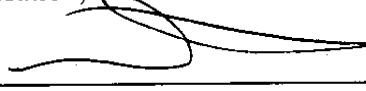
By: 
Name: David M. Patchin
Title: Senior Vice President



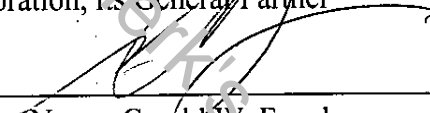
BORROWER:

CENTRAL STATION LIMITED PARTNERSHIP, an Illinois limited partnership

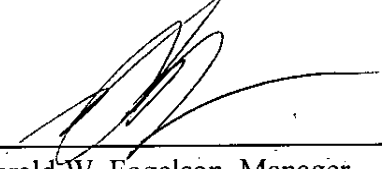
By: **Forest City Central Station, Inc.,** an Ohio corporation, its General Partner


By: 
Name: Albert B. Ratner
Title: President

By: **Fogelson Properties, Inc.,** an Illinois corporation, its General Partner

By: 
Name: Gerald W. Fogelson
Title: President

1313 COMPANY, L.L.C., an Illinois limited liability company

By: 
Gerald W. Fogelson, Manager

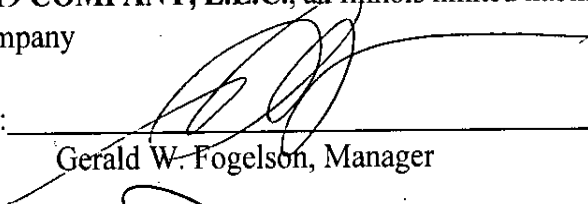
By: 
Albert B. Ratner, Manager


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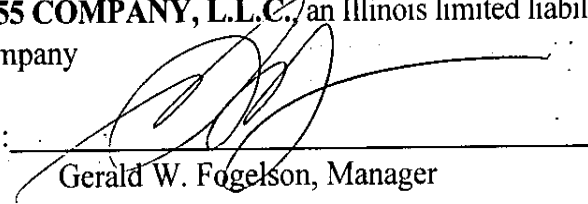
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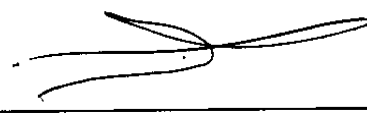
1319 COMPANY, L.L.C., an Illinois limited liability company

By: 
Gerald W. Fogelson, Manager

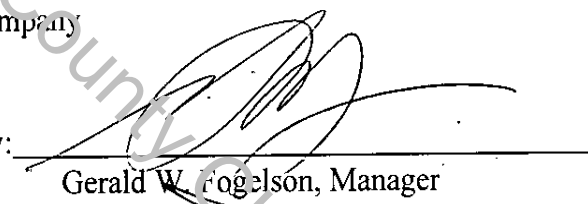
By: 
Albert B. Ratner, Manager

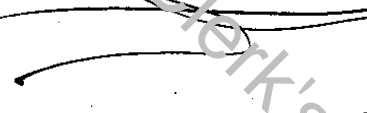
1255 COMPANY, L.L.C., an Illinois limited liability company

By: 
Gerald W. Fogelson, Manager

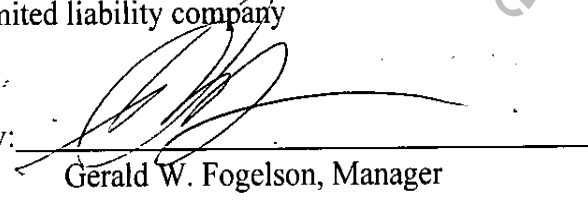
By: 
Albert B. Ratner, Manager

1229 COMPANY, L.L.C., an Illinois limited liability company

By: 
Gerald W. Fogelson, Manager

By: 
Albert B. Ratner, Manager

16TH STREET VENTURE, L.L.C., an Illinois limited liability company

By: 
Gerald W. Fogelson, Manager

CHICAGO TITLE LAND TRUST COMPANY, Successor to
CHICAGO TITLE AND TRUST COMPANY, as
Trustee U/T/A No. 1080000 dated March 1, 1990

By: 
ASST VICE PRESIDENT

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CHICAGO TITLE LAND TRUST COMPANY
AS SUCCESSOR TRUSTEE TO



CHICAGO TITLE AND TRUST COMPANY, as
Trustee U/t/A No. 1102776 dated September 11, 1996

By: Sheila Ouwert
ASST VICE PRESIDENT

CHICAGO TITLE AND TRUST COMPANY, as
Trustee U/T/A No. 1102414 dated January 2, 1996

By: Sheila Ouwert
ASST VICE PRESIDENT

CHICAGO TITLE AND TRUST COMPANY, as
Trustee U/T/A No. 1102934 dated July 23, 1996

By: Sheila Ouwert
ASST VICE PRESIDENT

CHICAGO TITLE AND TRUST COMPANY, as
Trustee U/T/A No. 1103779 dated April 7, 1997

By: Sheila Ouwert
ASST VICE PRESIDENT

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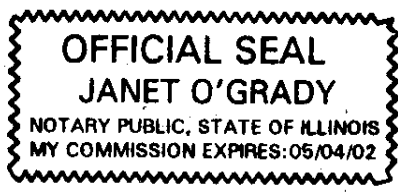
STATE OF ILLINOIS)
) SS.
COUNTY OF ~~COOK~~^{Will})

I, Janet O'Grady, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that David M. Patchin, personally known to me to be the Senior Vice President of **LaSalle Bank National Association**, a national banking association, a corporation of the State of Illinois, whose name is subscribed to the within Instrument, appeared before me this day in person and severally acknowledged that as such Senior Vice President he signed and delivered the said Instrument as Senior Vice President of said Corporation as his free and voluntary act and as the free and voluntary act and deed of said Corporation, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal, this 6 day of June, A.D. 2001.

Janet O'Grady
Notary Public

My Commission Expires:



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STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, Christine S. Bricker, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that Albert B. Ratner, personally known to me to be the President of Central Station Limited Partnership, an Illinois limited partnership, whose name is subscribed to the within Instrument, appeared before me this day in person and severally acknowledged that as such _____ he signed and delivered the said Instrument as _____ as his free and voluntary act and as the free and voluntary act and deed of said _____, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal, this 5th day of June, A.D. 2001.



Christine S. Bricker
Notary Public

My Commission Expires:

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

The undersigned, a Notary Public in and for said County, in said State, hereby certifies that Albert B. Ratner, whose name as a manager of **1313 Company, L.L.C.**, an Illinois limited liability company, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, as such officer and with full authority, he/she executed the same voluntarily for and as the act of said limited liability company, with full release and waiver of any and all rights of redemption.

GIVEN under my hand and Notarial Seal, this 5th day of June, A.D. 2001.



Christine S. Bricker
Notary Public

My Commission Expires:

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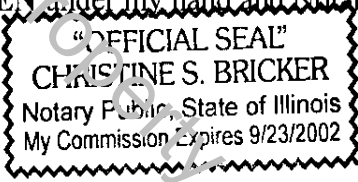
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STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I Christine S. Bricker, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that Gerald W. Fogelson, personally known to me to be the owner of Central Station Limited Partnership, an Illinois limited partnership, whose name is subscribed to the within Instrument, appeared before me this day in person and severally acknowledged that as such _____ he signed and delivered the said Instrument as _____ as his free and voluntary act and as the free and voluntary act and deed of said _____, for the uses and purposes therein set forth.

the President of Fogelson Properties, Inc., the
GIVEN under my hand and Notarial Seal, this 5th day of June, A.D. 2001.



Christine S. Bricker
Notary Public

My Commission Expires:

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

The undersigned, a Notary Public in and for said County, in said State, hereby certifies that Gerald W. Fogelson, whose name as owner manager of 1313 Company, L.L.C., an Illinois limited liability company, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, as such officer and with full authority, he/she executed the same voluntarily for and as the act of said limited liability company, with full release and waiver of any and all rights of redemption.

GIVEN under my hand and Notarial Seal, this 5th day of June, A.D. 2001.



Christine S. Bricker
Notary Public

My Commission Expires:

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STATE OF ILLINOIS)
) SS.
 COUNTY OF COOK)

The undersigned, a Notary Public in and for said County, in said State, hereby certifies that Albert B. Ratner, whose name as a manager of **1319 Company, L.L.C.**, an Illinois limited liability company, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, as such officer and with full authority, he/she executed the same voluntarily for and as the act of said limited liability company, with full release and waiver of any and all rights of redemption.

GIVEN under my hand and Notarial Seal, this 5th day of June, A.D. 2001.



Christine S. Bricker
 Notary Public

STATE OF ILLINOIS)
) SS.
 COUNTY OF COOK)

The undersigned, a Notary Public in and for said County, in said State, hereby certifies that Albert B. Ratner, whose name as a manager of **1255 Company, L.L.C.**, an Illinois limited liability company, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, as such officer and with full authority, he/she executed the same voluntarily for and as the act of said limited liability company, with full release and waiver of any and all rights of redemption.

GIVEN under my hand and Notarial Seal, this 5th day of June, A.D. 2001.



Christine S. Bricker
 Notary Public

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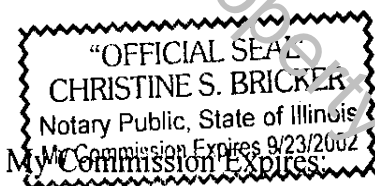
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STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

The undersigned, a Notary Public in and for said County, in said State, hereby certifies that Gerald W. Fogelson, whose name as a manager of **1319 Company, L.L.C.**, an Illinois limited liability company, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, as such officer and with full authority, he/she executed the same voluntarily for and as the act of said limited liability company, with full release and waiver of any and all rights of redemption.

GIVEN under my hand and Notarial Seal, this 5th day of June, A.D. 2001.



Christine S. Bricker
Notary Public

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

The undersigned, a Notary Public in and for said County, in said State, hereby certifies that Gerald W. Fogelson, whose name as a manager of **1255 Company, L.L.C.**, an Illinois limited liability company, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, as such officer and with full authority, he/she executed the same voluntarily for and as the act of said limited liability company, with full release and waiver of any and all rights of redemption.

GIVEN under my hand and Notarial Seal, this 5th day of June, A.D. 2001.

My Commission Expires:



Christine S. Bricker
Notary Public

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STATE OF ILLINOIS)
) ss.
COUNTY OF COOK)

The undersigned, a Notary Public in and for said County, in said State, hereby certifies that Albert B. Ratner, whose name as a manager of **1229 Company, L.L.C.**, an Illinois limited liability company, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, as such officer and with full authority, he/she executed the same voluntarily for and as the act of said limited liability company, with full release and waiver of any and all rights of redemption.

GIVEN under my hand and Notarial Seal, this 5th day of June, A.D. 2001.

My Commission Expires: 

Christine S. Bricker
Notary Public

STATE OF ILLINOIS)
) ss.
COUNTY OF COOK)

The undersigned, a Notary Public in and for said County, in said State, hereby certifies that ~~Albert B. Ratner~~, whose name as ~~---~~ manager of **16th Street Venture, L.L.C.**, an Illinois limited liability company, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, as such officer and with full authority, he/she executed the same voluntarily for and as the act of said limited liability company, with full release and waiver of any and all rights of redemption.

GIVEN under my hand and Notarial Seal, this ___ day of _____, A.D. 2001.

My Commission Expires:

Notary Public

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STATE OF ILLINOIS)
) ss.
COUNTY OF COOK)

The undersigned, a Notary Public in and for said County, in said State, hereby certifies that Gerald W. Fogelson, whose name as a manager of **1229 Company, L.L.C.**, an Illinois limited liability company, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, as such officer and with full authority, he/she executed the same voluntarily for and as the act of said limited liability company, with full release and waiver of any and all rights of redemption.

GIVEN under my hand and Notarial Seal, this 5th day of June, A.D. 2001.



Christine S. Bricker
Notary Public

STATE OF ILLINOIS)
) ss.
COUNTY OF COOK)

The undersigned, a Notary Public in and for said County, in said State, hereby certifies that Gerald W. Fogelson, whose name as a manager of **16th Street Venture, L.L.C.**, an Illinois limited liability company, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, as such officer and with full authority, he/she executed the same voluntarily for and as the act of said limited liability company, with full release and waiver of any and all rights of redemption.

GIVEN under my hand and Notarial Seal, this 5th day of June, A.D. 2001.



Christine S. Bricker
Notary Public

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STATE OF ILLINOIS

)

CHICAGO TITLE LAND TRUST COMPANY

AS SUCCESSOR TRUSTEE TO

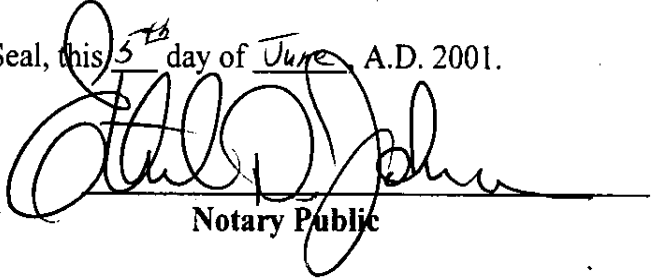
) SS.

COUNTY OF COOK

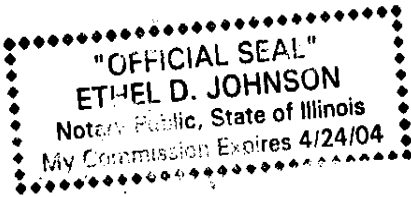
)

I, the undersigned, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that SIBLUN DAVANPOUR personally known to me to be the Asst. VP of Chicago Title And Trust Company, as Trustee U/T/A No. 1080000, a corporation of the State of Illinois, whose name is subscribed to the within Instrument, appeared before me this day in person and severally acknowledged that as such S he signed and delivered the said Instrument as Asst. VP of said Corporation as his free and voluntary act and as the free and voluntary act and deed of said Corporation, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal, this 5th day of June, A.D. 2001.


Notary Public

My Commission Expires:



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YORK COUNTY, SOUTH CAROLINA
OFFICE OF THE CLERK OF COURT

Property of Cook County Clerk's Office

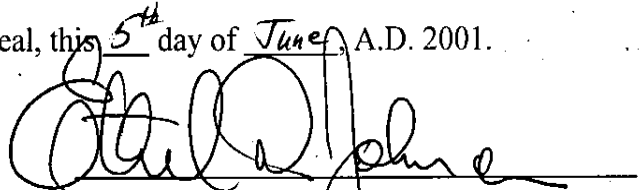
STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

CHICAGO TITLE LAND TRUST COMPANY
AS SUCCESSOR TRUSTEE TO

CTLTC

I, the undersigned, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that Sheila Davenport, personally known to me to be the Asst. VP of **Chicago Title And Trust Company**, as Trustee U/T/A No. 1080000, a corporation of the State of Illinois, whose name is subscribed to the within Instrument, appeared before me this day in person and severally acknowledged that as such S he signed and delivered the said Instrument as Asst. VP of said Corporation as his free and voluntary act and as the free and voluntary act and deed of said Corporation, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal, this 5th day of June, A.D. 2001.


Notary Public

My Commission Expires:

.....
"OFFICIAL SEAL"
ETHEL D. JOHNSON
Notary Public, State of Illinois
My Commission Expires 4/24/04
.....

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Property of Cook County Clerk's Office

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

CHICAGO TITLE LAND TRUST COMPANY
AS SUCCESSOR TRUSTEE TO

CTLTC

I, the undersigned, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that Sheila Davenport, personally known to me to be the Asst. VP of Chicago Title And Trust Company, as Trustee U/T/A No. 1102776, a corporation of the State of Illinois, whose name is subscribed to the within Instrument, appeared before me this day in person and severally acknowledged that as such S he signed and delivered the said Instrument as Asst. VP of said Corporation as his free and voluntary act and as the free and voluntary act and deed of said Corporation, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal, this 5th day of June, A.D. 2001.

"OFFICIAL SEAL"
ETHEL D. JOHNSON
Notary Public, State of Illinois
My Commission Expires 4/24/04

Sheila Davenport
Notary Public

My Commission Expires:

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that Sheila Davenport, personally known to me to be the Asst. VP of Chicago Title And Trust Company, as Trustee U/T/A No. 1102414, a corporation of the State of Illinois, whose name is subscribed to the within Instrument, appeared before me this day in person and severally acknowledged that as such S he signed and delivered the said Instrument as Asst. VP of said Corporation as his free and voluntary act and as the free and voluntary act and deed of said Corporation, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal, this 5th day of June, A.D. 2001.

Sheila Davenport
Notary Public

My Commission Expires:

"OFFICIAL SEAL"
ETHEL D. JOHNSON
Notary Public, State of Illinois
My Commission Expires 4/24/04

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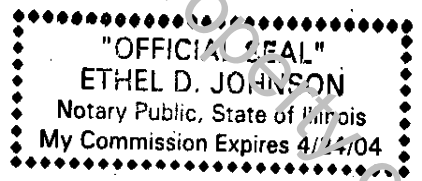
CHICAGO TITLE AND TRUST COMPANY AS SUCCESSOR TRUSTEE TO



STATE OF ILLINOIS))
) SS.
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that Sheila Donovan, personally known to me to be the Asst. V.P. of Chicago Title And Trust Company, as Trustee U/T/A No. 1102934, a corporation of the State of Illinois, whose name is subscribed to the within Instrument, appeared before me this day in person and severally acknowledged that as such S he signed and delivered the said Instrument as Asst. V.P. of said Corporation as his free and voluntary act and as the free and voluntary act and deed of said Corporation, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal, this 5th day of June, A.D. 2001.



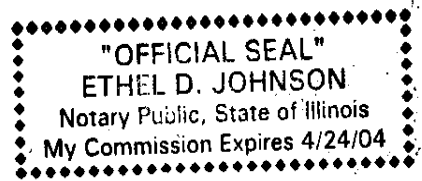
Ethel D. Johnson
Notary Public

My Commission Expires:

STATE OF ILLINOIS))
) SS.
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that Sheila Donovan, personally known to me to be the Asst. VP of Chicago Title And Trust Company, as Trustee U/T/A No. 1103779, a corporation of the State of Illinois, whose name is subscribed to the within Instrument, appeared before me this day in person and severally acknowledged that as such S he signed and delivered the said Instrument as Asst. VP of said Corporation as his free and voluntary act and as the free and voluntary act and deed of said Corporation, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal, this 5th day of June, A.D. 2001.



Ethel D. Johnson
Notary Public

My Commission Expires:

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17-22-102-004, 17-22-102-009, 17-22-102-010, 17-22-102-011, 17-22-102-012,
 17-22-102-013, 17-22-102-014, 17-22-102-015, 17-22-102-016, 17-22-102-017,
 17-22-102-018, 17-22-102-019, 17-22-102-020, 17-22-102-021, 17-22-109-025,
 17-22-109-027, 17-22-109-028, 17-22-109-031, 17-22-110-009, 17-22-110-011,
 17-22-110-013, 17-22-110-018, 17-22-110-019, 17-22-110-022, 17-22-110-023,
 17-22-303-010, 17-22-303-011, 17-22-303-030, 17-22-304-017, 17-22-304-018,
 17-22-304-026, 17-22-304-028, 17-22-309-004, 17-22-309-028, 17-22-304-024,
 17-22-105-003, 17-22-105-004, 17-22-105-005, 17-22-105-007, AND 17-22-105-028.

*Indian and Roosevelt Road
 Chicago, Illinois 60605*

Property of Cook County Clerk's Office

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Property of Cook County Clerk's Office

UNOFFICIAL COPYExhibit "A"
Legal Description

PARCEL 1003

That part of various lots, blocks, streets, private streets, alleys and vacated alleys, and part of the former lands of the Illinois Central Railroad Company all in the Northwest Fractional Quarter of Section 22, Township 39 North, Range 14, East of the Third Principal Meridian, taken as a tract and described as follows:

beginning at the intersection of the East line of South Michigan Avenue with the South line of Roosevelt Road as dedicated per Document #93954909; thence North $89^{\circ} 55' 25''$ East along said South line 324.58 feet to the West line of South Indiana Avenue as dedicated per Document #93954909; thence South $00^{\circ} 01' 19''$ West along said West line 525.78 feet to the North line of 13th Street; thence South $89^{\circ} 58' 42''$ West, along the North line of 13th Street, 325.39 feet to the East line of South Michigan Avenue, aforesaid; thence North $00^{\circ} 06' 36''$ East, along said East line, 525.47 feet to the point of beginning, in Cook County, Illinois.

Containing 170,619 square feet or 3.92 acres, more or less.

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Exhibit A
Legal Description

PARCEL 1012 & 1012B

Lots 3, 4, 5, 6 and 7 in Block 3 of Garrett's Subdivision of Assessors Division of the Northwest Fractional Quarter of Section 22, Township 39 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Containing 9,377 Square Feet or 0.22 Acres more or less.

PARCEL 1014

The South 21 feet of Lot 9 (Except the North 3.00 feet thereof) and the North 5 feet of Lot 10 in the Subdivision of the West 130 feet of Block 3 in Garretts Subdivision of Land in the Northwest Fractional Quarter of Section 22, Township 39 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

ALSO

That part of Lot 10 bounded by a line beginning at a point on the East line of Michigan Avenue 882.3 feet South of the North line of Section 22; Thence East parallel with the North line of said Section 22, 130 feet to an alley; Thence South on a line parallel with the East line of Michigan Avenue 3-1/12th feet; Thence West parallel with the North line of Section 22, 130 feet to the East line of Michigan Avenue; Thence North on said East line 3-1/12th feet to the point of beginning aforesaid in Block 3, in Cook County, Illinois.

Containing 3,787 Square Feet or 0.09 Acres more or less.

PARCEL 1013

Lot 8 and the North 3 feet of Lot 9 in Block 3 in Garrett's Subdivision of Blocks 7 to 9 of a Subdivision in the Northwest Quarter of Section 22, Township 39 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Containing 3,521 Square Feet or 0.08 Acres more or less.

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UNOFFICIAL COPYExhibit "A"
Legal Description**PARCEL 1004 (FEE)**

The land property and space in Fractional Section 22, Township 39 North, Range 14, East of the Third Principal Meridian, described as follows: commencing on the South line of Fractional Section 15, Township 39 North, Range 14, East of the Third Principal Meridian, at the intersection of said South line with the West right of way line of the Commuter Rail Division of the Regional Transportation Authority (being a line 400.00 feet East from and parallel with the West line of South Michigan Avenue, as established in said Section 15) and running thence North 00° 00' 23" East along said line, a distance of 233.00 feet to an intersection with the South line of Lake Park Place (East 11th Place); thence North 89° 55' 25" East along the Eastward extension of said South line of Lake Park Place, a distance of 234.71 feet to an intersection with a line which is 270.00 feet (measured perpendicularly) Westerly from and parallel with the Easterly right of way line of the Illinois Central Railroad, as said Easterly line was established by Ordinance of the City of Chicago passed July 21, 1919; thence South 16° 20' 59" East along said parallel line a distance of 242.72 feet to a point on the South line of said Fractional Section 15, which is 303.06 feet, measured along said line, East from the West line of said right of way; thence continuing South 16° 20' 59" East a distance of 630.55 feet; thence South 11° 35' 59" East 1062.99 feet; thence Northerly 9.75 feet along the arc of a curve convex to the West with a radius of 1464.69 feet (the chord of said arc bearing North 00° 24' 25" West 9.75 feet); thence North 00° 13' 00" West 165.79 feet; thence Northwesterly 150.73 feet along the arc of a curve convex to the East with a radius of 1400.69 feet (the chord of said arc bearing North 03° 17' 56" West 150.65 feet); thence North 06° 22' 54" West 320.72 feet; thence Northwesterly 397.56 feet along the arc of a curve convex to the East with a radius of 2832.93 feet (the chord of said arc bearing North 10° 24' 07" West 397.23 feet) to the point of beginning, for that part of said land, property and space hereinafter described; thence Northwesterly 119.52 feet along the arc of a curve convex to the East with a radius of 2832.93 feet (the chord of said arc bearing North 15° 37' 51" West 119.51 feet); thence North 16° 56' 46" West 424.97 feet to a point on the South line of East Roosevelt Road as dedicated per Deed of Dedication and Grant of Temporary and Perpetual Easements recorded March 28, 1996 as Document No. 96237432; thence South 89° 55' 25" West, along the aforementioned South line of Roosevelt Road, 276.74 feet to the East line of South Indiana Avenue as dedicated per Plat of Dedication recorded November 22, 1993 as Document No. 93954909; thence South 00° 01' 19" West, along the aforementioned East line of South Indiana Avenue 521.40 feet to a point which is 601.14 feet (measured along said East line) North of the North line of East 14th as dedicated by a plat recorded February 9, 1995 as Document No. 95100088; thence North 89° 58' 42" East 433.00 feet to the point of beginning, in Cook County, Illinois.

Containing 185,720 Square Feet or 4.26 Acres, more or less.

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PARCLE 1004 (AIR RIGHTS)

The land property and space in Fractional Section 22, Township 39 North, Range 14, East of the Third Principal Meridian, lying above a horizontal plane having an elevation of 28.10 feet above Chicago City Datum lying within the boundaries, projected vertically, of that part of said land, property and space as follows:

commencing on the South line of Fractional Section 15, Township 39 North, Range 14, East of the Third Principal Meridian, at the intersection of said South line with the West right of way line of the Commuter Rail Division of the Regional Transportation Authority (being a line 400.00 feet East from and parallel with the West line of South Michigan Avenue, as established in said Section 15) and running thence North 00° 00' 23" East along said line, a distance of 233.00 feet to an intersection with the South line of Lake Park Place (East 11th Place); thence North 89° 55' 25" East along the Eastward extension of said South line of Lake Park Place, a distance of 234.71 feet to an intersection with a line which is 270.00 feet (measured perpendicularly) Westerly from and parallel with the Easterly right of way line of the Illinois Central Railroad, as said Easterly line was established by Ordinance of the City of Chicago passed July 21, 1919; thence South 16° 20' 59" East along said parallel line a distance of 242.72 feet to a point on the South line of said Fractional Section 15, which is 303.06 feet, measured along said line, East from the West line of said right of way; thence continuing South 16° 20' 59" East a distance of 630.55 feet; thence South 11° 35' 59" East 1062.99 feet; thence Northerly 9.75 feet along the arc of a curve convex to the West with a radius of 1464.69 feet (the chord of said arc bearing North 00° 24' 25" West 9.75 feet); thence North 00° 13' 00" West 165.79 feet; thence Northwesterly 150.73 feet along the arc of a curve convex to the East with a radius of 1400.69 feet (the chord of said arc bearing North 03° 17' 56" West 150.65 feet); thence North 06° 22' 54" West 320.72 feet; thence Northwesterly 517.08 feet along the arc of a curve convex to the East with a radius of 2832.93 feet (the chord of said arc bearing North 11° 36' 38" West 516.36 feet); thence North 16° 56' 46" West 160.84 feet to the point of beginning, for that part of said land, property and space hereinafter described; thence continuing North 16° 56' 46" West 264.13 feet to a point on the South line of East Roosevelt Road as dedicated per Deed of Dedication and Grant of Temporary and Perpetual Easements recorded March 28, 1996 as Document No. 96237432, said point being 276.74 feet East (measured along the South line thereof) of the East line of South Indiana Avenue as dedicated per Plat of Dedication Recorded Nov. 22, 1993 as Document No. 93954909; thence North 89° 55' 25" East along said South line of East Roosevelt Road 87.50 feet to a point on a line drawn 60.00 feet Westerly of (measured perpendicularly thereto) and parallel with the Westerly line of Lake Shore Drive as dedicated per said document number 96237432; thence South 15° 39' 33" East, along said parallel line and its southerly extension, 262.41 feet; thence South 89° 55' 25" West 81.34 feet to the point of beginning, in Cook County, Illinois.

Containing 21,339 Square Feet or 0.49 Acres, more or less.

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Exhibit "A"
Legal Description

4 in Conor's Subdivision, being a subdivision of part of Fractional Section 39 North, Range 14, East of the Third Principal Meridian, according to a Cook County, Illinois.

PARCEL 10
Lots 2, 3 and
22, Town

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UNOFFICIAL COPYExhibit A
Legal Description

PARCEL 1019

That part of the former lands of the Illinois Central Railroad Company in the Northwest Fractional Quarter of Section 22, Township 39 North, Range 14, East of the Third Principal Meridian, described as follows: commencing at the Northwest corner of East 14th Street as dedicated per the Plat of Dedication of Public Street recorded February 9, 1995 as document #95100088, said Northwest corner being the point of beginning for said Plat of Dedication; Thence South 89°58'41" East 281.00 feet to the Northeast corner of said East 14th Street being the point of beginning for the property herein described; Thence continuing South 89°58'41" East 257.48 feet; Thence South 06°22'54" East 39.75 feet to the Easterly extension of the North line of Lot 2 in Prairie Place Townhomes Subdivision, a subdivision in the Northwest Fractional Quarter of Section 22 aforesaid, recorded March 3, 1995 as document #95150205; Thence North 89°58'41" West 261.91 feet along said Easterly extension and the North line of said Lot 2 to the Northwest corner of said Lot 2; Thence North 00°01'19" East 39.50 feet to the point of beginning in Cook County, Illinois.

Containing 10,258 square feet, more or less.

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PARCEL 1028

The land, property and space of the Illinois Central Railroad Company, in Fractional Sections 15 and 22, Township 39 North, Range 14, East of the Third Principal Meridian, lying above a horizontal plane having an elevation of 28.10 feet above Chicago City datum and lying within the boundaries, projected vertically, of that part of said land, property and space, described as follows: commencing on the South line of said Fractional Section 15 at the intersection of said South line with the West right of way line of said railroad (said West line being 400.00 feet East from and parallel with the West line of South Michigan Avenue, as established in said Section 15) and running thence North 00° 00' 23" East along said West right of way line, a distance of 233.0 feet to an intersection with the South line of Lake Park Place (East 11th Place); Thence North 89° 55' 25" East along the Eastward extension of said South line of Lake Park Place, a distance of 234.71 feet, to an intersection with a line which is 270.00 feet (measured perpendicularly) Westerly from and parallel with the Easterly right of way line of said railroad, as said Easterly line was established by Ordinance of the City of Chicago passed July 21, 1919; Thence South 16° 20' 59" East along said parallel line a distance of 242.72 feet to a point on the South line of said Fractional Section 15, which is 303.06 feet, measured along said line, East from the West line of said right of way; Thence continuing South 16° 20' 59" East, a distance of 630.55 feet; Thence South 11° 35' 59" East, a distance of 1062.99 feet to the point of beginning for that part of said land, property and space hereinafter described; Thence South 09° 50' 59" East, a distance of 133.76 feet to an intersection with a line which is 500.00 feet South from and parallel with the Eastward extension of the South line of East 14th Street, as said street was opened by Ordinance of the City of Chicago passed August 11, 1864; Thence North 89° 58' 42" East along said parallel line a distance of 292.65 feet to the West line of Lake Shore Drive as dedicated per Deed of Dedication and Grant of Temporary and Perpetual Easements recorded March 28, 1996 as Document No. 96237432; thence North 16°25'59" West, along said West line, 51.11 feet; thence Northerly 122.63 feet along said West line, being the arc of a circle convex Westerly, having a radius of 4999.98 feet and whose chord bears North 15°43'50" West a distance of 122.63 feet; thence Northerly 79.61 feet along said West line, being the arc of a circle convex Westerly, having a radius of 2200.48 feet and whose chord bears North 16°59'29" West a distance of 79.61 feet; thence Northerly 234.85 feet along said West line, being the arc of a circle convex Westerly, having a radius of 5199.36 feet and whose chord bears North 11°39'39" West a distance of 234.83 feet; thence North 10°22'01" West, along said West line, 52.53 feet; thence North 89°58'41" West, 208.68 feet; thence South 06°22'54" East, 68.86 feet; thence Southerly 150.73 feet along the arc of a circle convex Easterly, having a radius of 1400.69 feet and whose chord bears South 03°17'56" East a distance of 150.65 feet; thence South 00°13'00" East, 165.79 feet; thence Southerly 9.75 feet along the arc of a circle convex Westerly, having a radius of 1464.69 feet and whose chord bears South 00°24'25" East a distance of feet 9.75 to the point of beginning, in Cook County, Illinois.

Containing 130,272 Square Feet or 2.99 Acres, more or less.

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PARCEL 1036, 1041, 1042 & 1043

The land, property, and space of the Commuter Rail Division of the Regional Transportation Authority in Fractional Section 22, Township 39 North, Range 14, East of the Third Principal Meridian, lying above a horizontal plane having an elevation of 39.25 feet above Chicago City Datum and lying within the boundaries, projected vertically, of that part of said land, property and space, described as follows: commencing on the Easterly right of way line of the Illinois Central Railroad, as said Easterly line was established by Ordinance of the City of Chicago passed July 21, 1919 at the intersection of said line with the Eastward extension of the North line of East 18th Street, said intersection being a point 708.50 feet (as measured along said Eastward extension) East from the Westerly right of way line of said Railroad and running Thence North 16° 20' 59" West along said Easterly right of way line a distance of 919.963 feet to the point of beginning for that part of said land, property and space hereinafter described; Thence continuing North 16° 20' 59" West along said Easterly line a distance of 858.72 feet to an intersection with a line which is 500.00 feet South from and parallel with the Eastward extension of the South line of East 14th Street as said street was opened by Ordinance of the City of Chicago passed August 11, 1864; Thence South 89° 58' 42" West along said parallel line a distance of 336.75 feet; Thence South 09° 50' 59" East a distance of 919.84 feet to an intersection with the Eastward extension of the South line of East 16th Street; Thence South 89° 57' 41" West along said Eastward extension a distance of 242.53 feet to a point which is 94.95 feet East of the East line of South Prairie Avenue; Thence Southwardly an arc length of 294.90 feet along the arc of a circle convex to the West with a radius of 2263.90 feet the chord of said arc having a bearing of South 23° 48' 58" East, a distance of 294.70 feet; Thence South 27° 32' 43" East along a straight line tangent to last described arc of a circle, a distance of 259.67 feet to an intersection with a line which is 500.00 feet South from and parallel with the Eastward extension of the South line of East 16th Street; Thence North 89° 57' 41" East along said parallel line a distance of 376.89 feet to an intersection with a curved line being the arc of a circle convex to the West with a radius of 1343.75 feet, the southerly terminus of said arc being a point which is 230.65 feet Westerly and 158.143 feet Northerly of the intersection of the Easterly right of way line of said railroad with the aforesaid Eastward extension of the North line of East 18th Street, as measured along said Easterly line and a line perpendicular thereto, and the Northerly terminus of said arc being a point which is 197.47 feet Westerly and 434.48 feet Northerly of the aforesaid intersection of the Easterly right of way line with the Eastward extension of the North line of East 18th Street, as measured along said Easterly line and a line perpendicular thereto; Thence Northwardly along last described arc of a circle, a distance of 60.94 feet to the aforesaid Northerly terminus of said arc; Thence North 03° 32' 36" West along a straight line, tangent to last described arc of a circle, a distance of 436.27 feet to a point which is 100.767 feet Westerly and 859.91 feet Northerly of the intersection of said Easterly right of way line with the Eastward extension of the North line of East 18th Street, as measured along said Easterly line and a line perpendicular thereto; Thence Northwardly 86.23 feet along the arc of a circle convex to the East, tangent to last described straight line with a radius of 2448.29 feet, the chord of said arc having a bearing of North 04° 33' 09" West a distance of 86.23 feet; Thence North 89° 58' 47" East a distance of 86.64 feet to the point of beginning, TOGETHER WITH The land, property and space of the Commuter Rail Division the Regional Transportation Authority in Fractional Section 22, Township 39 North, Range 14, East of the Third Principal Meridian, lying above a horizontal plane having an elevation of 26.75 feet above City of Chicago datum and lying below a horizontal plane of 39.25 feet above City of Chicago datum described as follows: commencing at the intersection of the East line of South Prairie Avenue with the

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aforsaid South line of East 16th Street extended East; Thence North 89° 57' 41" East 94.95 feet along said South line to the point of beginning; Thence continue North 89° 57' 41" East along said South line 224.30 feet; Thence South 08° 24' 46" East 173.08 feet; Thence Southerly 338.43 feet along the arc of a circle convex Westerly and having a radius of 1920.95 feet (the chord of said arc bears South 13° 27' 36" East 337.99 feet) to a line 500 feet South from and parallel with the aforsaid Eastward extension of the South line of East 16th Street; Thence South 89° 57' 41" West 89.22 feet along said parallel line; Thence North 27° 32' 43" West 259.67 feet to a point of curve; Thence Northwardly along the arc of a circle convex to the West with a radius of 2263.90 feet, the chord of said arc having a bearing of North 23° 48' 58" West a distance of 294.90 feet to the point of beginning,

except from the foregoing described property taken as a tract, that part lying below a Horizontal plane having an elevation of 42.58 feet above City of Chicago datum described as follows: The land, property and space of the Commuter Rail Division of the Regional Transportation Authority in Fractional Section 22, Township 39 North, Range 14, East of the Third Principal Meridian, and lying within the boundaries, projected vertically, of that part of said land, property and space described as follows: commencing at the intersection of the East line of South Prairie Avenue with the South line of East 16th Street extended East; Thence North 89° 57' 41" East 337.48 feet along said South line extended East; Thence North 09° 50' 59" West 236.80 feet; Thence North 80° 09' 01" East 19.20 feet to the point of beginning "A"; Thence North 08° 26' 17" West 620.00 feet; Thence North 81° 33' 43" East 179.00 feet; Thence South 08° 26' 17" East 96.67 feet; Thence North 81° 33' 43" East 32.25 feet; Thence South 08° 26' 17" East 378.33 feet; Thence South 81° 33' 43" West 32.25 feet; Thence South 08° 26' 17" East 145.00 feet; Thence South 81° 33' 43" West 179.00 feet to the point of beginning, in Cook County, Illinois.

Excepting also from the above described tracts:

Parcel 1: The land, property and space in the North Half of Fractional Section 22, Township 39 North, Range 14, East of the Third Principal Meridian, lying West of the Easterly right of way line of the Illinois Central Railroad as established in schedule III of the Ordinance of the City of Chicago passed July 21, 1919 and recorded March 5, 1920 as document 6753370, lying below a horizontal plane having an elevation of 65.00 feet above Chicago City datum and lying within the boundaries, projected vertically, of that part of said land, property and space described as follows: commencing on said Easterly right of way line of the Illinois Central Railroad at the intersection of said line with the Eastward extension of the North line of East 18th Street, said intersection being a point 708.50 feet (as measured along said Eastward extension) East from the Westerly right of way line of the Illinois Central Railroad and running thence North 17° 50' 52" West along said Easterly right of way line, as distance of 919.963 feet to a point of beginning for that part of said land, property and space hereinafter described; Thence South 88° 28' 55" West a distance of 86.630 feet; Thence Northwardly along the arc of a circle, convex to the East, with a radius of 2200.56 feet, the chord of said arc having a bearing of North 08° 37' 37" West, an arc distance of 120.401 feet to the beginning of compound curve; Thence Northwardly along the arc of a circle, convex to the East, with a radius of 3198.311 feet, the chord of said arc having a bearing of North 11° 10' 25" West, an arc distance of 109.324 feet to the beginning of compound curve; Thence Northwardly along the arc of a circle, convex to the East with a radius of 1800.572 feet, the chord of said arc having a bearing of North 14° 53' 56" West, an arc distance of 172.58 feet; Thence North 17° 38' 40" West along a straight line tangent to the last

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described arc of a circle, a distance of 118.068 feet; Thence North $17^{\circ} 55' 52''$ West along a straight line, a distance of 328.99 feet to an intersection with a line which is 500.00 feet South from and parallel with the Eastward extension of the South line of East 14th Street, as said Street was opened by ordinance of the City of Chicago passed August 11, 1864; Thence North $88^{\circ} 28' 49''$ East along said parallel line a distance of 44.10 feet to an intersection with the aforesaid Easterly right of way line of the Illinois Central Railroad as established by said ordinance of July 21, 1919; Thence South $17^{\circ} 50' 52''$ East along said Easterly right of way line a distance of 858.705 feet to the point of beginning, in Cook County, Illinois.

Parcel 1-A: The land, property and space in the North Half of Fractional Section 22, Township 39 North, Range 14, East of the Third Principal Meridian, lying West the Easterly right of way line of the Illinois Central Railroad as established in schedule III of the Ordinance of the City of Chicago passed July 21, 1919 and recorded March 5, 1920 as document 6753370, lying above a horizontal plane having an elevation of 65.00 feet above Chicago City datum and lying within the boundaries, projected vertically, of that part of said land, property and space described as follows: commencing on said Easterly right of way line of the Illinois Central Railroad at the intersection of said line with the Eastward extension of the North line of East 18th Street, said intersection being a point 708.50 feet (as measured along said Eastward extension) East from the Westerly right of way line of the Illinois Central Railroad and running thence North $17^{\circ} 50' 52''$ West along said Easterly right of way line a distance of 919.963 feet to the point of beginning, for that part of said land, property and space hereinafter described; Thence South $88^{\circ} 28' 55''$ West a distance of 86.630 feet; Thence Northwardly along the arc of a circle, convex to the East, with a radius of 2200.56 feet, the chord of said arc having a bearing of North $08^{\circ} 37' 37''$ West, an arc distance of 120.401 feet to the beginning of a compound curve; Thence Northwardly along the arc of a circle convex to the East, with a radius of 3198.311 feet, the chord of said arc having a bearing of North $11^{\circ} 10' 25''$ West, an arc distance of 109.324 feet to the beginning of compound curve; Thence Northwardly along the arc of a circle convex to the East, with a radius of 1800.572 feet, the chord of said arc having a bearing of North $14^{\circ} 53' 56''$ West, an arc distance of 172.58 feet; Thence North $17^{\circ} 38' 40''$ West along a straight line, tangent to the last described arc of a circle, a distance of 118.06 feet; Thence North $17^{\circ} 55' 52''$ West along a straight line, a distance of 328.988 feet to an intersection with a line which is 500.00 feet South from and parallel with the Eastward extension of the South line of East 14th Street, as said street was opened by Ordinance of the City of Chicago passed August 11, 1864; Thence North $88^{\circ} 28' 49''$ East along said parallel line a distance of 44.104 feet to an intersection with the aforesaid Easterly right of way line of the Illinois Central Railroad as established by said Ordinance of July 21, 1919; Thence South $17^{\circ} 50' 52''$ East along said Easterly right of way line a distance of 858.705 feet to the point of beginning, in Cook County, Illinois.

Containing 424,354 Square Feet or 9.74 Acres more or less.

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UNOFFICIAL COPYExhibit A
Legal Description

PARCEL 1034

The land, property and space in Fractional Section 22, Township 39 North, Range 14, East of the Third Principal Meridian, described as follows: commencing on the South line of Fractional Section 15, Township 39 North, Range 14, East of the Third Principal Meridian, at the intersection of said South line with the West right of way line of the Commuter Rail Division of the Regional Transportation Authority (being a line 400.00 feet East from and parallel with the West line of South Michigan Avenue, as established in said Section 15) and running Thence North 00° 00' 23" East along said line, a distance of 233.00 feet to an intersection with the South line of Lake Park Place (East 11th Place); Thence North 89° 55' 25" East along the Eastward extension of said South line of Lake Park Place, a distance of 234.71 feet to an intersection with a line which is 270.00 feet (measured perpendicularly) Westerly from and parallel with the Easterly right of way line of the Illinois Central Railroad, as said Easterly line was established by Ordinance of the City of Chicago passed July 21, 1919; Thence South 16° 20' 59" East along said parallel line a distance of 242.72 feet to a point on the South line of said Fractional Section 15 which is 303.06 feet, measured along said line, East from the West line of said right of way; Thence continuing South 16° 20' 59" East a distance of 630.54 feet; Thence South 11° 35' 59" East a distance of 1062.99 feet to the point of beginning for that part of said land, property and space hereinafter described; Thence Southeasterly 199.83 feet along the arc of a curve convex Westerly with a radius of 1464.69 feet (the chord of said arc bearing South 04° 30' 22" East 199.68 feet); Thence South 08° 24' 46" East 123.22 feet, Thence South 89° 58' 41" East 22.01 feet; Thence North 09° 50' 59" West 325.76 feet to the point of beginning, in Cook County, Illinois.

Containing 4,824 Square Feet or 0.11 Acres, more or less.

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PARCEL 1039, 1040

The land, property and space in Fractional Section 22, Township 39 North, Range 14, East of the Third Principal Meridian, described as follows: commencing on the South line of said Fractional Section 15, Township 39 North, Range 14, East of the Third Principal Meridian, at the intersection of said South line with the West right of way line of the Commuter Rail Division of the Regional Transportation Authority (being a line 400.00 feet East from and parallel with the West line of South Michigan Avenue, as established in said Section 15) and running Thence North 00° 00' 23" East along said line, a distance of 233.00 feet to an intersection with the South line of Lake Park Place (East 11th Place); Thence North 89° 55' 25" East along the Eastward extension of said South line of Lake Park Place, a distance of 234.71 feet to an intersection with a line which is 270.00 feet (measured perpendicularly) Westerly from and parallel with the Easterly right of way line of the Illinois Central Railroad, as said Easterly line was established by Ordinance of the City of Chicago passed July 21, 1919; Thence South 16° 20' 59" East along said parallel line a distance of 242.72 feet to a point on the South line of said Fractional Section 15 which is 303.06 feet, measured along said line, East from the West line of said right of way; Thence continuing South 16° 20' 59" East a distance of 630.54 feet; Thence South 11° 35' 59" East a distance of 1062.99 feet; Thence South 09° 50' 59" East 325.76 feet to the point of beginning for that part of said land, property and space hereinafter described; Thence continuing South 09° 50' 59" East 727.84 feet to the South line of East 16th Street extended East; Thence South 89° 57' 41" West 40.46 feet along said extension; Thence North 08° 24' 46" West 724.94 feet; Thence South 89° 58' 41" East 22.01 feet to the point of beginning, in Cook County, Illinois.

Containing 22,399 Square Feet or 0.51 Acres more or less.

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PARCEL 1038

That part of the lands of the Illinois Central Railroad Company in Fractional Sections 15 and 22, Township 39 North, Range 14, East of the Third Principal Meridian, bounded and described as follows: commencing on the South line of said Fractional Section 15 at the intersection of said South line with the West right of way line of said railroad (said West line being 400.00 feet East from and parallel with the West line of South Michigan Avenue, as established in said Section 15) and running Thence North 00° 00' 23" East along said West right of way line, a distance of 233.00 feet to an intersection with the South line of Lake Park Place (East 11th Place); Thence North 89° 55' 25" East along the Eastward extension of said South line of Lake Park Place, a distance of 234.71 feet, to an intersection with a line which is 270.00 feet (measured perpendicularly) Westerly from and parallel with the Easterly right of way line of said railroad, as said Easterly line was established by Ordinance of the City of Chicago passed July 21, 1919. Thence South 16° 20' 59" East along said parallel line a distance of 242.72 feet to a point on the South line of said Fractional Section 15, which is 303.06 feet, measured along said line, East from the West line of said right of way; Thence continuing South 16° 20' 59" East, a distance of 630.55 feet; Thence South 11° 35' 59" East, a distance of 1062.99 feet; Thence South 09° 50' 59" East, a distance of 1053.60 feet, to an intersection with the Eastward extension of the South line of East 16th Street; Thence South 89° 57' 41" West along said Eastward extension, a distance of 40.46 feet to the point of beginning; Thence South 89° 57' 41" West along said Eastward extension, a distance of 181.44 feet to a point 50.00 feet, normal distance, Northwesternly of the center line of an existing railroad track; Thence Northwestwardly along the arc of a circle, convex to the Northeast, being 50.00 feet Northeastly from and concentric with the center line of said railroad track, and having a radius of 623.70 feet, a distance of 628.74 feet to a point on the East line of South Indiana Avenue as dedicated by Document Number 93954909; Thence North 00° 01' 19" East along said East line of South Indiana Avenue, a distance of 40.05 feet to a point on the South line of East 15th Place; thence South 89° 58' 41" East, along the South line of East 15th Place, aforesaid, 348.93 feet; thence South 08° 24' 46" East 349.89 feet to the point of beginning, in Cook County, Illinois.

Containing 122,593 Square Feet or 2.81 Acres more or less.

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Exhibit A
Legal Description

PARCEL 1047

That part of the lands of the Illinois Central Railroad Company, comprised of a part each of Lots 6 through 15 in Drexel's Subdivision of Block 30 in the Assessor's Division of the Northwest Fractional Quarter of Section 22, Township 39 North, Range 14, East of the Third Principal Meridian, and a part of each of Lots 1 through 5 in Mortimer and Tappen's Subdivision of Lots 1 to 5 in Drexel's Subdivision aforesaid, which part of said lands is bounded and described as follows: beginning on the North line of East 16th Street, said North line being also the South line of said Block 30, at the intersection of said North line with the East line of South Indiana Avenue as said East line was established by Ordinance of the City of Chicago passed July 21, 1919 as amended by Ordinance passed January 14, 1920 and February 5, 1920, and running thence North 00° 01' 19" East along said East line of South Indiana Avenue, a distance of 131.89 feet to a point, which is 75.00 feet normal distance, Southwesterly of the center line of the Northerly track of two existing railroad tracks; Thence Southeastwardly along the arc of a circle, convex to the Northeast, being 75.00 feet Southwesterly from and concentric with the center line of said Northerly railroad track, and having a radius of 498.70 feet, a distance of 357.81 feet to an intersection with the aforesaid North line of East 16th Street, and Thence South 39° 57' 41" West along said North line a distance of 324.53 feet to the point of beginning, in Cook County, Illinois.

Containing 28,923 Square Feet or 0.66 Acres more or less.

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Legal Description

PARCEL 1046 & 1046A

All of Lots 2, 5, 8 and 11 in Assessors Division of Lots 1, 2 and 3 in Block 1 of Clarke's Addition to Chicago, in the Southwest Fractional Quarter of Fractional Section 22, Township 39 North, Range 14, East of the Third Principal Meridian, (except from the above described tract that part thereof taken for Public Alley), in Cook County, Illinois.

Containing 31,248 Square Feet or 0.72 acres.

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PARCEL 1045

That part of Lot 6 in Assessor's Division of Lots 1, 2 and 3 in Block 1 of Clarke's Addition to Chicago in the Southwest Fractional Quarter of Fractional Section 22, Township 39 North, Range 14, East of the Third Principal Meridian, bounded and described as follows: beginning at the Southwest corner of said Lot 6 and running Thence North 00 02' 49" West along the West line of said Lot 6, a distance of 41.65 feet; Thence Southeastwardly along the arc of a circle convex to the Northeast with a radius of 498.70 feet, a distance of 47.87 feet to an intersection with the South line of said Lot 6 at a point 23.55 feet East of the Southwest corner thereof and Thence South 89 57' 41" West along said South line, said distance of 23.55 feet to the point of beginning, in Cook County, Illinois.

Containing 515 Square Feet or 0.01 Acres more or less.

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UNOFFICIAL COPYExhibit A
Legal Description

PARCEL 1044

The property and space of the Illinois Central Railroad Company lying above a horizontal plane having an elevation of 65.00 feet above Chicago City datum and lying within the boundaries, projected vertically, of that part of said land property and space, described as follows: That part of Lots 7 and 12 in Assessors Division of Lots 1, 2 and 3 in Block 1 of Clarke's Addition to Chicago in the Southwest Fractional Quarter of Fractional Section 22, Township 39 North, Range 14, East of the Third Principal Meridian, bounded and described as follows: beginning at the Southwest corner of said Lot 12 and running thence North 00° 02' 49" West along the West line of said Lots 12 and 7, a distance of 84.19 feet to the Northwest corner of said Lot 7; Thence North 89° 57' 41" East along the North line of said Lot 7, a distance of 58.26 feet; Thence South 27° 02' 14" East along a straight line, a distance of 94.49 feet to an intersection with the South line of said Lot 12, at a point 101.28 feet East of the Southwest corner thereof, and Thence South 89° 57' 41" West along said South line of Lot 12, a distance of 101.28 feet to the point of beginning, in Cook County, Illinois.

Containing 6,711 Square Feet or 0.15 Acres more or less.

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Legal Description

PARCEL 1048

A tract of land bounded on the East by the right of way of the Illinois Central Railroad Company as fixed by agreement recorded October 20, 1941 as document number 12778000 and by a counterpart agreement recorded December 6, 1941 as document number 12806262, on the West by South Prairie Avenue, on the South by East 18th Street and on the North by the North line of Lot 1 in E. L. Sherman's Subdivision of Lots 4, 5 and 6 in Block 1 of Clarke's Addition and Lot 1 in Block 1 and the West Half of Block 2 of Subdivision of 49 1/2 acres South of and adjoining the North 20.90 acres of the Southwest Fractional Quarter of Section 22, Township 39 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Containing 133,128 Square Feet or 3.05 Acres more or less.

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Exhibit A
Legal Description

Parcel 1049

Lots 44, 45 and 46 (except part taken for street) in Block 10 in Assessor's Division of the Southwest Fractional Quarter of Section 22, also except the West 22 feet of said Lot 44.

ALSO

Lots 1, 2, 3, 4, 5, 6 and 7 in A. B. Meeker's Addition to Chicago, a subdivision of Lots 5 and 6 in Charles M. Clark's Subdivision of Lots 51, 56 and the North 55 feet of Lots 52 and 55 in said Block 10 of Assessor's Division of the Southwest Fractional Quarter of Section 22 (except all that part of said Lots 1, 2, 3, 4 and 5 lying West of a line drawn North and South and 30 feet East of and parallel with the West line of the North and South alley lying West of said Lots) all in Township 39 North, Range 14, East of the Third Principal Meridian, Cook County, Illinois.

Containing 43,606 Square Feet or 1.00 Acres more or less.

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Parcel 1051

The land, property and space of the Illinois Central Railroad Company, in Fractional Section 22, Township 39 North, Range 14, East of the Third Principal Meridian, lying above a horizontal plane having an elevation of 30.68 feet above Chicago City datum and lying within the boundaries, projected vertically, of that part of said land, property and space described as follows: commencing on the Westerly right of way line of said railroad at the intersection of said line with the Northerly line of 23rd Street viaduct, said Northerly line being 60.00 feet (measured perpendicularly) Northerly of and parallel with the center line of the existing structure, and running thence North 16° 37' 38" West along said Westerly right of way line, a distance of 1500.00 feet; Thence North 73° 22' 22" East parallel with said Northerly line of the 23rd Street viaduct, a distance of 210.14 feet to the point of beginning for that part hereinafter described; Thence North 16° 37' 38" West, a distance of 49.95 feet; Thence Northwardly along the arc of a circle, convex to the East, tangent to the last described straight line, and having a radius of 1116.10 feet, the chord of said arc having a bearing of North 19° 57' 44" West, a distance of 129.93 feet; Thence Northwardly along the arc of a circle, convex to the West, having a common tangent with the last described arc of a circle, and having a radius of 886.39 feet, the chord of said arc having a bearing of North 19° 56' 05" West, a distance of 104.04 feet; Thence North 16° 34' 20" West, along a straight line, tangent to the last described arc of a circle, a distance of 226.85 feet; Thence South 73° 25' 40" West, a distance of 28.00 feet; Thence North 16° 24' 40" West, a distance of 212.97 feet; Thence Northwardly along the arc of a circle, convex to the East, tangent to the last described straight line, with a radius of 2220.95 feet, the chord of said arc having a bearing of North 21° 58' 42" West, a distance of 431.59 feet; Thence North 27° 32' 43" West along a straight line, tangent to the last described arc of a circle, a distance of 103.00 feet to an intersection with a line which is 500.00 feet South from and parallel with the Eastward extension of the South line of East 16th Street; Thence North 89° 57' 41" East along said parallel line, a distance of 376.89 feet, to an intersection with a curved line, being the arc of a circle, convex to the West, with a radius of 1343.75 feet, the Southerly terminus of said arc being a point which is 230.646 feet Westerly and 158.143 feet Northerly of the intersection of the Easterly right of way line of said railroad with the Eastward extension of the North line of East 18th Street, as measured along said Easterly line and a line perpendicular thereto, and the Northerly terminus of said arc being a point which is 197.473 feet Westerly and 434.475 feet Northerly of the aforesaid intersection of the Easterly right of way line with the Eastward extension of the North line of East 18th Street, as measured along said Easterly line and a line perpendicular thereto; Thence Southward along the last described arc of a circle, a distance of 217.88 feet to the aforesaid Southerly terminus of said arc; Thence South 15° 26' 18" East along a straight line, tangent to the last described arc of a circle, a distance of 722.975 feet, to a point which is 434.030 feet (measured perpendicularly) Easterly from the Westerly line of said railroad and 1706.466 feet (measured perpendicularly) Northerly of the aforementioned Northerly line of the 23rd Street viaduct; Thence Southwardly along the arc of a circle, convex to the East, tangent to the last described straight line with a radius of 2008.70 feet, a distance of 160.333 feet to a point which is 424.314 feet, (measured perpendicularly) Easterly from said Westerly right of way line and 1546.469 feet (measured perpendicularly) Northerly of said Northerly line of 23rd Street viaduct; Thence Southwardly along the arc of a circle, convex to the East with a radius of 915.13 feet, the Southerly terminus of said arc being a point which is 364.092 feet (measured perpendicularly) Easterly from said Westerly right of way line and 1300.00 feet (measured perpendicularly) Northerly of said Northerly line of the 23rd Street viaduct, a distance of 46.85 feet, to an intersection with the aforesaid line, which is 1500.00 feet

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Legal Description

Northerly from and parallel with the Northerly line of said 23rd Street viaduct and;
Thence South 73° 22' 22" West along said parallel line, a distance of 208.28 feet, to the
point of beginning, in Cook County, Illinois.

Containing 319,867 Square Feet or 7.34 Acres more or less.

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