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Cook County Recorder 99.00

AMENDMENT OF MORTGAGE
ASSIGNMENT OF LEASES AND RENTS AND SECURITY AGREEMENT
(Illinois)

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THIS AMENDMENT OF MORTGAGE, ASSIGNMENT OF LEASES AND RENTS AND SECURITY AGREEMENT (the "Amendment") is executed actually on the dates indicated in the notarial certificates affixed to it, but is made and delivered effective as of May 25, 2001, by and among [i] **BANK ONE, KENTUCKY, NA**, a national banking association ("BOK"), in its capacity as Agent under the Loan Agreement, as that term is defined below ("Agent"); and [ii] **ARROW TERMINALS, L.P.**, a Delaware limited partnership ("Arrow Terminals").

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RECITALS

A. Pursuant to the terms of that certain Loan and Security Agreement dated as of January 26, 1999 (including any amendments thereto, the "Loan Agreement") entered into among [i] Global Materials Services LLC, a Tennessee limited liability company ("GMS"), that changed its name from Mid-South Terminal Company LLC, and that is successor by conversion pursuant to Tenn. Code Ann. 48-204-101 to Mid-South Terminal Company, a Tennessee general partnership, [ii] River Terminal Properties, L.P., a Tennessee limited partnership ("RTP"), [iii] Arrow Terminals, [iv] Arrow Terminals Holdings, Inc., a Delaware corporation ("Arrow Holdings"), [v] Tajon Holdings, Inc., a Pennsylvania corporation ("Tajon"), [vi] Arrow Terminals B.V., a Netherlands corporation ("ATBV") (GMS, RTP, Arrow Terminals, Arrow Holdings, Tajon, and ATBV are referred to hereinafter each individually as an "Original Borrower" and collectively as the "Original Borrowers"), [vii] BOK, [viii] the financial institution(s) listed on the signature pages thereof, and their respective successors and eligible assignees (each individually a "Lender" and collectively "Lenders"), and [ix] Agent, the Lenders provided Original Borrowers with certain additional credit facilities (the "Original Facilities").

THIS INSTRUMENT PREPARED BY:

David E. Saffer, Esq.
WYATT, TARRANT & COMBS, LLP
2700 Citizens Plaza
Louisville, Kentucky 40202
(502) 589-5235

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B. Arrow Terminals has executed and delivered to Agent, for the ratable benefit of the Lenders, and to secure certain indebtedness of the Borrowers, the Mortgage, Assignment of Leases and Rents and Security Agreement (Illinois) dated as of January 29, 1999, of record as set forth in, and otherwise more particularly described in the Mortgage Schedule attached to and made a part of this Amendment (the "Mortgage").

C. Pursuant to the terms of that certain First Amendment to Loan and Security Agreement dated as of May 18, 2000, GMS of Decatur, Inc., an Alabama corporation, formerly known as Hill's Marine Enterprises, Inc. ("GMSD"), and H&L, Inc., an Alabama corporation ("H&L"), each joined the Loan Agreement as a Borrower (GMSD, H&L, and the Original Borrowers individually are referred to in this Amendment as a "Prior Borrower" and collectively as the "Prior Borrowers"), and the Lenders provided the Prior Borrowers with certain additional loans and other financial accommodations (the "New Facilities") (the New Facilities and the Original Facilities are referred to hereinafter as the "Prior Facilities").

D. As a condition of making the New Facilities available to the Borrowers, Arrow Terminals and Agent modified the terms of the Mortgage pursuant to the terms of that certain Amendment of Mortgage Assignment of Leases and Rents and Security Agreement (Illinois) (the "First Amendment") dated as of May 18, 2000, of record as also set forth in, and otherwise more particularly described in the Mortgage Schedule (as so amended, the "Mortgage").

E. Pursuant to the terms of that certain Second Amendment to Loan and Security Agreement dated as of the date of this Amendment, Global American Terminals LLC, a Delaware limited liability company ("GAT"), joined in the Loan Agreement as a Borrower (GAT and the Prior Borrowers individually are referred to in this Amendment as a "Borrower" and collectively as the "Borrowers"), and the Lenders are providing the Borrowers with certain additional loans and other financial accommodations (the "Additional Facilities") (the Additional Facilities and the Prior Facilities are referred to hereinafter as the "Facilities").

F. The Facilities are evidenced by various notes in an aggregate principal amount of \$52,725,000.00 (the "Facilities Notes"), which Facilities Notes increase, but are not a novation for, the indebtedness formerly evidenced by the promissory notes as defined in the Mortgage (which promissory notes are referred to hereinafter as the "Prior Notes"), and Arrow Terminals and Agent, for and on behalf of the Lenders, desire to enter into this Amendment to confirm that the mortgage lien on all of the Mortgaged Property described in the Mortgage continues to be collateral (and in the same relative priority as immediately prior to the effectiveness of this Amendment) for the indebtedness evidenced by the Facilities Notes.

NOW, THEREFORE, in consideration of the premises and for other valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound, Agent and Arrow Terminals hereby agree as follows:

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1. The Mortgage is hereby modified by substituting the description of the "Obligations" attached as Schedule 1 to this Amendment for Schedule 1 attached to the Mortgage, and from and after the effective date of this Amendment the definition of "Notes" shall mean and be deemed a reference to the Facilities Notes, and each reference to the "Obligations" contained in the Mortgage shall mean and be deemed a reference to the "Obligations" as described in Schedule 1 attached to this Amendment.

2. Without limitation of Section 1 of this Amendment, Arrow Terminals hereby ratifies and confirms the grant of, and grants, warrants, mortgages, sells, conveys, and assigns to Agent for the benefit of Lenders all of the Mortgaged Property as defined in the Mortgage as security for the indebtedness evidenced by the Facilities Notes and all of the other "Obligations" as defined in Schedule 1 to this Amendment, upon all of the terms and conditions of the Mortgage as modified by this Amendment.

3. Except as expressly modified by this Amendment, all terms, provisions and conditions of the Mortgage shall remain in full force and effect as they were immediately before the execution, delivery and recording of this Amendment. From and after the effective date of this Amendment, each reference to any of the Mortgage shall mean and be deemed a reference to the same as modified by this Amendment.

4. This Amendment is binding upon each of the parties to it and their respective successor and assigns.

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IN TESTIMONY WHEREOF, witness the signatures of Agent and Arrow Terminals to this Amendment as of the date set forth above.

"Agent"

BANK ONE, KENTUCKY, NA, a national banking association, in its capacity as Agent

By: *Dennis P. Heishman*
Dennis P. Heishman, President

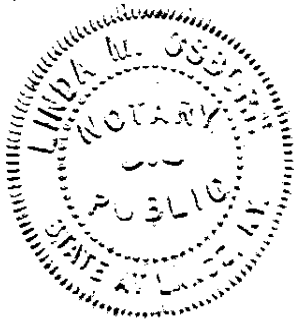
STATE OF KENTUCKY)
COUNTY OF JEFFERSON) : SS

The foregoing instrument was acknowledged before me this 23rd day of May, 2001, by Dennis P. Heishman, as President of Bank One, Kentucky, NA, a national banking association; in its capacity as Agent, on behalf of the national banking association.

My commission expires: May 11, 2003

[Notary Seal]

Linda M. Osborn
Notary Public



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"Arrow Terminals"

ARROW TERMINALS L.P., a Delaware limited partnership

By: GLOBAL MATERIALS SERVICES LLC,
a Tennessee limited liability company,
its General Partner

By: Richard A. Wilson

Name: RICHARD A. WILSON

Title: CHIEF MANAGER

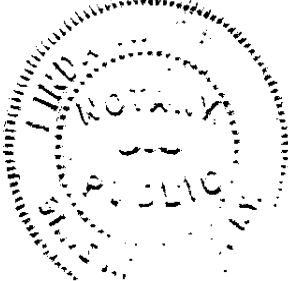
STATE OF KENTUCKY)
COUNTY OF JEFFERSON) : SS

The foregoing instrument was acknowledged before me this 22nd day of May, 2001, by RICHARD A. WILSON (name), as CHIEF MANAGER (title) of Global Materials Services LLC, a Tennessee limited liability company in its capacity as General Partner of Arrow Terminals, L.P., a Delaware limited partnership, on behalf of the limited partnership

My commission expires: May 11, 2003

[Notary Seal]

Linda M. Brown
Notary Public



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MORTGAGE SCHEDULE

(attachment to Amendment of Mortgage, etc.
between Bank One, Kentucky, NA, in its capacity as Agent,
and Arrow Terminals L.P.)

(Description of Mortgage)

Mortgage dated as of January 29, 1999, granted by Arrow Terminals in favor of Agent recorded February 2, 1999, as Instrument No. 99108819 in the Office of the Cook County, Illinois Recorder's Office, as amended by First Amendment, as that term is defined herein, by and between Agent and Arrow Terminals recorded June 13, 2000, as Instrument No. 00433378 in the Office of the Cook County, Illinois, Recorder's Office.

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SCHEDULE 1

(attachment to Amendment of Mortgage, etc. (the "Agreement") between
Bank One, Kentucky, NA,
as Agent and Arrow Terminals, L.P.)

(Description of Obligations)

The "Obligations" referred to in the foregoing Agreement include all principal heretofore or hereafter advanced pursuant to, and interest (including any interest due after default and late charge) now or hereafter due under the various notes from Borrowers, as that term is defined below, made payable to the order of Lenders, as that term is defined below, in an aggregate principal amount of \$52,725,000.00 (such notes, together with all renewals and extensions, amendments, supplements, modifications and full or partial substitutions or replacements thereof, being hereinafter referred to as the "Notes"), which Notes mature May 1, 2005, and the other liabilities and obligations described in that certain Loan and Security Agreement dated as of January 26, 1999, entered into among [i] Global Materials Services LLC, a Tennessee limited liability company, that changed its name from Mid-South Terminal Company LLC, a Tennessee limited liability company, successor by conversion pursuant to Tenn. Code Ann. 48-204-101 to Mid-South Terminal Company, a Tennessee general partnership ("GMS"), [ii] River Terminal Properties, L.P., a Tennessee limited partnership ("RTP"), [iii] Arrow Terminals L.P., a Delaware limited partnership ("Arrow Terminals"), [iv] Arrow Terminals Holdings, Inc., a Delaware corporation ("Arrow Holdings"), [v] Tajon Holdings, Inc., a Pennsylvania corporation ("Tajon"), [vi] Arrow Terminals B.V., a Netherlands corporation ("ATBV") (GMS, RTP, Arrow Terminals, Arrow Holdings, Tajon, and ATBV are referred to hereinafter each individually as an "Original Borrower" and collectively as the "Original Borrowers"), [vii] Bank One, Kentucky, NA, a national banking association ("BOK"), [viii] the financial institution(s) listed on the signature pages thereof, and their respective successors and eligible assignees (each individually a "Lender" and collectively "Lenders"), and [ix] Agent (BOK acting in its capacity as Agent under the Loan Agreement is referred to herein as the "Agent"), as amended by that certain First Amendment to Loan and Security Agreement dated as of the date hereof by and among [a] Original Borrowers, [b] GMS of Decatur, Inc., an Alabama corporation, formerly known as Hill's Marine Enterprises, Inc. ("GMSD"), [c] H&L, Inc., an Alabama corporation ("H&L") (GMSD, H&L, and the Original Borrowers individually are referred to hereinafter as a "Prior Borrower" and collectively are referred to hereinafter as the "Prior Borrowers"), [d] BOK, [e] National City Bank of Kentucky, a national banking association ("NCBK"), [f] the Lenders, and [g] the Agent, and as further amended by that certain Second Amendment to Loan and Security Agreement dated as of the date hereof by and among [t] Prior Borrowers, [u] Global American Terminals LLC, a Delaware limited liability company ("GAT") (GAT and the Prior Borrowers individually are referred to hereinafter as a "Borrower" and collectively are referred to hereinafter as the "Borrowers"), [v] BOK, [w] NCBK, [x] the Lenders, and [y] the Agent (including all amendments thereto, the "Loan Agreement").

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LEGAL DESCRIPTION



CHICAGO TITLE INSURANCE COMPANY

ORDER NUMBER: 1401 007789871 D1

STREET ADDRESS:

CITY:

COUNTY: COOK

TAX NUMBER: *SEE HEREIN*

LEGAL DESCRIPTION:

PARCEL 1:

THAT PART OF THE NORTHWEST 1/4 OF SECTION 30, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED ON THE WEST, NORTHWEST AND NORTH BY THE CENTER LINE OF CHANNEL OF THE CALUMET RIVER AS ESTABLISHED BY THE UNITED STATES GOVERNMENT AND SHOWN BY THE MAP OF PLAT THEREOF RECORDED IN THE RECORDER'S OFFICE OF COOK COUNTY, ILLINOIS ON MAY 17, 1889 AS DOCUMENT NUMBER 1102284, ON THE EAST BY THE WESTERLY LINE OF THE RIGHT OF WAY OF CALUMET WESTERN RAILWAY AND OTHER RAILROAD CO'S AND ON THE SOUTH BY THE SOUTH LINE EXTENDED WEST TO THE CENTER LINE OF CHANNEL OF THE CALUMET RIVER ESTABLISHED BY THE UNITED STATES GOVERNMENT AS AFORESAID LOT 3 "A" OF THE COUNTY CLERK'S DIVISION OF PART OF SECTION 30, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, AFORESAID AS PER PLAT RECORDED IN THE RECORDER'S OFFICE OF COOK COUNTY, ILLINOIS ON FEBRUARY 25, 1909 AS DOCUMENT NUMBER 4333221 (EXCEPTING THEREFROM ANY PART THEREOF LYING WEST OF THE EAST LINE OF THE RIGHT OF WAY OF THE CHICAGO AND WESTERN INDIANA RAILROAD COMPANY AND EXCEPTING THAT PORTION OF THE EXISTING BED OF THE CALUMET RIVER WHICH IS BOUNDED ON THE SOUTH BY THE SAID UNITED STATES GOVERNMENT CHANNEL LINE, ON THE NORTH BY THE CENTER LINE OF THE CHANNEL OF THE CALUMET RIVER AS ESTABLISHED BY THE UNITED STATES GOVERNMENT AND SHOWN BY THE MAP OF PLAT THEREOF RECORDED IN THE RECORDER'S OFFICE OF COOK COUNTY, ILLINOIS ON MAY 17, 1889 AS DOCUMENT NUMBER 1102284 ON THE WEST BY THE EASTERLY RIGHT OF WAY LINE OF THE CHICAGO AND WESTERN INDIANA RAILROAD AND ON THE EAST BY A LINE PARALLEL TO AND 110 FEET EAST OF SAID EASTERLY RIGHT OF WAY LINE OF THE CHICAGO AND WESTERN INDIANA RAILROAD) IN COOK COUNTY, ILLINOIS

PARCEL 2:

THE NORTH 1/3 OF THAT PORTION OF SECTION 30, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT A POINT 1738 FEET SOUTH OF THE NORTHWEST CORNER OF SAID SECTION 30, RUNNING THENCE SOUTH ALONG THE WEST LINE OF SAID SECTION 30, 630 FEET, RUNNING THENCE EAST 2145 FEET, RUNNING THENCE NORTH 13 DEGREES WEST 645.75 FEET, RUNNING THENCE WEST TO THE PLACE OF BEGINNING (EXCEPTING THEREFROM THAT PART THEREOF LYING EAST OF THE RIGHT OF WAY OF CALUMET WESTERN RAILROAD AND EXCEPT ALSO THAT PART THEREOF WHICH COMPRISES THE RIGHT OF WAY HERETOFORE GRANTED TO CHICAGO AND WESTERN INDIANA RAILROAD COMPANY AND EXCEPTING ALSO THAT PART THEREOF CONSTITUTING THE RIGHT OF WAY TO CALUMET WESTERN RAILWAY AND EXCEPTING ALSO THAT PART THEREOF LYING NORTHWEST OF THE SOUTHERLY UNITED STATES GOVERNMENT CHANNEL LINE OF THE CALUMET RIVER); IN COOK COUNTY, ILLINOIS

PARCEL 3:

THE SOUTH 2/3 OF THAT PORTION OF SECTION 30, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: TO WIT: COMMENCING AT A

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CHICAGO TITLE INSURANCE COMPANY

ORDER NUMBER: 1401 007789871 D1
STREET ADDRESS:
CITY: COUNTY: COOK

LEGAL DESCRIPTION:

POINT 1738.08 FEET SOUTH OF THE NORTHWEST CORNER OF SAID SECTION 30, RUNNING THENCE SOUTH ALONG THE WEST LINE OF SAID SECTION 30, 630 FEET; RUNNING THENCE EAST 2145 FEET, RUNNING THENCE NORTH 13 DEGREES WEST 645.74 FEET AND RUNNING THENCE WEST TO THE PLACE OF BEGINNING, AND BEING OTHERWISE DESCRIBED AS THE SOUTH 2/3 OF LOT 4 IN THE COUNTY CLERK'S DIVISION OF THE NORTHWEST 1/4 OF SECTION 30 (EXCEPTING FROM SAID PREMISES THE SOUTH 70 FEET THEREOF AND EXCEPTING THOSE PARTS WEST TO EAST LINE OF THE CHICAGO AND WESTERN INDIANA RAILROAD COMPANY AND EXCEPT ALSO THOSE PARTS THEREOF CONVEYED TO CALUMET WESTERN RAILWAY COMPANY AND EXCEPTING THAT PART THEREOF LYING EAST OF THE RIGHT OF WAY OF THE CALUMET WESTERN RAILWAY COMPANY) IN COOK COUNTY, ILLINOIS

PARCEL 4:

THAT PART OF NORTHWEST 1/4 OF SECTION 30, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: TO WIT: THE TRACT OF LAND BOUNDED ON THE SOUTH BY THE SOUTH LINE OF THE SAID NORTHWEST 1/4 ON THE WEST BY THE EAST LINE TO RIGHT OF WAY OF THE CHICAGO AND WESTERN INDIANA RAILROAD COMPANY; ON THE NORTH BY A LINE PARALLEL TO AND 70 FEET NORTH TO SOUTH LINE OF LOT 4 IN COUNTY CLERK'S DIVISION OF THE NORTHWEST 1/4 OF SAID SECTION 30, AND THE EAST BY THE WESTERLY LINE OF THE 17 FOOT STRIP OF LAND CONVEYED BY JOHN D. HAWES AND OTHERS TO WILLIAM B. BLAKE BY DEED DATED FEBRUARY 23, 1917, AND RECORDED APRIL 26, 1917 AS DOCUMENT NUMBER 6097981 (EXCEPT THAT PART OF SAID PREMISES CONVEYED TO THE CHICAGO TITLE AND TRUST COMPANY COMPANY AS TRUSTEE UNDER TRUST DATED OCTOBER 23, 1916 AND RECORDED NOVEMBER 23, 1916 AS DOCUMENT NUMBER 5999181) OF COOK COUNTY, ILLINOIS

EXCEPTING FROM THE ABOVE DESCRIBED PARCELS 1, 2, 3 AND 4

THAT PART OF THE NORTHWEST 1/4 OF SECTION 30, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, SOUTH OF THE CALUMET RIVER DESCRIBED AS FOLLOWS: BEGINNING AT THE POINT OF INTERSECTION OF SOUTH LINE OF SAID NORTHWEST 1/4 WITH THE EAST LINE OF THE WEST 165 FEET OF SAID NORTHWEST 1/4, SAID EAST LINE OF THE WEST 165 FEET OF SAID NORTHWEST 1/4 BEING THE EASTERLY RIGHT OF WAY LINE OF THE CHICAGO AND WESTERN INDIANA RAILROAD; THENCE NORTH ALONG SAID EAST LINE OF THE WEST 165 FEET A DISTANCE OF 896.53 FEET TO THE SOUTHERLY UNITED STATES GOVERNMENT CHANNEL LINE OF THE CALUMET RIVER; THENCE NORTH EASTWARDLY ALONG SAID CHANNEL LINE A DISTANCE OF 128.67 FEET TO ITS INTERSECTION WITH THE EAST LINE OF THE WEST 275 FEET OF SAID NORTHWEST 1/4; THENCE SOUTH ALONG THE EAST LINE OF SAID WEST 275 FEET A DISTANCE OF 130 FEET; THENCE SOUTHWESTWARDLY ALONG A LINE WHICH FORMS AN ANGLE OF 45 DEGREES (MEASURED IN THE SOUTHWEST QUADRANT) WITH THE EAST LINE OF SAID WEST 275 FEET A DISTANCE OF 120.21 FEET TO ITS INTERSECTION WITH THE EAST LINE OF THE WEST 190 FEET OF SAID NORTHWEST 1/4; THENCE SOUTH ALONG THE EAST LINE OF SAID WEST 190 FEET A DISTANCE OF 748.44 FEET TO ITS INTERSECTION WITH SAID SOUTH LINE OF THE NORTHWEST 1/4 AND THENCE WEST

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CHICAGO TITLE INSURANCE COMPANY

ORDER NUMBER: 1401 007789871 D1

STREET ADDRESS:

CITY:

COUNTY: COOK

LEGAL DESCRIPTION:

ALONG SAID SOUTH LINE OF THE NORTHWEST 1/4 A DISTANCE OF 25 FEET TO A POINT OF BEGINNING, AND EXCEPTING ALSO THE FOLLOWING DESCRIBED TRACT: A TRACT OF LAND LYING IN LOT 4 OF COUNTY CLERK'S DIVISION OF THE NORTHWEST 1/4 OF SECTION 30, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THAT PART OF NORTHWEST 1/4 LYING SOUTH OF SAID LOT 4, DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE SOUTH LINE OF THE NORTHWEST 1/4 OF SAID SECTION 30, 190 FEET EAST OF THE WEST LINE OF SAID NORTHWEST 1/4 (SAID POINT BEING THE SOUTHEAST CORNER OF THE PROPERTY CONVEYED TO THE PEOPLES GAS, LIGHT AND COKE COMPANY) THENCE EAST ALONG SAID SOUTH LINE, A DISTANCE OF 473 FEET THENCE NORTHWESTERLY ALONG A STRAIGHT LINE, FORMING AN ANGLE OF 71 DEGREES 44 MINUTES 40 SECONDS FROM WEST TO NORTH, A DISTANCE OF 288.03 FEET THENCE CONTINUING NORTHWESTERLY ALONG A STRAIGHT LINE FORMING A DEFLECTION ANGLE OF 8 DEGREES 50 MINUTES 15 SECONDS TO THE LEFT FROM LAST DESCRIBED STRAIGHT LINE, EXTENDED, A DISTANCE OF 348 FEET, THENCE CONTINUING NORTHWESTERLY ALONG A STRAIGHT LINE FORMING A DEFLECTION ANGLE OF 27 DEGREES 06 MINUTES 14 SECONDS TO THE LEFT FROM THE LAST DESCRIBED STRAIGHT LINE EXTENDED A DISTANCE OF 282.18 FEET TO A POINT ON THE EAST LINE OF THE PEOPLES GAS, LIGHT AND COKE COMPANY, PROPERTY SAID POINT BEING 190 FEET EAST OF THE WEST LINE OF THE NORTHWEST 1/4 OF SAID SECTION 30, THENCE SOUTH PARALLEL WITH THE WEST LINE OF THE SAID NORTHWEST 1/4, A DISTANCE OF 748.44 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS

AND ALSO EXCEPTING THEREFROM THAT PART OF THE FOLLOWING DESCRIBED LAND FALLING WITHIN PARCEL(S) 3 & 4,

THAT PART OF LOT 4 OF COUNTY CLERK'S DIVISION OF THE NORTHWEST QUARTER OF SECTION 30, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THAT PART OF THE NORTHWEST QUARTER LYING SOUTH OF SAID LOT 4 DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE SOUTH LINE OF THE NORTHWEST QUARTER OF SECTION 30, 663.00 FEET EAST OF THE WEST LINE OF SAID NORTHWEST QUARTER OF SECTION 30; THENCE NORTHWESTERLY ALONG A STRAIT LINE FORMING AN ANGLE OF 71 DEGREES 44' 40" FROM WEST TO NORTH, A DISTANCE OF 288.03 FEET; THENCE CONTINUING NORTHWESTERLY ALONG A STRAIT LINE FORMING A DEFLECTION ANGLE OF 8 DEGREE 50' 15" TO THE LEFT FROM THE LAST DESCRIBED STRAIT LINE EXTENDED, A DISTANCE OF 348.00 FEET; THENCE CONTINUING NORTHWESTERLY ALONG A STRAIT LINE FORMING A DEFLECTION ANGLE OF 27 DEGREES 06' 14" TO THE LEFT FROM THE LAST DESCRIBED LINE, EXTENDED A DISTANCE OF 129.82 FEET; THENCE NORTHEASTERLY ALONG A LINE FORMING ANGLE OF 62 DEGREES 54' 39" TO THE LEFT, WITH THE LAST DESCRIBED LINE TURNED FROM SOUTHEASTERLY TO NORTHEASTERLY A DISTANCE OF 98.95 FEET; THENCE SOUTHEASTERLY AT RIGHT ANGLES TO THE LAST DESCRIBED LINE A DISTANCE OF 617.85 FEET; THENCE SOUTH ALONG A LINE FORMING AN ANGLE OF 169 DEGREES 37' 26" TO THE LEFT, FROM THE LAST DESCRIBED LINE; TURNED FROM NORTHWESTERLY TO SOUTHEASTERLY, A DISTANCE OF 161.15 FEET TO A POINT ON THE SOUTH LINE OF THE NORTHWEST QUARTER OF SAID SECTION 30; THENCE WEST ALONG SAID SOUTH LINE, WHICH FORMS AN ANGLE OF 73 DEGREES 16' 59" WITH THE

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CHICAGO TITLE INSURANCE COMPANY

ORDER NUMBER: 1401 007789871 D1

STREET ADDRESS:

CITY:

COUNTY: COOK

LEGAL DESCRIPTION:

LAST DESCRIBED LINE, A DISTANCE OF 61.84 FEET TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS. CONTAINING 0.891 ACRES.

PARCEL 5:

EASEMENTS OVER, UNDER AND ACROSS PARCELS 1-"A" AND 1-"B" HEREINAFTER DESCRIBED FOR THE BENEFIT OF PARCELS 1, 2, 3 AND 4 AS CREATED BY AND RESERVED IN DEED FROM GLOBE ROOFING PRODUCTS COMPANY, INC., A CORPORATION OF INDIANA, TO THE PEOPLES GAS, LIGHT AND COKE COMPANY DATED MAY 15, 1959 AND RECORDED MAY 27, 1959 AS DOCUMENT NUMBER 17550736 IN COOK COUNTY, ILLINOIS TO ESTABLISH, CONSTRUCT, MAINTAIN AND OPERATE ROADWAYS; TO CONSTRUCT, MAINTAIN, AND OPERATE ONE OR MORE SPUR TRACKS, TO INSTALL, MAINTAIN AND OPERATE A DOCK; TO MAINTAIN EXISTING SCREENING WELL AND DISCHARGE DITCH AND TO MAINTAIN AND CONSTRUCT ELECTRICAL WIRES AND EQUIPMENT NECESSARY TO SERVICE SAID SCREENING WELL.

PARCEL 1-"A":

THAT PART OF NORTHWEST 1/4 OF SECTION 30, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, SOUTH OF THE CALUMET RIVER DESCRIBED AS FOLLOWS: BEGINNING AT THE POINT OF INTERSECTION OF THE SOUTH LINE OF SAID NORTHWEST 1/4 WITH THE EAST LINE OF THE WEST 165 FEET OF SAID NORTHWEST 1/4 SAID EAST LINE OF THE WEST 165 FEET OF SAID NORTHWEST 1/4 BEING THE EASTERLY RIGHT OF WAY LINE OF THE CHICAGO AND WESTERN INDIANA RAILROAD THENCE NORTH ALONG SAID EAST LINE OF THE WEST 165 FEET, A DISTANCE OF 896.53 FEET TO THE SOUTHERLY UNITED STATES GOVERNMENT CHANNEL LINE OF THE CALUMET RIVER THENCE NORTHEASTWARDLY ALONG SAID CHANNEL LINE, A DISTANCE OF 128.67 FEET TO ITS INTERSECTION WITH THE EAST LINE OF THE WEST 275 FEET OF SAID NORTHWEST 1/4, THENCE SOUTH ALONG THE EAST LINE OF SAID WEST 275 FEET, A DISTANCE OF 130 FEET, THENCE SOUTHWESTWARDLY ALONG A LINE WHICH FORMS AN ANGLE OF 45 DEGREES (MEASURED IN THE SOUTHWEST QUADRANT) WITH THE EAST LINE OF SAID WEST 275 FEET, A DISTANCE OF 120.21 FEET TO ITS INTERSECTION WITH THE EAST LINE OF THE WEST 190 FEET OF SAID NORTHWEST 1/4 THENCE SOUTH ALONG THE EAST LINE OF SAID WEST 190 FEET A DISTANCE OF 748.44 FEET TO ITS INTERSECTION WITH SAID SOUTH LINE OF THE NORTHWEST 1/4, AND THENCE WEST ALONG SAID SOUTH LINE OF THE NORTHWEST 1/4 A DISTANCE OF 25 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 1-"B":

THAT PORTION OF THE EXISTING BED OF THE CALUMET RIVER WHICH IS BOUNDED ON THE SOUTH BY THE SAID UNITED STATES GOVERNMENT CHANNEL LINE, ON THE NORTH BY THE CENTER LINE OF THE CHANNEL OF THE CALUMET RIVER AS ESTABLISHED BY THE UNITED STATES GOVERNMENT AND SHOWN BY A MAP OF PLAT THEREOF RECORDED IN THE RECORDER'S OFFICE OF COOK COUNTY, ILLINOIS ON MAY 17, 1889 AS DOCUMENT NUMBER 1102284 ON THE WEST BY THE EASTERLY RIGHT OF WAY LINE OF THE CHICAGO AND WESTERN INDIANA

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CHICAGO TITLE INSURANCE COMPANY

ORDER NUMBER: 1401 007789871 D1
STREET ADDRESS:
CITY: COUNTY: COOK

LEGAL DESCRIPTION:

RAILROAD AND ON THE EAST BY A LINE PARALLEL TO AND 110 FEET EAST OF SAID EASTERLY RIGHT OF WAY LINE OF THE CHICAGO AND WESTERN INDIANA RAILROAD, ALL IN COOK COUNTY, ILLINOIS

PARCEL 6:

NON-EXCLUSIVE PERPETUAL EASEMENT FOR INGRESS AND EGRESS OVER THE PRIVATE ROADWAY AND THE SPUR OR SWITCH TRACKS EXISTING AT THAT TIME AND AS RELOCATED, GRANTED IN WARRANTY DEED FROM GLOBE ROOFING PRODUCTS COMPANY, INC. TO BIRD REALTY CORPORATION, RECORDED JANUARY 5, 1962 AS DOCUMENT 18370959 AND LOCATED ON THE PROPERTY DESCRIBED AS FOLLOWS:

A TRACT OF LAND LYING IN LOT 4 OF COUNTY CLERK'S DIVISION OF THE NORTHWEST 1/4 OF SECTION 30, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THAT PART OF THE NORTHWEST 1/4 LYING SOUTH OF SAID LOT 4, DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE SOUTH LINE OF THE NORTHWEST 1/4 OF SAID SECTION 30, 190 FEET EAST OF THE WEST LINE OF SAID NORTHWEST 1/4 (SAID POINT BEING THE SOUTHEAST CORNER OF THE PROPERTY CONVEYED TO THE PEOPLES GAS, LIGHT AND COKE COMPANY); THENCE EAST ALONG SAID SOUTH LINE, A DISTANCE OF 473 FEET; THENCE NORTH WESTERLY ALONG A STRAIGHT LINE, FORMING AN ANGLE OF 71 DEGREES 44 MINUTES 40 SECONDS FROM WEST TO NORTH, A DISTANCE OF 288.03 FEET; THENCE CONTINUING NORTHWESTERLY ALONG A STRAIGHT LINE, FORMING A DEFLECTION ANGLE OF 08 DEGREES 50 MINUTES 15 SECONDS TO THE LEFT FROM LAST DESCRIBED STRAIGHT LINE, EXTENDED, A DISTANCE OF 348 FEET; THENCE CONTINUING NORTHWESTERLY ALONG A STRAIGHT LINE, FORMING A DEFLECTION ANGLE OF 27 DEGREES 08 MINUTES 14 SECONDS TO THE LEFT FROM LAST DESCRIBED STRAIGHT LINE, EXTENDED, A DISTANCE OF 282.18 FEET TO A POINT ON THE EAST LINE OF THE PEOPLES GAS, LIGHT AND COKE COMPANY PROPERTY, SAID POINT BEING 190 FEET EAST OF THE WEST LINE OF THE NORTHWEST 1/4 OF SAID SECTION 30; THENCE SOUTH PARALLEL WITH THE WEST LINE OF SAID NORTHWEST 1/4, A DISTANCE OF 748.44 FEET TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

PARCEL 7:

THAT PART OF THE NORTHWEST 1/4 OF SECTION 30, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION GENERATED BY THE SOUTH LINE OF THE NORTHWEST 1/4 OF SECTION 30, WITH THE NORTHEASTERLY RIGHT OF WAY LINE OF THE CALUMET WESTERN RAILWAY (NOW ABANDONED) THENCE NORTH 27 DEGREES 09 MINUTES 00 SECONDS WEST ON THE LAST DESCRIBED LINE FORMING AN ANGLE OF 62 DEGREES 51 MINUTES 00 SECONDS WITH THE AFORESAID SOUTH LINE OF THE NORTHWEST 1/4 OF SECTION 30 (WHEN TURNED FROM THE NORTHWEST TO THE WEST) A DISTANCE OF 393.74 FEET TO A POINT; THENCE (THE FOLLOWING TWO COURSES BEING ON A SOUTHERLY AND NORTHERLY

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ORDER NUMBER: 1401 007789871 DI

STREET ADDRESS:

CITY:

COUNTY: COOK

LEGAL DESCRIPTION:

RIGHT OF WAY LINE OF SAID CALUMET WESTERN RAILWAY) NORTH 89 DEGREES 57 MINUTES 07 SECONDS EAST A DISTANCE OF 19.10 FEET TO A POINT; THENCE NORTH 27 DEGREES 09 MINUTES 00 SECONDS WEST A DISTANCE OF 1298.63 FEET TO A POINT ON THE SOUTHERLY LINE OF THE CALUMET RIVER AS ESTABLISHED BY DOCUMENT NUMBER 13053493; THENCE NORTH 54 DEGREES 27 MINUTES 06 SECONDS EAST ON THE LAST DESCRIBED LINE A DISTANCE OF 505.42 FEET; THENCE SOUTH 27 DEGREES 09 MINUTES 00 SECONDS EAST ON A LINE PARALLEL WITH THE NORTHEASTERLY RIGHT OF WAY LINE OF THE CALUMET WESTERN RAILWAY, A DISTANCE OF 2022.61 FEET TO A POINT ON THE SOUTH LINE OF THE NORTHWEST 1/4 OF SAID SECTION 30, THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS WEST ON THE LAST DESCRIBED LINE A DISTANCE OF 581.02 FEET TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

EXCEPTING AND RESERVING THEREFROM A STRIP OF LAND 33 FEET IN WIDTH BEING THAT PART OF THE NORTHWEST 1/4 OF SECTION 30, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN BOUNDED AND DESCRIBED AS BEGINNING AT THE POINT OF INTERSECTION GENERATED BY THE SOUTH LINE OF THE NORTHWEST 1/4 OF SAID SECTION 30, WITH THE WESTERLY LINE OF CARONDOLET AVENUE AS PRESENTLY LAID OUT, THENCE NORTH 00 DEGREES, 33 MINUTES, 12 SECONDS WEST ALONG THE WESTERLY LINE OF CARONDOLET AVENUE, A DISTANCE OF 33 FEET TO A POINT; THENCE PARALLEL TO AND 33 FEET NORTH OF THE AFORESAID SOUTH LINE OF THE NORTHWEST 1/4 OF SECTION 30 NORTH, 90 MINUTES 00 SECONDS WEST TO A POINT OF INTERSECTION WITH THE NORTHEASTERLY RIGHT OF WAY LINE OF THE CALUMET WESTERN RAILWAY; THENCE SOUTH 27 DEGREES, 09 MINUTES 00 SECONDS EAST ALONG THE SAID RIGHT OF WAY LINE TO THE INTERSECTION WITH THE SOUTH LINE OF SECTION 30, AND THENCE 90 DEGREES 00 MINUTES 00 SECONDS EAST, TO THE WESTERLY SIDE LINE OF CARONDOLET AVENUE AND THE POINT OF BEGINNING.

ALSO EXCEPTING FROM THE ABOVE DESCRIBED PARCEL 7 THAT PART OF THE LAND LEGALLY DESCRIBED AS FOLLOWS:

THAT PART OF THE NORTHWEST 1/4 OF SECTION 30, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION GENERATED BY THE SOUTH LINE OF THE NORTHWEST 1/4 OF SECTION 30, WITH THE NORTHEASTERLY RIGHT OF WAY LINE OF THE CALUMET WESTERN RAILWAY (NOW ABANDONED) AS SHOWN ON PLAT OF SURVEY RECORDED MAY 8, 1913, BOOK 131, PAGES 2, 3 AND 4, AS DOCUMENT 5181006 AND CROSSING IN A NORTHWESTERLY DIRECTION THE WEST 1/2 OF SAID SECTION 30; THENCE NORTH 27 DEGREES 09 MINUTES 00 SECONDS WEST ON AFORESAID NORTHWESTERLY RIGHT OF WAY LINE OF THE CALUMET WESTERN RAILWAY, FORMING AN ANGLE OF 27 DEGREES 09 MINUTES 00

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COUNTY: COOK

LEGAL DESCRIPTION:

SECONDS WITH THE SOUTH LINE OF SAID NORTHWEST 1/4 (WHEN TURNED FROM THE WEST TO THE NORTHWEST); A DISTANCE OF 126.17 FEET TO A POINT; THENCE NORTH 61 DEGREES 26 MINUTES 18 SECONDS EAST ON A LINE FORMING AN ANGLE OF 88 DEGREES 35 MINUTES 18 SECONDS EAST, WITH THE LAST DESCRIBED COURSE (WHEN TURNED FROM THE NORTHWEST TO THE NORTHEAST) FOR A DISTANCE OF 414.97 FEET TO A POINT; THENCE SOUTH 27 DEGREES 20 MINUTES 24 SECONDS EAST FOR A DISTANCE OF 350.33 FEET TO A POINT ON THE SOUTH LINE OF THE NORTHWEST 1/4 OF SAID SECTION 30, DISTANT 467.50 FEET FROM THE POINT OF BEGINNING; THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS WEST FOR A DISTANCE OF 467.50 TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

PARCEL 8:

THAT PART OF THE CALUMET RAILWAY RIGHT OF WAY (NOW ABANDONED) AS SHOWN ON PLAT OF SURVEY RECORDED MAY 8, 1913, IN BOOK 131, PAGES 2, 3 AND 4 AS DOCUMENT NUMBER 5181006, AND CROSSING IN A NORTHWESTERLY DIRECTION THE WEST 1/2 OF SECTION 30, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION GENERATED BY THE SOUTH LINE OF THE NORTHWEST 1/4 OF SAID SECTION 30 WITH THE NORTHEASTERLY RIGHT OF WAY LINE OF THE CALUMET WESTERN RAILWAY AFOREDESCRIBED; THENCE NORTH 27 DEGREES 09 MINUTES 00 SECONDS WEST ON THE LAST DESCRIBED LINE FORMING AN ANGLE OF 62 DEGREES 51 MINUTES 00 SECONDS WITH SAID SOUTH LINE OF THE NORTHWEST 1/4 OF SECTION 30 (WHEN TURNED FROM THE NORTHWEST TO THE WEST) FOR A DISTANCE OF 353.74 FEET TO AN ANGLE POINT OF SAID RIGHT OF WAY; THENCE NORTH 89 DEGREES 57 MINUTES 07 SECONDS EAST FOR A DISTANCE OF 19.10 FEET; THENCE NORTH 27 DEGREES 09 MINUTES 00 SECONDS WEST FOR A DISTANCE OF 1298.63 FEET TO A POINT ON THE SOUTHERLY LINE OF THE CALUMET RIVER AS ESTABLISHED BY DOCUMENT NUMBER 13058493; THENCE SOUTH 51 DEGREES 27 MINUTES 06 SECONDS WEST ON THE LAST DESCRIBED LINE FOR A DISTANCE OF 101.08 FEET TO A POINT ON THE SOUTHWESTERLY RIGHT OF WAY LINE OF THE CALUMET WESTERN RAILWAY AFOREDESCRIBED; THENCE SOUTH 27 DEGREES 09 MINUTES 00 SECONDS EAST ON THE LAST DESCRIBED LINE FOR A DISTANCE OF 1232.69 FEET TO AN ANGLE POINT OF SAID RIGHT OF WAY; THENCE NORTH 89 DEGREES 57 MINUTES 07 SECONDS EAST FOR A DISTANCE OF 19.10 FEET TO A POINT; THENCE SOUTH 27 DEGREES 09 MINUTES 00 SECONDS EAST FOR A DISTANCE OF 373.78 FEET TO A POINT; THENCE NORTH 62 DEGREES 51 MINUTES 00 SECONDS EAST ON A LINE PERPENDICULAR TO THE LAST DESCRIBED COURSE, FOR A DISTANCE OF 26.00 FEET TO A POINT; THENCE SOUTH 27 DEGREES 09 MINUTES 00 SECONDS EAST FOR A DISTANCE OF 250.00 FEET TO A POINT; THENCE NORTH 62 DEGREES 51 MINUTES 00 SECONDS EAST ON A LINE PERPENDICULAR TO THE LAST DESCRIBED COURSE FOR A DISTANCE OF 40.00 FEET TO A POINT ON THE NORTHEASTERLY RIGHT OF WAY LINE OF THE CALUMET WESTERN RAILWAY AFOREDESCRIBED; THENCE NORTH 27 DEGREES 09 MINUTES 00 SECONDS WEST ON THE LAST DESCRIBED LINE FOR A DISTANCE OF 196.26 FEET TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS

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ORDER NUMBER: 1401 007789871 D1

STREET ADDRESS:

CITY:

COUNTY: COOK

LEGAL DESCRIPTION:

NON-EXCLUSIVE EASEMENT FOR THE BENEFIT OF PARCELS 1, 2, 3, 4, 7 AND 8

FOR INGRESS AND EGRESS ONLY, IN, AT, OVER AND ACROSS THE SOUTH 100 FEET OF THE FOLLOWING DESCRIBED PARCEL OF LAND AS RESERVED IN DEED DATED SEPTEMBER 15, 1998 AND RECORDED SEPTEMBER 28, 1998 AS DOCUMENT 98866667 MADE BY TAJON INDUSTRIES, INC., A PENNSYLVANIA CORPORATION (GRANTOR) TO U.G.N., INC., AN ILLINOIS CORPORATION (GRANTEE), TO ALLOW ACCESS TO 126TH STREET FROM GRANTORS PROPERTY LYING NORTH, EAST AND APPURTENANT TO THE LAND:

THAT PART OF LOT 4 OF COUNTY CLERK'S DIVISION OF THE NORTHWEST QUARTER OF SECTION 30, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THAT PART OF THE NORTHWEST QUARTER LYING SOUTH OF SAID LOT 4 DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT ON THE SOUTH LINE OF THE NORTHWEST QUARTER OF SECTION 30, 663.00 FEET EAST OF THE WEST LINE OF SAID NORTHWEST QUARTER OF SECTION 30; THENCE NORTHWESTERLY ALONG A STRAIT LINE FORMING AN ANGLE OF 71 DEGREES 44' 40" FROM WEST TO NORTH, A DISTANCE OF 288.03 FEET; THENCE CONTINUING NORTHWESTERLY ALONG A STRAIT LINE FORMING A DEFLECTION ANGLE OF 3 DEGREE 50' 15" TO THE LEFT FROM THE LAST DESCRIBED STRAIT LINE EXTENDED, A DISTANCE OF 348.00 FEET; THENCE CONTINUING NORTHWESTERLY ALONG A STRAIT LINE FORMING A DEFLECTION ANGLE OF 27 DEGREES 06' 14" TO THE LEFT FROM THE LAST DESCRIBED LINE, EXTENDED A DISTANCE OF 129.82 FEET; THENCE NORTHEASTERLY ALONG A LINE FORMING ANGLE OF 62 DEGREES 54' 39" TO THE LEFT, WITH THE LAST DESCRIBED LINE TURNED FROM SOUTHEASTERLY TO NORTHEASTERLY A DISTANCE OF 98.95 FEET; THENCE SOUTHEASTERLY AT RIGHT ANGLES TO THE LAST DESCRIBED LINE A DISTANCE OF 617.85 FEET; THENCE SOUTH ALONG A LINE FORMING AN ANGLE OF 169 DEGREES 37' 26" TO THE LEFT, FROM THE LAST DESCRIBED LINE; TURNED FROM NORTHWESTERLY TO SOUTHEASTERLY, A DISTANCE OF 161.15 FEET TO A POINT ON THE SOUTH LINE OF THE NORTHWEST QUARTER OF SAID SECTION 30; THENCE WEST ALONG SAID SOUTH LINE, WHICH FORMS AN ANGLE OF 73 DEGREES 16' 59" WITH THE LAST DESCRIBED LINE, A DISTANCE OF 61.84 FEET TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS. CONTAINING 0.891 ACRES.

TAX NUMBERS:

26-30-100-022-0000	1 OF 13
26-30-100-024-0000	2 OF 13
26-30-100-026-0000	3 OF 13
26-30-100-028-0000	4 OF 13
26-30-100-030-0000	5 OF 13
26-30-100-032-0000	6 OF 13
26-30-100-035-0000	7 OF 13
26-30-100-037-0000	8 OF 13

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26-30-100-038-0000 9 OF 13
26-30-100-041-0000 10 OF 13
26-30-100-042-0000 11 OF 13
26-30-500-002-0000 12 OF 13
26-30-500-003-0000 13 OF 13

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