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This STATEMENT is presented to THE FILING OFFICER for filing pursuant to the Uniform Commercial Code:

For Filing Officer (Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)
Cometco
2232 S. Blue Island Avenue
CHICAGO, IL 60608

Secured Party(ies) and address(es)
BT Commercial Corporation, as
Agent
233 South Wacker Drive
Chicago, IL 60606



This Statement refers to original Financing Statement No. 00293542
Date filed: 04/27/2000, 19 Filed with IL-Cook County

- A. CONTINUATION..... The original financing statement between the foregoing Debtor and Secured Party, bearing the file number shown above, is still effective.
- B. PARTIAL RELEASE. From the collateral described in the financing statement bearing the file number shown above, the Secured Party releases the property indicated below.
- C. ASSIGNMENT..... The Secured Party certifies that the Secured Party has assigned to the Assignee whose name and address is shown below, Secured Party's rights under the financing statement bearing the file number shown above in the property indicated below.
- D. TERMINATION..... The Secured Party certifies that the Secured Party no longer claims a security interest under the financing statement bearing the file number shown above.
- E. AMENDMENT..... The financing statement bearing the above file number is amended.
 - To show the Secured Party's new address as indicated below;
 - To show the Debtor's new address as indicated below;
 - As set forth below;

The within referenced financing statement is hereby amended to exclude from the definition of "Collateral" set forth therein (i) the real property legally described on Exhibit A attached hereto and (ii) the "Personal Property", as such term is defined in that certain Real Estate Purchase and Sale Agreement dated as of April 30, 2001 between Soltan Group, Inc. and Debtor, (See Attached)

Cometco *[Signature]* (Debtor)

BT Commercial Corporation, as Agent (Secured Party)

Dated: _____, 19 _____

By: *[Signature]* (Signature of Secured Party)

FILING OFFICER-ALPHABETICAL

This form of Financing Statement is approved by the Secretary of State.

STANDARD FORM - UNIFORM COMMERCIAL CODE - FORM UCC-3 REV. 7-74

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214/0163 45 001 Page 1 of 2
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Cook County Recorder 23.00

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BOX 333-CT1

Additional Collateral Information

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without giving effect to any amendments or modifications thereof or supplements thereto, except for any of the foregoing previously consented to in writing by the Secured Party.

Full X

SLZ

Property of Cook County Clerk's Office

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EXHIBIT A

Parcel 1:

Lots 14, 15, 20, 21, 22 (excepting from said Lot 22, the Northerly 5 feet thereof taken for alley purposes by Document Number 15392078), 23 and 24 in the subdivision of Block 1 in Samuel J. Walker's Dock Addition to Chicago, being a subdivision of all that part lying North of the West Branch of the South Branch of the Chicago River of the East 1/2 of Section 30, Township 39 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Parcel 2:

That part of the Northeasterly and Southwesterly public alley lying Southeasterly of and adjoining the southeasterly line of Lot 15; lying Northwesterly of and adjoining the Northwesterly line of Lot 23; lying Easterly of and adjoining the West line of said Lot 15 produced South to its intersection with the Southwesterly line of said Lot 23 produced Northwesterly; lying Northeasterly of and adjoining the Southwesterly line of said Lot 23 produced Northwesterly to its intersection with the West line of said Lot 15 produced South; lying Westerly of and adjoining the West line of said Lot 14 and lying Southwesterly of and adjoining the Southwesterly line of Lot 24; all in the subdivision of S.J. Walker's Dock Addition to Chicago, Section 30, Township 39 North, Range 14, East of the Third Principal Meridian, said part of public alley herein being further described as Northeasterly 24.65 feet more or less of the Northeasterly and Southwesterly public alley as measured along the Northwesterly line thereof in block bounded by West Cermak Road, South Blue Island Avenue and South Paulina Street, in Cook County, Illinois.

Permanent Real Estate Index Number: 17-30-203-004
 17-30-203-016
 17-30-203-017
 17-30-203-018
 17-30-203-019

Address of Property: 2232 South Blue Island, Chicago, Illinois