This STATEMENT is presented to THE FILING OFFICER for filing pursuant to the Uniform Commercial Code:

Secured Party(ies) and address(es) The First National Bank of Chicago, as Agent

One First National Plaza CHICAGO, IL 60670

3254/010 Filling Cheer (Diffe, Time, Number, and 2004466-29 16:48:54 Cook County Recorder 51,50



94807345 This Statement refers to original Financing Statement No. Date filed: 09/15/1994 Filed with IL-Cook County The original financing statement between the foregoing Debtor and Secured Party, bearing the file number shown above, is still effective. A. CONTINUATION...... B. PARTIAL RELEASE. From the collateral described in the financing statement bearing the file number shown above, the Secured Party releases the property indicated below. The Secured Party certifies that the Secured Party has assigned to the Assignee whose name and address is shown below. Secured Party's rights under the fire a cing statement bearing the file number shown above in the property indicated below.

The Secured Party certifies that the Secured Party no longer claims a security interest under the financing statement bearing the file number shown above. C. ASSIGNMENT..... D. TERMINATION...... E. AMENDMENT.. The financing statement bearing the above file number is amended. To show toe Secured Party's new address as indicated below; To show the Debtor's new address as indicated below; As set for a below; Archibald Candy Corporation See attached Annex for Signature (Secured Party) (Debtor) __ Dated: (Signature of Secured Party) FILING OFFICER-ALPHABETICAL Ved by the This form of Financing Statement is ap roved by the Secretary of State.

. STANDARD FORM - UNIFORM COMMERCIAL CODE - FORM UCC-3 REV. 7-74

01-07059 70 68,70,72

ANNEX TO UCC FINANCING STATEMENT

Secured Party:

The First National Bank of Chicago, as Agent, now known as Bank One, NA, as Agent

Property of Cook County Clark's Office Title: Director, Capital Markets

10578333

ATTACHMENT TO UCC FINANCING STATEMENT

Exhibit A

Debtor: — Archibald Candy Corporation

1137 West Jackson Boulevard

Chicago, Illinois 60607

Secured Party: ____ CIT Group/Business Credit, Inc.

10 South LaSalle Street Chicago, Illinois 60603

This UCC-2 Financing Statement describes collateral in which Debtor has granted a security interest to Secured Party pursuant to that certain Mortgage, Security Agreement, Financing Statement and Assignment of Leases and Rents (The "Mortgage"), dated as of June ___, 2001.

The Collateral

This Financing Statement covers the fellowing collateral of Debtor:

- (a) All right, title and interest which Mortgagor may now have or hereafter acquire in and-to all improvements, buildings and structures of whatsoever kind or nature located on the Land.
- (b) All-right, title and interest, if any, including any after-acquired right, title and interest-and-including any right of use or occupancy, which Mortgagor may now or hereafter acquire in and to all-fixtures and appurtenances of every nature whatsoever now or hereafter located in, on or attached to, and used or intended to be used in connection with, or with the use, operation or occupation of the Real Estate (as hereinafter defined), including, but not limited to (a) all apparatus, machinery and equipment of Mortgagor, and (b) all extensions, additions, improvements, betterments, renewals, substitutions and replacements to a of any of the foregoing.
- (c) All right, title and interest, if any, including any after-acquired right, title and interest, and including any right of use or occupancy, which Mortgagor may now have or hereafter acquire in and to (a) all easements, rights of way, gores of land or any lands occupied by streets, ways, alleys, passages, sewer rights, water courses, water rights and powers, and public places adjoining said Land, and any other interests in property constituting appurtenances to the Real Estate, or which hereafter shall in any way belong, relate or be appurtenant thereto, and (b) all hereditaments, gas, oil, minerals (with the right to extract, sever and remove such gas, oil and minerals), and easements, of every nature whatsoever, located in or on the Real Estate and all other rights and privileges thereunto belonging or appertaining and all extensions, additions, improvements, betterments, renewals, substitutions and replacements to or of any of the rights and interests described.

- d) All personal property and interests in personal property of every nature whatsoever whether now owned or hereafter acquired by Mortgagor and pertaining to, or arising from, the Real Estate, including but not limited to (a) tax refunds, chattel paper, instruments, notes, letters of credit, documents, documents of title; (b) Inventory; (c) Equipment (as defined in the Uniform Commercial Code (the "Code")); (d) all of Mortgagor's now owned or hereafter acquired monies, and any and all other property and interests in property of Mortgagor now or hereafter coming into the actual possession, custody or control of Mortgagor or any agent or affiliate of Mortgagor in any way or for any purpose (whether for safekeeping, deposit, custody, pledge, transmission, collection or otherwise); (e) all insurance proceeds of or relating to any of the foregoing; (f) all insurance proceeds relating to any key man life insurance policy covering the life of any partner, officer or director of Mortgagor, (g) all of Mortgagor's books and records relating to any of the foregoing; and (h) all accessions and additions to, substitutions for, and replacements, products and proceeds of any of the foregoing (the items described in the foregoing clauses (2) through (h) and any other personal property referred to in this paragraph is hereinafter collectively referred to as the "Personal Property").
- (e) All the estate, right, title and interest of the Mortgagor in and to (i) all judgments, insurance proceeds, awards of damages and settlements resulting from condemnation-proceedings or the taking of the Feal Estate, or any part thereof, under the power of eminent-domain or for any damage (whether caused by such taking or otherwise) to the Real Estate, or any part thereof, or to any rights appute pant thereof, and all proceeds of any sales or other dispositions of the Real Estate or any part thereof, and (except as otherwise provided herein or inthe Financing Agreement) the Mortgagee is he eby authorized to collect and receive said awards and proceeds and to give proper receipts and acquittances therefor, and to apply the same as provided in the Financing Agreement; (ii) all accounts, contract rights, general intangibles, actions and rights in action relating to the Real Estate or the Personal Property, including, without limitation, all rights to insurance proceeds and unearned premiums arising from or relating to damage to the Real Estate or the Personal Property; and (iii) all proceeds, products, replacements, additions, substitutions, renewals and accessions or and to the Real Estate and the Personal Property.
- revenues, royalties, bonuses, rights and benefits due, payable or accruing (including all deposits of money as advance rent, for security or as earnest money or as down payment for the purchase of all or any part of the Real Estate) under any and all present and future leases, contracts or other agreements relative to the ownership or occupancy of all or any portion of the Real Estate, and all revenues and royalties under any oil, gas and mineral leases relating to the Real Estate.

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EXHIBIT-B

Store No. 103

Address: 1101 W. Jackson, Chicago, Illinois

LOTS-1-TO 6-INCLUSIVE IN THE SUBDIVISION OF THE EAST-1/2 OF BLOCK 24 IN CANAL TRUSTEES SUBDIVISION OF THE WEST-1/2 AND THE WEST-1/2 OF THE NORTHEAST 1/4 OF SECTION 17, TOWNSHIP 39 NORTH, RANGE-14 EAST-OF-THE THIRD PRINCIPAL MERIDIAN.

Property address: 1101-W. Jackson, Chicago, Illinois

-PIN: -17-17-223-018

17-17-223-019

17-17-223-020

10578333 EXHIBIT B 5543 S. Harlem, Chicago, Illinois LOTS 21, 22, 23, 24 AND THE SOUTH 15 FEET OF LOT 20 (EXCEPT THAT PART TAKEN FOR THE WIDENING OF HARLEM AVENUE) IN-BLOCK-106 IN FREDERICK H. BARTLETT'S 6TH ADDITION TO BARTLETT'S HIGHLANDS, A SUBDIVISION IN THE NORTHWEST 1/4 OF SECTION 18, TOWNSHIP 38 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS. Property add ess: 5543 S. Harlem, Chicago, Illinois PIN: 19-18-100-(42

10578333

EXHIBIT B

6351 W. 95th Street, Oak Lawn, Illinois

LOTS 4, 5, 6, 7, 8, 9, AND 10 IN BLOCK 4 IN H. O. STONE AND COMPANY'S 95TH STREET COLUMBUS MANOR, A SUBDIVISION OF THE NORTH 1/2 OF THE NORTH—WEST-1/4 OF THE NORTHWEST-1/4 AND THE SOUTHWEST 1/4 OF THE NORTHWEST-1/4 OF SECTION 8, TOWNSHIP 37 NORTH, RANGE-13 EAST OF THE THIRD—PRINCIPAL—MERIDIAN, (EXCEPTING FROM-LOT-10 IN BLOCK 4 OF H. O. STONE AND COMPANY'S 35TH STREET COLUMBUS MANOR SUBDIVISION THE FOLLOWING—TRACT OF LAND—BEGINNING AT THE NORTHWEST CORNER OF SAID LOT-10,—THENCE EAST-/L DNG THE NORTH LINE OF SAID LOT A DISTANCE OF 26.04 FEET—TO THE NORTH EAST CORNER THEREOF, THENCE SOUTHWESTERLY ALONG A—STRAIGHT LINE A DISTANCE OF 36.47 FEET TO A POINT ON THE WEST LINE OF SAID LOT, A DISTANCL OF 26.04 FEET SOUTH OF SAID NORTHWEST CORNER;
THENCE NORTH ALONG—THE WEST-LINE OF LOT 10 A DISTANCE OF 26.04 FEET TO—THE POINT-OF-BEGINNING) IN COOK COUNTY, ILLINOIS.

Property address: 6351 W. 95th Street, Oak Lawn, Illinois

PIN: 24-08-100-001 24-08-100-002 24-08-100-003 24-08-100-004 24-08-100-005 24-08-100-006

24-08-100-007

10578333

EXHIBIT B

Store No. 203 _____ 10700 S. Cicero, Oak Lawn, Illinois

LOTS 1, 2, 3 AND 4 IN BLOCK 1 IN PALOS GATEWAY, BEING A SUBDIVISION OF—LOTS 9 AND 16 IN THE SCHOOL TRUSTEE'S SUBDIVISION OF SECTION 16,—TOWNSHIP-37-NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN—COOK COUNTY, ILLINOIS.—

Property andress: 10700 S. Cicero, Oak Lawn, Illinois

PIN: 24-16-40²-020 24-16-403-021 24-16-403-022

24-16-403-023

	EXHIBIT B	10578333
	Store No. 200	
- 1 4701	Store No. 208	
14/01	S. Cicero, Midlothian, Illinoi	S
(T 1D '.'.')		
{Legal Description}		
Property address: 14701 S. Cicer	ro, Midlothian, Illinois	
PIN: -25-10-300-015		
25 10 300-017		
25-1 0-300-162		
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EXHIBIT B

Store No._211

1001 E. 162nd Street, South Holland, Illinois

THE WEST 125 FEET (EXCEPT THE SOUTH-15 FEET THEREOF) AS MEASURED ON —
THE SOUTH-LINE OF OUT-LOT-"D"-BEING A-PART-OF-CHAPMAN'S TULIP TERRACE,
BEING A SUBDIVISION IN THE NORTHWEST 1/4 OF SECTION 23, TOWNSHIP 36—
NORTH, RANGE-14-EAST-OF-THE-THIRD PRINCIPAL MERIDIAN, ACCORDING TO
THE PLAT-THEREOF-RECORDED APRIL 3, 1957 AS DOCUMENT 16866519, IN COOK-COUNTY, I' LINOIS

Property address: 1001 E. 162 Street, South Holland, Illinois

PIN: 29-23-109-001

10578333

EXHIBIT B

LOTS 14 TO 18, BOTH INCLUSIVE, IN BLOCK 3 IN TORRENCE BERNICE ADDITION,—
(EXCEPTING THEREFROM THAT PART TAKEN BY THE DEPARTMENT OF—
TRANSPORTATION IN CASE NUMBER 93L50412), BEING A SUBDIVISION OF THE
SOUTHWEST 1/4 OF THE NORTHWEST 1/4 (EXCEPT THE EAST 16 RODS THEREOF,
AND EXCEPT THE SOUTH 264 FEET OF THE WEST 165 FEET OF THE EAST 429 FEET—
OF THE SOUTHWEST 1/4 OF THE NORTHWEST 1/4 AFORESAID, ALSO EXCEPTING
ALL THAT FART, IF ANY, FALLING WITHIN THE SOUTH 16 RODS OF THE WEST 10—
RODS OF THE FANT 26 RODS F THE NORTH 80 RODS) IN SECTION 30, TOWNSHIP 36
NORTH, RANGE 15 LAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY,
ILLINOIS.

Property address: 17245 W Torrence, Lansing, Illinois

PIN: 30-30-108-015
30-30-108-016
30-30-108-017
-30-30-108-018
30-30-108-019

10578333

EXHIBIT B

_____Store No. 216_____ 18101 S. Halsted, Homewood, Illinois

A TRACT OF LAND COMPRISING PART OF THE WEST 1/2 OF THE SOUTHWEST 1/4... QF SECTION 33, TOWNSHIP 36 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID TRACT OF LAND BEING DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT 1753.50 FEET NORTH OF THE SOUTH LINE AND 82.25 FEET EAST OF TITE WEST LINE OF SAID SECTION 33 (AS MEASURED ALONG A LINE PARALLEL WITH THE WEST LINE AND SOUTH LINE OF SAID SECTION) SAID POINT BEING ON THE CAST-LINE OF THE HALSTED STREET AS ESTABLISHED BY PLAT OF HAZELWOOD CEMETERY, RECORDED JUNE 17, 1926 AS DOCUMENT 9311633; AND RUNNING THENCE EASTERLY PERPENDICULAR TO SAID EAST LINE OF HALSTED STREET, A DISTANCE OF 150 FEET; THENCE NORTH PARALLEL WITH SAID EAST-LINE OF HALATED STREET A DISTANCE OF 281:34 FEET TO AN-INTERSECTION WITH THE SOUTHERLY LINE OF HOMEWOOD-THORNTON ROAD, SAID SOUTHERLY LINE BEING 32 FEET SOUTHERLY OF THE CENTER LINE OF SAID ROAD; THENCE SOUTHWESTERLY ALONG SAID SOUTHERLY LINE OF HOMEWOOD-THORNTON ROAD A DISTANCE O 166.58 FEET TO SAID EAST LINE OF HALSTED STREET AS ESTABLISHED BY PLAT OF HAZELWOOD CEMETERY; THENCE SOUTHERLY ALONG SAID EAST LINE A DISTANCE OF 208.88 FEET, TO THE POINT OF BEGINNING ALL IN COOK COUNTY, ILLINOIS EXCEPTING THAT PORTION TAKEN BY CONDEMNATION IN CASE 96 L-51201.

Property address: 18101 S. Halsted, Homewood, Illinois

PIN: -29-33-301-014

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	EXHIBIT B	
	C4 No. 220	· · · · · · · · · · · · · · · · · · ·
	Store No. 239	
	3536 W. Dempster, Skokie, Illinois	
	CONTROL OF A CHARD CORP. A DIDITIO	NITO COLLECTIUL
LOTS 297, 298, AND 299 IN	SWENSON BROTHERS 3 RD -ADDITIO	ON-IO COLLEGE HILL
ADDITION TO EVANSTOR	N, BEING A SUBDIVISION IN THE SO	JUTHEAST 1/4 OF
SECTION 14, TOWNSHIP 2	41 NORTH, RANGE 13, EAST OF THE	-THIRD PRINCIPAL
MERIDIAN IN COOK COU	JNTY ILLINOIS	
Property and less: 3536 W.	. Dempster, Skokie, Illinois	
PIN: _10-14-421-040		
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10578333 **EXHIBIT B** Store No. 240 10086 Skokie Boulevard, Skokie, Illinois PARCEL-1: LOTS 2 TO 5 INCLUSIVE AND EAST-12.49 OF LOT-6 IN NORTH EVANSTON HARRISON BOULEVARD SUBDIVISION OF THE EAST 13:37 ACRES (EX-THE SOUTH -528 FEET OF THE EAST-165 FEET) OF THE NORTHEAST FRACTIONAL QUARTER OF SECTION 9 TOWNSHIP 41 RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK CCUNTY, ILLINOIS. PARCEL 2: THAT PART OF VACATED ALLEY NORTH OF LOT 3 AND SOUTH OF LOTS 4, 5, 6 LYING BETWEEN THE WEST LINE OF CICERO AVENUE AND WEST LINE OF LOTS 1, 2,3 EXTENDED NORTH EVANSTON HARRISON BOULEVARD ADDITION AFORESAID ALL IN COOK COUNTY-ILLINOIS. Property address: 10086 Skokie Poulevard, Skokie, Illinois PIN:-10-09-204-006 10-09-204-007 10-09-204-027

10-09-204-028

EXHIBIT B

10578333

Store No. 248

7001 N. Lincoln, Lincolnwood, Illinois

LOT-2-IN-BRADY'S SUBDIVISION OF THAT PART OF THE SOUTH 10 ACRES LYING EAST-OF LINCOLN-AVENUE OF THE WEST-30 ACRES OF THE NORTHWEST 1/4 OF THE NORTHEAST 1/4 OF SECTION 34, TOWNSHIP 41 NORTH, RANGE 13-EAST-OF— THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Property address: _7001 N. Lincoln, Lincolnwood, Illinois

PIN: 10-34-200-098

EXHIBIT B

Store No. 277

201 S. Main Street, Mt. Prospect, Illinois

LOT-"A"-IN-MANOS' CONSOLIDATED OF LOTS 2-AND-3 IN BLOCK-1-IN-MEIER'S
-ADDITION TO MOUNT PROSPECT IN THE NORTHWEST QUARTER OF SECTION 12,
-TOWNSHIP-41-NORTH, RANGE-11-EAST-OF THE THIRD PRINCIPAL-MERIDIAN, IN—
-COOK-COUNTY, ILLINOIS EXCEPT THAT PART DESCRIBED AS FOLLOWS:

BEGINNING AT THE NORTHWEST CORNER OF SAID LOT "A"; THENCE ON AN ASSUMED PLAKING OF SOUTH 59 DEGREES 20 MINUTES 47 SECONDS EAST ALONG THE NORTHEASTERLY LINE OF SAID LOT "A", A DISTANCE OF 7.811 METERS (25.96 FL.T); THENCE SOUTH 54 DEGREES 43 MINUTES 31 SECONDS WEST 8.218 METERS (26.96 FLET); THENCE SOUTH 08 DEGREES 39 MINUTES 30 SECONDS WEST-9.270 METERS (35.41 FEET); TO THE WEST LINE OF SAID LOT "A"; THENCE NORTH 0 DEGREES 48 MINUTES 14 SECONDS WEST, ALONG SAID WEST LINE, 13.76 METERS (45.00 FEET) TO A POINT OF CURVATURE ON SAID WEST-LINE; THENCE NORTHEASERLY ALONG SAID WEST LINE OF LOT "A", BEING ALONG THE ARC OF A CURVE, BEING CONCAVE EAST TRLY, HAVING A RADIUS OF 6.096 METERS (20.00 FEET), THROUGH A CENTRAL ANGLE OF 42 DEGREES 58 MINUTES 26 SECONDS FOR A DISTANCE OF 4.572 METERS (15.00 FEET) TO THE POINT-OF BEGINNING.

Property address: 201 S. Main Street, Mt. Prospect, Illinois

PIN: 08-12-120-029