

STATE OF ILLINOIS
 UNIFORM COMMERCIAL CODE-FINANCING STATEMENT FORM UCC-2



0010638857

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

For Filing Officer (Date, Time, Number, and Filing Office)

Debtor(s) (Last Name) and address(es)
 Metal Management Midwest,
 Inc.
 500 N. Dearborn St.
 CHICAGO, IL 60610

Secured Party(ies) and address(es)
 Bankers Trust Company, as Agent
 130 Liberty Street
 New York, NY 10006

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 2001-07-18 10:08:22
 Cook County Recorder 31.50

1. This financing statement covers the following types (or items) of property:
 All of Debtor's now owned and hereafter acquired machinery, equipment and other goods which constitute fixtures located on the real estate described on Exhibit A attached hereto and by this reference made a part hereof, and all accessions to, substitutions for and replacements, products and proceeds of all of the foregoing.
 THE RECORD OWNER OF (See Attached)

ASSIGNEE OF SECURED PARTY

2. (If collateral is crops) The above described crops are growing or are to be grown on: (Describe Real Estate)
 3. (If applicable) The above goods are to become fixtures on [The above timber standing on...] [The above minerals or the like (including oil and gas) accounts will be financed at the wellhead or minehead of the well or mine located on...] (Strike what is inapplicable) (Describe Real Estate) See Exhibit A. and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record) The name of a record owner is
 4. Products of Collateral are also covered.

4 Additional sheets presented
 File with Recorder's Office of IL-Cook County, Illinois

Metal Management Midwest, Inc.
 By: *[Signature]*
 Signature of (Debtor)
 (Secured Party)*

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*Signature of Debtor Required in Most Cases;
 Signature of Secured Party in Cases Covered By UCC § 9-402-(2).

This form of financing statement is approved by the Secretary of State

Clerk's Office

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Additional Collateral Information
THE REAL ESTATE IS METAL MANAGEMENT MIDWEST, INC.

THIS STATEMENT IS TO BE FILED (FOR RECORD) IN THE REAL ESTATE RECORDS OF COOK COUNTY, IL.

Property of Cook County Clerk's Office

11/14

EXHIBIT A
Page 1 of 3LEGAL DESCRIPTION OF THE REAL ESTATE:

PARCEL 1:

THOSE PORTIONS OF LOTS 16 AND 17 WHICH LIE SOUTHERLY OF A STRAIGHT LINE WHICH INTERSECTS THE EAST LINE OF LOT 16 AT A POINT 29.97 FEET SOUTH OF THE NORTHEAST CORNER OF LOT 16 AND ALSO INTERSECTS THE WEST LINE OF LOT 17 AT A POINT 39.08 FEET SOUTH OF THE NORTHWEST CORNER OF LOT 17; ALL OF LOTS 18, 19, 20 AND 21 AND THOSE PORTIONS OF LOTS 22 AND 23 LYING SOUTHERLY OF A STRAIGHT LINE WHICH INTERSECTS THE EAST LINE OF LOT 23 AT A POINT 82.80 FEET SOUTH OF THE NORTHEAST CORNER OF LOT 23 AND ALSO INTERSECTS THE WEST LINE OF LOT 22 AT A POINT 88.85 FEET SOUTH OF THE NORTHWEST CORNER OF LOT 22, ALL IN BLOCK 11 AND THOSE PORTIONS OF LOTS 15 AND 16 LYING SOUTHERLY OF A STRAIGHT LINE WHICH INTERSECTS THE EAST LINE OF LOT 15 AT A POINT 23.83 FEET SOUTH OF THE NORTHEAST CORNER OF LOT 15 AND ALSO INTERSECTS THE WEST LINE OF LOT 16 AT A POINT 30.27 FEET SOUTH OF THE NORTHWEST CORNER OF LOT 16, AND ALL OF LOTS 17 AND 18 ALL IN BLOCK 12, ALL BEING IN S.J. WALKER'S DOCK ADDITION TO CHICAGO, A SUBDIVISION OF THE EAST 1/2, NORTH OF THE RIVER, OF SECTION 30, TOWNSHIP 39 NORTH, RANGE 14, EACH OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

THAT PART OF THE WEST 1/2 OF VACATED SOUTH PAULINE STREET LYING BETWEEN THE WEST FORK OF THE SOUTH BRANCH OF THE CHICAGO RIVER AND A STRAIGHT LINE WHICH INTERSECTS THE CENTER LINE OF VACATED SOUTH PAULINA STREET AT A POINT 15.54 FEET SOUTH OF THE INTERSECTION OF THE NORTH LINE EXTENDED EACH OF LOT 16 AND THE CENTER LINE OF VACATED PAULINA STREET AND ALSO INTERSECTS THE EAST LINE OF LOT 16 AT A POINT 29.97 FEET SOUTH OF THE NORTH EAST CORNER OF LOT 16, ALL IN BLOCK 11 IN S.J. WALKER'S DOCK ADDITION TO CHICAGO, AFORESAID, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

THAT PART OF VACATED CANAL "B" LYING BETWEEN THE WEST FORK OF THE SOUTH BRANCH OF THE CHICAGO RIVER AND A STRAIGHT LINE WHICH INTERSECTS THE WEST LINE OF LOT 17, AT A POINT 39.08 FEET SOUTH OF THE NORTH WEST CORNER OF LOT 17 AND ALSO INTERSECTS THE EAST LINE OF LOT 23 AT A POINT 82.80 FEET SOUTH OF THE NORTH EAST CORNER OF LOT

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23 IN BLOCK 11 IN S.J. WALKER'S DOCK ADDITION TO CHICAGO. AFORESAID, IN COOK COUNTY, ILLINOIS.

PARCEL 4:

THAT PART OF VACATED SOUTH WOOD STREET LYING BETWEEN THE WEST FORK OF THE SOUTH BRANCH OF THE CHICAGO RIVER AND A STRAIGHT LINE WHICH INTERSECTS THE WEST LINE OF LOT 22 IN BLOCK 11 AT A POINT 88.85 FEET SOUTH OF THE NORTH WEST CORNER OF LOT 22 IN BLOCK 11 AND ALSO INTERSECTS THE EAST LINE OF LOT 15 IN BLOCK 12 AT A POINT 28.83 FEET SOUTH OF THE NORTH EAST CORNER OF LOT 15 IN BLOCK 12, ALL IN S.J. WALKER'S DOCK ADDITION TO CHICAGO; AFORESAID, IN COOK COUNTY, ILLINOIS.

PARCEL 5:

THAT PART OF THE EAST 1/2 OF VACATED CANAL "C" LYING BETWEEN THE WEST FORK OF THE SOUTH BRANCH OF THE CHICAGO RIVER AND A STRAIGHT LINE WHICH INTERSECTS THE WEST LINE OF LOT 16 AT A POINT 30.27 FEET SOUTH OF THE NORTH WEST CORNER OF LOT 16 AND ALSO INTERSECTS THE CENTER LINE OF VACATED CANAL "C" AT A POINT 52.13 FEET SOUTH OF THE INTERSECTION OF SAID CENTER LINE OF VACATED CANAL "C" WITH THE NORTH LINE EXTENDED WEST OF LOT 16. ALL IN BLOCK 12 IN S.J. WALKER'S DOCK ADDITION TO CHICAGO, AFORESAID, ALL IN COOK COUNTY, ILLINOIS.

PARCEL 6:

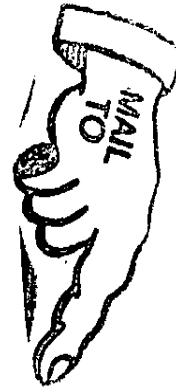
EASEMENTS FOR THE BENEFIT OF PARCELS 1 TO 5 AS CREATED BY GRANT MADE BY JOHN P. RODI AND LUCILLE E. RODI, HIS WIFE, TO S.A. HEALY COMPANY, A CORPORATION OF OHIO, DATED SEPTEMBER 16, 1954 AND RECORDED NOVEMBER 16, 1954 AS DOCUMENT NO. 16075574 BY AGREEMENT MADE BY AND BETWEEN S.A. HEALY COMPANY, A CORPORATION OF OHIO WITH 2500 SOUTH PAULINA BUILDING CORPORATION, AN ILLINOIS CORPORATION DATED APRIL 1, 1955 AND RECORDED APRIL 14, 1955 AS DOCUMENT NO. 16204388, BY AGREEMENT MADE BY AND BETWEEN S.A. HEALY COMPANY, A CORPORATION OF OHIO WITH PENINSULA TERMINAL AND CARTAGE COMPANY, A CORPORATION OF MICHIGAN, AND BLUE ARROW TRANSPORT LINES, INC., A CORPORATION OF MICHIGAN DATED AUGUST 11, 1954 AND RECORDED JUNE 9, 1955 AS DOCUMENT NO. 16262940, BY AGREEMENT MADE BY AND BETWEEN S.A. HEALY COMPANY, A CORPORATION OF OHIO, AND NAVAJO FREIGHT LINES, INC., A CORPORATION OF NEW MEXICO, DATED FEBRUARY 1, 1955 AND RECORDED JULY 26, 1955, AS DOCUMENT NO. 16312143 AND AS CREATED BY AGREEMENT MADE BY AND BETWEEN S.A. HEALY COMPANY, A CORPORATION OF OHIO, AND PEABODY

COAL COMPANY, A CORPORATION OF ILLINOIS, DATED AUGUST 1, 1955 AND RECORDED AUGUST 3, 1955 AS DOCUMENT NO. 16320621 FOR INGRESS AND EGRESS FOR THE PURPOSE OF MAINTAINING, REPAIRING, INSTALLING AND CONSTRUCTING ANY AND ALL SEWER PIPES, WATER PIPES, CONDUITS, WIRES, LINES AND UTILITY EQUIPMENT OVER, UPON AND UNDER THE FOLLOWING DESCRIBED PROPERTY TO WIT: THE WEST 20 FEET OF THE EAST HALF OF VACATED SOUTH PAULINA STREET FROM THE NORTH BANK OF THE WEST FORK OF THE SOUTH BRANCH OF THE CHICAGO RIVER TO THE NORTH LINE EXTENDED OF LOT 34 IN BLOCK 10; AND THE EAST 20 FEET OF THE VACATED WEST HALF OF SOUTH PAULINA STREET FROM THE NORTHERLY LINE OF THE PROPERTY DESCRIBED IN PARCELS 1 TO 5, BOTH INCLUSIVE, TO THE NORTHERLY BOUNDARY EXTENDED OF LOT 1 IN BLOCK 11; ALSO THE WEST 20 FEET OF THE EAST HALF OF VACATED SOUTH WOOD STREET FROM THE NORTHERLY LINE OF THE PROPERTY DESCRIBED IN PARCELS 1 TO 5, BOTH INCLUSIVE, AFORESAID TO THE NORTHERLY LINE EXTENDED WESTERLY OF LOT 38 IN BLOCK 11; AND THE EAST 20 FEET OF THE WEST HALF OF VACATED WOOD STREET FROM THE NORTHERLY LINE OF PARCELS 1 TO 5, BOTH INCLUSIVE, AFORESAID TO THE NORTHERLY LINE EXTENDED EASTWARDLY OF LOT 1 IN BLOCK 12, ALL IN S.J. WALKER'S DOCK ADDITION TO CHICAGO AFORESAID, IN COOK COUNTY, ILLINOIS.

PIN NO: 17-30-210-034-0000
17-30-400-003-0000
STREET ADDRESS: 2000 SOUTH PAULINA

Cook County Clerk's Office

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Mail to

Property

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Meyers Building, Suite 805
One West Old State Capitol Plaza
Springfield, IL 62701

County Clerk's Office