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STATE OF ILLINOIS
UNIFORM COMMERCIAL CODE-FINANCING STATEMENT - FORM UCC-2



This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

For Filing Officer (Date, Time, Number, and Filing Office)

Debtor(s) (Last Name) and address(es)
Metal Management Midwest,
Inc.
500 N. Dearborn St.
CHICAGO, IL 60610

Secured Party(ies) and address(es)
Bankers Trust Company, as Agent
130 Liberty Street
New York, NY 10006

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ASSIGNEE OF SECURED PARTY
Cook County Recorder 33.50

1. This financing statement covers the following types (or items) of property:
All of Debtor's now owned and hereafter acquired machinery, equipment and other goods which constitute fixtures located on the real estate described on Exhibit A attached hereto and by this reference made a part hereof, and all accessions to, substitutions for and replacements, products and proceeds of all of the foregoing.

THE RECORD OWNER OF (See Attached)

2. (If collateral is crops) The above described crops are growing or are to be grown on: (Describe Real Estate)

3. (If applicable) The above goods are to become fixtures on [The above timber standing on...] [The above minerals or the like (including oil and gas) accounts will be financed at the wellhead or minhead of the well or mine located on...] (Strike what is inapplicable) (Describe Real Estate)
See Exhibit A
and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record) The name of a record owner is

4. Products of Collateral are also covered.

5 Additional sheets presented
File with Recorder's Office of IL-Cook County, Illinois

Metal Management Midwest, Inc.
By: *[Signature]*
Signature of (Debtor)
(Secured Party)*

*Signature of Debtor Required in Most Cases;
Signature of Secured Party in Cases Covered By UCC § 9-402-(2).

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This form of financing statement is approved by the Secretary of State

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Additional Collateral Information
THE REAL ESTATE IS METAL MANAGEMENT MIDWEST, INC.

THIS STATEMENT IS TO BE FILED (FOR RECORD) IN THE REAL ESTATE RECORDS OF COOK COUNTY, IL.

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EXHIBIT A

3200 E. 96th Street
Chicago, Cook County, Illinois

PIN: 26-06-428-025
26-06-428-017
26-06-428-034

PARCEL 1:
THAT PART OF FRACTIONAL SECTION 6, SOUTH OF THE INDIAN BOUNDARY LINE
IN TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN,
DESCRIBED AS FOLLOWS:
BEGINNING AT A POINT ON THE SOUTH LINE OF BLOCK 'A', SAID POINT BEING
792.5 FEET SOUTH EAST OF THE SOUTH WEST CORNER OF BLOCK 'A' OF JOHN
MOHR AND SONS' CONSOLIDATION OF PARTS OF BLOCKS 113, 114 AND 138 IN
SOUTH CHICAGO SUBDIVISION, ACCORDING TO THE PLAT THEREOF RECORDED AS
DOCUMENT 10559036 IN THE RECORDER'S OFFICE OF COOK COUNTY, ILLINOIS;
THENCE SOUTHEASTERLY ALONG A LINE HAVING AN ANGLE OF 13 DEGREES 51
MINUTES 22 SECONDS WITH SAID SOUTH LINE OF BLOCK 'A' FOR A DISTANCE OF
228.15 FEET TO A POINT ON THE WESTERLY DOCK LINE OF THE CALUMET RIVER
AS ESTABLISHED BY ORDINANCE RECORDED AS DOCUMENT 6758319, IN THE
RECORDER'S OFFICE OF COOK COUNTY, ILLINOIS; THENCE NORTHWESTERLY ALONG
SAID DOCK LINE FOR A DISTANCE OF 67.57 FEET TO A POINT ON THE SOUTH
LINE OF BLOCK 'A', THENCE NORTHWESTERLY ALONG SAID SOUTH LINE OF BLOCK
'A' MAKING AN ANGLE OF 126 DEGREES 18 MINUTES 49 SECONDS WITH SAID
DOCK LINE FOR A DISTANCE OF 180.72 FEET TO THE PLACE OF BEGINNING, IN
COOK COUNTY, ILLINOIS

PARCEL 2:
ALL OF JOHN MOHR AND SONS' BLOCK 'A', BEING A CONSOLIDATION OF PART OF
BLOCKS 113, 114 AND 138, IN SOUTH CHICAGO SUBDIVISION IN FRACTIONAL
SECTION 6, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL
MERIDIAN, LYING SOUTH OF THE INDIAN BOUNDARY LINE IN COOK COUNTY,
ILLINOIS, ACCORDING TO THE PLAT THEREOF RECORDED DECEMBER 21, 1929, AS
DOCUMENT NUMBER 10559036, IN BOOK 280 OF PLATS, PAGE 34, (EXCEPTING
FROM SAID BLOCK 'A' THAT PART THEREOF LYING SOUTHWESTERLY OF A LINE
DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE WEST LINE OF SAID
BLOCK 'A' 272.57 FEET DISTANT FROM SOUTH WEST CORNER OF BLOCK 'A' AS
MEASURED NORTHEASTERLY ALONG SAID WEST LINE OF SAID BLOCK 'A', RUNNING
THENCE SOUTHEASTERLY ALONG THE ARC OF A CURVE CONCAVE TO THE NORTH
EAST, HAVING A RADIUS OF 5644.65 FEET, A DISTANCE OF 841.79 FEET TO A
POINT OF TANGENT, THENCE SOUTHEASTERLY ALONG A STRAIGHT LINE 32.88
FEET TO A POINT ON THE SOUTH LINE OF SAID BLOCK 'A', HAVING AN ANGLE
OF 13 DEGREES 51 MINUTES 22 SECONDS, WITH AFORESAID SOUTHEASTERLY
LINE, SAID POINT BEING DISTANT 181.12 FEET FROM THE SOUTH EAST CORNER
OF SAID BLOCK 'A' AS MEASURED NORTHWESTERLY ALONG THE SAID SOUTH LINE
OF SAID BLOCK 'A'

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PARCEL 3:
THAT PART OF JOHN MORR AND SONS' BLOCK 'A', BEING A CONSOLIDATION OF PART OF BLOCKS 113, 114 AND 138, IN SOUTH CHICAGO SUBDIVISION IN FRACTIONAL SECTION 6, TOWNSHIP 37 NORTH, RANGE 15, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING SOUTH OF THE INDIAN BOUNDARY LINE IN COOK COUNTY, ILLINOIS, ACCORDING TO THE PLAT THEREOF RECORDED DECEMBER 21, 1929, AS DOCUMENT NUMBER 10559036, IN BOOK 280 OF PLATS, PAGE 34, DESCRIBED AS FOLLOWS: COMMENCING AT A POINT IN THE SOUTH LINE OF SAID BLOCK 'A', 181.12 FEET FROM THE SOUTH EAST CORNER OF SAID BLOCK 'A', AS MEASURED NORTHWESTERLY ALONG THE SAID SOUTH LINE OF SAID BLOCK 'A', THENCE NORTHWESTERLY ALONG THE NORTHEASTERLY RIGHT-OF-WAY LINE (AS DESCRIBED IN DEED TO CITY OF CHICAGO REGISTERED AS DOCUMENT NUMBER 1692620) FOR A DISTANCE OF 32.88 FEET TO A POINT; THENCE NORTHWESTERLY ALONG THE ARC OF A CURVE TO THE RIGHT, HAVING A RADIUS OF 5644.65 FEET, FOR 277.12 FEET TO THE PRINCIPAL POINT OF BEGINNING; THENCE SOUTHWESTERLY ALONG A STRAIGHT LINE FOR 25.0 FEET, AS MEASURED NORMAL TO A POINT TANGENT TO AFORESAID ARC, THENCE NORTHWESTERLY FOR 135.0 FEET, AS MEASURED NORMAL TO AFORESAID STRAIGHT LINE, THENCE NORTHEASTERLY ALONG A STRAIGHT LINE TO A POINT ON THE ARC OF THE NORTHEASTERLY RIGHT-OF-WAY LINE (AS DESCRIBED IN DOCUMENT NUMBER 1682620), SAID POINT BEING 135.0 FEET DISTANT NORTHWESTERLY AS MEASURED ALONG THE AFORESAID ARC OF RIGHT-OF-WAY LINE, FROM THE POINT OF BEGINNING, THENCE SOUTHEASTERLY ALONG AFORESAID ARC TO THE PRINCIPAL POINT OF BEGINNING.

PARCEL 4:

EASEMENT APPURTENANT TO AND FOR THE BENEFIT OF PARCELS 1 TO 3 AFORESAID FOR PURPOSE OF INGRESS AND EGRESS, AS CREATED BY AGREEMENT BETWEEN THE PEOPLES GAS LIGHT AND COKE COMPANY, ILLINOIS CORPORATION, AND LA SALLE NATIONAL BANK, A NATIONAL BANKING ASSOCIATION, AS TRUSTEE UNDER TRUST AGREEMENT DATED NOVEMBER 22, 1983 AND KNOWN AS TRUST NUMBER 109118 DATED DECEMBER 11, 1984 AND RECORDED DECEMBER 14, 1984 AS DOCUMENT 27373011, OVER AND UPON THE ROADWAY SHOWN ON EXHIBIT "A" ATTACHED THERETO, AND LOCATED WITHIN THE FOLLOWING DESCRIBED PARCEL OF LAND:

THAT PART OF BLOCK 138 IN THE SOUTH CHICAGO SUBDIVISION IN FRACTIONAL SECTION 6, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, SOUTH OF THE INDIAN BOUNDARY LINE TOGETHER WITH THAT PART OF THE WEST 1/2 OF THE SOUTH EAST 1/4 OF AFORESAID FRACTIONAL SECTION 6 DESCRIBED AS FOLLOWS: BEGINNING AT A POINT IN A LINE PARALLEL TO AND DISTANT 50.00 FEET, EASTWARDLY, FROM THE CENTER LINE OF THE 50 FOOT STRIP OF LAND CONVEYED BY THE CHICAGO AND CALUMET CANAL AND DOCK COMPANY TO SAMUEL HALE, BY WARRANTY DEED DATED JULY 12, 1875, AND RECORDED IN THE RECORDERS OFFICE OF COOK COUNTY, AUGUST 18, 1875 AS DOCUMENT NO. 44848, SAID POINT BEING 140.98 FEET DISTANT NORTHWARDLY FROM THE INTERSECTION OF SAID PARALLEL LINE WITH THE SOUTHEASTERLY LINE OF SAID BLOCK 138, SAID POINT BEING ALSO 884.70 FEET SOUTH OF THE NORTH LINE AND 107.88 FEET EAST OF THE WEST LINE OF SAID BLOCK 138 MEASURED PARALLEL TO SAID WEST AND NORTH LINE OF SAID BLOCK, RESPECTIVELY; THENCE NORTHEASTERLY 809.09 FEET ALONG THE EASTERLY LINE OF A TRACT OF LAND CONVEYED BY JOHN MORR AND SONS CORPORATION TO JAMES STILLWELL BY DEED DATED APRIL 22, 1916 AND RECORDED IN SAID RECORDERS OFFICE OF COOK COUNTY, APRIL 25, 1916 AS DOCUMENT NO. 5852755, SAID

POINT BEING 118.49 FEET SOUTH OF THE NORTH LINE AND 363.61 FEET EAST OF THE WEST LINE OF SAID BLOCK 138, MEASURED PARALLEL TO SAID WEST AND NORTH LINES, RESPECTIVELY; THENCE NORTHERLY ALONG A CURVED LINE CONVEX TO THE SOUTH EAST AND HAVING A RADIUS OF 770.00 FEET, AND TANGENT TO THE LAST DESCRIBED COURSE A DISTANCE OF 123.99 FEET TO A POINT IN THE NORTH LINE OF BLOCK 138, BEING ALSO THE SOUTH LINE OF EAST 96TH STREET, SAID POINT BEING 392.93 FEET EAST OF THE NORTH WEST CORNER OF SAID BLOCK 138, THIS LAST DESCRIBED COURSE BEING ALSO THE EASTERLY LINE OF AFORESAID TRACT OF LAND CONVEYED TO JAMES STILLWELL BY DEED DATED APRIL 22, 1916; THENCE 65.26 FEET EAST ON SAID NORTH LINE OF BLOCK 138 TO THE NORTHWESTERLY LINE OF BLOCK A. (BEING A CONSOLIDATION OF PARTS OF BLOCKS 113, 114 AND 138 IN SOUTH CHICAGO SUBDIVISION AFORESAID); THENCE SOUTHWESTERLY 322.87 FEET ALONG SAID NORTHWESTERLY LINE OF BLOCK A TO THE SOUTHWESTERLY LINE OF BLOCK A; THENCE 1040.58 FEET, MORE OR LESS, SOUTHWESTERLY ALONG THE SOUTHEASTERLY LINE (AND ITS SOUTHWESTERLY EXTENSION) OF A TRACT OF LAND CONVEYED BY JOHN MOHR AND SONS CORPORATION TO PEOPLES GAS LIGHT AND COKE COMPANY BY QUIT CLAIM DEED DATED JULY 5, 1929 AND RECORDED IN SAID COOK COUNTY RECORDERS OFFICE JULY 8, 1929 AS DOCUMENT NO. 10421477, TO THE SOUTH LINE OF SAID SOUTH EAST 1/4 OF FRACTIONAL SECTION 6; THENCE 69.13 FEET WEST, ALONG SAID SOUTH LINE OF SOUTH EAST FRACTIONAL SECTION 6 TO THE SOUTHEASTERLY CORNER OF A TRACT OF LAND CONVEYED BY WILLARD SONS AND BELL COMPANY TO JAMES STILLWELL BY DEED DATED AUGUST 29, 1916 AND RECORDED IN SAID COOK COUNTY RECORDERS OFFICE SEPTEMBER 6, 1916 AS DOCUMENT NO. 5944230; THENCE 224.22 FEET NORTHEASTERLY ALONG THE SOUTHEASTERLY LINE OF SAID TRACT CONVEYED BY WILLARD SONS AND BELL COMPANY TO JAMES STILLWELL BY DEED DATED AUGUST 29, 1916 TO THE SOUTHEASTERLY LINE OF BLOCK 138; THENCE 67.30 FEET NORTHEASTERLY, ALONG SAID SOUTHEASTERLY LINE OF BLOCK 138 TO THE SOUTHEASTERLY LINE OF A 25 FOOT STRIP OF LAND CONVEYED BY THE CALUMET AND CHICAGO CANAL AND DOCK COMPANY TO THE CHICAGO AND WESTERN INDIANA RAILWAY COMPANY BY DEED DATED NOVEMBER 9, 1882 AND RECORDED IN SAID COOK COUNTY RECORDER'S OFFICE DECEMBER 22, 1883 AS DOCUMENT NO. 515464; THENCE 140.98 FEET NORTHEASTERLY, ALONG THE SOUTHEASTERLY LINE OF THE 25 FOOT STRIP AFORESAID TO THE HEREINABOVE DESCRIBED POINT OF BEGINNING, EXCEPTING FROM THE ABOVE THE FOLLOWING:

THAT PART OF BLOCK 138 IN SOUTH CHICAGO SUBDIVISION NOT BY THE CHICAGO CANAL AND DOCK COMPANY OF PARTS OF SECTIONS 6 AND 7 IN TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN AS PER PLAT RECORDED IN BOOK 10, PAGES 11 AND 12 IN OFFICE OF RECORDS IN COOK COUNTY, ILLINOIS, DESCRIBED AS FOLLOWS:

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BEGINNING AT A POINT, SAID POINT BEING ON THE WEST LINE OF BLOCK "A" AND 76.05 FEET DISTANT FROM THE SOUTH WEST CORNER OF BLOCK A AS MEASURED NORTHEASTERLY ALONG SAID WEST LINE OF BLOCK "A" OF JOHN MOHR AND SONS CONSOLIDATION OF PARTS OF BLOCKS 113, 114 AND 138 IN SOUTH SUBDIVISION OF FRACTIONAL SECTION 6, LYING SOUTH OF THE INDIAN BOUNDARY LINE IN TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, AS PER PLAT THEREOF RECORDED AS DOCUMENT 10559036 IN THE OFFICE OF RECORDS IN COOK COUNTY, ILLINOIS, THENCE NORTHWESTERLY 48.06 FEET ALONG THE ARC OF A CURVE CONCAVE TO THE NORTH EAST HAVING A RADIUS OF 5814.65 FEET, THENCE NORTHEASTERLY ALONG A STRAIGHT LINE 79.15 FEET TO A POINT, THENCE ALONG THE ARC OF A CURVE CONCAVE TO THE WEST HAVING A RADIUS OF 770.0 FEET, A DISTANCE OF 123.99 FEET TO A POINT ON THE SOUTH LINE OF EAST 96TH STREET, SAID POINT BEING 65.29 FEET DISTANT WESTERLY FROM A POINT OF INTERSECTION OF THE WEST LINE OF AFORESAID BLOCK A AND THE SOUTH LINE OF EAST 96TH STREET HAVING AN ANGLE OF 68 DEGREES 53 MINUTES 30 SECONDS AT SAID INTERSECTION, THENCE EASTERLY ALONG THE SOUTH LINE OF EAST 96TH STREET 10.19 FEET TO A POINT, SAID POINT BEING 55.10 FEET DISTANT WESTERLY FROM AFORESAID INTERSECTION TO THE SOUTH LINE OF EAST 96TH STREET AND THE WEST LINE OF SAID BLOCK "A", THENCE ALONG THE ARC OF A CURVE HAVING A RADIUS OF 5814.65 FEET CONCAVE TO THE NORTH EAST, 59.49 FEET TO A POINT, SAID POINT BEING ON THE WEST LINE OF SAID BLOCK A AND 50.30 FEET DISTANT FROM THE AFORESAID INTERSECTION OF SAID WEST LINE OF BLOCK A AND THE SOUTH LINE OF EAST 96TH STREET, THENCE SOUTHWESTERLY ALONG THE SAID WEST LINE OF BLOCK A 196.52 FEET TO THE PRINCIPAL POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS

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Cook County Clerk's Office

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One West Old State Capitol Plaza
Springfield, IL 62701
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