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 STATE OF ILLINOIS  
 UNIFORM COMMERCIAL CODE-FINANCING STATEMENT - FORM UCC-2



This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

For Filing Officer (Date, Time, Number, and Filing Office)

Debtor(s) (Last Name) and address(es)  
 Metal Management Midwest, Inc.  
 500 N. Dearborn St.  
 CHICAGO, IL 60610

Secured Party(ies) and address(es)  
 Bankers Trust Company, as Agent  
 130 Liberty Street  
 New York, NY 10006

**0010638867**  
 6315/0027 38 001 Page 1 of 4  
**2001-07-18 10:24:11**

1. This financing statement covers the following types (or items) of property:  
 All of Debtor's now owned and hereafter acquired machinery, equipment and other goods which constitute fixtures located on the real estate described on Exhibit A attached hereto and by this reference made a part hereof, and all accessions to, substitutions for and replacements, products and proceeds of all of the foregoing.

ASSIGNEE OF SECURED PARTY  
 Cook County, Illinois 27.30

THE RECORD OWNER OF (See Attached)

2. (If collateral is crops) The above described crops are growing or are to be grown on: (Describe Real Estate)
3. (If applicable) The above goods are to become fixtures on [The above timber standing on...] [The above minerals or the like (including oil and gas) accounts will be financed at the wellhead or minehead of the well or mine located on..] (Strike what is inapplicable) (Describe Real Estate)  
 See Exhibit A  
 and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record) The name of a record owner is
4.  Products of Collateral are also covered.

2 Additional sheets presented  
 File with Recorder's Office of IL-Cook County, Illinois.

Metal Management Midwest, Inc.  
 By: *[Signature]*  
 Signature of (Debtor)  
 (Secured Party)\*

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Rev. 3/75

\*Signature of Debtor Required in Most Cases;  
 Signature of Secured Party in Cases Covered By UCC § 9-402-(2).

*This form of financing statement is approved by the Secretary of State*

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Additional Collateral Information  
THE REAL ESTATE IS

THIS STATEMENT IS TO BE FILED (FOR RECORD) IN THE REAL ESTATE RECORDS OF COOK COUNTY, IL.

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EXHIBIT A

1509 W. Cortland  
1831 N. Elston  
Chicago, Cook County, Illinois

PARCEL 1:

SUB-LOT 1 OF ORIGINAL LOT 1 EXTENDING TO THE THREAD OF THE CHICAGO RIVER IN BLOCK 17 OF SHEFFIELD'S ADDITION TO CHICAGO IN THE SOUTH WEST 1/4 OF SECTION 32, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

PARCEL 2:

LOTS 2, 3, 4 AND 5 EXTENDING TO THE THREAD OF THE CHICAGO RIVER IN BLOCK 17 OF SHEFFIELD'S ADDITION TO CHICAGO EXCEPTING THEREFROM THAT PART OF LOT 5 AFORESAID CONVEYED TO JOHN M. WHITMAN RECEIVER OF THE CHICAGO AND PACIFIC RAILROAD COMPANY AND TO THE CHICAGO, MILWAUKEE AND ST. PAUL RAILWAY COMPANY BY DEEDS RECORDED AS DOCUMENT 227959 AND 2798073 IN BOOKS 891 AND 6590, PAGES 226 AND 348 RESPECTIVELY, AND EXCEPTING THEREFROM THE WEST 116.00 FEET OF SAID LOTS 2 AND 3 AND THE WEST 116.00 FEET OF THE NORTH 107.75 FEET OF SAID LOT 4, ALL IN COOK COUNTY, ILLINOIS

PARCEL 3:

THE WEST 116.00 FEET OF LOTS 2 AND 3 AND THE WEST 116.00 FEET OF THE NORTH 62.00 FEET OF LOT 4 IN BLOCK 17 OF SHEFFIELD'S ADDITION TO CHICAGO IN THE SOUTH WEST 1/4 OF SECTION 32, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Pin: 14-32-302-005

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One West Old State Capitol Plaza  
Springfield, IL 62701

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