IL-Cook

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UCC FINANCING STATEMENT
FOLLOW INSTRUCTIONS (front and back) CAREFULLY A NAME & PHONE OF CONTACT AT FILER (optional) B# SEND ACKNOWLEDGMENT TO: (Name and Address Lexis Nexis Document Solutions 135 South LaSalle Street Suite 2260 / 694806-3 Chicago, IL 60603

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2001-08-08 12:32:28

Cook County Recorder

25.50

DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) do not abbreviate or combine names 1a. ORGANIZATION'S NAME HICKS ENTERPRISES -INC. 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX 1c. MAILING ADDRESS 9005 SOUTH CLAREMONT CITY STATE POSTAL CODE COUNTRY TT. 60620 CHICAGO USA 1e. TYPE OF O. GANIZATION 1f. JURISDICTION OF ORGANIZATION 1d. TAX ID # S\$N OR EIN ADD'NL INFO RE ORGANIZATIONAL I.D.#, if any ORGANIZATION Corporation Illinois

ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert cnly or e debtor name (2a or 2b)-do not abbreviate or combine names 2a. ORGANIZATION'S NAME OR 2b. INDIVIDUAL'S LAST NAME FIRST LAME MIDDLE NAME SUFFIX 2c. MAILING ADDRESS STATE CITY POSTAL CODE COUNTRY 2d. TAX ID # SSN OF EIN ADD'NL INFO RE 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORCANIZATION 2g. ORGANIZATIONAL I.D.#, if any ORGANIZATION NONE

SECURED PARTY'S NAME OR NAME OF TOTAL ASSIGNEE OR ASSIGNOR S/P - insert only one secret party name (3a or 3b) 3a. ORGANIZATION'S NAME

CITY

GENERAL ELECTRIC CAPITAL BUSINESS ASSET FUNDING OR 3b. INDIVIDUAL'S LAST NAME FIRST NAME **

SUFFIX MIDDLE NAME STATE IPO: TAL CODE COUNTRY

28104

WA

USA

3c. MAILING ADDRESS

10900 NE 4TH STREET, STE. 500 FF 4. This FINANCING STATEMENT covers the following collaterall:

IL-COOK COUNTY

ALL RESTAURANT EQUIPMENT, FURNITURE AND FIXTURES AS FURTHER DESCRIBED IN EXHIBIT "A" ATTACHED HERETO AND BY THIS REFERENCE MADE A PART THEREOF.

BELLEVUE

TO BE FILED AS A FIXTURE FILING IN THE REAL ESTATE RECORDS AND CROSS REFERENCED IN UCC RECORDS OF (COUNTY)

COOK COUNTY, ILLINOIS TLS FF 0004262-004

5. ALTERNATIVE DESIGNATIION if applicable:		CONSIGNEE/CONSIGNOR	BAILEE/BAILOF	SELLER/BUYER	AG LIEN	NON-UCC FILING
6 This FINANCING STATEMENT is to filed (for ESTATE RECORDS Attach addendum	record) (or records) in the R (if applica	IEAL 7. Check to REQUESTIBLE (ADDITIONAL EEE)	SEARCH REPORT(S) on Debtor(S)	All Debtors	Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

EXHIBIT "A"

Exhibit "A" to that certain Cook County UCC-1 Financing Statement between General Electric Capital Business Asset Funding Corporation as Secured Party and Hicks Enterprises, Inc., an Illinois Corporation as Debtor.

All restaurant equipment, machinery, furniture, fixtures, replacements, substitutions, additions, parts and accessories now owned and hereafter acquired by Debtor, including but not limited to fryers, grills, ovens, warmers, refrigerators, freezers, waste disposal units, dishwashers, beverage dispensers, ice cream makers, racks, display cases, light fixtures, decor, counters, cash registers, salad equipment, tables, seating, signs and similar property of Debtor useful in its operation of the Wendy's restaurant at 7601 South Cicero Avenue, Chicago, Illinois.

In addition to the above-described collateral, the Secured party's security interest shall extend to all other property at the above location(s) that the Debtor may now own, or later acquire, or in which Debtor may have or acquire rights sufficient to support a security interest during the course of this agreement.

Legal Property Description:

SEE LEGAL DESCRIPTION ATTACHED TENETO AND BY THIS REFERENCE MADE A PART HEREOF.

