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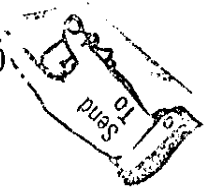
Cook County Recorder 27.50



FATC DC 01 BLOWR 2075

Prepared By and  
Upon Recording Return To:

Locke Liddell & Sapp LLP  
2200 Ross Avenue, Suite 2200  
Dallas, Texas 75201-6776  
Attn: Brian R. Forbes, Esq.



Property of Cook County Recorder's Office

**ASSIGNMENT OF GROUND LEASE**

KNOW ALL MEN BY THESE PRESENTS, THIS **ASSIGNMENT OF GROUND LEASE** (this "Assignment") is made and entered into to be effective as of the 30<sup>th</sup> day of August, 2001, from COLE TAYLOR BANK, as Trustee under that certain Trust Agreement dated on or about October 31, 1997, and known as Trust No. 97-7639 (the "Assignor"), to PNL HOMAN SQUARE LLC, a Delaware limited liability company, whose address is c/o the PNL Companies, 2121 San Jacinto, Suite 2900, Dallas, Texas 75201 (the "Assignee").

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For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor, being the current owner and holder of all of the lessee's interest under the Lease (hereinafter defined) with full power and authority to execute and deliver this Assignment without joinder, further action or consent by any party, does by these presents hereby grant, bargain, convey, sell, assign, transfer and set over unto the said Assignee, its successors, transferees, and assigns forever, and Assignee does, by its acceptance hereof, assume and accept, with respect to all periods of time after the date hereof, all of the right, title and interest of said Assignor under, in and to the Lease and any amendments and related documentation described on Attachment 1 attached hereto and made a part hereof (collectively, the "Lease"), said Lease pertaining to the real property located on the land described on Exhibit "A" attached hereto and made a part hereof.

Permanent Index Number: 16-14-417-006-0000

Property Address: 3333 West Arthington Street, Chicago, Illinois 60624

It is expressly understood and agreed by and between the parties hereto, anything herein to the contrary notwithstanding, that each and all of the warranties, indemnities, representations, covenants, undertakings and agreements herein made on the part of the Trustee while in form purporting to be the warranties, indemnities, representations, covenants, undertakings and agreements of said Trustee are nevertheless each and every one of them, made and intended not as personal warranties, indemnities, representations, covenants, undertakings and agreements by the Trustee or for the purpose or with the intention of binding said Trustee personally but are made

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**ATTACHMENT 1**  
**to**  
**Assignment of Ground Lease**

**Description of Lease**

Ground Lease by and between the Homan-Arthington Foundation, as Lessor and Cole Taylor Bank, not personally but as Trustee under Trust Agreement dated October 31, 1997, and known as Trust No. 97-7639, as lessee for the premises commonly known as 3333 West Arthington Street, Chicago, Illinois.

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and intended for the purpose of binding only that portion of the trust property specifically described herein, and this instrument is executed and delivered by said Trustee not in its own right, but solely in the exercise of the powers conferred upon it as such Trustee; and that no personal liability or personal responsibility is assumed by nor shall at any time be asserted or enforceable against the Land Trustee on account of this instrument or on account of any warranty, indemnity, representation, covenant, undertaking or agreement of the said Trustee in this instrument contained, either expressed or implies, all such personal liability, if any, being expressly waived and released.

IN WITNESS WHEREOF, Assignor has executed this Assignment on the date set forth in the notary acknowledgment below, to be effective as of the date first set forth above.

COLE TAYLOR BANK  
not personally but as Trustee under  
Trust Agreement dated October 31, 1997,  
and known as Trust No. 977639

By: [Signature]  
Name: Mario V. Gotanco  
Title: Vice President  
"Assignor"

ATTEST:  
[Signature]  
Sr. Trust Officer

STATE OF ILLINOIS §  
  §  
COUNTY OF COOK §

I, Sherri Smith, a Notary Public in and for said County, in the State aforesaid, do hereby certify that Mario V. Gotanco and Linda D. Horcher, personally known to me to be the Vice President and Sr. Trust Officer, respectively, of Cole Taylor Bank, and personally known to me to be the same persons whose names are subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledges that as such Vice President and sr. Trust Officer, they signed and delivered the said instrument as their free and voluntary act and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

Given under my hand and official seal this 30<sup>th</sup> day of August, 2001.

[Signature]  
Notary Public

Commission expires 2/19/02



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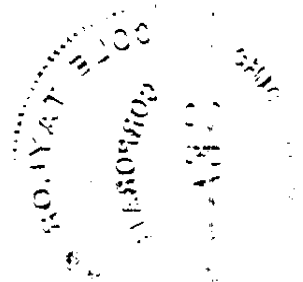


EXHIBIT A  
LEGAL DESCRIPTION

(ADMINISTRATION BUILDING PARCEL)

THAT PART OF LOTS 8, 9, 10, 11 AND 12 IN BLOCK 1 IN HENRY E. VANCE'S RESUBDIVISION, ACCORDING TO THE PLAT THEREOF RECORDED DECEMBER 21ST, AS DOCUMENT NO. 3635041, IN THE SOUTHEAST QUARTER OF SECTION 14, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHWEST CORNER OF SAID BLOCK 1, ALSO BEING THE INTERSECTION OF THE EAST RIGHT-OF-WAY LINE OF SOUTH HOMAN AVENUE AND THE SOUTH RIGHT-OF-WAY LINE OF WEST ARTHINGTON STREET; THENCE SOUTH 89 DEGREES, 14 MINUTES 04 SECONDS EAST ALONG THE NORTH LINE OF SAID BLOCK 1, ALSO BEING SAID SOUTH RIGHT-OF-WAY LINE OF WEST ARTHINGTON STREET, A DISTANCE OF 489.02 FEET; THENCE SOUTH 00 DEGREES 40 MINUTES 38 SECONDS WEST, A DISTANCE OF 179.02 FEET; THENCE NORTH 89 DEGREES 40 MINUTES 36 SECONDS WEST, A DISTANCE OF 195.37 FEET; THENCE NORTH 00 DEGREES 19 MINUTES 24 SECONDS EAST A DISTANCE OF 14.32 FEET; THENCE NORTH 89 DEGREES 40 MINUTES 36 SECONDS WEST A DISTANCE OF 50.54 FEET; THENCE SOUTH 00 DEGREES 19 MINUTES 24 SECONDS WEST A DISTANCE OF 18.34 FEET; THENCE NORTH 89 DEGREES 13 MINUTES 59 SECONDS WEST A DISTANCE OF 140.09 FEET; THENCE NORTH 00 DEGREES 46 MINUTES 01 SECONDS EAST, A DISTANCE OF 9.13 FEET; THENCE NORTH 89 DEGREES 13 MINUTES 59 SECONDS WEST A DISTANCE OF 101.98 FEET TO A POINT ON THE WEST LINE OF SAID BLOCK 1, ALSO BEING SAID EAST RIGHT-OF-WAY LINE OF SOUTH HOMAN AVENUE; THENCE NORTH 00 DEGREES 19 MINUTES 24 SECONDS EAST ALONG SAID WEST LINE OF BLOCK 1, ALSO BEING SAID EAST RIGHT-OF-WAY LINE OF SOUTH HOMAN AVENUE; A DISTANCE OF 175.81 FEET TO SAID POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

Address Commonly Known As: 3333 West Arthington Street  
Chicago, Illinois 60624

Permanent Index Number: 16-14-417-006-0000