

Debtor(s) (Last Name First) and Address(es)

Secured Party(ies) and Address(es)

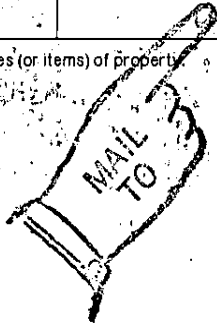
(Date, Time, Number, and Filing Office)

HBP Hospitality, Inc. 36-2415461
21609 Governors Highway
Matteson, IL 60443

Midwest Bank and Trust Company
501 West North Ave.
Melrose Park, IL 60106

1. This Financing statement covers the following types (or items) of property:

See Attached Exhibit dated April 18, 2001.



ASSIGNEE OF SECURED PARTY

0010818053

7407/0042 11 001 Page 1 of 2

2001-09-04 10:29:02

Cook County Recorder 23 50



0010818053

2. Products of Collateral are also covered.

1 Additional sheets presented.

Filed with Secretary of State of Illinois.

Debtor is a transmitting utility as defined in UCC 9-105.

By:

Signature of Debtor

(Secured Party)*

*Signature of Debtor Required in Most Cases:

Signature of Secured Party in Cases Covered by UCC 9-402 (2)

(1) FILING OFFICER COPY - ALPHABETICAL

STANDARD FORM - UNIFORM COMMERCIAL CODE - FORM UCC-1

Property of Cook County Clerk's Office

DWS
PL2
MIV
PIN

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PROFESSIONAL OFFICER

STATE OF ILLINOIS, DEPARTMENT OF REVENUE

NOT RECORDED

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Sealed for the Court of Appeals, Second District, Chicago, Illinois, on this 1st day of January, 1911.

Attest: _____

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April 18, 2001

DEBTORS:

HBP Hospitality, Inc. (TIN: 36-2415461)

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MAILING ADDRESS:

21609 Governors Highway, Matteson, IL 60443

COLLATERAL DESCRIPTION:

All Inventory, Chattel Paper, Accounts, Equipment, General Intangibles and Fixtures; whether any of the foregoing is owned now or acquired later; all accessions, additions, replacements, and substitutions relating to any of the foregoing; all records of any kind relating to any of the foregoing; all proceeds relating to any of the foregoing (including insurance, general intangibles and other accounts proceeds).

This Financing Statement is to be recorded in the real estate records. Some or all of the collateral is located on the following described real estate: THE WEST 50 FEET OF LOT 3, AND LOT 4, EXCEPT THAT PART DESCRIBED AS FOLLOWS: THAT PART OF LOT 4 IN THE SUBDIVISION OF PART OF LOT 3 LYING NORTH OF THE NORTH RIGHT OF WAY LINE OF THE ELGIN, JOLIET AND EASTERN RAILROAD COMPANY AS LOCATED THROUGH SAID LOT 3 IN MILLER, LEWIS AND MILLER'S SUBDIVISION OF THE WEST 1/2 OF THE WEST 1/2 OF SECTION 26, TOWNSHIP 35 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, BOUNDED AND DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHWEST CORNER OF SAID LOT 4; THENCE ON AN ASSUMED BEARING OF SOUTH 89 DEGREES, 52 MINUTES, 36 SECONDS EAST ON THE NORTH LINE OF SAID LOT 4, A DISTANCE OF 27 FEET; THENCE SOUTHWESTERLY ON A CURVED LINE CONVEX TO THE NORTHWEST HAVING A RADIUS OF 55 FEET, A CHORD BEARING OF SOUTH 62 DEGREES, 40 MINUTES, 08 SECONDS WEST, A CHORD DISTANCE OF 30.37 FEET, A DISTANCE OF 30.76 FEET TO A POINT ON THE WEST LINE OF SAID LOT 4; SAID POINT BEING 14 FEET SOUTH OF THE NORTHWEST CORNER OF SAID LOT 4; THENCE NORTH 00 DEGREES, 05 MINUTES, 54 SECONDS WEST ON THE WEST LINE OF SAID LOT 4, A DISTANCE OF 14 FEET TO THE POINT OF BEGINNING; ALSO, THE WEST 150 FEET OF LOT 5 AND ALL OF LOTS 6, 7, 8, 9, 10, 11 AND 12 IN THE SUBDIVISION OF PART OF LOT 3 LYING NORTH OF THE NORTH RIGHT OF WAY LINE OF THE ELGIN, JOLIET AND EASTERN RAILROAD COMPANY AS LOCATED THROUGH SAID LOT 3 IN MILLER, LEWIS AND MILLER'S SUBDIVISION OF THE WEST 1/2 OF SECTION 26, TOWNSHIP 35 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS. Midwest Bank and Trust Company is the record owner of the real property described on which the collateral is located.

Cook County Clerk's Office

This Exhibit is executed on the same date as the UCC-1 Financing Statement by Midwest Bank and Trust Company and the undersigned.

Midwest Bank and Trust Company

By:

Signature(s) of Debtor(s)

Signature(s) of Secured Party (ies)

UNOFFICIAL COPY

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