2001-10-18 10:14:45

Cook County Recorder

33.00

NONE

USA

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY A, NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

CHICAGO, ILLINOIS 60602

ANDREW M. SACHS ROBBINS, SALOMON & PATT, LTD. 25 EAST WASHINGTON STREET, SUITE 1000 0010970076

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

 Π

1. DEBTOR'S EXACT FULL LE 3AI NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names 1a. ORGANIZATION'S NAME ONE SOUTH STATE STREET, ! L.C.

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME COUNTRY POSTAL CODE 1c. MAILING ADDRESS USA WHEELING 60090 1400 SOUTH WOLF ROAD, BUILDING 100

ADD'L INFO RE 18. TYPE OF ORGANIZ' (10) 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any 1d. TAX ID #: SSN OR EIN ORGANIZATION ILLC 100187887 ILLINOIS

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only an chtor name (2a or 2b) - do not abbreviate or combine names 2a. ORGANIZATION'S NAME FIRST AME SUFFIX 2b. INDIVIDUAL'S LAST NAME MIDDLE NAME POSTAL CODE COUNTRY 2c. MAILING ADDRESS

2f. JURISDICTION OF OF JA . ZATION 2d. TAX ID #: SSN OR EIN 2g. ORGANIZATIONAL ID #, if any **ORGANIZATION** NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a (3b) 3a. ORGANIZATION'S NAME NATIONAL CITY BANK OF MICHIGAN/ILLINOIS OR 3b. INDIVIDUAL'S LAST NAME SUFFIX FIRST NAME IN JOLE NAME ST/ TL POSTAL CODE COUNTRY

OAK BROOK

2021 SPRING ROAD, SUITE 600 4. This FINANCING STATEMENT covers the following collateral:

3c. MAILING ADDRESS

SEE EXHIBITS "A" AND "B" ATTACHED HERETO.

5. ALTERNATIVE DESIGNATION [if applicable]:		CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. This FINANCING STATEMENT is to be filed ESTATE RECORDS. Attach Addendum	for record] (or recorded)	in the REAL 7. Check to REC	DUEST SEARCH REPOR L FEEL	RT(S) on Debtor(s) [optional]	All Debtors	Debtor 1 Debtor 2
A ARTICLE FUED DEFENDENCE DATA						

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FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]			
B. SEND ACKNOWLEDGMENT TO: (Name and Address)			
ANDREW M. SACHS ROBBINS, SALOMON & PATT, LTD. 25 EAST WASHINGTON STREET, SUITE 1000 CHICAGO, ILLINOIS 60602			
		SPACE IS FOR FILING OF	FICE USE ONLY
DEBTOR'S EXACT FULL L :GA _ NAME - insert only one debtor name (1a of 1a ORGANIZATION'S NAME) 1. DEBTOR'S EXACT FULL L :GA _ NAME - insert only one debtor name (1a of 1a organization). 1. DEBTOR'S EXACT FULL L :GA _ NAME - insert only one debtor name (1a organization). 1. DEBTOR'S EXACT FULL L :GA _ NAME - insert only one debtor name (1a organization).	or 1b) - do not abbreviate or combine names	<u>.</u>	
ONE SOUTH STATE STREF 1, J. I.C. OR 15. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 1400 SOUTH WOLF ROAD, BUILDING 100	OTY WHEELING	STATE POSTAL COL	DE COUNTRY USA
1d. TAX ID #: SSN OR EIN ADD'L INFO RE 16. TYPE OF ORGANIZATION ORGANIZATIO	1f. JURISDICTION OF ORGANIZATION	•	
DEBTOR LLC	ILLINOIS	00187887	NONE
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert on 10 pc 28. ORGANIZATION'S NAME	obtor name (2a or 2b) - do not abbreviate or comb	ine names	
OR 25. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SÚFFIX
2c. MAILING ADDRESS	ату	STATE POSTAL CO	
2d. TAX ID #: SSN OR EIN ADO'L INFO RE 2e. TYPE OF ORGANIZATION ORGANIZATION DEBTOR	2f. JURISDICTION OF C. C. MIZATION	2g. ORGANIZATIONAL	ID #, if any
3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR	R S/P) - insert only one secured party nr ine (3) or	3b)	
38. ORGANIZATION'S NAME NATIONAL CITY BANK OF MICHIGAN/ILLINOIS			
OR 3b, INDIVIDUAL'S LAST NAME	FIRST NAME	VIIDDLE NAME	SUFFIX
3c. MAILING ADDRESS	CITY	STATE POSTAL CO	1
2021 SPRING ROAD, SUITE 600	OAK BROOK	IL 00523	USA
4. This FINANCING STATEMENT covers the following collateral:		1%	

SEE EXHIBITS "A" AND "B" ATTACHED HERETO.

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR	CONSIGNEE/CONSIGNOR BAILEE/BAILOR	SELLER/BUYER AG. LIEN NON-UCC FILING
6. 54 This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL 7, Check to REQUEST SEARCH RE	PORT(\$) on Debtor(\$) [optionsi] All Debtors Debtor 1 Debtor 2
A OPTIONAL FILER REFERENCE DATA	fif applicable] IADDITIONAL FEET	johtonan

EXHIBIT A

DEBTOR:

ONE SOUTH STATE STREET, L.L.C.,

an Illinois limited liability company

SECURED PARTY:

NATIONAL CITY BANK OF MICHIGAN/ILLINOIS

DESCRIPTION OF COLLATERAL

All of the following property now or at any time hereafter owned by Debtor or in which the Debtor may now or at anytime hereafter have any interest or rights, together with all of Debtor's right, title and interest therein:

- 1. All fixtures, trade fixtures and personal property now or hereafter owned by Debtor and attached to or contained in and used or useful in connection with the Premises or any of the improvements now or hereafter located thereon, including without limitation any and all air conditioners, antennae, appliances, apparatus, awnings, basins, bathtubs, bidets, boilers, bookcases, cabinets, carpets, coolers, curtains, dehumidifiers, disposals, doors, drapes, dryers, ducts, dynamos, elevators, engines, equipment, escalators, fans, fittings floor coverings, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, kitchen equipment and utensils, lighting, machinery, motors, ovens, pipes, plumbing, pumps, radiators, ranges, recreational facilities, refrigerators, screens, security systems, shades, shelving, sinks, smanklers, stokers, stoves, toilets, ventilators, wall coverings, washers, windows, window coverings, wiring, all renewals or replacements thereof or articles in substitution therefor, and all property owned by Debtor and now or hereafter used for similar purposes in the operation of the "Premises" (as described on Exhibit B hereto);
- 2. All right, title and interest of Debtor now or at any time hereafter existing, in and to all highways, roads, streets, allies and other public thoroughfares and all strips and gor and adjoining or within the Premises or any part thereof;
- 3. Articles or parts now or hereafter affixed to the property described in Paragraph 1 of this Exhibit or used in connection with such property, any and all replacements for such property, and all other property of a similar type or used for similar purposes now or hereafter in or on the Premises or any of the improvements now or hereafter located thereon;
- 4. All buildings, structures, improvements, plans of works and fixtures now or at any time hereafter located on the Premises and, without any further act, all extensions, additions, betterments, substitutions and replacements thereof;

- 5. Debtor's rights, title, and interest in all personal property used or to be used in connection with the operation of the Premises, including without limitation all goods, equipment and inventory located on the Premises or elsewhere, together with files, books of account, and other records, wherever located;
- 6. Debtor's rights, title, and interest in and to any and all contracts now or hereafter relating to the Premises executed by any architects, engineers, or contractors, including all amendments, supplements, and revisions thereof, together with all Debtor's rights and remedies thereunder and the benefit of all covenants and warranties thereon, and also together with all drawings, designs, estimates, layouts, surveys, plats, plans, specifications and test results prepared by any architect, engineer, or contractor, including any amendments, supplements, and revisions thereof and the right to use and enjoy the same, as well as all building permits, environmental permits, approvals and licenses, other governmental or administrative permits, licenses, agreements and rights relating to construction on the Premises;
- 7. Debtor's right, role and interest in and to any and all contracts now or hereafter relating to the operation of the Premises, including, without limitation, all management and other service contracts, certificates of need, the books and records, and the right to appropriate and use any and all trade names used or to be used in connection with such business;
- 8. All rights, privileges, permits, licenses, easements, consents, tenements, hereditaments, and appurtenances now or at any time hereafter belonging to or in any way appertaining to the Premises or to any property now or at any time hereafter comprising a part of the property subject to Debtor's mortgage to secured party, all right, title and interest of Debtor, whether nor or at any time hereafter existing, and all reversions and remainder to the Premises and such other property;
- 9. Debtor's right, title, and interest in the rents, income, issues, royalties, revenues, deposits (including security deposits and utility deposits), and profits in connection with all leases, contracts, and other agreements made or agreed to by any person or entity with any person or entity pertaining to all or any part of the Premises, whether such agreements have been heretofore or are hereafter made;
- 10. Debtor's right, title, and interest in all sale contracts, earnest money deposits, proceeds of sale contracts, accounts receivable, credit card receivables, lottery winnings and general intangibles relating to the Premises.
- 11. All rights in and proceeds from all fire and hazard, loss-of-income, and other non-liability insurance policies now or hereafter covering improvements now hereafter located on the Premises or described in the mortgage securing the Premises, the use or occupancy thereof, or the business conducted thereon;
- 12. Any and all proceeds of the conversion, whether voluntary or involuntary, of all or any part of the Premises and other property and interests subject to the mortgage from Debtor to

Secured Party into cash or liquidated claims, including, without limitation, proceeds of insurance and condemnation awards;

- 13. All building materials and goods owned by Debtor which are procured or to be procured for use in or in connection with the Premises for the construction of additional premises, whether or not such materials and goods have been delivered to the Premises;
- 14. All judgments, insurance proceeds, awards of damages and settlements which may result from any damage to the Premises or any part thereof or to any rights appurtenant thereto; and
- 15. All proceeds from the sale, transfer, or pledge of any or all of the foregoing property, and any and all after acquired right, title or interest in and to any of the property described in this Exhibit A.

208347-2 AMS 09/24/01

EXHIBIT B

LEGAL DESCRIPTION

PARCEL 1:

LOTS 1 TO 12, BOTH INCLUSIVE, IN B.S. MORRIS' SUBDIVISION OF ORIGINAL LOTS 2, 3 AND THE NORTH QUARTER OF LOT 6 IN BLOCK 2 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO, BEING A SUBDIVISION OF FRACTIONAL SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN; TOGETHER WITH THE VACATED ALLEY BETWEEN SAID LOTS 1 TO 7 IN SAID B.S. MORRIS' SUBDIVISION, AND SAID LOTS 10, 11 AND 12 IN SAID SUBDIVISION (EXCEPTING FORM SAID PREMISES SO MUCH OF LOTS 1 TO 9 IN SAID SUBDIVISION AS HAS BEEN TAKEN FOR THE WIDENING OF STATE STREET OR IS NOW OCCUPIED BY THE CITY OF CARCAGO AS PART OF STATE STREET) AND ALSO EXCEPTING FROM SAID LOTS 7, 8, 9 AND 10 THAT PART THEREOF TAKEN FOR ALLEY.

ALSO THAT PART OF THE NORTH HALF AND THE NORTH TEN FEET OF THE SOUTH HALF OF LOT 6 (EXCEPTING THE PEFROM SO MUCH THEREOF AS HAS BEEN TAKEN FOR THE WIDENING OF STATE STREET OR IS NOW OCCUPIED BY THE CITY OF CHICAGO AS A PART OF STATE STREET, AND ALSO EXCEPTING THAT PART THEREOF TAKEN FOR ALLEY) IN BLOCK 2 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO, FALLING SOUTH OF THE SOUTH LINE OF 1 OT 9 IN B.S. MORRIS' SUBDIVISION OF ORIGINAL LOTS 2, 3 AND THE NORTH QUAPTER OF LOT 6 IN SAID BLOCK 2.

ALSO SUB LOTS 1, 2 AND 3 (EXCEPT THE SOUTH 10 FEET OF SUB LOT 3) IN WADSWORTH'S SUBDIVISION OF LOTS 7 AND 16 IN BLOCK 2 OF FRACTIONAL SECTION 15 ADDITION TO CHICAGO (EXCEPT THAT PART THEREOF TAKEN FOR WIDENING OF STATE STREET) IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOT 5 AND THE NORTH 1/2 OF LOT 8 IN BLOCK 2 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO, EXCEPTING FROM EACH OF SAID LOTS 5 AND 8 THOSE PARTS THEREOF TAKEN FOR ALLEY, IN FRACTIONAL SECTION 15, 10 WINSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

THE SOUTH HALF, EXCEPT THE NORTH TEN FEET THEREOF, OF LOT 6 IN BLOCK 2 OF FRACTIONAL SECTION 15 ADDITION TO CHICAGO (EXCEPTING THE WEST 27 FEET TAKEN FOR WIDENING STATE STREET AND EXCEPT A STRIP ABOUT 9 FEET IN WIDTH OFF THE EAST END THEREOF USED FOR AN ALLEY) IN TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL F:

SUB LOTS 5 AND 6 IN N.K. FAIRBANKS' RESUBDIVISION OF SUB LOTS 5 AND 6 IN WADSWORTH'S SUBDIVISION OF LOTS 7 AND 10 IN BLOCK 2 OF FRACTIONAL SECTION 15 ADDITION TO CHICAGO, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCELS D AND E:

THE SOUTH HALF OF LOT 8 AND ALL OF LOT 9 IN BLOCK 2 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO, EXCEPTING FROM EACH OF SAID LOTS 8 AND 9 THOSE PARTS THE REOF TAKEN FOR ALLEY, IN FRACTIONAL SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Common address: Cne South State Street, Chicago, Illinois 6	00002
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