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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER [optional] J. Provasnik (314-822-0070 x111) B. SEND ACKNOWLEDGMENT TO: (Name and and Lexis Nexis Document Solutions 135 South LaSalle Street Suite 2260 /68 4826 -/ Chicago, IL 60603

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USA

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1. DEBTOR'S EXACT FULL 1 EGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names 1a. ORGANIZATION'S NALIE 600 N. Restaurant LP OR 15. INDIVIDUAL'S LAST NAME FIRST NAME SUFFIX 1c. MAILING ADDRESS CITY POSTAL CODE 600 N. Michigan Ave., 2nd fl COUNTRY Chicago ΠL 60611 1d. TAX ID #: SSN OR EIN ADD'L INFO RE 16. TYPE LEC' G NIZATION **USA** 11. JURISDICTION OF ORGANIZATION ORGANIZATION DEBTOR 1g. ORGANIZATIONAL ID #, if any 36-4136438 Ltd Partnershir Illinois 5824-165-2 2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insult only one debtor name (2a or 2b) - do not abbreviate or combine names NONE Heaven on Seven on Rush OR 26. INDIVIDUAL'S LAST NAME F RST NAME MIDDLE NAME SLIFFIX 2c. MAILING ADDRESS POSTAL CODE 600 N. Michigan Ave., 2nd fl COUNTRY Chicago ΙL 60611 2d. TAX ID #: SSN OR EIN ADD'L INFO RE 28. TYPE OF ORGANIZATION USA 21. JURISDICTION CONCANIZATION 2g. ORGANIZATIONAL ID #, if any ORGANIZATION DEBTOR 36-4136438 Ltd Partnership Illinois 3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured (2.7 or 3b) NONE California Bank & Trust OR 36. INDIVIDUAL'S LAST NAME FIRST NAME VIDDLE NAME SUFFIX 3c. MAILING ADDRESS POSTAL CODE 13545 Barrett Parkway Drive #335 COUNTRY

4. This FINANCING STATEMENT covers the following collateral:

ALL OF DEBTORS' NOW OWNED AND HEREAFTER ACQUIRED EQUIPMENT, ACCOUNTS, ACCOUNTS RECEIVABLES, CHATTEL PAPER, DOCUMENTS, INVENTORY, CONTRACT RIGHTS, GENERAL INTAXGIBLES, LEASEHOLD IMPROVEMENTS, AND FIXTURES, TOGETHER WITH ALL ADDITIONS, ATTACHMENTS, SUBSTITUTIONS, ACCESSORIES, REPLACEMENTS, PARTS, AND PROCEEDS THEREOF, INCLUDING INSURANCE

Ballwin

SEE ATTACHED ADDENDUM

5. ALTERNA	TIVE DESIGNATION (if applicable): LESSEE/LESSOR	CONSIGNES		
6. La This F	MAXORICISTATISTISTIC PROPERTY CONTROL OF THE PARTY OF THE	CONSIGNEE/CONSIGNOR BAILEE/BAILOR	R SELLER/BUYER AG. LIEN	NON-UCC FILING
	E (1200) Austri Audendum	f applicable) 7. Check to REQUEST SEARCH RE [ADDITIONAL FEE]	PORT(S) on Debtor(s) [optional] All Debtors	
g, OF HUNA	FILER REFERENCE DATA		[optionef] All Debtors	Debtor 1 Debtor 2
		108		
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	CUTINANCING STATEME LOW INSTRUCTIONS (front and back) is	· · · · ·			* . .		
	NAME OF FIRST DEBTOR (1a or 1b) O						
	9a, ORGANIZATION'S NAME	THEORIEO I MANOING STA	A) CIVICIA I)·	
	(00 N. B						
R	600 N. Restaurant LP						
	96. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX				
0.	MISCELLANEOUS:						
	0			- TUE ADOVE OD A DE			
1.	ADDITIONAL DEBTOR'S EXACTIVAL	LEGAL NAME - insert only one r	name (11a or 11b) - do not abbrevi	THE ABOVE SPACE	IS FOR FILING OFF	ICE USE ONLY	
	11a. ORGANIZATION'S NAME	7					
R	11b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE	NAME	SUFFIX	
		Ujr.					
Ic.	MAILING ADDRESS	C	ату	STATE	POSTAL CODE	COUNTRY	
d.	TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION	11e. TYPE OF ORGANIZ STP'N	111. JURISDICTION OF ORGAN	IZATION 11g. OR	GANIZATIONAL ID #, if	erny	
_	DESTOR 1					Π,	
2.	ADDITIONAL SECURED PARTY'S 12a. ORGANIZATION'S NAME	i or ASSIGNOR S/PS	NAME sert only one name (12a or 12b)			
_							
R	12b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE	NAME	SUFFIX	
c.	MAILING ADDRESS		СПУ	STATE	POSTAL CODE	COUNTRY	
			4				
		per to be cut or as-extracted	16. Additional collateral descrip		ÆDC EIVÆI DE	C 43 TD 10 4	
collateral, or is filed as a 📝 fixture filing. 4. Description of real estate:			THIS FINANCING STATEMENT COVERS FIXTURES AND IS A FIXTURE FILING. "The exception and/or filing of this Financing				
All of Lots 1, 1A, 1B, 1C, 1D, 1E, 1F, 1G, 1H, 1J,1K.			Statement does not imply that the same desired this rinancing				
1L and Lots 2, 2*, 2A, 2B, 2C, 2D, 2E, 2F, 2G, 2H, 2J,			Statement does not imply that the goods described herein are or are to become fixtures. The filing here f is intended merely to protect the				
			become fixtures. If	ne ming here it is int	ended merely to	protect the	
	2K, 2L, 2M, 2N, 2P, 2Q, 2Q*, 21		parties hereto from	unwarranted assertion	ns by third partie	es that the	
	2W* and 2X in 600 North Michi		goods other than per	rsonal property. This	rinancing State	ement is to b	
	subdividivision in the Northwe		recorded in the real	estate records and co	vers grads inclu	ding those	
	Township 39 North, Range 14, E		which are or are to b	ecome fixtures that	certain (eal prop	ertv	
Principal Meridian, in Cook County, Illinois.			described hereon. T	he property is locate	d at 600 N. Micl	nigan	
			Avenue, Chicago, II		Co	·	
					C		
	Name and address of a RECORD OWNER of at (if Debtor does not have a record interest):						
	NG-600 NMA, LLC dba INGRe. 01 Thirteenth St. NW	al Estate					
	Vashington DC 20005		17. Check only if applicable and			_	
			Debtor is a Trust or Tr 18. Check only if applicable and		operty held in trust or	Decedent's Er	
			Debtor is a TRANSMITTING				
			Filed in connection with a M	UTILITY anufactured-Home Transaction ublic-Finance Transaction — ef			