



UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)
Lawrence A. Gold (312) 332-6194

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Lawrence A. Gold
Gomberg, Sharfman, Gold & Ostler,
P.C.
208 S. LaSalle St., #1200
Chicago, Illinois 60604

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
Southland Sports and Expo Center, L.L.C., a Delaware Limited Liability Company

OR 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
10 Southland Drive Lynwood IL 60411 U.S.

1d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR 2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
Advance Bank

OR 3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
2320 Thornton Lansing IL 60438 U.S.

4. This FINANCING STATEMENT covers the following collateral:

See Attached.

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

BOX 333-CTI

EXHIBIT

State of Illinois
Uniform Commercial Code - Financing Statement - Form UCC-1 and 2

Secured Party: Advance Bank

Debtor: Southland Sports and Expo Center, L.L.C., a Delaware Limited Liability Company

All machinery, apparatus, equipment, fittings, fixtures and articles of personal property now or hereafter attached to or adapted for use in the operation of building or buildings now erected or hereafter to be erected on that tract of land commonly known as 10 Southland Drive, Lynwood, Illinois 60411, legally described below, including, but not limited to all heating, air conditioning, sprinklers, freezing, lighting, laundry, incinerating and dynamo and generating equipment; engines, pipes, pumps, tanks, motors, conduits, switchboards, plumbing and plumbing fixtures; lifting, cleaning, fire prevention, fire extinguishing, refrigerating, ventilating and communications apparatus; boilers, ranges, furnaces, oil burners or units thereof; appliances, air cooling and air-conditioning apparatus; vacuum cleaning systems; elevators, escalators; shades; awnings, screens; storm doors and windows; stoves, wall beds, refrigerators, cooking apparatus and mechanical equipment, gas and electrical fixtures; partitions, mantels, built-in mirrors, window shades, blinds, furniture for public spaces, halls and lobbies; attached cabinets, ducts and compressors; rugs and carpets; draperies; furniture and furnishings used in the operations of the premises; together with all additions thereto and replacements thereof, and all building materials and equipment now or hereafter delivered to said land and building intended to be affixed to said land or installed in said building. Also all proceeds of sums payable in lieu of or as compensation for the loss of or damage to (1) any property covered hereby; or (2) the real property upon which the said property covered hereby is or may be located, and all rights in and to all pertinent present and future fire or other hazard insurance policies; all awards made by any public body or decreed by any court of competent jurisdiction for a taking or for degradation of value in or growing out of any eminent domain, change of grade or similar proceeding, also all interests and rights as lessor in and to all leases now or hereafter affecting the said real property or any part thereof and all rental income, whether payable pursuant to any present or future lease or otherwise, growing out of any occupancy or use of the property.

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Legal Description

Commonly known as 10 Southland Drive, Lynwood, Illinois 60411.

- PIN: 32-12-102-003
- 32- 12-102-004
- 32-12-103-004
- 32-12-103-012
- 32-12-103-014

PARCEL NO. 1

THE SOUTH 33.00 FEET OF THE NORTH 1/2 (EXCEPT THE WEST 50.00 FEET THEREOF) OF THE SOUTHWEST 1/4 OF THE NORTHWEST 1/4 OF SECTION 12, TOWNSHIP 35 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL NO. 2

THE SOUTH 33.00 FEET OF THE NORTH 1/2 (EXCEPT THE EAST 115.50 FEET THEREOF) OF THE SOUTHEAST 1/4 OF THE NORTHWEST 1/4 OF SECTION 12, TOWNSHIP 35 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL NO. 3

THE SOUTHWEST 1/4 OF THE SOUTHEAST 1/4 OF THE NORTHWEST 1/4 OF SECTION 12, TOWNSHIP 35 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL NO. 4

THE SOUTHEAST 1/4 OF THE SOUTHEAST 1/4 OF THE NORTHWEST 1/4 OF SECTION 12, TOWNSHIP 35 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPT THE EAST 115.50 FEET THEREOF), IN COOK COUNTY, ILLINOIS.

PARCEL NO. 5

THE NORTH 1/2 OF THE SOUTH 1/2 OF THE SOUTHWEST 1/4 OF THE NORTHWEST 1/4 OF SECTION 12, TOWNSHIP 35 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPT THEREFROM THE WEST 50.00 FEET THEREOF, DEDICATED FOR PUBLIC HIGHWAY AS PER DOCUMENT FILED ON SEPTEMBER 15, 1975 AS LR2829361), ALSO, (EXCEPTING THEREFROM THE EAST 305.00 FEET OF THE WEST 355.00 FEET OF THE SOUTH 10.00 FEET THEREOF) IN COOK COUNTY, ILLINOIS.

PARCEL NO. 6

THE SOUTH 1/2 OF THE SOUTH 1/2 OF THE SOUTHWEST 1/4 OF THE NORTHWEST 1/4 OF SECTION 12, TOWNSHIP 35 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPT THEREFROM THE WEST 50.00 FEET THEREOF, DEDICATED FOR PUBLIC HIGHWAY AS PER DOCUMENT FILE ON SEPTEMBER 15, 1975 AS LR2829361); ALSO (EXCEPTING THEREFROM THE EAST 305.00 FEET OF THE WEST 355.00 FEET OF THE NORTH 134.00 FEET THEREOF); ALSO (EXCEPTING THEREFROM THAT PART OF THE EAST 305.00 FEET OF THE WEST 355.00 FEET THEREOF LYING SOUTH OF THE SOUTH LINE ON THE NORTH 200.00 FEET THEREOF), ALL IN COOK COUNTY, ILLINOIS.

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