



UCC FINANCING STATEMENT
FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Lexis Nexis Document Solutions
135 South LaSalle Street
Suite 2260
Chicago, IL 60603

THE ABOVE SPACE IS FOR FILING OFFICE USE

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) do not abbreviate or combine names

1a. ORGANIZATION'S NAME AMG INTERNATIONAL, INC.			
OR			
1b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 500 WEST MONROE STREET		CITY CHICAGO	STATE IL
		POSTAL CODE 60661	COUNTRY USA
1d. TAX ID #	SSN OR EIN	ADD'NL INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION CORP
		1f. JURISDICTION OF ORGANIZATION DE	1g. ORGANIZATIONAL I.D.#, if any 3048699 <input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b)-do not abbreviate or combine names

2a. ORGANIZATION'S NAME			
OR			
2b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE
		POSTAL CODE	COUNTRY
2d. TAX ID #	SSN OF EIN	ADD'NL INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION
		2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL I.D.#, if any <input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE or ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME HELLER FINANCIAL, INC.			
OR			
3b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS 500 WEST MONROE STREET		CITY CHICAGO	STATE IL
		POSTAL CODE 60661	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral: IL-COOK COUNTY

ALL OF DEBTOR'S NOW OWNED AND EXISTING AND HEREAFTER ACQUIRED PROPERTIES AND INTERESTS IN PROPERTIES, INCLUDING, BUT NOT LIMITED TO, ALL ACCOUNTS, INVENTORY, EQUIPMENT, FIXTURES, CHATTEL PAPER, GENERAL INTANGIBLES, INSTRUMENTS, DOCUMENTS, INVESTMENT PROPERTY AND OTHER PERSONAL PROPERTY OF DEBTOR, IN EACH CASE WHERESOEVER LOCATED, TOGETHER WITH PROCEEDS THEREOF, INCLUDING WITHOUT LIMITATION, THE PROPERTY DESCRIBED ON (See Attached)

5. ALTERNATIVE DESIGNATION if applicable:	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAIOLR	SELLER/BUYER	AG LIEN	NON-UCC FILING
6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or records) in the REAL ESTATE RECORDS Attach addendum	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (if applicable) (ADDITIONAL FEE)		All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2 <input type="checkbox"/>			

8. OPTIONAL FILER REFERENCE DATA

2030843-17

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UCC FINANCING STATEMENT ADDENDUM

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9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME **AMG INTERNATIONAL, INC.**

OR

9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

11c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

11d. TAX ID # SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 11e. TYPE OF ORGANIZATION 11f. JURISDICTION OF ORGANIZATION 11g. ORGANIZATIONAL ID #, if any

NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME

OR

12b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

12c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as extracted collateral, or is filed as a fixture filing.

16. Additional collateral description: **IL-COOK COUNTY**

14. Description of real estate:
SEE EXHIBIT B

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):
SEE EXHIBIT B

17. Check only if applicable and check only one box:

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box:

Debtor is a TRANSMITTING UTILITY

Filed in connection with a Manufactured-Home Transaction -- effective 30 years

Filed in connection with a Public-Finance Transaction -- effective 30 years

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Additional Collateral Information

EXHIBIT A HERETO. THE ABOVE PROPERTY IS OR MAY BECOME FIXTURES ON THE REAL ESTATE DESCRIBED ON EXHIBIT B ATTACHED HERETO. SEE EXHIBIT B FOR THE NAME OF THE RECORD OWNER OF THE REAL ESTATE DESCRIBED ON EXHIBIT B.

(REAL ESTATE RECORDS - FIXTURE FILING)
(SEE ATTACHED)

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2012-17

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16. Additional collateral description: **II-COOK COUNTY**

14. Description of real estate:
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**EXHIBIT A TO UCC FINANCING STATEMENT
SHOWING AMG INTERNATIONAL, INC. AS DEBTOR AND 11025274
HELLER FINANCIAL, INC. AS SECURED PARTY**

This financing statement includes, without limitation, all of the following property and rights to property of Debtor, whether now owned or existing or hereafter acquired or arising, and regardless of where located and to the full extent of Debtor's interest therein:

- (A) Accounts;
- (B) Chattel Paper;
- (C) Commercial Tort Claims;
- (D) Documents;
- (E) Equipment;
- (F) Fixtures;
- (G) General Intangibles;
- (H) Goods;
- (I) Instruments;
- (J) Inventory;
- (K) Investment Property;
- (L) Letter-of-Credit Rights;
- (M) Supporting Obligations;
- (N) All Deposit Accounts, all cash and other property deposited therein from time to time and other monies and property in the possession or under the control of Secured Party or any affiliate, representative, agent or correspondent of Secured Party;
- (O) All other personal property whether or not subject to the UCC;
- (P) All books, records, ledger cards, files, correspondence, computer programs, tapes, disks and related data processing software that at any time evidence or contain information relating to any of the

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property described in subparts (A) – (O) above or are otherwise necessary or helpful in the collection thereof or realization thereon; and 11025274

(Q) Proceeds and products of all or any of the property described in subparts (A) – (P) above.

All capitalized terms used herein shall have the meanings provided in the Uniform Commercial Code as in effect from time to time in the State of Illinois.

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