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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

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8784/0110 32 001 Page 1 of 3
2001-11-05 10:29:03
Cook County Recorder 25.00

A. NAME & PHONE OF CONTACT AT FILER [optional]
B. SEND ACKNOWLEDGMENT TO: (Name and Address)
THOMAS G. JAROS
LEVENFELD PEARLSTEIN, LLC
33 W. MONROE STREET
21ST FLOOR
CHICAGO, ILLINOIS 60603



THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
NAB BANK A/T/U/T #2-106-1 DATED 10/1/01
1b. INDIVIDUAL'S LAST NAME, FIRST NAME, MIDDLE NAME, SUFFIX
1c. MAILING ADDRESS
4928 NORTH BROADWAY
CHICAGO IL 60640 USA
1d. TAX ID #: SSN OR EIN, ADD'L INFO RE ORGANIZATION DEBTOR, 1e. TYPE OF ORGANIZATION LAND TRUST, 1f. JURISDICTION OF ORGANIZATION ILLINOIS, 1g. ORGANIZATIONAL ID #, if any NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME
2b. INDIVIDUAL'S LAST NAME, FIRST NAME, MIDDLE NAME, SUFFIX
2c. MAILING ADDRESS
2d. TAX ID #: SSN OR EIN, ADD'L INFO RE ORGANIZATION DEBTOR, 2e. TYPE OF ORGANIZATION, 2f. JURISDICTION OF ORGANIZATION, 2g. ORGANIZATIONAL ID #, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
NAB BANK
3b. INDIVIDUAL'S LAST NAME, FIRST NAME, MIDDLE NAME, SUFFIX
3c. MAILING ADDRESS
222 WEST CERMAK ROAD
CHICAGO IL 60616 USA

4. This FINANCING STATEMENT covers the following collateral:

ALL ASSETS OF THE DEBTOR SPECIFICALLY DESCRIBED ON THE ATTACHED RIDER
PROPERTY ADDRESS: 3214-18 WEST HADDON, CHICAGO, IL
RECORD OWNER: NAB BANK A/T/U/T #2-106-1 DATED 10/1/01
NOTE: FILE WITH COOK COUNTY RECORDER

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR, CONSIGNEE/CONSIGNOR, BAILEE/BAILOR, SELLER/BUYER, AG. LIEN, NON-UCC FILING
6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(S) [optional] All Debtors, Debtor 1, Debtor 2
8. OPTIONAL FILER REFERENCE DATA
28475-36493

BOX 333-CT1

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NAB Loan No. 78980

NAB BANK
RIDER TO FINANCING STATEMENT
(Trustee – 3214 Haddon)

1. Security Interest. Debtor grants to Secured Party a Uniform Commercial Code security interest in and to, and collaterally assigns to Secured Party, all of following property owned by Debtor in connection with, arising out of or relating to the Mortgaged Property *(as defined below)*:

(a) any lands occupied by streets, alleys, or public places adjoining said Mortgaged Property or in such streets, alleys or public places;

(b) all improvements, tenements, hereditaments, gas, oil, minerals, easements, fixtures and appurtenances, and all other rights and privileges thereunto belonging or appertaining to the Mortgaged Property;

(c) all apparatus, machinery, equipment, and appliances *(whether single units or centrally controlled)* of Debtor now or hereafter used to supply heat, gas, air conditioning, water, light, power, ventilation or refrigeration or to treat or dispose of refuse or waste on the Mortgaged Property;

(d) all screens, window shades, blinds, wainscoting, storm doors and windows, floor coverings, and awnings of Debtor at the Mortgaged Property;

(e) all apparatus, machinery, equipment and appliances of Debtor used or useful for or in connection with the maintenance and operation of the Mortgaged Property or intended for the use or convenience of tenants, other occupants, or patrons thereof;

(f) all Accounts, Goods, Equipment, Inventory, General Intangibles, Documents, Instruments, Chattel Paper, Investment Property or other items of furniture, furnishings, equipment, and personal property used or useful in the operation of said real estate *(except to the extent such are owned by tenants of the Mortgaged Property other than Debtor)*;

(g) all replacements and substitutions for the foregoing whether or not any of the foregoing is or shall be on or attached to the Mortgaged Property; and

(h) all proceeds of the foregoing.

2. Security Interest – Accounts/Deposits. Further, Debtor grants to Secured Party a security interest in all of Debtor's now existing and/or owned and hereafter arising and/or acquired money, reserves, deposits, deposit accounts and interest or dividends thereon, cash, cash equivalents and other property now or at any time or times in possession or under the control of Secured Party or its bailee for any purpose.

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3. Security Interest Coverage. The security interests described in Sections 1 and 2 granted by Debtor shall apply to all of the above referenced collateral, wherever located, whether now or hereafter existing, owned, licensed, leased (*to the extent of their ownership interest therein*), arising and/or acquired. Debtor shall make appropriate entries upon its financial statements and its books and records disclosing Bank's security interest in the above referenced collateral. Further, Debtor has collaterally assigned to Secured Party all insurance proceeds and condemnation awards relating to the foregoing.

4. Definitions (a) Unless other wise defined herein, all capitalized terms shall have the meaning given to such terms in the Illinois Uniform Commercial Code.

(b) The term "Mortgaged Property" shall mean the real estate described as follows:

LOTS 13 IN THE SUBDIVISION OF LOTS 1, 2 AND 3 IN BLOCK 5 AND SUBDIVISION OF LOT 1 IN BLOCK 4 IN HUMBOLDT PARK ADDITION TO CHICAGO IN THE SOUTH EAST ¼ OF SECTION 2, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

COMMON ADDRESS: 3214-18 WEST HADDON
CHICAGO, ILLINOIS 60651

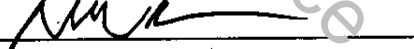
P.I.N. 16-02-411-019-0000

Collateral is or includes fixtures. The record owner of the property is **NAB BANK**, not individually, but as trustee under a trust agreement dated October 1, 2001 known as Trust No. 2-106-1

NAB BANK, a corporation of Illinois, not individually, but as trustee under a trust agreement dated October 1, 2001 and known as 2-106-1

Address:

4928 North Broadway
Chicago, Illinois 60640

By: 
Name: DOUGLAS W. DANCER
Title: ASST. TRUST OFFICER

NOTE: Pursuant to the terms of the loan agreements between Debtor and Secured Party, Debtor has agreed not to grant any party (*other than Secured Party*) a security interest in the Collateral or sell any such Collateral described in this financing statement without the prior written consent of Secured Party.

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