## UNOFFICIAL CO 77000 33 001 Page 1 of 11

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Cook County Recorder

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DLLOW INSTRUCTIONS (front and back) CAREFULLY  NAME & PHONE OF CONTACT AT FILER [optional]				
THE CONTROL AT FILER (optional)				
SEND ACKNOWLEDGMENT TO: (Name and Address)	<del></del>		002	20164252
[a	—I			
Catherine Barr, Esquire	4			
Brown, Rudnick, Freed & Gesmer				
One Financial Center	ĺ			
Boston, MA 02111	ł			
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DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1.	a or 1b) - do not abbreviate or combine names		DICTIENTO OFFICE US	SCONLY
The state of the s				
Planergy, Inc.				
1b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE	NAME SUFFIX	
MAILING ADDRESS urton Oaks Plaza Two, Ste. 495, 901 MO PAC Expre sw ty South	CITY	STATE	POSTAL CODE	COUNTR
	Austin	TX	78746-5747	USA
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-1931624 DEBTOR Corporation	Delaware			
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26. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME SUFFIX		SUFFIX
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ECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR	S/P) - insert only one secured party name (3a or	5).		N(
SEL STOPHIE THAME	, and party maria (see 5)			
ABB Energy Capital LLC				
	FIRST NAME		IAME	SUFFIX
3b. INDIVIDUAL'S LAST NAME	1			100,712
		1 7 . 4		
AJLING ADDRESS	CITY	STATE	POSTAL CODE	COLINTRY
	CITY Westboro	STATE	POST::_CODE 0 (582	COUNTRY

See Exhibit A attached hereto and made a part hereof for description of Collateral. See Exhibit B attached hereto and made a part hereof for description of Real Property.

File with: Cook Countym, Illinois

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR	SELLER/BUYER	AC LIEM	
6. This Financing STATEMENT is to be filed (for recorded) in the REAL TO Check to REQUEST STATISTICS.		IAG. LIEN	NON-UCC FILING
	optional)	All Debtors	Debtor 1 Debtor 2
8. OPTIONAL FILER REFERENCE DATA			

# TO UCC FINANCING STATEMENT

Debtor: Planergy, Inc.

0020164252

Secured Party: ABB Energy Capital LLC Record Owner: Ford Motor Company

The following properties, assets and rights of the Debtor, wherever located, whether now owned or hereafter acquired or arising, and all proceeds and products thereof (all of the same being hereinafter called the "Debtor's Collateral"):

All tangible and intangible personal and fixture property of every kind and nature owned by the Borrower and used in connection with or related to the Project, any other Host Qualified Technology, or the Project Control Account, directly or indirectly, including, without limitation, all fixtures and equipment, furniture, raw materials, inventory, including, without limitation, all gas fired heaters, water source heat pumps and related equipment, HVAC units, chillers, piping, all light bulbs, fittings, light reflectors, lamps, ballasts, motors, drive mechanisms and other electrical or mechanical apparatus used in connection with or related to the Project, and all substitutions therefor and accessions thereto, all goods, accounts, contract rights, rights of the Borrower to the payment of money relating to the Project, all rights of the Borrower under the Host Customer Agreement and any and all of the following relating to the Project: all insurance refund claims and all other insurance craims and proceeds, condemnation proceeds, tort claims, chattel paper, documents, instruments (including certificated securities); deposit accounts, accounts, revenues and all general intangibles including, without limitation, all uncertificated securities, tax refund claims, license fees, patents, patent applications, trademarks, trademark applications, trade names, copyrights, copyright applications, rights to sue and recover for past infringement of patents, trademarks and copyrights, computer programs, computer software, engineering drawings, service marks, customer lists, goodwill; and all Licenses and Permits, easements, agreements of any kind or nature pursuant to which the Borrower possesses, uses or las authority to possess or use property (whether tangible or intangible) of others; and all recorded data of any kind or nature, regardless of the medium of recording including, without limitation, all software, writings, plans, specifications and schematics.

"Project" shall mean the installation by the Debtor of certain energy conservation technology at a facility located at 12600 Torrence Avenue, Chicago, Illinois, 60633.

"Project Control Account" shall mean a certain deposit account maintained by Secured Party at BankBoston, N.A. into which revenues of the Host Customer Agreement due to the Debtor are to

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## **UNOFFICIAL COPY**

0020164252

### EXHIBIT B TO UCC-1 STATEMENT

Debtor: Ford Motor Company

Secured Party: Planergy, Inc.

Owner: Ford Motor Company

Property: 12600 Torrence Avenue

Cook County Chicago, M.

Tax Nos. 26-31-301-012

26-31-301-013 26-31-301-003

Legal Description is described in <u>Schedule 1</u> attached hereto and made a part hereof, and is the same as the property described in Warranty Deed, recorded with the Cook County Recorder, Chicago, IL on March 3, 2001 as Document No. 00158240.

Tax Nos.: 25-25-401-015 25-25-401-017

Legal Description is described in <u>Schedule 2</u> attached herete and made a part hereof, and is the same as the property described in Trustee's Deed recorded with the Cook County Recorder, Chicago, IL on May 9, 1978 as Document No. 2443°3°0.

Tax No.: 25-25-401-010

Legal Description is described in <u>Schedule 3</u> attached hereto and made a part hereof, and is the same as the property described in Special Warranty Deed recorded with the Cook County Recorder, Chicago, IL on April 12, 1978 as Document No. 24399564.

Tax No.: 25-36-100-018

Legal Description is described in <u>Schedule 4</u> attached hereto and made a part hereof, and is the same as the property described in Quitclaim Deed recorded with the Cook County Recorder, Chicago, IL on September 22, 1993 as Document No. 93760802.

Tax No.: 25-25-402-001

Legal Description is described in <u>Schedule 5</u> attached hereto and made a part hereof.

# UNOFFICIAL COPY 0020164252

### PARCEL I

The South 360 feet of the North 680 feet of the South Half of Section 31. Township 37 North, Range 15 East of the Third Principal Meridian, lying West of the southwesterly line of the right of way of the former New York, Chicago & St. Louis Railroad and East of a line 50 feet East of and parallel with the West line of the Southwest Quarter of Section 31, aforesaid (excepting that part of the South 310 feet thereof lying West of a line drawn at right angles to the South line of the North 370 feet of the North 680 feet of the South Half of said Section 31 through a point 615.94 feet, as measured along the said South line of the North 370 feet. East of the East line of the West 50 feet of said Section 31); in Cook County, Illinois.

Africa = 696\_539 square feet, 15,98574 acres

Known 18: Approximately 13235 S. Torrener Ave. Chicago, Illinois

Pormarene Indice limber: 26-31-302-012-0000

### P. SCEL 2

That part of the South Half of Section 31. To viroup 37 North Range 15 East of the Third Principal Mendian lying West of the san hwesterly line of the right of way of the former New York. Chicago and St. Lour. Parlinad Jying East of a line 50 feet East of and parallel with the West line of Section 31. aforesaid, lying ection (except the North 680 feet thereof); together with the Youth line of said a line drawn at right angles to the South line of the North 370 feet of the South Half of said Section 31. The West-of 680 feet of the South Half of said Section 31 through a point 615.04 feet (as measured along the said South line of the North 370 feet of the East line of the West 50 feet of said Section 31, in Cook County, Illinois.

Area = 928256 sq. ft. or 21 30983 acres
Known as: 13511 S. Torrence Ave. Chicago, Illimois

00150240

Permanent Index Number: 26-31-301-013-0000

Tiperly Address: 13511 S. Torresce Avenue, Chicago, Illinois

0020164252

PARCEL B:

THAT PART OF THE SOUTH PAST 1/4 OF SECTION 25, TOWNSHIP 37 HORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, YLLINOIS, BOUNDED AND DESCRIBED AS POLICHS: BEGINNING AT THE POINT OF THE STATE OF THE WEST 905.00 PEET OF SAID SOUTH PAST 1/4 OF SECTION 25, WITH THE HORTH LINE OF THE SOUTH 614.00 PRET OF SAID SOUTH EAST 1/4 of SECTION 23, AND RUNNING THEMCE MORTH OF DEGREES 14 MINUTES 10 ESCONDS PAST ALONG THE PAST LINE OF THE MEST 305,00 FRET OF SAID SCUTE HAST 1/4. OF SECTION 25, A DISTANCE OF 666,34 FEET TO AN INTERSECTION WITH A LINE DISTANT 1280.34 PRET! NORTH FROM THE BOUTH LINE OF SAID SECTION 25; THENCE BOUTH 89 DEGREES, 45 MINUTES 30 SECONDS EAST ALONG THE LINE PARALLEL WITE AND 1280.34 PRET MONTH OF THE SOUTH LINE OF SAID SECTION 25, A DISTANCE OF 327.55 FEET TO AN INTERSECTION WITH THE WESTERLY LINE OF THE PROPERTY CONVEYED BY ALLIED CHEMICAL CORPORATION TO THE UNITED STATES OF AMERICA BY DEED DATED JUNE 27, 1967 AND RECORDED IN THE RECORDER'S OFFICE OF COOK COUNTY, ILLIBOIS, JULY 5, 1967 AS DOCUMENT TO 20186161; THENCE BOUTHPASTWARDLY ALONG SAID WESTERLY LIVE AND ALONG THE ARC OF A CIRCLE, CONVEX TO THE WEST AND HAVING A RADIES OF 2122 PEET, A DISTANCE OF 723.95 FEET TO AN INTERSECTION WITH THE NORTH LINE OF THE SOUTH 614.00 FEET OF HAID BOUTH EAST 1/ OF SECTION 25; AND THENCE NORTH 89 DEGREES 45 MINUTES 50 SECONDS WAST ALONG THE MORTH LINE OF THE SOUTH 614.00 FRET OF SAID SCUTE EAST 1/4 OF SECTION 25, A DISTANCE OF 601.46 FRET TO THE POINT OF BEGINNING, CONTAINING 294,705 SQUARE PEET (6.7655 ACRES) OF LAND, MORE OR LESS.

25-25-401-015

### PARCEL C:

THAT PART OF THE SOUTH EAST 1/4 OF INTIVON 25, TOWNSHIP 37 NORTH BANGE 14 TAST OF THE TRIRD PRINCIPAL WINDLAW, IN COOK COUNTY, BOUNDED AND DEECHIPPD AS FOLICIES. BEGINNING ON THE MORTH LINE OF PAST 130TH STREET, SAYD MORTH LINE BEING SO PERT NORTH FROM AND PARALLEL WITH THE SOUTH LINE OF SAID SECTION 25, AT A POINT 25.00 FEET WEST OF THE DET LINE OF THE WEST 1/2 OF THE SOUTH EAST 1/4 OF THE SOUTH EAST 2/4 OF SAID SECTION 25 AND EDANING TRENCE HORTH OF DEGREES, 09 N'N'TES 40 SECONDS EAST ALONG A LINE SSING 25 PEST, MEASURED FOR INDICULARLY MEST FROM AND PARALLEL WITH THE EAST LINE OF SAID WES 1/2 OF THE SOUTH EAST 1/4 OF THE SOUTH RAST 1/4 OF SECTION 25, A DISTANCE OF 28.56 PRET, THENCE NORTH 44 DEGREES OF MINOTES 50 SECO.TIC WEST A DISTANCE OF 162.51 FEST TO THE MOST SOUTHWAY CORNER OF THE PROPERTY CONVEYED BY ALLIED CHEMICAL CORPORATION TO THE UNITED STATES OF AMERICA BY DEED DATED JUNE 27, 1967 AND RECORDED IN SALT PRECORDER'S OFFICE JULY 5, 1967 AS DOCUMENT NO. 20186161; THENCE BORTH 44 DEGREES OF MINUTES SO SECONDS WEST ALONG THE SOUTHWESTERLY LIME OF SAID LAST MENTIONED PROPERTY CONVEYED TO THE UNITED STATES OF AMERICA, A DISTANCE OF 92.89 FRET TO A POINT OF CURVE; THENCE MORTHMESTWARDLY, CONTINUING ALONG SAID SOUTHWESTERLY PROPERTY LINE, AND ALONG THE ARC OF A CIRCLE, CONVEX TO THE SOUTH WEST AND HAVING A RADIUS OF 2122 PEET. A DISTANCE OF 449.28 PEET TO AN INTERESCION WITH THE NORTH LINE OF THE SOUTH 614 FEET OF SAID SOUTH EAST 1/4 OF SECTION 25, THENCE NORTH 89 DEGREES 45 MINUTES 50 SECONDS WEST ALONG THE BORTH LINE OF THE SOUTH 614 FEET OF SAID SOUTH PAST 1/4 OF SECTION 25, A DISTANCE OF 58.77 PEAT TO AH INTERSECTION WITH THE ARC OF A CIRCLE CONVEX TO THE BOUTH WEST, HAVING A RADIUS OF 2172 FERT, SAID ARC OF THE CIRCLE BEING LOCATED SO FERT MEASURED PERPENDICULARLY SOUTHWESTERLY PROM AND CONCENTRIC WITH SAID SOUTHWESTERLY LINE OF THE PROPERTY CONVEYED BY SAID DEED RECORDED AS DOCUMENT NO. 20186161, THENCE SOUTHPASTWARDLY ALONG THE ARC OF SAID LAST DESCRIBED CIRCLE, A DISTANCE OF 491.12 PERT TO A POINT OF TANGENT: thence SOUTH 44
DEGREES OF MINUTES SO SECONDS EAST, A DISTANCE OF 235.11 PEET;
THENCE SOUTH OF DEGREES OF MINUTES 40 SECONDS WEST, A DISTANCE OF 8.21 PRET TO AM INTERSECTION WITH SAID BORTH LINE OF EAST 130th STREET; AND THENCE SOUTH 82 DEGREES 45 MINUTES 50 SECONDS EAST ALONG SAID NORTH LINE OF EAST 130TH STREET, A DISTANCE OF 50.00 FEET TO THE POINT OF EEGINNING; CONTAINING 36,692 SQUARE PRET (0.8423 ACRES) OF LAND, MORE OR LESS.

25-25-401-017

(SCHEDULE 2 Cont.)

PARCEL D:

THAT PART OF THE SOUTH EAST 1/4 OF SECTION 25, TOWNSHIP 37 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINDIS, BOUNDED AND DESCRIBED AB FOLLOWS: BEGINNING AT THE POINT OF INTERSECTION OF THE EAST LINE OF THE WEST 905.00 PEET OF SAID SOUTH EAST 1/4 OF SECTION 25, WITH THE SOPTH LINE OF THE SOUTH 614.00 FEET OF SAID SOUTH EAST 1/4 OP SECONDS EAST ALONG THE MORTH LINE OF THE HOUTE 614.00 PRET OF SAID SOUTH PAST 1/4 OF SECTION 25, A DISTANCE OF 542.69 PEET TO AN INTERSECTION WITH A LINE LOCATED 50 FEET, MEASURED PERPENDI-CULARLY; SOUTHWESTERLY PROM AND CONCENTRIC WITH THE WESTERLY LINE OF THE PROPERTY CONVEYED BY ALLIED CHEMICAL CORPORATION TO THE UNITED STATES OF AMERICA BY DEED DATED JUNE 27, 1967 AND RECORDED UNITED STATES OF AMERICA BI USED DATED DUNE 27, 150, AND RECORD IN THE RECORDER'S OFFICE OF COOK COUNTY, ILLINOIS, JULY 5, 1967 AS DOCUMENT NO. 20186161; THENCE SOUTHEASTWARDLY ALONG THE ARC OF A CIRCLE CONVEX TO THE SOUTH EAST, HAVING A RADIUS OF 2172 PRET, SAID ARC OF HE CIRCLE BEING LOCATED 30 FRET, MEASURED PERPENDICULARLY, SOUTH ISTERLY PROM AND CONCENTRIC WITH SAID SOUTHWESTERLY LINE OF JULY PROPERTY CONVEYED BY SAID DEED RECORDED AS DOCUMENT NO. 20186161 / DISTANCE OF 59.01 FEST TO AN INTER-SECTION WITH THE MORTH LING OF THE SOUTH 564 FEST OF SAID SOUTH EAST 1/4 OF SECTION 25; THENCE MORTH 89 DEGREES 45 MINUTES 50 SECONDS WEST ALONG THE HORTH LIVE OF THE SOUTH 564 FEET OF SAID SOUTH EAST 1/4 OF SECTION 25, A DI TAICE OF 374.02 PEET TO AN INTERSECTION WITH THE EAST LINE OF THE WEST 905.00 PEET OF SAID SOUTH EAST 1/4 OF SECTION 25; AND THESC! NORTH ALONG SAID BAST LINE OF THE WEST 905 FEET OF SAID SOUTH E ST. 1/4 OF SECTION 25, A DISTANCE OF 50.00 FRET TO THE POINT OF PETINBING! CONTAINING 27,910 SQUARE FEET (D.6407 ACRES) OF LAND, NOPE OR LESS. OUNT CICRAS OFFICE

25-25-401-016

An assessmit for a rollroad track in, over, and across land, within the Street east Quarter of Section 25, Towaship 37 Horth, Kange 14 East of the Third Principal Meridan, in Gook County, Illinois: the center line of said reilroad track being described as follows:

Cosmencing he the ar to time of East 100th Street, said north line being located 50 fact north of and parallel with the south line of the Southeast Quarter of Section 25, at a point 25.00 fact weak of the cast line of the West half of the Southeast Quarter of Section 25:

thence North 40 Degrees. Of Minutes, 40 Seconds East along a line being 25 feet, measured perpendicularly, west from and parallel with the east line of the Vest half of the Southeast Quarter of the Southeast Contrary of the Southeast Contrary of Section 25, a distance of 28.55 feet;

thance Wurch 44 Degrees, 00 Minutes, 50 Seconds West a fistance of 253.40 feet to a point of curve;

thance Northwestwordly, along the are of a circle, convex to the aruthwest and having a tadius of 2122 feet, a distance of 449.28 feet to an intersection with the north line of the south 614 feet of the Southeast Quarter of Section 25 and the point of beginning of the center line of the railroad track; thence along the center line of the railroad track; and distances:

Northwestwardly along the art of a circle, convex to the southwest and having a radius of 410.275 feet, a distance of 57.55 feet to a point of tangent; thence North 60 herroes, 15 Minutes, 20 Seconds West 187.22 feet to a point of curve; thence Northwestwardly along the arc of a circle, convex to the southwest and having a radius of 410.275 feet, a distance of 211.54 feet to a point of tangent; thence North 89 Degraes, 47 Minutes. 50 Seconds Most 195.83 feet to the enat line of the yest 905 feet of the Southeast Quarter of Section 25 and terminating therein.

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Real Estate situated in the County of Cook and State of Illinois ,

d .: to wit: -

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That part of the Southeast quarter of Section 25, Township

37 North, Range 14 East of the Third Principal Meridian, in Cook

: County, Illinois, bounded and described as follows:

BEGINNING at the point of intersection of the north line of East 130th Street (which north line is 50 feet north from and parallel with the south line of said Section 25), with a line 429.00 feet, measured perpandicularly, east from and parallel with the west line of said southeast quarter of Section 25, which line is also 345.00 feet, measured perpandicularly east from and parallel with the line of lands heretofore conveyed to Thomas A. Schrooder by deed of Allied Chemical Correction, recorded by the Recorder of Deeds of Cook Company, March 3, 1978 as Document No. 24349009.

Thence South 8:045'50" East along said North line of East 130th Street, a distance of 1,482.94 feet to a point 75.00 feet west from the east line of the West half of the southeast quarter of the southeast quarter of said Section 25:

Thence North 00°09'40" Eart along a line parallel with the east line of the west holf of the southeast quarter of the southeast quarter iforesaid, a distance of 8.21 feet;

Thence North 45700'50" West, a distance of 235.11

Thence northwestwardly along the arc of a circle which is convex to the southwest, has a radius of 2,172 feet and is tangent to the last described course (and is 50 feet, normally distant southwesterly from and concentric with the southwesterly line of the property conveyed by Allied Chemical Corporation to the United States of America by Deed dated June 27, 1967 and recorded in the Recorder's Office of Cook County, Illinois, July 5, 1967, as Document No. 20186161), a distance of 248.37 feet to an intersection with the north line of the south 414.00 feet of said southeast quarter of Section 25, which is also the line of lands heretofore conveyed to Thomas A. Schroeder as above mentioned.

Thence North 89°45'50" West along the north line of the south 414.00 feet aforesaid, which is also a distance of 1,155.13 feet to an intersection with said line 429.00 feet, measured perpendicularly, east from and parallel with the west line of said southeast quarter of Section 25; and

Thence South 00°14'10" West along said parallel line a distance of 364.00 feet to the point of BEGINNING.

Containing 479,399 square fact (11.0055 acres) of land, more or less.

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||-||\_ TOGETHER with a permanent nonexclusive easement for roadway sidetrack and other purposes over, upon and across the following described premises:

That part of the southeast quarter of Section 25, Township 37 North, Range 14 East of the Third Principal Heridian, in Cook County, Illinois, Bounded and described as follows:

BEGINNING on the north line of East 130th Street, thich north line is 50 feet north from and parallel with the south line of said Section 25, at a point 25.00 feet west from the east line of the west half of the southeast quarter of the southeast quarter of said Section 25 (said point being at the southwest corner (1) a strip of land, 25 feet wide, conveyed to Wabash fire Line Company by deed recorded in the Pecorder's Office of Cook County, Illinois, on July 2, 1959, as pocument No. 17586269, and running

Thence North 00°0"'40" East (North 00°14'10" East - Deed) along the west line of said strip of land (said west line bein; 25 feet, measured perpendicularly, west from and parallel with the east line of said west half of the southast quarter of the southest quarter of Section 25); distance of 28.56 feet (27.77 feet - deed) to a point 25.10 feet, measured perpendicularly, southwest from the southwesterly line of the right of way of the Norfolk and Western Railroad Company (formerly the right of way of the New York, Chicago and St. Louis Railroad Company);

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Chicago, IL

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that certain parcel of land located near the City of Chicago, County of Cook, State of Illinois, being more particularly described as follows:

Cartain property of the Chicago SouthShore and South Bend Railroad Company situated in the North Half of the Northeast Quarter of Section 36, Township 37 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois, said property lying northerly of and adjacent to the operating right-of-way of the Kensington and Eastern Railroad Company, described to follows:

Beginning at a point in the West line of said North Half of the Northeast Quarter, 50 feet South from the Northwest corner of said Mcrth Half of the Northeast Quarter;

thence South Flory said West line 221.9 feet to the North line of that tract of land conveyed by the former Illinois Central Railroad Company to the Kensington and Eastern Railroad Company by deed dated April 9, 1908 and recorded in Deed Book 10402 at Page 96 as Document No. 4232451;

thence easterly along said North line approximately 2328 feet to the Southwest corner of a 25 foot wide strip of land conveyed by said former Illinois Central Railroad Company to the New York, Chicago and St. Louis Railroad Company by deed dated August 12, 1926 (recorded as Louise Railroad);

thence northwesterly along the sculhvest line of said 25 foot wide strip, 300 feet, more or less, to a point in the South line of the North 50 feet of said North Half of the Northeast Quarter;

thence Wast along said South line 2122 feet rore or less, to return to the point of beginning, in Cook County, Illinois.

Containing an area to 10.5721 acres.

Chicago, IL

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### LEGAL DESCRIPTION:

THAT PART OF THE EAST 1/2 OF SECTION 25, TOWNSHIP 37 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING SOUTHERLY OF THE CALUMET RIVER AND EAST OF THE RIGHT OF WAY OF THE NEW YORK, CHICAGO AND ST. LOUIS RAILROAD COMPANY (EXCEPT TAXT PART THEREOF DEDICATED AS PUBLIC STREET AND BRIDGE TOUR COOK COUNTY CLOTH'S OFFICE SITE BY PLAT RECORDED IN COOK COUNTY, ILLINOIS, JULY 17, 1907, IN BOOK 9400, PAGE 320, AS DOCUMENT 4068332), IN COOK COUNTY, ILLINOIS.