UCC FINANCING STATEMENT

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

DAVID J. O'KEEFE
SCHAIN, BURNEY, ROSS & CITRON, LTD.
222 NORTH LASALLE STREET
SUITE 1910
CHICAGO, ILLINOIS 60601

0020188003

1937/0135 44 001 Page 1 of 7 2002-02-15 14:11:36 Cook County Recorder 33.50

0020188003

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THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

		i to anathing parties			
1. DEBTOR'S EXACT FULL LECAL NAME - ins	sert only <u>one</u> debtor name (1a or 1	b) - do not abbreviate or combine names			
12 ORGANIZATION'S NAME					
714-720 XXXXX N.3	ORTH CLARK ST	REET, L.L.C	MIDDLE	VAME	SUFFIX
OR 1b. INDIVIDUAL'S LAST NAME		FIRST NAME	WIIDDEL I	W 11112	
				IPOSTAL CODE	COUNTRY
1c. MAILING ADDRESS		CITY	STATE	I	USA
	ADVATDEET	CHICAGO	IL	60614	
2506 NORTH CI	TYPE OF ORGAN ZATION	11. JURISDICTION OF ORGANIZATION	1g. ORGA	NIZATIONAL ID #, if any	
ORGANIZATION THE	MITED LIABILITY CORP		004320	03-2	NONE
			names		
2. ADDITIONAL DEBTOR'S EXACT FULL LEG	GAL NAME - Insert only of a de	to same (20 or 20)			
2a. ORGANIZATION'S NAME					
		TFIRE F NAME	MIDDLE	NAME	SUFFIX
OR 2b. INDIVIDUAL'S LAST NAME		FIRST IMAGE			
		<u> </u>	STATE	POSTAL CODE	COUNTRY
2c. MAILING ADDRESS		СПУ	SIAIE	1001112	
20.110		//x			
24 TAY ID # SSN OR FIN ADD'L INFO RE 26.	TYPE OF ORGANIZATION	2f. JURISDICTION OF C (G/ NIZATION	2g. ORG	ANIZATIONAL ID #, if any	
ORGANIZATION			1		NONE
DEBTOR		ame (3a yr 3h)			
3. SECURED PARTY'S NAME (or NAME of TO	OTAL ASSIGNEE of ASSIGNOR S	G(P) - Insert only one secured party it ame (c) of early			•
3a. ORGANIZATION'S NAME		· (V)			
MB FINA	NCIAL BANK, N	.A.	MIDDLE	NAME	SUFFIX
OR 3b. INDIVIDUAL'S LAST NAME		FIRST NAME			
			STATE	STAL CODE	COUNTRY
3c, MAILING ADDRESS	A CATALANTO A TATA	CITY	1	60622	USA
1200 NORTH	ASHLAND AVE.	CHICAGO	IL (10.1022	
				# X 'A	

4. This FINANCING STATEMENT covers the following collateral:

SEE ADDITIONAL SHEETS ATTACHED.

GIT4289680

	CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER	R/BUYER AG. LIEN NON-UCC FILING
5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR	CONSIGNEE/CONSIGNOR BALLEE/ONES	
ALTERNATIVE DESIGNATION IN application. This FINANCING STATEMENT is to be filed [for recorded] (or recorded) ESTATE RECORDS. Attach Addendum.	(if applicable) [ADDITIONAL FEE] [optional]	All dubles
8 OPTIONAL FILER REFERENCE DATA		

UCC FINANCING STATEMENT
FOLLOW INSTRUCTIONS (front and back) CAREFULLY

B. SENO ACKNOWLEDGMENT TO: [Name and Address) DAVID J. O'XEEFE SCHAIN, BURNEY, ROSS & CITRON, LTD. 222 NORTH LASALLE STREET SUITE 1910 CHICAGO, ILLINOIS 60601 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY	A. NAME & PHONE OF	CONTACT AT FILI	ER [optional]	•						
SCHAIN, BURNEY, ROSS & CITRON, LTD. 222 NORTH LASALLE STREET SUITE 1910 CHICAGO, ILLINOIS 66601 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR	B. SEND ACKNOWLED	GMENT TO: (Nar	me and Address)							
1. DEBTORS EXACT FULL SEGAL MANE - insert only one debtor name (1s or 1s) - do not obtervise or combine names [In GREAT ANALY STREET, L. L. C. In INDIVIDUAL SLAST NAME [In INDIVIDU	SCHAIN, BUI 222 NORTH L SUITE 1910	RNEY, ROSS & C ASALLE STREE							·	
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2506 NORTH CLARK STREET GIA TAXID #: SSN OR EIN ADDITION OR In TYPE OF ORGANIZATION 11.JUNISDICTION OF ORGANIZATION 19. ORGANIZATIONAL ID #, if any O043203-2 NORTH CLARK STREET NORTH CL	16. INDIVIDUAL'S LAST	NAME			FIRST NAME		MIDDLE	NAME	SUF	FIX
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OGGANIZATION LIMITED LIABIL [TY CORP ILLLINOIS 0043203-2 NONE 2. ADDITIONAL DEBTORS EXACT FULL LEGAL NAME - Insert only one distor name (2a or 2b) - do not abbreviate or combine names 2a. GRGANIZATION'S NAME 2b. INDIVIDUAL'S LAST NAME 3c. MAILING ADDRESS 3c. INDIVIDUAL'S LAST NAME 3c. MAILING ADDRESS 3c. ADDRESS	25	06 NORTH	CLARK STRE	ET	CHICA	GO	IL	60614		USA
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ALTERNATIVE DESIGNATION [# applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG, LIEN NON-UCCFILING ALTERNATIVE DESIGNATION [# applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG, LIEN NON-UCCFILING ALTERNATIVE DESIGNATION [# applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG, LIEN NON-UCCFILING ALTERNATIVE DESIGNATION [# applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG, LIEN NON-UCCFILING ALTERNATIVE DESIGNATION [# applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG, LIEN NON-UCCFILING ALTERNATIVE DESIGNATION [# applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG, LIEN NON-UCCFILING ALTERNATIVE DESIGNATION [# applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG, LIEN NON-UCCFILING ALTERNATIVE DESIGNATION [# applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG, LIEN NON-UCCFILING ALTERNATIVE DESIGNATION [# applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG, LIEN NON-UCCFILING ALTERNATIVE DESIGNATION [# applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG, LIEN NON-UCCFILING ALTERNATIVE DESIGNATION [# applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG, LIEN NON-UCCFILING ALTERNATIVE DESIGNATION [# applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR Debicy (a) Deb	AMILING ADDRESS		· · · · · · · · · · · · · · · · · · ·		CITY		EYATE	DOCTAL CODE		BITTIV
ORGANIZATION DESIGNATION DESIGNATION DESIGNATION DESIGNATION DESIGNATION DESIGNATION DESIGNATION DES	C. MAIEING ADDRESS				UIII) ×.	SIAIE	POSTAL CODE		JNIKY
SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (2 or 3b) 3a. ORGANIZATION'S NAME MB FINANCIAL BANK, N.A. 3b. INDIVIDUAL'S LAST NAME - MAILING ADDRESS 1200 NORTH ASHLAND AVE. CITY CHICAGO CHICAGO CHICAGO ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING Insertion Non-Ucc Fi	d. TAX ID #: SSN OR EIN	ORGANIZATION	2e. TYPE OF ORGANIZATI	ON	2f. JURISDICTION OF	OF CANIZATION	2g. ORGA	 NIZATIONAL ID #, if a	ny	
ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCCFILING STATE PC STAL CODE COUNTRY USA ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCCFILING To Check to REQUEST SEARCH REPORT (5) on Debtor 1 Debtor 2 Debtor 1 Debtor 1 Debtor 1 Debtor 1 Debtor 1 Debtor 2 Debtor 1 Debtor 1 Debtor 2 Debtor 1 Debtor 1 Debtor 2 Debtor 2 Debtor 2 Debtor 2 Debtor 2 Debtor 3 Debtor 3 Debtor 4 Debtor 2 Debtor 3 Debtor 4 Debtor 2 Debtor 4 Debtor 3 Debtor 4 Debtor 3 Debtor 4 Debtor 4	SECUPED DARTY'S		ATOTAL ASSISTANCE -4460	IONOD CO	D) (<u></u>			NONE
ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG, LIEN NON-UCC FILING TIEST STATEMENT SELLER/BUYER AG, LIEN NON-UCC FILING TIEST STATEMENT TO Debtor 1 To Debtor 2 To Seller 1 To Seller 2 To Seller 2 To Seller 2 To Seller 3 T			I TOTAL ASSIGNEE OF ASS	HGNUR S/	P) - insert only one sec	cured party nam 3 to 2 or	30)			
C. MAILING ADDRESS 1200 NORTH ASHLAND AVE. CITY CHICAGO COUNTRY USA CHICAGO C)B	MB FIN	NANCIAL BAN				4			
1200 NORTH ASHLAND AVE. CHICAGO IL 6/622 USA This FINANCING STATEMENT covers the following collateral: SEE ADDITIONAL SHEETS ATTACHED. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING NON-UCC FILING Name of the policy of the po	35. INDIVIDUAL'S LAST	NAME			FIRST NAME		NIIDDLE I	NAME	SUF	FIX
CHICAGO CHI	c. MAILING ADDRESS				CITY		STAT	PC STAL CODE	coi	JNTRY
ALTERNATIVE DESIGNATION [if applicable]: LESSEEAESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING Alt Debtor 2 (optional) (or recorded) in the REAL (applicable)	1	200 NORT	H ASHLAND A	AVE.	CHICAC	30	IL	65622	U	SA
ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNER BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCCFILING This Financing Statement is to be filed (for record) (or recorded) in the REAL 17. Check to REQUEST SEARCH REPORT(S) on Debtor(s) Alt Debtor 2 Alt Debtor 3 Debtor 1 Debtor 2	. This FINANCING STATEM	ENT covers the follow	ving collateral;							
ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCCFILING This Financing StateMent is to be filed (for record) (or recorded) in the REAL 17, Check to REQUEST SEARCH REPORT(S) on Debtor(s) ESTATE RECORDS. Attach Addendum (if applicable) (ADDITIONAL FEE) (optional) All Debtors Debtor 1 Debtor 2	SEE ADDITIONAL SH	EETS ATTACH	ED.					6		
ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL 17, Check to REQUEST SEARCH REPORT(S) on Debtor(s) All Debtors Debtor 1 Debtor 2	G1T42896	80								0020
ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL 17, Check to REQUEST SEARCH REPORT(S) on Debtor(s) All Debtors Debtor 1 Debtor 2		;								
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This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL STATE RECORDS. Attach Addendum (if applicable) 1 Alt Debtor 2 Debtor 1 Debtor 2	· · · · · · · · · · · · · · · · · · ·		1			-		[]		
					7 Check to REO	JEST SEARCH REPOR		1 (1	T	
•				apolicable	el [ADDITIONAL]	FEE)	[optional]	All Debtors	Debtor 1	Debtor 2



FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

DAVID J. O'KEEFE
SCHAIN, BURNEY, ROSS & CITRON, LTD.
222 NORTH LASALLE STREET
SUITE 1910
CHICAGO, ILLINOIS 60601

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1.	DEBTOR'S EXACT FL	JLL LEGAL NAM	E - insert only one debtor name (1a or	r 1b) - do not abbreviate or combine names			
	1a. ORGANIZATION'S NA	XXXXX 20	NORTH CLARK ST	TREET, L.L.C.			
OR	15. INDIVIDUAL'S LAST A	NAME	9	FIRST NAME	MIDDLE	NAME	SUFFIX
1¢.	MAILING ADDRESS		Ox	CITY	STATE	POSTAL CODE	COUNTRY
			CLARK STREET	CHICAGO	IL	60614	USA
1d.	TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION	18. TYPE OF ORC ANIZA ION	11. JURISDICTION OF ORGANIZATION	1g. ORG	ANIZATIONAL ID #, if any	•
		DEBTOR	LIMITED LIABILITY CORP	ILLINOIS	004320)3-2	NONE
2. /	ADDITIONAL DEBTOR	S EXACT FULL	LEGAL NAME - insert only one Je	or name (2a or 2b) - do not abbreviate or	combine names		./
	2a. ORGANIZATION'S NÃ	ME	1				
OR	2b. INDIVIDUAL'S LAST N	IAME		FILST NAME	MIDOLE	NAME	SUFFIX
2c.	MAILING ADDRESS	,	· .	CITY	STATE	POSTAL CODE	COUNTRY
2d.	TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	28. TYPE OF ORGANIZATION	2f, JURISDICTION OF OF CANAZATION	2g. ORG.	ANIZATIONAL ID #, if any	,
3. 5	SECURED PARTY'S	NAME (or NAME of	OF TOTAL ASSIGNEE OF ASSIGNOR S	S/P) - insert only one secured party namr (3	△ or 3b)		
	3a. ORGANIZATION'S NA	ME			NA.		
		MB FIN	NANCIAL BANK, N	.A.	4		
OR	36. INDIVIDUAL'S LAST N			FIRST NAME	MIDDLE	NAME	SUFFIX
3c.	MAILING ADDRESS			CITY	STAT'.	PC STAL CODE	COUNTRY
	1:	200 NORT	H ASHLAND AVE.	CHICAGO	IL	00622	USA

4. This FINANCING STATEMENT covers the following collateral:

SEE ADDITIONAL SHEETS ATTACHED.

G1T4289680

0050188002

5.	ALTERNATIVE DESIGNATION (if applicable):	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6.	This FINANCING STATEMENT is to be filed ESTATE RECORDS. Attach Addendum	for record) (or recorded)	in the REAL 7. Check to REQ fif applicable TADDITIONAL	UEST SEARCH REPORT(S FEE) loot	S) on Debtor(s) tional) All	Debtors Deb	otor 1 Debtor 2
a.	OPTIONAL FILER REFERENCE DATA						

UCC FINANCING STATEMENT

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

DAVID J. O'KEEFE
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222 NORTH LASALLE STREET
SUITE 1910
CHICAGO, ILLINOIS 60601

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

_								
1. [DEBTOR'S EXACT F	ULL LEGAL NAM	E - insert only one debtor name (1a o	r 1b) - do not abbreviate or combine names		·		
	1a. ORGANIZATIONS NA	***714 -20	NORTH CLARK ST	TREET, L.L.C.				
OR	1b. INDIVIDUAL'S LAST	NAME	9	FIRST NAME	MIDDLE	NAME	SUFF	IX
1c. N	MAILING ADDRESS			СПУ	STATE	POSTAL CODE	COUN	VTRY
	250		CLARK STREET	CHICAGO	IL	60614		USA
1d. 1	TAX ID #: SSN OR EIN		19. TYPE OF ORG ANIZA HON	1f. JURISDICTION OF ORGANIZATION	1g. ORG	ANIZATIONAL ID #, if any		
		ORGANIZATION DEBTOR	LIMITED LIABILITY CORE	ILLINOIS	004320	03-2		NONE
2. A	DDITIONAL DEBTOR	R'S EXACT FULL	LEGAL NAME - insert only one de	or name (2a or 2b) - do not abbreviate or co	ombine names			
	2a. ORGANIZATION'S NA	ME						
OR	26. INDIVIDUAL'S LAST I	NAME		FIRST NAME	MIDDLE	NAME	SUFF	IX
2c. l	MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUN	NTRY
2d. 1	TAX ID#: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF OF CONIZATION	2g. ORG	ANIZATIONAL ID #, if any	,	NONE
3. S	SECURED PARTY'S	NAME (or NAME	of TOTAL ASSIGNEE of ASSIGNOR	S/P) - insert only one secured party nam. (3a	or 3b)			
	3a. ORGANIZATION'S NA				7			
		MB FIN	NANCIAL BANK, N	I.A.	74,			
OR	36. INDIVIDUAL'S LAST I	NAME		FIRST NAME	MIDDLE	NAME	SUFF	IX
3c. I	MAILING ADDRESS			СПУ	STAT :	PC STAL CODE	COUN	ITRY
	1	200 NORT	H ASHLAND AVE.	CHICAGO	IL	o\$622	US	SA

4. This FINANCING STATEMENT covers the following collateral:

SEE ADDITIONAL SHEETS ATTACHED.

GIT4289680

0020188003

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR	CONSIGNEE/CONSIGNOR BAILEE/BAILO	R SELLER/BUYER AG. LIEN NON-UCC FILING
6. This FINANCING STATEMENT is to be filed (for record) (or recorded ESTATE RECORDS. Attach Addendum.) in the REAL 7 Check to REQUEST SEARCH RE fif applicable [ADDITIONAL FEE]	PORT(S) on Debtor(s) All Debtors Debtor 1 Debtor 2
R OPTIONAL FILER REFERENCE DATA		

OLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER [optional]			
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	·		
DAVID J. O'KEEFE SCHAIN, BURNEY, ROSS & CITRON, LTD. 222 NORTH LASALLE STREET SUITE 1910 CHICAGO, ILLINOIS 60601			
	THE ABO	VE SPACE IS FOR FILING OFFICE U	SE ONLY
. DEBTOR'S EXACT FULL LEGAL N ME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names		
18. ORGANIZATIONS NAME 714-20 NORTH CLARK	STREET LIC		
TIS. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
: MAILING ADDRESS	СПҮ	STATE POSTAL CODE	COUNTRY
2506 NORTH CLARK STREET	CHICAGO 11. JURISDICTION OF ORGANIZATION	IL 60614	
ORGANIZATION LIMITED LIABILITY C	1	0043203-2	NON
. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only o.	a dubt x name (2a or 2b) - do not abbreviate or o	combine names	
2a. ORGANIZATION'S NAME			
R 25. INDIVIDUAL'S LAST NAME	FIRS TAME	MIDDLE NAME	SUFFIX
c. MAILING ADDRESS	CITY	STATE POSTAL CODE	COUNTRY
d. TAX ID #: SSN OR EIN ADD'L INFO RE 20. TYPE OF ORGANIZATION ORGANIZATION DEBTOR	2f. JURISDICTION OF ORCAPIZATION	2g. ORGANIZATIONAL ID #, if an	y Nor
SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGN 3a. ORGANIZATION'S NAME	OR S/P) - insert only one secured party name //	a nr 3b}	
MB FINANCIAL BANK	, N.A.	MIDDLE NAME	SUFFIX
36, INDIVIDUAL'S EAST NAME	FINGTIONE		
1200 NORTH ASHLAND AV	E. CHICAGO	STATE POSTAL CODE	COUNTRY
This FINANCING STATEMENT covers the following collateral:		10	

0020188004

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LE	SOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR	SELLER/BUYER AG. LIEN	NON-UCCFILING
6. This FINANCING STATEMENT is to be filed (for record) (or	ecorded) in the REAL 7. Check to REQUEST SEARCH REP	ORT(S) on Debtor(s) [optional] All Debtors	Debtor 1 Debtor 2
8. OPTIONAL FILER REFERENCE DATA	fif applicable] IADDITIONAL FEEI	TOBLIGHAN	

ADDITIONAL PAGE 1 OF 2

EXHIBIT "A"

LEGAL DESCRIPTION

TS I.
2 OF Tr.
HE THIRD F.

P.I.N.: M- 20- All
STREET ADDRESS:

Cr.

Office

Office LOTS 18, 19, 20 AND 21 IN BLOCK 30 IN WOLCOTT'S ADDITION TO CHICAGO IN THE EAST 1/2 OF THE NORTHEAST 1/4 OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF

0020188003

UNOFFICIAL COPY

ADDITIONAL PAGE 2 OF 2

EXHIBIT "B"

DESCRIPTION OF COLLATERAL

All machinery, fixtures, furniture, heating and air-conditioning equipment, electrical equipment and other articles, equipment, personal property and fixtures of every kind and nature and all building materials (whether or not affixed) and all replacements and renewals of all or any of the foregoing, now or hereafter owned by Debtor and located at or used or useful in connection with the operation of the real estate described in Exhibit "A" hereto (the "Real Estate"), or used or useful in connection with the renting or maintenance of the Real Estate or intended to be incorporated in the improvements upon the Real Estate, but excepting tenants' trade fixtures, furnishings, and possessions.

All fixtures, apparatus, equipment or articles, and all replacements and substitutions, now or hereafter located on the Property as set forth in the description of the Real Estate, including but not limited to the air-conditioning, heating, gas, water, power, light, refrigeration, and ventilation systems which are presently located at the Real Estate, and all funds and other sums which may be deposited with Secured Party pursuant to the Construction Mortgage, Assignment of Leases and Rents and Security Agreement clated as of January 25, 2002, from 714-720 North Clark Street, L.L.C., an Illinois limited liability company, jointly and severally, encumbering the Real Estate to MB Financial Bank, N.A.

Any and all sales contracts for sales of all or any part of the Real Estate and any and all revenues, receivables, income and accounts now owned or at any time acquired and arising from, out of or in connection with the Real Estate and the businesses and operations conducted on the Real Estate.

Any and all goods, tangible and intangible, personal property of any kind, nature or description (including without limitation, any and all accounts, contract rights, franchises, licenses, permits, documents, instruments and general intangibles) of Debtor, whether now owned or hereafter acquired, or in which Debtor now has or shall hereafter acquire any right, title or interest whatsoever (whether by bill of sale, lease, conditional sales contract, or other title retention document or otherwise), and any and all replacements and substitutions the eof or therefor, arising from or out of the Real Estate.

Any monies on deposit for the payment of real estate taxes or special assessments against the Real Estate, or for the payment of premiums on policies of fire or other hazard insurance covering the collateral described herein or the Real Estate and all proceeds of any award or claims for damages for any of the collateral described herein or the Real Estate taken or damaged under the power of eminent domain, by condemnation or due to casualty loss, and all rents, issues and profits of and from the Real Estate.

Any and all additions and accessories to all of the foregoing and any and all proceeds, renewals, replacements and substitutions of all of the foregoing.

DB/LOANS/MB/714-720NORTHCLARKCONSTR/UCC