UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER [optional]

DINA HOLST 847/882-4000 B. SEND ACKNOWLEDGMENT TO: (Name and Address)

LEXIS NEXIS DOCUMENT SOLUTIONS

P.O. BOX 2969

SPRINGFIELD, IL 62708

1715945-5

1115 1 13 3	THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY			
DEBTOR'S EXACT FULL L :GA _ NAME - insert only one debtor name (1a of a ORGANIZATION'S NAME)	or 1b) - do not abbreviate or combine names			
560-566 LAKE BUILDING LLC OR 15. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE	NAME	SUFFIX
1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
628 DAISY LANE	ROSELLE	IL	60172	USA
1d. TAX ID #: SSN OR EIN ADD'L INFO RE TE, TYPE OF ORGANIZ TICN	1f, JURISDICTION OF ORGANIZATION	1g. ORG/	ANIZATIONAL ID #, if any	.
6-445985/ ORGANIZATION LLC	ILLINOIS	1		NONE
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert on progression	obtor name (2a or 2b) - do not abbreviate or combi	ne names		· · · · · · · · · · · · · · · · · · ·
2a. ORGANIZATION'S NAME	7			
OR 2b. INDIVIDUAL'S LAST NAME	FIRST JAME	MIDDLE NAME		SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
2d. TAX ID #: SSN OR EIN ADD'L INFO RE 2e. TYPE OF ORGANIZATION ORGANIZATION DEBTOR	2. JURISDICTION OF OF 34 IZATION	2g. ORG/] ANIZATIONAL ID #, if any	,t
3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR	S/P) - insert only one secured party nar ie (3a v 3	b) .		
3a. ORGANIZATION'S NAME AMERICA UNITED BANK AND TRUST COMP	PANY			
OR 35. INDIVIDUAL'S LAST NAME	FIRST NAME	,M.DDLE	NAME	SUFFIX
3c. MAILING ADDRESS	CITY	STAT.	POSTAL CODE	COUNTRY
321 WEST GOLF ROAD	SCHAUMBURG	IL	SU196	USA

4. This FINANCING STATEMENT covers the following collateral:

SEE ATTACHED FOR COLLATERAL AND LEGAL DESCRIPTION

5. ALTERNATIVE DESIGNATION [if applicable]:	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. This FINANCING STATEMENT is to be filed ESTATE RECORDS. Attach Addendum	[for record] (or recorded) in	in the REAL 7. Check to REC	UEST SEARCH REPOR	RT(S) on Debtor(s)	All Debtors	Debtor 1 Debtor 2
8. OPTIONAL FILER REFERENCE DATA	A					

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EXHIBIT "B"

All present and future machinery, apparatus, equipment, fittings, fixtures and articles of personal property of every kind and nature whatsoever now owned or hereinafter acquired by debtor, including but without limiting the generality of the foregoing, all sewer and power equipment, engines, pipes, pumps, tanks, motors, conduits, switchboards, plumbing, lifting, cleaning, fire prevention apparatus signs, partitions, street lights, landscaping, curbs and gutters, floor coverings, wall loverings, window coverings and lighting fixtures, and now or at any time hereafter affixed to, attached to, placed upon or used in any way in connection with the use, enjoyment, occupancy or operation of the Real Estate described in Exhibit "A", together with Debtor's now owned or hereinafter acquired right, title and interest in and to all improvements. alley iements a. Office easement appurtenances, reads, alleys, streets, and other public ways abutting said Real Estate and/or personalty and all replacements and accessions or all of the foregoing.

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Exhibit A

*		1
That part of Lot 1A, ly said Lot 1A, distant mu 1A, distant measured 6 of Lots 2, 3, 4 and 5 in	ring West of the centerline of an existing party wall westered 60.45 Easterly from the Southwest corner of said LotLA Easterly from the Northwest corner of said LotLA the Subdivision of Lots 6 and 7 in Block 24 in Origina inge 14 East of the Third Principal Meridian, in Cook	aid Lot 1A to a point on the North line of said Lot in West Lake Subdivision, being a resubdivision
Parcel 2:	70	

That part of Lot 1, lying West of the cepterline of an existing party wall which is drawn from a point on the South Line of said Lot 1, distant measured 60.45 Easterly from the Southwest corner of said Lot 1 to a point on the North line of said Lot 1 distant measured 60.55 Easterly from the North west corner of said Lot 1 in West Lake Subdivision, being a resubdivision of Lots 2, 3, 4 and 5 in the Subdivision of Lots 6 and 7 in Block 24 in Original Town of Chicago in the South part of Section 9. Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

Parcel 3:

Parcel I:

Lot 2 in West Lake Subdivision being a resubdivision of Lots 2, 3, 4 and 5 in the Subdivision of Lots 6 and 7 in Block 24 in Original Town of Chicago in the South part of Section 9, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

Parcel 4:

Lot 3 in West Lake Subdivision, being a resubdivision of Lots 2. 3, 4 and 5 in the Soldivision of Lots 6 and 7 in Block 24 in Original Town of Chicago in the South part of Section 9, Township 39 North, Range 14 East of the Third Principal Meridian in Cook County, Illinois.

Parcel S:

Lot 4 in West Lake Subdivision, being a resubdivision of Low 2, 3, 4 and 5 in the Subdivision of Low 6 and 7 in Black 24 in Original Town of Chicago in the South part of Section 9, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

Parcel 6:

Easements for the benefit of Parcels 1, 2, 3, 4 and 5, created by Easement and Operating Agreement dated _______ and recorded _______ as document number ______, by and between United Way/Crusade of Mercy, an Illinois conformation, and 560-566 West Lake Building L.L.C., an Illinois limited liability company, in, to, over, upon and through portions of the land described as follows:

That part of Low 1 and 1A, lying East of the centerline of an existing party wall which is drawn from a point on the South Line of said Low 1 and 1A, distant measured 60.45 Easterly from the Southwest corner of said Lots 1 and 1A to a point on the North line of said Lots 1 and 1A, distant measured 60.55 Easterly from the Northwest corner of said Lots 1 and 1A, and all of Lots 5, 6, 7 and all of Lots 1-B and 1-C in West Lake Subdivision, being a resubdivision of Lots 2, 3, 4 and 5 in the Subdivision of Lots 6 and 7 in Block 24 in Original Town of Chicago in the South part of Section 9, Township 39 North. Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

FROPERTY ADDRESS: 560-566 W. LAKE STREET CHICAGO, IL 60661

P.I.N.: 17-09-315-015-0000, 17-09-315-016-0000, 17-09-315-017-0000 AND 17-09-021-0000