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2002-02-01 10:07:59
Cook County Recorder 29.00

UCC FINANCING STATEMENT

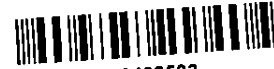
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FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
SUSAN MILLER 312/836-5340

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

ILLINOIS HOUSING DEVELOPMENT
AUTHORITY
401 N. MICHIGAN AVE., STE. 900
CHICAGO, IL 60611
ATTENTION: LEGAL DEPARTMENT



THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
LPSS LIMITED PARTNERSHIP

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
ONE EAST SUPERIOR, SUITE 604 CHICAGO IL 60611 USA

1d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION LTD PARTNERSHIP 1f. JURISDICTION OF ORGANIZATION ILLINOIS 1g. ORGANIZATIONAL ID #, if any C006391 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
ILLINOIS HOUSING DEVELOPMENT AUTHORITY

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
401 NORTH MICHIGAN AVENUE, STE. 900 CHICAGO IL 60611 USA

4. This FINANCING STATEMENT covers the following collateral:
SEE EXHIBIT B ATTACHED HERETO AND MADE A PART HEREOF FOR A DESCRIPTION OF THE COLLATERAL COVERED BY THIS FINANCING STATEMENT.

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional) (ADDITIONAL FEE) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

HTF-1557D

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 07/29/98)

Box 430



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Property of Cook County Clerk's Office

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME LPSS LIMITED PARTNERSHIP			
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME					
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
11d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any	<input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME					
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

SEE EXHIBIT A ATTACHED HERETO AND MADE A PART HEREOF FOR A DESCRIPTION OF THE REAL ESTATE.

16. Additional collateral description.

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

LPSS LIMITED PARTNERSHIP

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

- Debtor is a TRANSMITTING UTILITY
- Filed in connection with a Manufactured-Home Transaction — effective 30 years
- Filed in connection with a Public-Finance Transaction — effective 30 years

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EXHIBIT A
LEGAL DESCRIPTION

LOTS 13 AND 14 IN BLOCK 3 IN RESUBDIVISION OF BLOCKS 10 AND 11 AND PART OF BLOCK 12 IN SOUTH SHORE DIVISION NUMBER 5, A SUBDIVISION OF THE EAST HALF OF THE SOUTHEAST QUARTER OF SECTION 24, TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Property of Cook County Clerk's Office

LPSS LIMITED PARTNERSHIP

EXHIBIT B

DESCRIPTION OF COLLATERAL

ALL OF THE FOLLOWING PROPERTY NOW OR AT ANY TIME HEREAFTER OWNED BY DEBTOR OR IN WHICH THE DEBTOR MAY NOW OR AT ANYTIME HEREAFTER HAVE ANY INTEREST OR RIGHTS, TOGETHER WITH ALL OF DEBTOR'S RIGHT, TITLE AND INTEREST THEREIN:

ALL IMPROVEMENTS, TENEMENTS, EASEMENTS, FIXTURES, AND APPURTENANCE THERETO BELONGING, AND ALL RENTS ISSUES AND PROFITS RELATING TO THE PREMISES (DESCRIBED ON EXHIBIT A HERETO) FOR SO LONG AND DURING ALL SUCH TIMES AS DEBTOR MAY BE ENTITLED THERETO (WHICH ARE PLEDGED PRIMARILY AND ON A PARITY WITH THE PREMISES AND NOT SECONDARILY), INCLUDING, WITHOUT LIMITING THE FOREGOING: (A) IF AND TO THE EXTENT OWNED BY DEBTOR: ALL FIXTURES, FITTINGS, FURNISHINGS, APPLIANCES, APPARATUS, EQUIPMENT AND MACHINERY, INCLUDING, WITHOUT LIMITATION, ALL GAS AND ELECTRIC FIXTURES, RADIATORS, HEATERS, ENGINES AND MACHINERY, BOILERS, RANGES, OVENS, ELEVATORS AND MOTORS, BATHTUBS, SINKS, WATER CLOSETS, BASINS, PIPES, FAUCETS AND OTHER AIR-CONDITIONING, PLUMBING AND HEATING FIXTURES, MIRRORS, MANTLES, REFRIGERATING PLANTS, REFRIGERATORS, ICE-BOXES, DISHWASHERS, CARPETING, FURNITURE, LAUNDRY EQUIPMENT, COOKING APPARATUS AND APPURTENANCES, AND ALL BUILDING MATERIAL, SUPPLIES AND EQUIPMENT NOW OR HEREAFTER DELIVERED TO THE PREMISES AND INTENDED TO BE INSTALLED THEREIN; ALL OTHER FIXTURES AND PERSONAL PROPERTY OF WHATEVER KIND AND NATURE AT PRESENT CONTAINED IN OR HEREAFTER PLACED IN ANY BUILDING STANDING ON THE PREMISES; SUCH OTHER GOODS, EQUIPMENT, CHATTELS AND PERSONAL PROPERTY AS ARE USUALLY FURNISHED BY LANDLORDS IN LETTING OTHER PREMISES OF THE CHARACTER OF THE PREMISES; AND ALL RENEWALS OR REPLACEMENTS THEREOF OR ARTICLES IN SUBSTITUTION THEREOF; AND ALL PROCEEDS AND PROFITS THEREOF AND ALL OF THE ESTATE, RIGHT, TITLE AND INTEREST OF DEBTOR IN AND TO ALL PROPERTY OF ANY NATURE WHATSOEVER, NOW OR HEREAFTER SITUATED ON THE PREMISES, OR INTENDED TO BE USED IN CONNECTION WITH THE OPERATION THEREOF; (B) ALL OF THE RIGHT, TITLE AND INTEREST OF DEBTOR IN AND TO ANY FIXTURES OR PERSONAL PROPERTY, SUBJECT TO A LEASE AGREEMENT, CONDITIONAL SALE AGREEMENT, CHATTEL MORTGAGE, OR SECURITY AGREEMENT, AND ALL DEPOSITS MADE THEREON OR THEREFOR, TOGETHER WITH THE BENEFIT OF ANY PAYMENTS NOW OR HEREAFTER MADE THEREON; (C) ALL LEASES AND USE AGREEMENTS OF

LPSS LIMITED PARTNERSHIP

MACHINERY, EQUIPMENT AND OTHER PERSONAL PROPERTY OF DEBTOR IN THE CATEGORIES HEREINABOVE SET FORTH, UNDER WHICH DEBTOR IS THE LESSEE OF, OR ENTITLED TO USE, SUCH ITEMS; (D) ALL RENTS, INCOME, PROFITS, REVENUES, ROYALTIES, SECURITY DEPOSITS, BONUSES, RIGHTS, ACCOUNTS, ACCOUNTS RECEIVABLE, CONTRACT RIGHTS, GENERAL INTANGIBLES AND BENEFITS AND GUARANTEES UNDER ANY AND ALL LEASES OR TENANCIES NOW EXISTING OR HEREAFTER CREATED WITH RESPECT TO THE PREMISES, OR ANY PART THEREOF, WITH THE RIGHT TO RECEIVE AND APPLY THE SAME TO INDEBTEDNESS DUE MORTGAGEE; MORTGAGEE MAY DEMAND, SUE FOR AND RECOVER SUCH PAYMENTS, BUT SHALL NOT BE REQUIRED TO DO SO; (E) ALL DOCUMENTS, BOOKS, RECORDS, PAPERS AND ACCOUNTS OF DEBTOR RELATING TO ALL OR ANY PART OF THE PREMISES; (F) ALL JUDGEMENTS, AWARDS OF DAMAGES AND SETTLEMENTS HEREAFTER MADE AS A RESULT OF, OR IN LIEU OF, ANY TAKING OF THE PREMISES, OR ANY PART THEREOF OR INTEREST THEREIN, UNDER THE POWER OF EMINENT DOMAIN, OR FOR ANY DAMAGE (WHETHER CAUSED BY SUCH TAKING OR OTHERWISE) TO THE PREMISES OR THE IMPROVEMENTS THEREON OR ANY PART THEREOF OR INTEREST THEREIN, INCLUDING ANY AWARD FOR CHANGE OF GRADE OF STREETS; (G) ALL PROCEEDS OF THE CONVERSION, VOLUNTARY OR INVOLUNTARY, OF ANY OF THE FOREGOING INTO CASH OR LIQUIDATED CLAIMS; (H) ANY MONIES ON DEPOSIT FOR THE PAYMENT OF REAL ESTATE TAXES OR SPECIAL ASSESSMENTS AGAINST THE PREMISES OR FOR THE PAYMENT OF PREMIUMS ON POLICIES OF FIRE AND OTHER HAZARD INSURANCE COVERING THE COLLATERAL DESCRIBED HEREUNDER, AND ALL PROCEEDS PAID FOR DAMAGE DONE TO THE COLLATERAL DESCRIBED HEREUNDER; AND (I) ALL THE RIGHT, TITLE AND INTEREST OF DEBTOR IN AND TO BEDS OF THE STREETS, ROADS, AVENUES, LANES, ALLEYS, PASSAGES AND WAYS, AND ANY EASEMENTS, RIGHTS, LIBERTIES, HEREDITAMENTS AND APPURTENANCES WHATSOEVER BELONGING TO OR RUNNING WITH, ON, OVER, BELOW OR ADJOINING THE PREMISES; IT BEING UNDERSTOOD THAT THE ENUMERATION OF ANY SPECIFIC ARTICLES OF PROPERTY SHALL IN NO WISE EXCLUDE OR BE HELD TO EXCLUDE ANY ITEMS OF PROPERTY NOT SPECIFICALLY MENTIONED.