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2091/0123 50 001 Page 1 of 6
2002-02-25 15:00:47
Cook County Recorder 31.50

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY



0020217853

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Sven Soderberg
CT Corporation System
208 South LaSalle Suite 814
Chicago, IL 60604

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
ILLINOIS SELF-STORAGE CENTERS IV

OR 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
800 FRONTAGE ROAD NORTHFIELD IL 60093 USA

1d. TAX ID # SSN OR EIN ADD'NL INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION LP 1f. JURISDICTION OF ORGANIZATION IL 1g. ORGANIZATIONAL ID #, if any C003531 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR 2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX ID # SSN OR EIN ADD'NL INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
FIFTH THIRD BANK (CHICAGO)

OR 3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
105 SOUTH YORK STREET ELMHURST IL 60120 USA

4. This FINANCING STATEMENT covers the following collateral:
SEE SCHEDULE 1 ATTACHED HERETO AND INCORPORATED HEREIN BY REFERENCE.

THE ABOVE PROPERTY IS OR MAY BECOME FIXTURES ON THE REAL ESTATE DESCRIBED ON EXHIBIT A ATTACHED HERETO. SEE EXHIBIT A FOR THE NAME OF THE RECORD OWNER OF THE REAL ESTATE DESCRIBED ON EXHIBIT A.

(REAL ESTATE RECORDS - FIXTURE FILING)

5. ALTERNATIVE DESIGNATION if applicable: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or records) in the REAL ESTATE RECORDS Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [optional] All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA
IL-COOK COUNTY SEE ATTACHED FOR SIGNATURE 5148436-2

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME ILLINOIS SELF-STORAGE CENTERS IV		
OR		
9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

0020217853

10. MISCELLANEOUS: IL-COOK COUNTY

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY
11d. TAX ID # SSN OR EIN	ADD'NL INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME				
OR				
12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

SEE EXHIBIT A

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

ILLINOIS SELF-STORAGE CENTERS IV

17. Check only if applicable and check only one box:

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box:

- Debtor is a TRANSMITTING UTILITY
 Filed in connection with a Manufactured-Home Transaction -- effective 30 years
 Filed in connection with a Public-Finance Transaction -- effective 30 years

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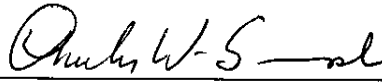
**SIGNATURE PAGE
TO
UCC FINANCING STATEMENT**

**ILLINOIS SELF-STORAGE CENTERS IV,
an Illinois limited liability company,
as Debtor,
and
FIFTH THIRD BANK (CHICAGO),
as Secured Party**

0020217853

DEBTOR:

ILLINOIS SELF-STORAGE CENTERS IV,
an Illinois limited partnership

By 
General Partner

By 
General Partner

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SCHEDULE 1 TO UCC FINANCING STATEMENT 0020217853

(A) All the buildings, structures, improvements and fixtures of every kind or nature now or hereafter situated on the land legally described on Exhibit A attached hereto; and, to the extent not owned by tenants of the Land, all machinery, appliances, equipment, furniture and all other personal property of every kind or nature located in or on, or attached to, or used or intended to be used in connection with, or with the operation of, the Land, buildings, structures, improvements or fixtures now or hereafter located or to be located on the Land, or in connection with any construction being conducted or which may be conducted thereon, and all extensions, additions, improvements, substitutions and replacements to any of the foregoing ("**Improvements**");

(B) All building materials and goods which are procured or to be procured for use on or in connection with the Improvements or the construction of additional Improvements, whether or not such materials and goods have been delivered to the Land ("**Materials**");

(C) All plans, specifications, architectural renderings, drawings, licenses, permits, soil test reports, other reports of examinations or analyses of the Land or the Improvements, contracts for services to be rendered to Debtor or otherwise in connection with the Improvements and all other property, contracts, reports, proposals and other materials now or hereafter existing in any way relating to the Land or the Improvements or the construction of additional Improvements;

(D) All easements, tenements, rights-of-way, vaults, gores of land, streets, ways, alleys, passages, sewer rights, water courses, water rights and powers and appurtenances in any way belonging, relating or appertaining to any of the Land or Improvements, or which hereafter shall in any way belong, relate or be appurtenant thereto, whether now owned or hereafter acquired ("**Appurtenances**");

(E) (i) All judgments, insurance proceeds, awards of damages and settlements which may result from any damage to all or any portion of the Land, Improvements or Appurtenances or any part thereof or to any rights appurtenant thereto;

(ii) All compensation, awards, damages, claims, rights of action and proceeds of or on account of (a) any damage or taking, pursuant to the power of eminent domain, of the Land, Improvements, Appurtenances or Materials or any part thereof, or (b) the alteration of the grade of any street or highway on or about the Land, Improvements, Appurtenances, Materials or any part thereof; and, except as otherwise provided herein, Secured Party is hereby authorized to collect and receive said awards and proceeds and to give proper receipts and acquittances therefor and, except as otherwise provided herein, to apply the same toward the payment of the indebtedness and other sums secured hereby;

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0020217853

- (iii) All contract rights, option rights, purchase contracts, accounts and monies held by Secured Party for the benefit of Debtor, general intangibles, actions and rights in action, including, without limitation, all rights to insurance proceeds and unearned premiums arising from or relating to damage to the Land, Improvements, Appurtenances or Materials; and
- (iv) All proceeds, products, replacements, additions, substitutions, renewals and accessions of and to the Land, Improvements, Appurtenances or Materials;
- (F) All rents, issues, profits, income and other benefits now or hereafter arising from or in respect of the Land, Improvements or Appurtenances (the "**Rents**");
- (G) Any and all leases, licenses and other occupancy agreements now or hereafter affecting the Land, Improvements, Appurtenances or Materials, together with all security therefor and guaranties thereof and all monies payable thereunder, and all books and records owned by Debtor which contain evidence of payments made under the leases and all security given therefor (collectively, the "**Leases**"),
- (H) Any and all escrow accounts held by Secured Party or Secured Party's agent;
- (I) All of Debtor's rights in and to all trademarks, tradenames, assumed names, and other rights and interests in and to the names and marks used by Debtor in connection with the Land or Improvements, including all rights in the name "Lock Up Storage Suites;"
- (J) All fixtures, accounts, contracts, general intangibles, chattel paper, documents, instruments, inventory, goods and equipment (as the foregoing terms are defined in the Uniform Commercial Code, as adopted in the State of Illinois, (the "**UCC**")), relating to the foregoing;
- (K) All deposit accounts (as such term is defined in the UCC), monies on deposit with or for the benefit of Secured Party, including the operating account maintained by Borrower and deposits for the payment of real estate taxes and any cash collateral account;
- (L) All books and records relating to the foregoing;
- (M) Any and all after-acquired right, title or interest of Debtor in and to any of the property described in the preceding Granting Clauses; and
- (N) The proceeds (as such term is defined in the UCC) from the sale, transfer, pledge or other disposition of any or all of the property described in the preceding Granting Clauses.

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EXHIBIT A

Legal Description

0020217853

LOT 2 IN ISSC IV SUBDIVISION, BEING A SUBDIVISION OF THAT PART LYING EAST OF THE CENTER LINE OF MILWAUKEE AVENUE OF THE SOUTH 283.28 FEET OF LOT 12 (EXCEPT THE EAST 528.0 FEET THEREOF) IN COUNTY CLERK'S DIVISION OF SECTION 32, TOWNSHIP 42 NORTH, RANGE 12; EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

P.I.N.: 64-32-401-176-0000

Common Address: 747 North Milwaukee Avenue, Glenview, Illinois

Name of record owner: Illinois Self-Storage Centers IV

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