

UNOFFICIAL COPY

0020434896

7/76/0080 50 001 Page 1 of 3

2002-04-16 11:24:20

Cook County 00



0020434896

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]  
 Jean

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Please return to: P (JMD FOR CC)  
 CT Corporation-UCC  
 ATTN: Heather Poitras  
 208 South LaSalle Street 2-1498  
 Chicago, IL 60604

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME  
 MERKLE-KORFF INDUSTRIES, INC.

OR  
 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
 1776 WINTHROP DRIVE DES PLAINES IL 60018 USA

1d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION CORPORATION 1f. JURISDICTION OF ORGANIZATION ILLINOIS 1g. ORGANIZATIONAL ID #, if any IL5835-552-6  NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR  
 2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any  NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME  
 U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE

OR  
 3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
 180 EAST FIFTH STREET ST. PAUL MN 55101 USA

4. This FINANCING STATEMENT covers the following collateral:

SEE "EXHIBIT A" ATTACHED HERETO AND MADE A PART HEREOF FOR A COLLATERAL DESCRIPTION.

(2 ADDITIONAL PAGES)

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR  CONSIGNEE/CONSIGNOR  BAILEE/BAILOR  SELLER/BUYER  AG. LIEN  NON-UCC FILING

6.  This FINANCING STATEMENT is to be filed [for record] [or recorded] in the REAL ESTATE RECORDS. Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [optional] [ADDITIONAL FEE]  All Debtors  Debtor 1  Debtor 2

8. OPTIONAL FILER REFERENCE DATA  
 8338/343253-1855 (GUAR FIXTURE FILING) FILE IN COOK COUNTY, ILLINIOS

5268777-24  
 BOX 170

# UNOFFICIAL COPY

0020434896

## UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT		
9a. ORGANIZATION'S NAME		
MERKLE-KORFF INDUSTRIES, INC.		
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME
		MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:  
FILE IN REAL ESTATE RECORDS OF  
COOK COUNTY, ILLINOIS

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names				
11a. ORGANIZATION'S NAME				
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY
11d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any
				<input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)				
12a. ORGANIZATION'S NAME				
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

13. This FINANCING STATEMENT covers  timber to be cut or  as-extracted collateral, or is filed as a  fixture filing.

14. Description of real estate:

SEE ATTACHED  
"EXHIBIT A"

PIN: 09-19-300-011-0000

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

A M B

16. Additional collateral description:

17. Check only if applicable and check only one box.

Debtor is a  Trust or  Trustee acting with respect to property held in trust or  Decedent's Estate

18. Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY

Filed in connection with a Manufactured-Home Transaction — effective 30 years

Filed in connection with a Public-Finance Transaction — effective 30 years

Box 170

# UNOFFICIAL COPY

EXHIBIT A  
TO FIXTURE FILING  
FOR COOK COUNTY, ILLINOIS

DEBTOR: Merkle-Korff Industries, Inc.

0020434896

SECURED PARTY: U.S. Bank National Association, as Trustee

This Fixture Filing covers the following types (or items) of property:

All of Debtor's assets which are or may become fixtures on the real estate described below, whether such assets are now owned or existing or hereafter created, acquired or arising and wheresoever located on such real estate, including, but not limited to the following:

All fixtures (the "Fixtures") and all machinery, equipment and personal property (collectively the "Personal Property") now or hereafter located on, in or under the land hereafter described (the "Land") and the improvements constructed thereon (the "Improvements") or which are usable in connection with the Land or the Improvements, and which are owned by Debtor or in which Debtor has an interest, including any construction and building materials stored on and to be included in the Improvements, plus any repairs, replacements and betterments to any of the foregoing and proceeds and products thereof; and all rights of Debtor with respect to tenants or occupants now or hereafter occupying any part of the Land or the Improvements, if any, including all leases and licenses and rights in connection therewith, whether oral or written (the "Leases"), and all rents, income, both from services and occupation, royalties, revenues and payments, including prepayments and security deposits (collectively, the "Rents"), which are now or hereafter due or to be paid in connection with the Land, the Improvements, the Fixtures or the Personal Property; and all general intangibles of Debtor which relate to any of the Land, the Improvements, the Fixtures, the Personal Property, the Leases or the Rents, including proceeds of insurance and condemnation or conveyance of the Land and the Improvements, accounts, trade names, contract rights, accounts receivable and bank accounts; and all after acquired property similar to the property herein described which may be subsequently acquired by Debtor and used in connection with the Land, the Improvements, the Fixtures, the Personal Property and other property; and all cash and noncash proceeds and products of all of the foregoing property.

#### Description of Land:

Land situated in the City of Des Plaines, Cook County, Illinois, described as follows:

A parcel of land within the North ½ of the Southwest fractional ¼ of Section 19, Township 41 North, Range 12 East of the Third Principal Meridian and more fully described as follows: The South 618.09 feet of the North ½ of the Southwest fractional ¼ of Section 19, Township 41 North, Range 12 East of the Third Principal Meridian, lying West of a line drawn from a point on the North line of said Southwest fractional ¼, a distance of 884.97 feet West of the East line of said Southwest fractional ¼, to a point on the South line of the aforesaid North ½ of the Southwest fractional ¼, a distance of 815.07 feet West of the aforesaid East line, in Cook County, Illinois.

\*\*\*\*\*

BOX 170