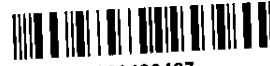


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3199/0234 ES 001 Page 1 of 4  
2002-04-17 12:08:22  
Cook County Recorder 27.00



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**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

DANIEL KOHN, ESQ.  
DUANE MORRIS LLC  
227 West Monroe Street  
Suite 2400  
Chicago IL 60606

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME  
FIRST BANK AND TRUST COMPANY OF ILLINOIS AS TRUSTEE, TRUST NO. 10-2465

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
300 EAST NORTHWEST HIGHWAY PALATINE IL 60067 USA

1d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any  NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any  NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME  
FIRST BANK AND TRUST COMPANY OF ILLINOIS

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
300 EAST NORTHWEST HIGHWAY PALATINE IL 60067 USA

4. This FINANCING STATEMENT covers the following collateral:

SEE COLLATERAL AS DESCRIBED ON EXHIBIT A ATTACHED HERETO AND BY THIS REFERENCE INCORPORATED HEREIN.

5. ALTERNATIVE DESIGNATION [if applicable]:  LESSEE/LESSOR  CONSIGNEE/CONSIGNOR  BAILEE/BAILOR  SELLER/BUYER  AG. LIEN  NON-UCC FILING

6.  This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS Attach Addendum  7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (if applicable) (ADDITIONAL FEE) (optional)  All Debtors  Debtor 1  Debtor 2

8. OPTIONAL FILER REFERENCE DATA

Under Trust Agreement dated April 3, 2001.

BOX 333-CTT

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## UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT		
9a. ORGANIZATION'S NAME		
OR FIRST BANK AND TRUST COMPANY OF ILLINOIS AS T		
9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only <u>one</u> name (11a or 11b) - do not abbreviate or combine names				
11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY
11d. TAX ID #	SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION
				11g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE

12. <input type="checkbox"/> ADDITIONAL SECURED PARTY'S or <input type="checkbox"/> ASSIGNOR S/P'S NAME - insert only <u>one</u> name (12a or 12b)				
12a. ORGANIZATION'S NAME				
OR				
12b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY

13. This FINANCING STATEMENT covers  timber to be cut or  as-extracted collateral, or is filed as a  fixture filing.

14. Description of real estate:

See description of real property on Exhibit B attached hereto and by this reference incorporated herein.

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

16. Additional collateral description:

17. Check only if applicable and check only one box.

Debtor is a  Trust or  Trustee acting with respect to property held in trust or  Decedent's Estate

18. Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY

Filed in connection with a Manufactured-Home Transaction — effective 30 years

Filed in connection with a Public-Finance Transaction — effective 30 years

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DEBTOR: FIRST BANK AND TRUST COMPANY OF ILLINOIS TRUST NO. 10-2465

SECURED PARTY: FIRST BANK AND TRUST COMPANY OF ILLINOIS

## EXHIBIT A

All tangible and intangible personal property of the Debtor, including but not limited to:

- (a) Accounts, including Health-Care-Insurance Receivables;
- (b) Chattel Paper, including without limitation, Tangible Chattel Paper and Electronic Chattel Paper;
- (c) Deposit Accounts;
- (d) Documents;
- (e) General Intangibles, including without limitation, Payment Intangibles and Software;
- (f) Goods, including without limitation, Equipment, Inventory, Fixtures and all Accessions;
- (g) Instruments, including Promissory Notes;
- (h) Investment Property;
- (i) Letter-of-credit rights;
- (j) Supporting Obligations;
- (k) all monies, which at any time the Secured Party shall have or have the right to have in its possession;
- (l) all books and records evidencing or relating to the foregoing, including, without limitation, billing records of every kind and description, customer lists, data storage and processing media, Software and related material, including computer programs, computer tapes, cards, disks and printouts, and including any of the foregoing which are in the possession of any affiliate or any computer service bureau;
- (m) motor vehicles; and
- (n) Proceeds of the above Collateral.

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## EXHIBIT B Legal Description

### PARCEL 7B:

LOT 2 IN BRUCE MILLER SUBDIVISION, RECORDED APRIL 12, 2001 AS DOCUMENT# 0010294954 A RESUBDIVISION OOF LOT 2 IN BAENEN'S SUBDIVISION OF THE EAST 172 FEET ( EXCEPT THE NORTH 158 FEET THEREOF) OF THE NORTH 330 FEET OF THE SOUTH 660 FEET OF THE WEST 18 RODS OF THE SOUTHEAST 1/4 OF SECTION 15, TOWNSHIP 42 NORTH, RANGE 10, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, SOUTH OF THE SOUTH LINE OF RIGHT-OF-WAY OF CHICAGO AND NORTHWESTERN RAILROAD, NOW THE UNION PACIFIC RAILROAD, IN COOK COUNTY, ILLINOIS.

PIN NOS.: 02-15-416-011-0000

CHM11874.1

Property of Cook County Clerk's Office

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