

THIS INSTRUMENT PREPARED BY
AND AFTER RECORDING RETURN TO:

Carole K. Towne
Goldberg, Kohn, Bell, Black,
Rosenbloom & Moritz, Ltd.
55 East Monroe Street
Suite 3700
Chicago, Illinois 60603
(312) 201-4000



MA 71 166 DZ MS

FIRST AMENDMENT TO LOAN DOCUMENTS

THIS FIRST AMENDMENT TO LOAN DOCUMENTS ("**Amendment**") is dated as of February 1, 2002 and is by and between FIFTH THIRD BANK (CHICAGO) ("**Lender**"), and ILLINOIS SELF STORAGE CENTERS IV, an Illinois limited partnership ("**Borrower**").

RECITALS

A. Borrower has executed and delivered to Lender a certain Note dated as of December 28, 2001 (the "**Note**") having a maturity date of December 31, 2004 and secured by a certain Mortgage and Security Agreement dated as of December 28, 2001 and recorded with the Cook County, Illinois Recorder of Deeds on MARCH 5, 2002 as Document No. 0020249285 (the "**Mortgage**").

B. Lender has agreed to extend the maturity date of the Loan. The parties hereto are entering into this Amendment to memorialize such extension.

AGREEMENTS

1. The "Maturity Date," as defined in the Note, is hereby extended to February 28, 2005.

2. The terms and provisions of the Note, the Mortgage and all other documents and instruments evidencing or securing the Loan are hereby amended to conform to the terms hereof.

3. Except as amended hereby, the Note, the Mortgage and all such other documents and instruments shall remain in full force and effect in accordance with their original terms.

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IN WITNESS WHEREOF, the parties hereto have executed this Amendment on the date first above written.

LENDER:

FIFTH THIRD BANK (CHICAGO)

By Jennifer Saltford
Its AVP

BORROWER:

ILLINOIS SELF-STORAGE CENTERS IV, an
Illinois limited partnership

By [Signature]
General Partner

By Charles W. Smith
General Partner

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ACKNOWLEDGMENT

STATE OF ILLINOIS)
) SS
 COUNTY OF COOK)

I, DAWN L. RINCHIUSO, a Notary Public in and for and residing in said County and State, DO HEREBY CERTIFY THAT JENNIFER SCATTERGOOD, the ASST. V.P. of FIFTH THIRD BANK (CHICAGO), personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that 5 he signed and delivered said instrument as her own free and voluntary act and as the free and voluntary act of said bank for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 10th day of APRIL, 2002.



Dawn L. Rinchiuso

Notary Public

My Commission Expires:

3/26/06

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EXHIBIT A

LOT 2 IN ISSC IV SUBDIVISION, BEING A SUBDIVISION OF THAT PART LYING EAST OF THE CENTER LINE OF MILWAUKEE AVENUE OF THE SOUTH 283.28 FEET OF LOT 12 (EXCEPT THE EAST 528.0 FEET THEREOF) IN COUNTY CLERK'S DIVISION OF SECTION 32, TOWNSHIP 42 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN NUMBER: 04-32-401-176-0000

747 N. MILWAUKEE AVE.

GLENVIEW, ILLINOIS

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