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Cook County Recorder 25.50

PREPARED BY:
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Debtor: Dan Acquisition Corp.
Juris: Recorder of Deeds, Cook County, IL



Mortgage Amendment

This Mortgage Amendment (the "Amendment") is entered into on 3/28/02, between Dan Acquisition Corp., whose address is 3817 S. Halsted St., Chicago, IL 60609 (the "Mortgagor"), and American National Bank and Trust Company of Chicago, whose address is 120 S. LaSalle, Chicago, IL 60603, and its successors and assigns (the "Mortgagee").

The Mortgagor has previously executed and delivered to the Mortgagee a Dan Acquisition Corp., dated September 28, 2001 and recorded on October 22, 2001 as Document No.0010979028, Cook County County Records (as amended and replaced from time to time, the "Mortgage"). The Mortgage encumbers the real property, and all the buildings, structures and improvements on it, described as:

Located in the City of Chicago, County of Cook County, State of Illinois:

Lot 26 in Block 3 in McPherson and Allerton's addition to Chicago, being Block 25 of Canal Trust Co. subdivision of Section 33, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

(the "Premises"),

Commonly known as 3801 S. Halsted, Chicago, Illinois 60609,
Tax Parcel Identification No. 17-33-321-001-0000.

The Mortgage secures the Liabilities (as defined in the Mortgage), including, without limitation, the extension of credit evidenced by a(n) Installment Note (Secured), dated September 28, 2001, payable by Dan Acquisition Corp. to the Mortgagee, in the original principal sum of One Hundred Eighty-Eight Thousand and 00/100 Dollars (\$188,000.00) (the "Original Extension of Credit").

Therefore, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Mortgagor and the Mortgagee agree as follows:

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1. The Mortgage is amended to also secure the repayment of an additional extension of credit evidenced by a(n) Term Note, dated 3/28/02, payable from Dan Acquisition Corp. to the Mortgagee in the original principal sum of Twenty-Five Thousand and 00/100 Dollars (\$25,000.00), including all extensions and renewals (the "New Extension of Credit").

2. Except as amended by this Amendment, all terms of the Mortgage are confirmed and ratified by the Mortgagor and the Mortgagee, as if they were fully set forth in this Amendment.

3. The Mortgagor will execute and deliver all further instruments, and shall take all other actions, as in the sole opinion of the Mortgagee, are necessary or desirable to effect the intent of this Amendment.

4. **Governing Law and Venue.** This Amendment is delivered in the State of Illinois and governed by Illinois law (without giving effect to its laws of conflicts); provided, however, that if the real estate that is the subject of this Amendment is located in another state, the laws of such other state shall govern the validity, enforceability, perfection, priority, construction, effect, enforcement and remedies with respect to this Amendment, but nothing herein shall be construed to provide that the laws of any state other than the State of Illinois shall apply to the obligations and indebtedness secured by this Amendment. The Mortgagor agrees that any legal action or proceeding with respect to any of its obligations under this Amendment may be brought by the Mortgagee in any state or federal court located in the State of Illinois, as the Mortgagee in its sole discretion may elect. By the execution and delivery of this Amendment, the Mortgagor submits to and accepts, for itself and in respect of its property, generally and unconditionally, the non-exclusive jurisdiction of those courts. The Mortgagor waives any claim that the State of Illinois is not a convenient forum or the proper venue for any such suit, action or proceeding.

5. **WAIVER OF SPECIAL DAMAGES.** THE MORTGAGOR WAIVES, TO THE MAXIMUM EXTENT NOT PROHIBITED BY LAW, ANY RIGHT THE UNDERSIGNED MAY HAVE TO CLAIM OR RECOVER FROM THE MORTGAGEE IN ANY LEGAL ACTION OR PROCEEDING ANY SPECIAL, EXEMPLARY, PUNITIVE OR CONSEQUENTIAL DAMAGES.

6. **JURY WAIVER.** THE MORTGAGOR AND THE MORTGAGEE (BY ITS ACCEPTANCE HEREOF) HEREBY VOLUNTARILY, KNOWINGLY, IRREVOCABLY AND UNCONDITIONALLY WAIVE ANY RIGHT TO HAVE A JURY PARTICIPATE IN RESOLVING ANY DISPUTE (WHETHER BASED ON CONTRACT, TORT, OR OTHERWISE) BETWEEN THE MORTGAGOR AND THE MORTGAGEE ARISING OUT OF OR IN ANY WAY RELATED TO THIS DOCUMENT. THIS PROVISION IS A MATERIAL INDUCEMENT TO THE MORTGAGEE TO PROVIDE THE FINANCING DESCRIBED HEREIN.

Executed as of the date first written above.

Mortgagor:
Dan Acquisition Corp.
By: [Signature]
Daniel Goodman Pres.
Printed Name Title

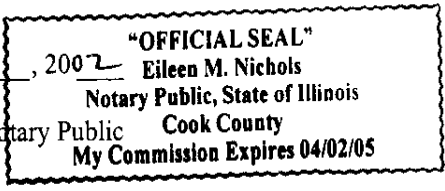
Mortgagee:
American National Bank + Trust Company
of Chicago
By: [Signature]
F.E. Thompson V.P.
Printed Name Title

ACKNOWLEDGMENT OF MORTGAGOR

State of ILLINOIS)
County of COOK) ss

I, DANIEL GOLDMAN, a Notary Public in and for said County and State, certify that DANIEL GOLDMAN, a PRESIDENT of DAN ACQUITTOW CORP. a(n) ILL CORP and ...

Given under my hand and notarial seal this 28 day of MARCH, 2007 My Commission Expires: Eileen M. Nichols



ACKNOWLEDGMENT OF MORTGAGEE

State of ILLINOIS)
County of COOK) ss

I, FREDERICK E. THOMPSON, a Notary Public in and for said County and State, certify that FREDERICK E. THOMPSON, a VICE PRESIDENT of AMERICAN NATIONAL BANK & TRUST CO a(n) NATIONAL BANKING CORP and NONE ...

Given under my hand and notarial seal this 28th day of MARCH, 2007 My Commission Expires: Eileen M. Nichols

