



**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

CT CORPORATION SYSTEM  
attn: Natalie Dameshek  
208 S. LaSalle Street, Suite 814  
Chicago, IL 60604  
888-829-5817

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME <b>ROSE FP LLC</b>	FIRST NAME	MIDDLE NAME	SUFFIX
OR 1b. INDIVIDUAL'S LAST NAME			
1c. MAILING ADDRESS <b>C/O THE CROWN GROUP, 1564 WEST</b>	CITY <b>HOFFMAN ESTATES</b>	STATE <b>IL</b>	POSTAL CODE <b>60195</b>
1d. TAX ID #: SSN OR EIN	1e. TYPE OF ORGANIZATION <b>LLC</b>	11. JURISDICTION OF ORGANIZATION <b>ILLINOIS</b>	1g. ORGANIZATIONAL ID #, if any <b>IL 00593184</b>
ADD'L INFO RE ORGANIZATION DEBTOR			<input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME	FIRST NAME	MIDDLE NAME	SUFFIX
OR 2b. INDIVIDUAL'S LAST NAME			
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE
2d. TAX ID #: SSN OR EIN	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any
ADD'L INFO RE ORGANIZATION DEBTOR			<input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME <b>THE LINCOLN NATIONAL LIFE INSURANCE COMPANY</b>	FIRST NAME	MIDDLE NAME	SUFFIX
OR 3b. INDIVIDUAL'S LAST NAME			
3c. MAILING ADDRESS <b>C/O THE DELAWARE LINCOLN**</b>	CITY <b>FORT WAYNE</b>	STATE <b>IN</b>	POSTAL CODE <b>46802</b>
			COUNTRY <b>USA</b>

4. This FINANCING STATEMENT covers the following collateral:

- \*ALGONQUIN ROAD
- \*\*INVESTMENTS ADVISERS, 200 EAST BERRY STREET

SEE EXHIBIT A ATTACHED HERETO AND MADE A PART HEREOF.

ADDT'L PGS: 4

5. ALTERNATIVE DESIGNATION (if applicable):  
 LESSEE/LESSOR  CONSIGNEE/CONSIGNOR  BAILEE/BAILOR  SELLER/BUYER  AG. LIEN  NON-UCC FILING

6.  This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)

7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional)  
 All Debtors  Debtor 1  Debtor 2  
 (ADDITIONAL FEE)

8. OPTIONAL FILER REFERENCE DATA  
**5416579-02 #1554781 FILE IN REAL ESTATE RECORDS OF COOK COUNTY, ILLINOIS**

Handwritten notes and signatures in the bottom right corner, including a date "5/15/02" and initials.

## UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

### 9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME			
ROSE FP LLC			
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

### 10. MISCELLANEOUS:

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

### 11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME					
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
11d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any	<input type="checkbox"/> NONE

### 12. ADDITIONAL SECURED PARTY'S OR ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME					
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers  timber to be cut or  as-extracted collateral, or is filed as a  fixture filing.

14. Description of real estate:

SEE SCHEDULE I ATTACHED HERETO AND MADE A PART HEREOF.

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

DEBTOR IS RECORD OWNER.

### 16. Additional collateral description:

17. Check only if applicable and check only one box.

Debtor is a  Trust or  Trustee acting with respect to property held in trust or  Decedent's Estate

18. Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY

Filed in connection with a Manufactured-Home Transaction — effective 30 years

Filed in connection with a Public-Finance Transaction — effective 30 years

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and those which are the property of any tenant

## EXHIBIT A

Annexed to FINANCING STATEMENT, made by, *ROSE FP LLC, an Illinois limited liability company*, Debtor, in favor of THE LINCOLN NATIONAL LIFE INSURANCE COMPANY, Secured Party:

1. All furniture, furnishings, fixtures, equipment, inventory, machinery, apparatus, fittings, structures, buildings, and other improvements now or hereafter owned by Debtor and attached to or used in connection with or in the operation of the real property described in Exhibit B annexed hereto (the "Real Property") *(but excluding the racking system)*, which is the same real property defined as the "Premises" in that certain Mortgage and Security Agreement (the "Mortgage") dated as of June 12, 2002, made, executed and delivered by Debtor to Secured Party, including but not necessarily limited to all heating, air conditioning, sprinklers, freezing, lighting, laundry, incinerating and dynamo and generating equipment; engines, pipes, pumps, tanks, motors, conduits, switchboards, plumbing and plumbing fixtures; lifting, cleaning, fire prevention, fire extinguishing, refrigerating, ventilating and communications apparatus; boilers, ranges, furnaces, oil burners or units thereof; appliances; vacuum cleaning systems; elevators, escalators; shades, awnings, screens; storm doors and windows, stoves; refrigerators; cooking apparatus and mechanical equipment, gas and electric fixtures; electrical and water distribution systems; water purification systems; partitions, furniture of any public spaces, halls and lobbies; attached cabinets; partitions; ducts and compressors; rugs and carpets; draperies, furniture and furnishings; together with all additions thereto and replacements thereof, including without limitation any and all property of similar type or kind hereafter located on or at the Premises; together with (a) all right, title and interest of Debtor in all materials intended for construction, reconstruction, alteration or repair of the improvements, such materials to be deemed included in the Real Property immediately upon delivery to the Real Property, ~~(b) the proceeds of all insurance in effect with respect to the Premises~~ and any and all awards or payments, including interest thereon, and the right to receive the same, which may arise from or relate to the Premises as a result of (i) the exercise of the right of eminent domain, (ii) alteration of the grade of any street, or (iii) any other injury to or decrease in the value of the Premises; (c) any and all sums at any time on deposit for the benefit of Secured Party or held by Secured Party (whether deposited by or on behalf of Debtor or anyone else) pursuant to any of the provisions of the Mortgage; (d) all accounts and general intangibles arising from or relating to the Premises; (e) bonuses, rents, royalties, rights and benefits accruing under all oil, gas and mineral leases affecting the Premises; (f) all proceeds from the sale or other disposition of any personal property or interests in which Debtor has granted a security interest in favor of Secured Party and receivables arising out of the operation of the Premises; and (g) all other now owned or hereafter acquired personal property (tangible and intangible) arising from or relating to the Premises including, but not limited to all inventory, Equipment, Accounts, General Intangibles, Fixtures, Documents, Instruments, Investment Property, Letter of Credit Rights, Money, Chattel Paper, As-Extracted Collateral, Deposit Accounts and Supporting Obligations (all as defined in the UCC) arising from or relating to the Premises.
2. All of Debtor's right, title and interest, as lessor, landlord or owner, in and to any and all leases or other occupancy agreements or concessions or license agreements or arrangements pertaining to any portion of the Premises and all rents, issues and profits and other amounts of every kind generated by the Premises, all as provided in that certain Assignment of Leases, Rents and Profits dated as of June 12, 2002.
3. All of Debtor's right, title and interest under, in and to all instruments, contracts, contract rights, agreements, general intangibles and other documents, management agreements [including but not limited to that certain Management Agreement dated April 25, 2002, between Debtor, as Owner and TCG Management, Inc., an Illinois corporation, as Manager, and all amendments and modifications thereto from time to time, together with any and all management agreements entered into by Debtor in the future, together with the following:

- (a) All permits, operating and health care permits and licenses, certificates of occupancy, building permits, operating covenants, franchise agreements, permits and variances relating to the Premises and all other licenses and permits of any type.
- (b) All rights of Debtor to receive utility service.
- (c) All books, records and other information, wherever located, that are in Debtor's possession, custody or control or to which Debtor is entitled at law or in equity and which are related to the Premises, including all computer or other equipment used to record, store, manage, manipulate or access the information.
- (d) All right, title and interest of Debtor in all intangible personal property relating to the Premises, including choses in action and causes of action (except those personal to Debtor), corporate and other business records, inventions, designs, promotional materials, blueprints, plans, specifications, patents, patent applications, trademarks, trade names, trade secrets, goodwill, copyrights, registrations, licenses, franchises, claims for refunds or rebates of taxes, pension and insurance surpluses, refunds or rebates of taxes and any letter of credit, guarantee, claim, security interest or other security held by or granted to Debtor to secure payment by an account debtor of any of the accounts of Debtor arising out of the ownership, use or operation of the Premises, and documents covering all of the foregoing.
- (e) All documents, instruments, money, deposit accounts, funds deposited in accounts established with a bank, savings and loan association, trust company or other financial institution in connection with the ownership, use or operation of the Premises, including any reserve accounts or escrow accounts, and all investments of the funds.
- (f) All warranties on the Premises and any personal property of Debtor conveyed or pledged as collateral by Debtor to Secured Party.
- (g) All plans, soil test reports, specifications, engineering plans and reports, and any other architectural or engineering data used or useful in connection with the construction of any of the improvements on the Premises.
- (h) All proceeds and rights to all proceeds in any pending condemnation or proceedings in lieu thereof.
- (i) All surveys.
- (j) The name or names, if any, of the Premises.
- (k) All contracts and/or agreements relating to the Premises or pursuant to which services or goods are rendered to or for the Premises.

Together with any additions or changes to and any extensions, revisions, modifications, substitutions and replacements of all such contracts, agreements and documents, now or hereafter existing, prepared, used, issued, granted or executed in connection with Debtor's interest in the Premises.

**EXHIBIT B**

**LEGAL DESCRIPTION**

LOT 1 IN KOCH POULTRY SUBDIVISION, BEING A SUBDIVISION OF THE NORTH THREE-QUARTERS OF THE WEST HALF OF THE NORTHWEST 1/4 OF SECTION 34, TOWNSHIP 40 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED NOVEMBER 8, 2001, AS DOCUMENT NO. 0011050901, IN COOK COUNTY, ILLINOIS.

Property of Cook County Clerk's Office

Address: 2155 North Rose Street  
Franklin Park, Illinois

PIN(s): 12-34-100-023-0000  
12-34-100-024-0000