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0020680014

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] 8888295817

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Please return to:
 CT Corporation-UCC
 ATTN: Heather Poitras
 208 South LaSalle Street
 Chicago, IL 60604

Lien Ref #: 36150
 Filed with: IL: Cook County Recorder

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4528/0030 11 001 Page 1 of 4
2002-06-18 11:34:24
Cook County Recorder 27.50

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # 97541148

7/25/1997

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.
 Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. DELETE name: Give record name to be deleted in item 6a or 6b. ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME

OR

6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

7d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR

7e. TYPE OF ORGANIZATION

7f. JURISDICTION OF ORGANIZATION

7g. ORGANIZATIONAL ID #, if any NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.
 Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

Handwritten: Box-170

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME BRADDOCK CAPITAL, LLC

OR

9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. OPTIONAL FILER REFERENCE DATA

g DEBTOR NAME: GMG PARTNERS L.L.C. 5426499-3

Handwritten: BOX 170

97541148

Collateral Description:

All of Debtor's now owned and hereafter acquired accounts (whether or not earned by performance), proceeds of any letters of credit naming Debtor as beneficiary, contract rights, chattel paper, instruments, documents and all other forms of obligations at any time owing to Debtor, all guaranties and other security therefor, whether secured or unsecured, all merchandise returned to or repossessed by Debtor, and all rights of stoppage in transit and all other rights or remedies of an unpaid vendor, licor or secured party (collectively, "Receivables").

All of Debtor's now owned and hereafter acquired goods, merchandise or other personal property, wherever located, to be furnished under any contract of service or held for sale or lease, all raw materials, work in process, finished goods and materials and supplies of any kind, nature or description which are or might be used or consumed in Debtor's business or used in connection with the manufacture, packing, shipping, advertising, selling or finishing of such goods, merchandise or other personal property, and all documents of title or other documents representing them (collectively, "Inventory").

All of Debtor's present and hereafter acquired machinery, molds, machine tools, motors, furniture, equipment, furnishings, fixtures, trade fixtures, motor vehicles, tools, parts, dies, jigs, goods and other tangible personal property (other than Inventory) of every kind and description used in Debtor's operations or owned by Debtor and any interest in any of the foregoing, and all attachments, accessories, accessories, replacements, substitutions, additions or improvements to any of the foregoing, wherever located.

All general intangibles of Debtor, whether now owned or hereafter created or acquired by Debtor, including, without limitation, all choses in action, causes of action, corporate or other business records, deposit accounts, inventions, designs, drawings, blueprints, trademarks, licenses and patents, names, trade secrets, goodwill, copyrights, registrations, licenses, franchises, customer lists, security and other interests, rights in all litigation presently or hereafter pending for any cause or claim (whether in contract, tort or otherwise), and all judgments now or hereafter arising therefrom, all claims of Debtor against FINOVA, rights to purchase or sell real or personal property, rights as a licensor or licensee of any kind, royalties, telephone numbers, proprietary information, purchase orders, and all insurance policies and claims (including without limitation credit, liability, property and other insurance) tax refunds and claims, computer programs, discs, tapes and tape files, claims under guaranties, security interests or other security held by or granted to Debtor to secure payment of any of the Receivables by an account debtor, all rights to indemnification and all other intangible property of every kind and nature (other than Receivables).

All investment property and money of Debtor, whether now owned or hereafter acquired by Debtor, any and all property now or at any time hereafter in Secured Party's

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X

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possession (including claims and credit balances), and all proceeds (including proceeds of any insurance policies, proceeds of proceeds and claims against third parties), all products and all books and records related to any of the foregoing.

Except as to inventory held for sale, Debtor has no right to dispose of or sell any of the above-described collateral.

97541148

Property of Cook County Clerk's Office

Box 170

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- LEGAL DESCRIPTION

That part of the Northeast 1/4 of Section 6, Township 39 North, Range 12 East of the Third Principal Meridian, described as follows:

Beginning at a point on the center line of Lake Street extended which is 1186.87 feet Southeasterly (as measured on said center line and center line extended) from the point of intersection of said center line with a Southward extension of the West line of Block 9 in H.O. Stone North Lake Addition; thence Northeasterly along a line which is parallel with a line drawn at right angles to the Southwest line of Block 10 in H.O. Stone Northlake Addition, in said Section 6 to the center line of Lake Street; thence Easterly along the center line of Lake Street a distance of 342.07 feet; thence Southwest to a point on a line which is parallel with and 200 feet Northerly of, as measured at right angles from the center line of spur track I.C.C. Number 1101 of the Chicago and Northwestern Railway Company as now located and established, said point being 779.46 feet Northwest of the center line of Lake Street; thence Northerly along said described parallel line to a point that is 10 feet Northerly of, as measured radial thereto, the center line of spur track Number 1399, as now located and established; thence Westerly and parallel with and 10 feet Northerly of the center line of said track Number 1399 to its intersection with the last mentioned line extended Southwest; thence Northeast along said last mentioned line extended Southwest to the point of beginning, in Cook County, Illinois.

Permanent Tax Number: 15-06-216-025

Volume: 156

Address of Property: 35-45 W. Lake St.
Northlake, IL

Box 170