

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

LexisNexis Document Solutions
135 South LaSalle Street
Suite 2260
Chicago, IL 60603 1737979-2



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1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
LYMAN REALTY GROUP, L.L.C. A ILLINOIS LIMITED LIABILITY COMPANY

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
854 ASH STREET WINNETKA IL 60093 USA

1d. TAX ID # SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any
36-3586935 LLC IL 00007595 NONE

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2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX ID # SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any
NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
TCF NATIONAL BANK ILLINOIS

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
800 BURR RIDGE PARKWAY BURR RIDGE IL 60521 USA

4. This FINANCING STATEMENT covers the following collateral:

THIS IS AN IN LIEU OF FILING
FILE DATE: 06/26/97
FILE NO: 97U07689
FILING OFFICE / TYPE: COOK CO. ORIGINAL

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed [for record] [or recorded] in the REAL ESTATE RECORDS. Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional] All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA
REAL ESTATE RECORDS OF COOK COUNTY

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME
 LYMAN REALTY GROUP, L.L.C. A ILLINOIS LIMITED LIABILITY COMPANY

OR

9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

20685973

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

11c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

11d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 11e. TYPE OF ORGANIZATION 11f. JURISDICTION OF ORGANIZATION 11g. ORGANIZATIONAL ID #, if any

NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - Insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME

OR

12b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

12c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

13. This FINANCING STATEMENT covers debtor to be out of as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:
 SEE "EXHIBIT A." ATTACHED

16. Additional collateral descriptions:

ADDITIONAL "IN LIEU OF CONTINUATION" STATEMENTS:

File Date	File Number	Filing Office/ Type

15. Name and address of a RECORD OWNER of above-described real estate (If Debtor does not have a record interest):

17. Check only if applicable and check only one box.
 Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.
 Debtor is a TRANSMITTING UTILITY
 Filed in connection with a Manufactured-Home Transaction — effective 30 years
 Filed in connection with a Public-Finance Transaction — effective 30 years

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EXHIBIT A
TO FIRST MORTGAGE MODIFICATION AGREEMENT
DATED AS OF OCTOBER 15, 1998
BETWEEN LYMAN REALTY GROUP, L.L.C.,
AN ILLINOIS LIMITED LIABILITY COMPANY AS MORTGAGOR
AND TCF NATIONAL BANK ILLINOIS AS MORTGAGEE

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LEGAL DESCRIPTION OF REAL ESTATE

LOTS 21, 22, 23 AND 24 IN BLOCK 4 IN THE SUBDIVISION OF LOT 1 IN COUNTY CLERK'S DIVISION OF THE WEST ½ OF THE SOUTHWEST ¼ OF SECTION 25, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

COMMONLY KNOWN AS: 3116-3124 WEST LOGAN BOULEVARD AND 2615-2619 NORTH TROY STREET,
CHICAGO, ILLINOIS 60647

PIN: 13-25-309-022

This document was prepared by and
after recording return to:

Carolyn S. Peterson
TCF National Bank Illinois
6353 West 55th Street
Chicago, Illinois 60638
773/838-1300

08025251

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EXHIBIT A TO
FINANCING STATEMENT (Real Estate)

DATED AS OF JUNE 26, 1997

BETWEEN LYMAN REALTY GROUP, L.L.C. a ILLINOIS LIMITED LIABILITY COMPANY(DEBTOR)
AND TCF National Bank Illinois

All right, title and interest of the Debtor in and to all tangible personal property (herein called "Property"), owned by the Debtor and now or at any time hereafter located in, on or at the Premises or improvements or used or useful in connection therewith, (whether or not affixed thereto) including, but not limited to:

- (i) All furniture, furnishings and equipment furnished by the undersigned to tenants of the Premises or improvements;
- (ii) All building materials and equipment located upon the Premises and intended to be incorporated in the improvements now or hereafter to be constructed thereon, whether or not yet incorporated in such improvements;
- (iii) All machines; machinery; fixtures; apparatus; equipment or articles used in supplying heat; gas; electricity; air-conditioning; water; light; power; exterior protection; waste removal; refrigeration and ventilation; communication; fire protection and alarms and electronic monitoring;
- (iv) All dynamos; motors; doors; windows; millwork; overhead doors; screens, storm windows and doors; locks; hardware; engines; boilers; tanks; water heaters; pumps furnaces; heat registers; radiators; thermostats; plumbing; sinks; water closets; basins; faucets; switchboards; water tanks; units furnishing lighting heating, ventilation, air-conditioning and air cooling; incineration, communication and refrigerating equipment; water, gas and electric supply fixtures, machinery, ducts and piping; wiring conduits, outlets, appurtenances and equipment; burglar alarm and security systems; electronic intercommunication systems and parking lot lighting;
- (v) All window or structural cleaning rigs maintenance equipment and equipment relating to exclusion of vermin or insects and removal of dust, dirt, debris, refuse or garbage;
- (vi) All lobby and other indoor and outdoor furniture, including tables, chairs, planters, desks, sofas, shelves, lockers and cabinets, wall safes, and other furnishings;
- (vii) All rugs, carpets and other floor coverings, draperies, drapery rods and brackets, awnings, window shades, venetian blinds and curtains;
- (viii) All lamps, chandeliers and other lighting fixtures;
- (ix) All office furniture, equipment and supplies;
- (x) All kitchen equipment, including refrigerators, ovens, dishwashers, range hoods and exhaust systems and disposal units;
- (xi) All laundry equipment, including washers and dryers;
- (xii) All tractors, mowers, sweepers, snow removal equipment and other equipment used in maintenance of exterior portions of the Premises and improvements;
- (xiii) All maintenance supplies and inventories;
- (xiv) All elevators and conveyors; and
- (xv) All appurtenances, extensions, additions, improvements, betterments, renewals and accessions, replacements, products and substitutions to, for or of any of the items specified in clauses (i) through (xiv) above;

provided that the enumeration of any specific articles of Property set forth above shall in no way exclude or be held to exclude any items of property not specifically enumerated.

Premises: the 27 unit multi family commercial building located at 3116-3124 West Logan boulevard and 2615-2619 North Troy Street, Chicago, Illinois.