



0020615521

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

LexisNexis Document Solutions
135 South LaSalle Street
Suite 2260
Chicago, IL 60603
8612575-1

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
WHITE HEN PANTRY, INC.

OR 1b. INDIVIDUAL'S LAST NAME

1c. MAILING ADDRESS
660 INDUSTRIAL DRIVE
ELMHURST
IL 60126
USA

1d. TAX ID # SSN OR EIN
36-3350884

ADD'NL INFO RE ORGANIZATION DEBTOR

1e. TYPE OF ORGANIZATION
CORP

1f. JURISDICTION OF ORGANIZATION
DE

1g. ORGANIZATIONAL ID #, if any
2052555 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR 2b. INDIVIDUAL'S LAST NAME

2c. MAILING ADDRESS

2d. TAX ID # SSN OR EIN

ADD'NL INFO RE ORGANIZATION DEBTOR

2e. TYPE OF ORGANIZATION

2f. JURISDICTION OF ORGANIZATION

2g. ORGANIZATIONAL ID #, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
IFC CREDIT CORPORATION

OR 3b. INDIVIDUAL'S LAST NAME

3c. MAILING ADDRESS
8700 WAUKEGAN ROAD, SUITE 100
MORTON GROVE
IL 60053
USA

4. This FINANCING STATEMENT covers the following collateral:
ALL EQUIPMENT COVERED UNDER LOAN SCHEDULE NO. 001 TO MASTER LOAN AGREEMENT NO. 300159 BETWEEN SECURED PARTY AND DEBTOR AS FURTHER DESCRIBED ON EXHIBIT A AND EXHIBIT AA ATTACHED HERETO AND MADE A PART HEREOF. DEBTOR IS NOT AUTHORIZED AND HAS NO TITLE TO SELL, TRANSFER OR OTHERWISE CONVEY ANY OF THE FOREGOING, INCLUDING PROCEEDS OF INSURANCE AND COLLATERAL THEREOF. THIS IS A FIXTURE FILING TO BE ATTACHED TO REAL ESTATE IN COOK COUNTY AND FILED WITH THE RECORDER OF DEEDS IN COOK COUNTY.

5. ALTERNATIVE DESIGNATION if applicable: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or records) in the REAL ESTATE RECORDS Attach Addendum (if applicable)

7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA
IL-COOK COUNTY

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME WHITE HEN PANTRY, INC.			
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS: IL-COOK COUNTY

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME					
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
11d. TAX ID # SSN OR EIN	ADD'NL INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any	<input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME					
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

DELIGIANNIS BROTHERS
24 WESCOTT DRIVE
S. BARRINGTON, IL 60010

17. Check only if applicable and check only one box:

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box:

Debtor is a TRANSMITTING UTILITY
 Filed in connection with a Manufactured-Home Transaction -- effective 30 years
 Filed in connection with a Public-Finance Transaction -- effective 30 years

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EXHIBIT A

To Loan Schedule No. 001 to Master Loan Agreement No. 300159 dated December 31, 2001 (the "Loan Agreement") between IFC Credit Corporation ("Secured Party") and White Hen Pantry, Inc. ("Debtor")

Equipment Location : 976 Northwest Highway Park Ridge, IL 60068

<u>Quantity</u>	<u>Manufacturer</u>	<u>Model #</u>	<u>Equipment Description</u>
1			Furniture, Fixture and Equipment Includes: 2-compartment sink w/faucet, 3-compartment sink w/faucet, bakery case(2-door), bagel bins and dividers, cabinets, candy racks, cart-produce, cart - two wheel, cooler (medium temp) 8' multideck, compressor rack - low temp, compressor rack - medium temp, condenser - rooftop remote, condiment dispenser, cooler evaporator coils(2), dell case(Southern 8'), fire extinguishers, frozen food case (5-door w/30" doors), ice maker & bin, menu board (5-panel), multi-dck, 8' (Husmann), oven (CDF) - by vendor, post-mix & coffee cup cabinets, post-mix & coffee lid holders, various supplies, reserve freezer, rethermalizer, safe, sandwich prep case 5', shelving-back room storage, shelving-cooler storage/dunnage racks, shelving-sales area, signage-exterior, signage-wall decor letters, slicer, trash cans-exterior(2), walk-in cooler with (10) 30" wide doors, "Coming Soon" sign, dumpster, shelving window shades

Supplied by: White Hen Pantry, Inc. 3013 Butterfield Road Oak Brook, IL 60523

SECURED PARTY: IFC Credit Corporation

DEBTOR: White Hen Pantry, Inc.

By: _____

By: _____
Printed Name: Joseph A. Sullivan
Title: Director, Legal Services

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