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2002-05-31 13:55:46

Cook County Recorder

27.50



0020615523

## UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME &amp; PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

LexisNexis Document Solutions  
135 South LaSalle Street  
Suite 2260  
Chicago, IL 60603

8612583-1

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME

WHITE HEN PANTRY, INC

OR 1b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

1c. MAILING ADDRESS

660 INDUSTRIAL DRIVE

CITY

ELMHURST

STATE

IL

POSTAL CODE

60126

COUNTRY

USA

1d. TAX ID # SSN OR EIN

36-3350884

ADD'L INFO RE

ORGANIZATION

DEBTOR

1e. TYPE OF ORGANIZATION

CORP

1f. JURISDICTION OF ORGANIZATION

DE

1g. ORGANIZATIONAL ID #, if any

2052555

☐ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR 2b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

2d. TAX ID # SSN OR EIN

ADD'L INFO RE

ORGANIZATION

DEBTOR

2e. TYPE OF ORGANIZATION

2f. JURISDICTION OF ORGANIZATION

2g. ORGANIZATIONAL ID #, if any

☐ NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME

IFC CREDIT CORPORATION

OR 3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS

8700 WAUKEGAN ROAD, SUITE 100

CITY

MORTON GROVE

STATE

IL

POSTAL CODE

60053

COUNTRY

USA

4. This FINANCING STATEMENT covers the following collateral:

ALL EQUIPMENT COVERED UNDER LOAN SCHEDULE NO. 003 TO MASTER LOAN AGREEMENT NO. 300159 BETWEEN SECURED PARTY AND DEBTOR AS FURTHER DESCRIBED ON EXHIBIT A AND EXHIBIT AA ATTACHED HERETO AND MADE A PART HEREOF. DEBTOR IS NOT AUTHORIZED AND HAS NO TITLE TO SELL, TRANSFER OR OTHERWISE CONVEY ANY OF THE FOREGOING, INCLUDING PROCEEDS OF INSURANCE AND COLLATERAL THEREOF. THIS IS A FIXTURE FILING TO BE ATTACHED TO REAL ESTATE IN COOK COUNTY AND FILED WITH THE RECORDER OF DEEDS IN COOK COUNTY.

5. ALTERNATIVE DESIGNATION if applicable:

LESSEE/LESSOR

CONSIGNEE/CONSIGNOR

BAILEE/BAILOR

SELLER/BUYER

AG LIEN

NON-UCC FILING

6. ☒ This FINANCING STATEMENT is to be filed (for record) (or records) in the REAL ESTATE RECORDS Attach Addendum (if applicable)

7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional)

☐ All Debtors☐ Debtor 1☐ Debtor 2

8. OPTIONAL FILER REFERENCE DATA

IL-COOK COUNTY

## UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

## 9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

## 9a. ORGANIZATION'S NAME

WHITE HEN PANTRY, INC.

OR

## 9b. INDIVIDUAL'S LAST NAME

## FIRST NAME

## MIDDLE NAME, SUFFIX

## 10. MISCELLANEOUS: IL-COOK COUNTY

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## 11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

## 11a. ORGANIZATION'S NAME

OR

## 11b. INDIVIDUAL'S LAST NAME

## FIRST NAME

## MIDDLE NAME

## SUFFIX

## 11c. MAILING ADDRESS

## CITY

## STATE

## POSTAL CODE

## COUNTRY

## 11d. TAX ID # SSN OR EIN

ADD'L INFO RE  
ORGANIZATION  
DEBTOR

## 11e. TYPE OF ORGANIZATION

## 11f. JURISDICTION OF ORGANIZATION

## 11g. ORGANIZATIONAL ID #, if any

☐ NONE12. ☐ ADDITIONAL SECURED PARTY'S or ☐ ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

## 12a. ORGANIZATION'S NAME

OR

## 12b. INDIVIDUAL'S LAST NAME

## FIRST NAME

## MIDDLE NAME

## SUFFIX

## 12c. MAILING ADDRESS

## CITY

## STATE

## POSTAL CODE

## COUNTRY

13. This FINANCING STATEMENT covers ☐ timber to be cut or ☐ as extracted collateral, or is filed as a ☒ fixture filing.

14. Description of real estate:

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

HOWARD KOSTNER CORP.  
7721 N. KOSTNER AVENUE  
SKOKIE, IL 60076

17. Check only if applicable and check only one box:

Debtor is a ☐ Trust or ☐ Trustee acting with respect to property held in trust or ☐ Decedent's Estate

18. Check only if applicable and check only one box:

☐ Debtor is a TRANSMITTING UTILITY☐ Filed in connection with a Manufactured-Home Transaction -- effective 30 years☐ Filed in connection with a Public-Finance Transaction -- effective 30 years

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EXHIBIT A

To Loan Schedule No. 003 to Master Loan Agreement No. 300159  
 dated December 31, 2001 (the "Loan Agreement") between IFC Credit Corporation ("Secured Party") and  
 White Hen Pantry, Inc. ("Debtor")

Equipment Location : 4358 W. Howard Skokie, IL 60076

<u>Quantity</u>	<u>Manufacturer</u>	<u>Model #</u>	<u>Equipment Description</u>
1			Furniture, Fixture and Equipment Includes: 2-compartment sink w/faucet, 3-compartment sink w/faucet, bakery case(2-door), bagel bins and dividers, cabinets, candy racks, cart-produce, cart – two wheel, cooler (medium temp) 8' multideck), compressor rack - low temp, compressor rack - medium temp, condenser - rooftop remote, condiment dispenser, cooler evaporator coils(2), deli case(Southern 8'), fire extinguishers, frozen food case (5-door w/30" doors), ice maker & bin, menu board (5-panel), multi-dck, 8' (Hussmann), oven (CDF) – by vendor, post-mix & coffee cup cabinets, post-mix & coffee lid holders, various supplies, reserve freezer, rethermalizer, safe, sandwich prep case 5', shelving-back room storage,shelving-cooler storage/dunnage racks, shelving-sales area, signage-exterior,signage-wall decor letters, slicer, trash cans-exterior(2), walk-in cooler with (10) 30" wide doors, "Coming Soon" sign, dumpster, shelving window shades

Supplied by: White Hen Pantry, Inc. 3013 Butterfield Road Oak Brook, IL 60523

SECURED PARTY: IFC Credit Corporation

DEBTOR: White Hen Pantry, Inc.

By: \_\_\_\_\_

By: \_\_\_\_\_  
 Printed Name: Joseph A. Sullivan  
 Title: Director, Legal Services

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0-7305  
4356 W. Howard  
Skokie, IL

## EXHIBIT AA

Lots 20, 21, 22, 23, 24 and 25 in Block 9 in Arthur Dunas "L" Extension Subdivision of part of the West half of the Northeast quarter of Section 27, Township 41 North, Range 13, East of the Third Principal Meridian, in Cook County, Illinois, and commonly known as 4348-56 Howard Street, Skokie, Illinois.

Owner: Howard Kostner Corp.  
7721 N. Kostner Ave.  
Skokie, IL 60076