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2002-05-31 13:56:34

Cook County Recorder

27.50



0020615524

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
B. SEND ACKNOWLEDGMENT TO: (Name and Address)
LexisNexis Document Solutions 135 South LaSalle Street Suite 2260 Chicago, Il 60603 8612590-1

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names				
1a. ORGANIZATION'S NAME				
WHITE HEN PANTRY, INC.				
OR	1b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS	CITY		STATE	POSTAL CODE COUNTRY
660 INDUSTRIAL DRIVE	ELMHURST		IL	60126 USA
1d. TAX ID # SSN OR EIN	ADD'L INFO RE ORGANIZATION	1e. TYPE OF ORGANIZATION	1f. JURISDICTION OF ORGANIZATION	1g. ORGANIZATIONAL ID #, if any
36-3350884	DEBTOR	CORP	DE	2052555 <input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names				
2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS	CITY		STATE	POSTAL CODE COUNTRY
2d. TAX ID # SSN OR EIN	ADD'L INFO RE ORGANIZATION	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any
	DEBTOR			<input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)				
3a. ORGANIZATION'S NAME				
IFC CREDIT CORPORATION				
OR	3b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS	CITY		STATE	POSTAL CODE COUNTRY
8700 WAUKEGAN ROAD, SUITE 100	MORTON GROVE		IL	60053 USA

4. This FINANCING STATEMENT covers the following collateral:
ALL EQUIPMENT COVERED UNDER LOAN SCHEDULE NO. 004 TO MASTER LOAN AGREEMENT NO. 300159 BETWEEN SECURED PARTY AND DEBTOR AS FURTHER DESCRIBED ON EXHIBIT A AND EXHIBIT AA ATTACHED HERETO AND MADE A PART HEREOF. DEBTOR IS NOT AUTHORIZED AND HAS NO TITLE TO SELL, TRANSFER OR OTHERWISE CONVEY ANY OF THE FOREGOING, INCLUDING PROCEEDS OF INSURANCE AND COLLATERAL THEREOF. THIS IS A FIXTURE FILING TO BE ATTACHED TO REAL ESTATE IN COOK COUNTY AND FILED WITH THE RECORDER OF DEEDS IN COOK COUNTY.

5. ALTERNATIVE DESIGNATION if applicable:	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG LIEN	NON-UCC FILING
6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or records) in the REAL ESTATE RECORDS Attach Addendum (if applicable)	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional)		<input type="checkbox"/> All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2			
8. OPTIONAL FILER REFERENCE DATA IL-COOK COUNTY						

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME

WHITE HEN PANTRY, INC.

OR

9b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME, SUFFIX

10. MISCELLANEOUS: IL-COOK COUNTY

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11d. TAX ID # SSN OR EIN

ADD'L INFO RE
ORGANIZATION
DEBTOR

11e. TYPE OF ORGANIZATION

11f. JURISDICTION OF ORGANIZATION

11g. ORGANIZATIONAL ID #, if any

☐ NONE12. ☐ ADDITIONAL SECURED PARTY'S or ☐ ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME

OR

12b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

12c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

13. This FINANCING STATEMENT covers ☐ timber to be cut or ☐ as extractedcollateral, or is filed as a ☒ fixture filing.

14. Description of real estate:

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate
(if Debtor does not have a record interest):

AMERICAN NAT' BANK AND TRUST CO.

T/U/T # 27567

RENT PAYEE:

MANSARD SQUARE

2200 WAUKEGAN RD.

GLENVIEW, IL 60025

17. Check only if applicable and check only one box:

Debtor is a ☐ Trust or ☐ Trustee acting with respect to property held in trust or ☐ Decedent's Estate

18. Check only if applicable and check only one box:

☐ Debtor is a TRANSMITTING UTILITY☐ Filed in connection with a Manufactured-Home Transaction -- effective 30 years☐ Filed in connection with a Public-Finance Transaction -- effective 30 years

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EXHIBIT A

To Loan Schedule No. 004 to Master Loan Agreement No. 300159
dated December 31, 2001 (the "Loan Agreement") between IFC Credit Corporation ("Secured Party") and
White Hen Pantry, Inc. ("Debtor")

Equipment Location : 2200 Waukegan Rd. Glenview, IL 60025

<u>Quantity</u>	<u>Manufacturer</u>	<u>Model #</u>	<u>Equipment Description</u>
1			Furniture, Fixture and Equipment Includes: 2-compartment sink w/faucet, 3-compartment sink w/faucet, bakery case(2-door), bagel bins and dividers, cabinets, candy racks, cart-produce, cart - two wheel, cooler (medium temp) 8' multideck, compressor rack - low temp, compressor rack - medium temp, condenser - rooftop remote, condiment dispenser, cooler evaporator coils(2), deli case(Southern 8'), fire extinguishers, frozen food case (5-door w/30" doors), ice maker & bin, menu board (5-panel), multi-dck, 8' (Husmann), oven (CDF) - by vendor, post-mix & coffee cup cabinets, post-mix & coffee lid holders, various supplies, reserve freezer, rethermalizer, safe, sandwich prep case 5', shelving-back room storage,shelving-cooler storage/dunnage racks, shelving-sales area, signage-exterior,signage-wall decor letters, slider, trash cans-exterior(2), walk-in cooler with (10) 30" wide doors, "Coming Soon" sign, dumpster, shelving window shades

Supplied by: White Hen Pantry, Inc. 3003 Butterfield Road Oak Brook, IL 60523

SECURED PARTY: IFC Credit Corporation

DEBTOR: White Hen Pantry, Inc.

By: _____

By: _____
Printed Name: Joseph A. Sullivan
Title: Director, Legal Services

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0-7502
2200 Waukegan Rd
Glenview, IL

EXHIBIT AA

Valley Lo - Unit 4, Block 3, being a subdivision
in Sections 23 and 26, Township 42 North, Range 12
east of the Third Principal Meridian in Cook County,
Illinois.

Owner : American Nat'l Bank & Trust Co.,
T/U/T # 27567

Rent Payee : Mansard Square
2200 Waukegan Rd.
Glenview, IL 60025