

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY



A. NAME & PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

M
 C LexisNexis Document Solutions
 5 135 South LaSalle Street
 C Suite 2260
 Chicago, Il 60603 2035113-39



THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # 93-713566 09/07/1993

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.
 Also check one of the following boxes and provide appropriate information in items 6 and/or 7.
 CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. DELETE name: Give record name to be deleted in item 6a or 6b. ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME

OR 6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME

OR 7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

7d. TAX ID # SSN OR EIN ADD'NL INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION 7f. JURISDICTION OF ORGANIZATION 7g. ORGANIZATIONAL ID #, if any NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.
 Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME HONG KONG BANK OF CANADA

OR 9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. OPTIONAL FILER REFERENCE DATA IL-COOK COUNTY

9 3 7 1 3 5 5

0020761480

Schedule I

Legal Description

Lot 24 (except the West 16 feet thereof) and all of Lot 23 in Pullman Industrial Park, being a Subdivision of part of the Northeast quarter of Section 22 and part of the Northwest Fractional quarter of Section 23, North of the Indian Boundary Line, in Township 37 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

P.L.W. # 25-22-231-1005

THIS PROPERTY IS SUBJECT TO THE EASES AND RESTRICTIONS SET FORTH IN THE INSTRUMENTS RECORDED IN THE PUBLIC RECORDS OF COOK COUNTY, ILLINOIS, UNDER THE FOLLOWING RECORD NUMBERS: 93711566, 93711567, 93711568, 93711569, 93711570, 93711571, 93711572, 93711573, 93711574, 93711575, 93711576, 93711577, 93711578, 93711579, 93711580, 93711581, 93711582, 93711583, 93711584, 93711585, 93711586, 93711587, 93711588, 93711589, 93711590, 93711591, 93711592, 93711593, 93711594, 93711595, 93711596, 93711597, 93711598, 93711599, 93711600.

93711566



Carolyn Gillies
c/o Chapman and Cutler
111 West Monroe St.
Chicago, IL 60603

Property of Cook County Clerk's Office