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47170014 53 001 Page 1 of 5

2002-06-26 11:16:49

Cook County Recorder 29.50



0020708638

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

STATE OF ILLINOIS
DEPARTMENT OF TRANSPORTATION
2300 SOUTH DIRKSEN PARKWAY
ROOM 311
SPRINGFIELD, ILLINOIS 62764

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # 97-007477

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. DELETE name: Give record name to be deleted in item 6a or 6b. ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME

OR 6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME

OR 7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

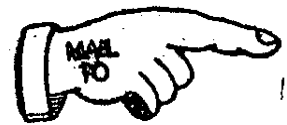
7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

7d. TAX ID # SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION 7f. JURISDICTION OF ORGANIZATION 7g. ORGANIZATIONAL ID #, if any NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

Bernie Roccamora
Daley & Mohan, P.C.
150 N Wacker Drive #1550
Chicago, IL 60606



9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
STATE OF ILLINOIS, DEPARTMENT OF TRANSPORTATION

OR 9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. OPTIONAL FILER REFERENCE DATA

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UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

11. INITIAL FINANCING STATEMENT FILE # (same as item 1a on Amendment form)		
97- 007477		
12. NAME OF PARTY AUTHORIZING THIS AMENDMENT (same as item 9 on Amendment form)		
12a. ORGANIZATION'S NAME		
STATE OF ILLINOIS, DEPT OF TRANSPORTATION		
OR		
12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

13. Use this space for additional information

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DEBTOR

ORGANIZATION'S NAME: THE BELT RAILWAY COMPANY OF CHICAGO

MAILING ADDRESS: 6900 SOUTH CENTRAL AVENUE, BEDFORD PARK, ILLINOIS 60638, U.S.

TYPE OF ORGANIZATION: CORPORATION JURISDICTION OF ORGANIZATION: ILLINOIS

SECURED PARTY

STATE OF ILLINOIS, DEPARTMENT OF TRANSPORTATION

2300 SOUTH DIRKSEN PARKWAY, ROOM 311

SPRINGFIELD, ILLINOIS 62764

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The Belt Railway Company of Chicago
6900 South Central Avenue
Bedford Park, Illinois 60632

State of Illinois
Department of Transportation
2300 South Dirksen Parkway
Springfield, IL 62764

This statement refers to original Financing Statement No. 97N07A77

Date filed: June 24, 19 97 Filed with Cook Co. Recorder

- A. CONTINUATION The original financing statement between the foregoing Debtor and Secured Party, bearing the file number shown above, is still effective.
- B. PARTIAL RELEASE From the collateral described in the financing statement bearing the file number shown above, the Secured Party releases the property indicated below.
- C. ASSIGNMENT The Secured Party certifies that the Secured Party has assigned to the Assignee whose name and address is shown below, Secured Party's rights under the financing statement bearing the file number shown above in the property indicated below.
- D. TERMINATION The Secured Party certifies that the Secured Party no longer claims a security interest under the financing statement bearing the file number shown above.
- E. AMENDMENT The financing statement bearing the above file number is amended.
 - To show the Secured Party's new address as indicated below;
 - To show the Debtor's new address as indicated below;
 - As set forth below:

To reflect the attached changes to Exhibit A

The Belt Railway Company of Chicago

(Signature of Debtor, if required) _____ (Debtor)

Dated: March 3rd, 19 98

By: [Signature] _____ (Secured Party)
(Signature of Secured Party)

5 - FILE COPY DEBTOR(S)

STANDARD FORM - UNIFORM COMMERCIAL CODE - FORM UCC-3

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EXHIBIT A

DESCRIPTION OF COLLATERAL

Turnouts #8 complete	Ea. 16
Turnout #12 complete	1 Ea. Set
Set. Point Guards	Sets 17
Rail Replacement	10 Ea.
Rail Renewal 136 lb. CW	262 Tons
Corrail T.O. #12	1 Ea.
Turnouts #12	1 Ea.
Ties 6"x3"	1335 Ea.
Rail Replacement 15 #	10 Ea.
Switch Tie Renewal	5 MBF
Rail 115 #CVR	215 Tons
Ties	6149 Ea.
Tie Plates	6882 Ea.
Turnout 115 #No.12	3 Sets
Turnout 115 #No. 10	9 Sets
Set. Point Guards	18 Ea.
Anchors	24,068 L.F.

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EXHIBIT B

Legal Descriptions

That part of Blocks 1, 2 and 3, and Slip #1 lying between Blocks 1 and 2, and the private railroad street lying between Blocks 2 and 3, all in South Chicago Dock Company's Addition to South Chicago, being a subdivision of part of the South 3/4 of Section 7, Township 37 North, Range 15, East of the Third Principal Meridian, South of the Indian Boundary Line, described as follows:

Commencing at a point on the South line of East 100th Street, as established by Judgment of Condemnation entered March 9, 1923, in Case No. 44709, in County Court of Cook County, Illinois, and located North of the North line of said subdivision, which point is 1,049.32 feet East of an angle point in said South line of 100th Street (as said angle point was established by said Judgment of Condemnation); thence South 0 degree 00 minutes East at right angles to said South line of 100th Street 325.50 feet to the point of beginning; thence North 90 degrees West 933.43 feet to a point of curve; thence Southwesterly along a curve, convex Northerly and having a radius of 386.77 feet, an arc distance of 248.53 feet to a point on the Westerly line of said Block 1, said point being on the Easterly line of a private railroad street; thence South 16 degrees 58 minutes 47 seconds West, along said Easterly line of a private railroad street, 848.34 feet to a point on the Westerly line of said Block 3 that is 200.00 feet North of the South line of said Block 3; thence North 90 degrees East, parallel with said South line of Block 3, 1003.93 feet; thence South 0 degrees 00 minutes East, 25.0 feet; thence North 90 degrees East, 409.02 feet; thence North 0 degrees 00 minutes West, 917.50 feet to the point of beginning, all in Cook County, Illinois, and containing 26.272 acres, more or less.

The above described property is contained within the following Permanent Index Numbers:

- 26-07-008-0000
- 26-07-010-0000
- 26-07-018-0000

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