

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
prepared by + after meeting with:

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Joshua S. Hyman
CHUHAK & TESSON, P.C.
30 S. WACKER DR.
STE. 2600
CHICAGO, IL 60606



THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

01021419

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
RAVEN THEATRE COMPANY

OR 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
6157 N. CLARK STREET CHICAGO IL 60660-2423 USA

1d. TAX ID # SSN OR EIN ADD'NL INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION CORP 1f. JURISDICTION OF ORGANIZATION IL 1g. ORGANIZATIONAL ID #, if any IL-5302-524-2 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR 2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX ID # SSN OR EIN ADD'NL INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
UPTOWN NATIONAL BANK OF CHICAGO

OR 3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
4753 N. BROADWAY CHICAGO IL 60640 USA

4. This FINANCING STATEMENT covers the following collateral:
ALL OF DEBTOR'S RIGHT, TITLE AND INTEREST IN THAT CERTAIN RAVEN THEATRE COMPANY REDEVELOPMENT AGREEMENT DATED AS OF 9/11, 2002 BETWEEN THE CITY OF CHICAGO, THROUGH ITS DEPARTMENT OF PLANNING AND DEVELOPMENT AND DEBTOR (THE "TIF AGREEMENT") AND ALL CITY FUNDS TO PAY FOR OR REIMBURSE DEBTOR FOR THE COSTS OF THE TIF-FUNDED IMPROVEMENTS INCLUDING INCREMENTAL TAXES, GRANTS DUE FROM THE CITY OF CHICAGO TIF FUND, AND THE CITY NOTE AND PROCEEDS THEREOF (AS SUCH TERMS ARE USED AND DEFINED IN THE TIF AGREEMENT). IN ADDITION, ALL OF DEBTOR'S NOW OWNED OR HEREAFTER ACQUIRED (I) ALL ACCESSIONS, ATTACHMENTS, ACCESSORIES, REPLACEMENTS OF AND ADDITIONS TO ANY OF THE COLLATERAL DESCRIBED HEREIN, WHETHER ADDED NOW OR LATER; (II) ALL PRODUCTS AND PRODUCE OF ANY OF THE PROPERTY DESCRIBED HEREIN; (III) ALL EQUIPMENT, INVENTORY, ACCOUNTS, GENERAL INTANGIBLES, INCLUDING PAYMENT INTANGIBLES, INSTRUMENTS, RENTS, MONIES, PAYMENTS, DEPOSITS, DEPOSIT ACCOUNTS, AND ALL OTHER RIGHTS, ARISING OUT OF A SALE, LEASE, OR OTHER DISPOSITION OF ANY OF THE PROPERTY DESCRIBED HEREIN; (IV) ALL (SEE ATTACHED)

5. ALTERNATIVE DESIGNATION if applicable: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or records) in the REAL ESTATE RECORDS. Attach Addendum if applicable. 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] (optional) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA
IL-SOS

(5)

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME RAVEN THEATRE COMPANY		
OR	9b. INDIVIDUAL'S LAST NAME	
	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS: IL-SOS

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME					
OR	11b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
11d. TAX ID # SSN OR EIN	ADD'NL INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any	
					<input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME					
OR	12b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

16. Additional collateral description:
 PROCEEDS (INCLUDING INSURANCE PROCEEDS) FROM THE SALE, DESTRUCTION, LOSS, OR OTHER DISPOSITION OF ANY OF THE PROPERTY DESCRIBED IN THIS COLLATERAL SECTION, AND SUMS DUE FROM A THIRD PARTY WHO HAS DAMAGED OR DESTROYED THE COLLATERAL OR FROM THAT PARTY'S INSURER, WHETHER DUE TO JUDGMENT, SETTLEMENT OR OTHER PROCESS. (V) ALL RECORDS AND DATA RELATING TO ANY OF THE PROPERTY DESCRIBED HEREIN WHETHER IN THE FORM OF A WRITING, PHOTOGRAPH, MICROFILM, MICROFICHE, OR ELECTRONIC MEDIA, TOGETHER WITH ALL OF GRANTOR'S RIGHT, TITLE, AND INTEREST IN AND TO ALL COMPUTER SOFTWARE REQUIRED TO UTILIZE, CREATE, MAINTAIN, AND PROCESS ANY SUCH RECORDS OR DATA ON ELECTRONIC MEDIA.

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box:
 Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box:
 Debtor is a TRANSMITTING UTILITY
 Filed in connection with a Manufactured-Home Transaction -- effective 30 years
 Filed in connection with a Public-Finance Transaction -- effective 30 years

EXHIBIT B

Legal Description of Property

Lots 36, 37, 38 and 39 (except that part taken for widening North Clark Street) in Kransz's First Addition to Edgewater in the Southwest Quarter of the Northwest Quarter of Section 5, Township 40 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

PINS: 14-05-116-001-0000
14-05-116-002-0000
14-05-116-003-0000
14-05-116-004-0000

COMMONLY KNOWN AS 6157 NORTH CLARK STREET, CHICAGO, ILLINOIS.

Property of Cook County Clerk's Office