



0021199919

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Return to:
C T Corporation System
UCC Division
111 Eighth Avenue - 13th Fl.
New York, NY 10011

571042850-13mlc

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME Atlas Cold Storage America LLC				
OR	1b. INDIVIDUAL'S LAST NAME			
1c. MAILING ADDRESS 5255 Yonge Street, Suite 900		FIRST NAME Ontario	MIDDLE NAME	SUFFIX
1d. TAX ID #: SSN OR EIN 61-1426193		1e. TYPE OF ORGANIZATION limited liability company		1f. JURISDICTION OF ORGANIZATION Minnesota
ADD'L INFO RE ORGANIZATION DEBTOR		1g. ORGANIZATIONAL ID #, if any 338742-LLC		<input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S LAST NAME			
2c. MAILING ADDRESS		FIRST NAME	MIDDLE NAME	SUFFIX
2d. TAX ID #: SSN OR EIN		2e. TYPE OF ORGANIZATION		2f. JURISDICTION OF ORGANIZATION
ADD'L INFO RE ORGANIZATION DEBTOR		2g. ORGANIZATIONAL ID #, if any		<input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNORS/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME The Toronto-Dominion Bank, as Administration Agent				
OR	3b. INDIVIDUAL'S LAST NAME			
3c. MAILING ADDRESS TD Tower 66 Wellington Street West, 38 th Floor		FIRST NAME Toronto, Ontario	MIDDLE NAME	SUFFIX
STATL		POSTALCODE M5K 1J2	COUNTRY Canada	

4. This FINANCING STATEMENT covers the following collateral:

See Annex I attached hereto and made a part hereof.

Filed with Cook County, IL

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAIOLR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded in the REAL ESTATE RECORDS. Attach addendum [if applicable]) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] {optional} All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILE REFERENCE DATA

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT			
9a. ORGANIZATION'S NAME Atlas Cold Storage America LLC			
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME					
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
11d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE	

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME					
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:
See Exhibit A attached hereto and made a part hereof.

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box.
Debtor is a Trust or Trustee acting with respect to property held in trust Decedent's Estate

18. Check only if applicable and check only one box.
 Debtor is a TRANSMITTING UTILITY
 Filed in connection with a Manufactured-Home Transaction - effective 30 years
 Filed in connection with a Public-Finance Transaction - effective 30 years

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ANNEX I

ATTACHED TO AND MADE A PART OF
UNIFORM COMMERCIAL CODE ("UCC") FINANCING STATEMENT
FOR THE TORONTO-DOMINION BANK,
AS ADMINISTRATION AGENT,
ITS SUCCESSORS AND ASSIGNS
(ILLINOIS FIXTURE FILING)

DEBTOR: ATLAS COLD STORAGE AMERICA LLC
5255 Yonge Street
Suite 900
Ontario, Canada
M2N 5P8

SECURED PARTY: THE TORONTO-DOMINION BANK, as Administration Agent
TD Tower
66 Wellington Street West, 38th Floor
Toronto, Ontario
M5K 1A2

All of the Debtor's right, title and interest in and to each of the following, however arising and whether now existing or hereafter acquired or arising, to the extent that the following constitutes personal property, fixtures or collateral to the parcel or parcels of land (the "Land") described on Exhibit A attached hereto (the "Collateral"):

(a) Real Estate. All of the Land and all additional lands and estates therein now owned or hereafter acquired by the Debtor for use or development with the Land or any portion thereof, together with all and singular the tenements, rights, easements, hereditaments, rights of way, privileges, liberties, appendages and appurtenances now or hereafter belonging or in any way pertaining to the Land and such additional lands and estates therein (including, without limitation, all rights relating to storm and sanitary sewer, water, gas, electric, railway and telephone services); all development rights, air rights, riparian rights, water, water rights, water stock, all rights in, to and with respect to any and all oil, gas, coal, minerals and other substances of any kind or character underlying or relating to the Land and such additional lands and estates therein and any interest therein; all estate, claim, demand, right, title or interest of the Debtor in and to any street, road, highway or alley, vacated or other, adjoining the Land or any part thereof and such additional lands and estates therein; all strips and gores belonging, adjacent or pertaining to the Land or such additional lands and estates; and any after-acquired title to any of the foregoing (herein collectively referred to as the "Real Estate");

(b) Improvements. All buildings, structures and other improvements and any additions and alterations thereto or replacements thereof, now or hereafter built, constructed or located upon the Real Estate; and, to the extent that any of the following items of property constitutes fixtures under applicable laws, all furnishings,

fixtures, fittings, appliances, apparatus, equipment, machinery, building and construction materials and other articles of every kind and nature whatsoever and all replacements thereof, now or hereafter affixed or attached to, placed upon or used in any way in connection with the complete and comfortable use, enjoyment, occupation, operation, development and/or maintenance of the Real Estate or such buildings, structures and other improvements, including, but not limited to, partitions, furnaces, boilers, oil burners, radiators and piping, plumbing and bathroom fixtures, refrigeration, heating, ventilating, air conditioning and sprinkler systems, other fire prevention and extinguishing apparatus and materials, vacuum cleaning systems, gas and electric fixtures, incinerators, compactors, elevators, engines, motors, generators and all other articles of property which are considered fixtures under applicable law (such buildings, structures and other improvements and such other property are herein collectively referred to as the "Improvements"; the Real Estate and the Improvements are herein collectively referred to as the "Property");

(c) Goods. All building materials, goods, construction materials, appliances (including, without limitation, stoves, ranges, ovens, disposals, refrigerators, water fountains and coolers, fans, heaters, dishwashers, clothes washers and dryers, water heaters, hood and fan combinations, kitchen equipment, laundry equipment, kitchen cabinets and other similar equipment), stocks, beds, mattresses, bedding and linens, supplies, blinds, window shades, drapes, carpets, floor coverings, manufacturing equipment and machinery, office equipment, growing plants and shrubberies, control devices, equipment (including window cleaning, building cleaning, swimming pool, recreational, monitoring, garbage, pest control and other equipment), motor vehicles, tools, furnishings, furniture, lighting, non-structural additions to the Real Estate and Improvements and all other tangible property of any kind or character, together with all replacements thereof, now or hereafter located on or in or used or useful in connection with the complete and comfortable use, enjoyment, occupation, operation, development and/or maintenance of the Property, regardless of whether or not located on or in the Property or located elsewhere for purposes of storage, fabrication or otherwise (herein collectively referred to as the "Goods");

(d) Intangibles. All goodwill, trademarks, trade names, option rights, purchase contracts, real and personal property tax refunds, books and records and general intangibles of the Debtor relating to the Property and all accounts, contract rights, instruments, chattel paper and other rights of the Debtor for the payment of money for property sold or lent, for services rendered, for money lent, or for advances or deposits made, and any other intangible property of the Debtor relating to the Property (herein collectively referred to as the "Intangibles");

(e) Leases. All rights of the Debtor in, to and under all leases, licenses, occupancy agreements, concessions and other arrangements, oral or written, now existing or hereafter entered into, whereby any Person agrees to pay money or any other consideration for the use, possession or occupancy of, or any estate in, the Property or any portion thereof or interest therein (herein collectively referred to as the "Leases"), and the right, subject to applicable law, upon the occurrence of any default

under the Mortgage, to receive and collect the Rents (as hereinafter defined) paid or payable thereunder;

(f) Plans. All rights of the Debtor in and to all plans and specifications, designs, drawings and other information, materials and matters heretofore or hereafter prepared relating to the Improvements or any construction on the Real Estate (herein collectively referred to as the "Plans");

(g) Permits. All rights of the Debtor, to the extent assignable, in, to and under all permits, franchises, licenses, approvals and other authorizations respecting the use, occupation and operation of the Property and every part thereof and respecting any business or other activity conducted on or from the Property, and any product or proceed thereof or therefrom, including, without limitation, all building permits, certificates of occupancy and other licenses, permits and approvals issued by governmental authorities having jurisdiction (herein collectively referred to as the "Permits");

(h) Contracts. All right, title and interest of the Debtor in and to all agreements, contracts, certificates, instruments, warranties, appraisals, engineering, environmental, soils, insurance and other reports and studies, books, records, correspondence, files and advertising materials, and other documents, now or hereafter obtained or entered into, as the case may be, pertaining to the construction, use, occupancy, possession, operation, management, leasing, maintenance and/or ownership of the Property and all right, title and interest of the Debtor therein (herein collectively referred to as the "Contracts");

(i) Leases of Furniture, Furnishings and Equipment. All right, title and interest of the Debtor as lessee in, to and under any leases of furniture, furnishings, equipment and any other Goods now or hereafter installed in or at any time used in connection with the Property;

(j) Rents. All rents, issues, profits, royalties, avails, income and other benefits derived or owned, directly or indirectly, by the Debtor from the Property, including, without limitation, all rents and other consideration payable by tenants, claims against guarantors, and any cash or other securities deposited to secure performance by tenants, under the Leases (herein collectively referred to as "Rents");

(k) Proceeds. All proceeds of the conversion, voluntary or involuntary of any of the foregoing into cash or liquidated claims, including, without limitation, proceeds of insurance and condemnation awards (herein collectively referred to as "Proceeds"); and

(l) Other Property. All other property and rights of the Debtor of every kind and character relating to the Property, and all proceeds and products of any of the foregoing;

Capitalized terms used but not otherwise defined herein shall have the following meanings (such meanings to be equally applicable to the singular and plural forms thereof):

“Mortgage” means that certain Mortgage, Assignment of Leases and Rents, Security Agreement and Fixture Filing dated as of October 23rd, 2002 by and between Atlas Cold Storage America LLC, a Minnesota limited liability company, as mortgagor, having an address at 5255 Yonge Street, Suite 900, Ontario, Canada M2N 5P8 to The Toronto-Dominion Bank, having an address at TD Tower, 66 Wellington Street West, 38th Floor, Toronto, Ontario M5K 1A2, as mortgagee.

“Person” means any natural person, corporation, limited liability company, partnership, joint venture, joint stock company, firm, association, trust or unincorporated organization, government, governmental agency, governmental authority, court or any other legal entity, whether acting in an individual, fiduciary or other capacity.

Property of Cook County Clerk's Office

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EXHIBIT A

[See Attached Legal Description]

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Property address is 4220 South Kildare

1. Parcel#: 19031010090000
2. Parcel#: 1903200019000
3. Parcel#: 1903400091000
4. Parcel#: 1903400121000
5. Parcel#: 1903400151000
6. Parcel#: 1903400154000
7. Parcel#: 19034001810000
8. Parcel#: 1903400189000
9. Parcel#: 1903400190000

TWO TRACTS OF LAND BEING A PART OF SECTION 3, TOWNSHIP 38 NORTH RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

TRACT 1: BEGINNING AT THE INTERSECTION OF THE SOUTHERLY RIGHT OF WAY OF DISTRICT BOULEVARD, AND THE WESTERLY RIGHT OF WAY OF KILDARE BOULEVARD, THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS EAST ALONG SAID WESTERLY RIGHT OF WAY, A DISTANCE OF 667.68 FEET TO THE NORTHERLY RIGHT OF WAY OF 44TH STREET; THENCE NORTH 89 DEGREES, 39 MINUTES, 35 SECONDS WEST, ALONG SAID NORTHERLY RIGHT OF WAY, A DISTANCE OF 1607.26 FEET TO THE WESTERLY LINE OF THE LANDS CONVEYED BY THE CHICAGO RIVER AND INDIANA RAILROAD COMPANY TO THE CRAWFORD REAL ESTATE DEVELOPMENT COMPANY, PER DOCUMENT NUMBER 17307420; THENCE NORTH 10 DEGREES 12 MINUTES, 59 SECONDS WEST, ALONG SAID WESTERLY LINE, A DISTANCE OF 678.43 FEET TO A POINT ON THE SOUTHERLY RIGHT OF WAY OF DISTRICT BOULEVARD; THENCE SOUTH 89 DEGREES, 40 MINUTES, 59 SECONDS EAST, ALONG SAID SOUTHERLY RIGHT OF WAY, A DISTANCE OF 24.41 FEET; THENCE SOUTH 10 DEGREES, 12 MINUTES, 59 SECONDS EAST A DISTANCE OF 132.76 FEET TO THE BEGINNING OF A NON TANGENT CURVE TO THE LEFT HAVING A RADIUS OF 309.62 FEET AND A CHORD BEARING SOUTH 35 DEGREES 17 MINUTES, 35 SECONDS EAST; THENCE SOUTHEASTERLY ALONG SAID CURVE, AN ARC DISTANCE OF 59.17 FEET TO A POINT ON A NON TANGENT CURVE TO THE LEFT HAVING A RADIUS OF 302.00 FEET AND A CHORD BEARING SOUTH 54 DEGREES 57 MINUTES 01 SECONDS EAST; THENCE SOUTHEASTERLY ALONG SAID CURVE, AN ARC DISTANCE OF 151.27 FEET; THENCE SOUTH 67 DEGREES, 59 MINUTES, 30 SECONDS EAST, A DISTANCE OF 49.29 FEET TO THE BEGINNING OF A NON TANGENT CURVE TO THE LEFT HAVING A RADIUS OF 310.00 FEET AND A CHORD BEARING 79 DEGREES 02 MINUTES 55 SECONDS EAST, THENCE SOUTHEASTERLY ALONG SAID CURVE, AN ARC DISTANCE OF 111.83 FEET; THENCE SOUTH 89 DEGREES, 39 MINUTES, 35 SECONDS EAST A DISTANCE OF 93.50 FEET TO THE BEGINNING OF A NON TANGENT CURVE TO THE LEFT HAVING A RADIUS OF 556.00 FEET AND A CHORD BEARING NORTH 86 DEGREES, 43 MINUTES, 18 SECONDS EAST; THENCE NORTHEASTERLY ALONG SAID CURVE AN ARC DISTANCE OF 74.53 FEET; THENCE NORTH 81 DEGREES 42 MINUTES 03 SECONDS EAST A DISTANCE OF 70.83 FEET THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS WEST A DISTANCE OF 287.37 FEET TO THE SOUTHERLY RIGHT OF WAY LINE OF DISTRICT BOULEVARD; THENCE SOUTH 89 DEGREES 40 MINUTES 59 SECONDS EAST ALONG SAID SOUTHERLY RIGHT OF WAY A DISTANCE OF 1130.00 FEET TO THE POINT OF BEGINNING.

TRACT 2: COMMENCING AT THE INTERSECTION OF THE WEST LINE OF THE NORTHWEST QUARTER OF SECTION 3 AND THE NORTHERLY RIGHT OF WAY LINE DISTRICT BOULEVARD; THENCE NORTH 89 DEGREES, 40 MINUTES, 59 SECONDS WEST ALONG SAID NORTHERLY RIGHT OF WAY A DISTANCE OF 663.70 FEET TO THE POINT OF BEGINNING; THENCE CONTINUING NORTH 89 DEGREES 40 MINUTES 59 SECONDS WEST ALONG SAID NORTHERLY RIGHT OF WAY, A DISTANCE OF 490.62 FEET; THENCE NORTH 00 DEGREES 02 MINUTES 55 SECONDS WEST A DISTANCE OF 9.06 FEET; THENCE NORTH 00 DEGREES 29 MINUTES 47 SECONDS EAST A DISTANCE OF 264.31 FEET TO THE BEGINNING OF A NON TANGENT CURVE TO THE RIGHT HAVING A RADIUS OF 541.69 FEET AND CHORD BEARING NORTH 11 DEGREES 04 MINUTES 53 SECONDS EAST; THENCE NORTHEASTERLY ALONG SAID CURVE AN ARC DISTANCE OF 239.54 FEET TO A POINT ALONG A LINE 190 FEET SOUTHEASTERLY AND PARALLEL WITH THE SOUTHERLY RIGHT OF WAY LINE OF THE G.M. & O RAILROAD THENCE NORTH 68 DEGREES 34 MINUTES 31 SECONDS EAST ALONG SAID LINE A DISTANCE OF 3.95 FEET TO THE BEGINNING OF A NON TANGENT CURVE TO THE RIGHT HAVING A RADIUS OF 479.96 FEET AND A CHORD BEARING NORTH 39 DEGREES 21 MINUTES 18 SECONDS EAST THENCE NORTHEASTERLY ALONG SAID CURVE AN ARC DISTANCE OF 270.25 FEET; THENCE NORTH 58 DEGREES 24 MINUTES 13 SECONDS EAST A DISTANCE OF 41.62 FEET TO THE BEGINNING OF A NON TANGENT CURVE TO THE RIGHT HAVING A RADIUS OF 588.79 FEET AND A CHORD BEARING NORTH 76 DEGREES 08 MINUTES 02 SECONDS EAST; THENCE NORTHEASTERLY ALONG SAID CURVE AN ARC DISTANCE OF 247.83 FEET; THENCE SOUTH 00 DEGREES 19 MINUTES 01 SECONDS WEST A DISTANCE OF 797.67 FEET TO THE POINT OF BEGINNING.

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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] Phone: (800) 331-3282 Fax: (818) 662-4141	
B. SEND ACKNOWLEDGEMENT TO: (Name and Address)	508823 IQUESTECH
UCC Direct Services	5611508
P.O. Box 29071	ILIL
Glendale, CA 91209-9071	
File with: Cook County Recorder, IL	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME AWAN ENTERPRISES, INC.					
OR	1b. INDIVIDUAL'S LAST NAME				
1c. MAILING ADDRESS 3801 BELMONT AVENUE		CITY CHICAGO	STATE IL	POSTAL CODE 60618	COUNTRY
1d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION CORPORATION	1f. JURISDICTION OF ORGANIZATION IL	1g. ORGANIZATIONAL ID #, if any 55363781 <input type="checkbox"/> NONE	

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME					
OR	2b. INDIVIDUAL'S LAST NAME				
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
2d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE	

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME QUESTECH FINANCIAL LLC					
OR	3b. INDIVIDUAL'S LAST NAME				
3c. MAILING ADDRESS 98 MILL PLAIN ROAD		CITY DANBURY	STATE CT	POSTAL CODE 06811	COUNTRY

4. This FINANCING STATEMENT covers the following collateral:
 THIS FINANCING STATEMENT IS TO BE FILED FOR RECORD IN THE REAL ESTATE RECORDS. THE NAME OF A RECORD OWNER IS: AMERICAN NATIONAL BANK AND TRUST COMPANY THE COLLATERAL IS LOCATED AT: 19 NORTH WELLS STREET, CHICAGO, IL LEGAL DESCRIPTION OF THE REAL PROPERTY: SUBLOTS 7 TO 9 TOGETHER WITH THE 1/2 THE VACATED ALLEY LYING SOUTH & ADJOINING SUBLOT 7 TO 9 IN ASSESSOR'S DIVISION OF LOT 4 IN BLOCK 55 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, IL. COLLATERAL DESCRIPTION: COLLATERAL DESCRIBED BELOW WHICH IS OR BECOMES A FIXTURE, TOGETHER WITH ALL PRODUCTS, PROCEEDS AND REPLACEMENTS THEREOF, ALL OF DEBTOR'S NOW OWNED AND HEREAFTER ACQUIRED ITEMS OF PERSONAL PROPERTY, OR THOSE IN WHICH BORROWER HAS AN INTEREST, LOCATED AT: 19 NORTH WELLS STREET, CHICAGO, ILL. CONSISTING OF ALL (I) EQUIPMENT, INVENTORY, GOODS, ACCOUNTS, ACCOUNTS RECEIVABLES, CONTRACT RIGHTS, CHATTEL PAPER, DOCUMENTS, FIXTURES, FURNITURE, INVESTMENT PROPERTY, GENERAL INTANGIBLES, INSTRUMENTS, CASH, DEPOSIT ACCOUNTS, RESERVES, CREDITS AND ANY OTHER FUNDS DUE OR TO BECOME DUE TO DEBTOR, INCLUDING ALL OF THE ASSETS FINANCED BY OR LEASED BY SECURED PARTY DESCRIBED AS: DUNKIN DONUTS; (II) PRESENT AND FUTURE ATTACHMENTS, ACCESSORIES AND ACCESSIONS, SPARE PARTS, REPLACEMENTS, SUBSTITUTIONS AND EXCHANGES OR TRADE-INS WITH RESPECT TO, IN CONNECTION WITH OR GENERATED BY ANY OF THE FOREGOING; AND (III) THE PRODUCTS, PROCEEDS, OFFSPRING, RENTS AND PROFITS OF ALL OF THE FOREGOING, INCLUDING INSURANCE PROCEEDS PAYABLE IN RESPECT OF LOSS OR DAMAGE TO ANY OF THE FOREGOING AND ALL OTHER PROCEEDS IN WHATEVER FORM.

5. ALTERNATIVE DESIGNATION (if applicable) LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [optional] All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA